AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2017

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
ANDERSON, III, ROBERT L.	11TH CIR. COURT OF APPEALS	05/10/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. CIRCUIT JUDGE (senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2017 **to** 12/31/2017
7. Chambers or Office Address		
56 Forsyth Street, N.W. Atlanta, GA 30303		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	FELLOW	AMERICAN BAR FOUNDATION
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	11/7/07	R. Lanier Anderson, III/Chas. Schwab & Co. Cust/ IRA rollover
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Arizona State University	01/27-28/17	Phoenix, Arizona	Justice O'Connor Prize Ceremony honoring Pres. Jimmy Carter	Plane far for me and wife; hotel room paid directly by Univ.
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
ANDERSON, III, ROBERT L.	05/10/2018

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. SunTrust Bank - checking account	A	Interest	J	T					
2. Exxon (common)	A	Dividend	J	T					
3. SunTrust Bank (common)	B	Dividend	L	T					
4. TIAA-CREF Traditional Bond Fund (TIAA1)	C	Dividend	L	T					
5. TIAA-CREF Stock Fund (QCSTRX)	C	Dividend	K	T					
6. House and lot, Macon-Bibb County, GA	D	Rent	M	W					
7. SunTrust Bank (common)	A	Dividend	K	T					
8. I shares Russell 1000 Index	A	Dividend	K	T					
9. I shares Russell 2000 Value	A	Dividend	L	T					
10. I shares Russell 2000 Index	A	Dividend	K	T					
11. I shares Russell 1000 Index	A	Dividend	J	T					
12. I shares Russell 2000 Value	A	Dividend	K	T					
13. I shares Russell 2000 Index	A	Dividend	J	T					
14. I shares Russell 2000 Index (IRA) (H)	A	Dividend	J	T					
15. Genworth Life Ins. Co (whole life)	D	Dividend	M	T					
16. SunTrust Bank - money market	B	Interest	L	T					
17. H (RLA/CHARLES SCHWAB CUST IRA ROLLOVER)									See Part VIII

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
ANDERSON, III, ROBERT L.	05/10/2018

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Schwab US Treas. Money Fund	A	Interest	J	T					
19. Goldman Sachs Satelite Shategres Port (GXSIX)	B	Dividend	M	T					
20. Blackrock Strat. Inc. Opportunity Port Instl.	A	Dividend	J	T					
21. Vanguard Bond Index Fund Intermed. Term Bond (BIV)	B	Dividend	K	T					
22. AQR Style Premia ALT (QSPIX)	A	Dividend	K	T					
23. Doubline total Return (DBLTX)	A	Dividend	K	T					
24. Vanguard Mkt Neutral (VMNFX)	A	Dividend			Sold	05/11/17	K	A	
25. AQR Long Short Equity Fund (QLEIX)	A	Dividend	K	T	Buy	05/12/17	K		
26.					Sold (part)	11/27/17	K	A	
27. H (RLA SCHWAB INDIVIDUAL ACCOUNT)									See Part VIII
28. Schwab US Treas Money Fund	A	Interest	J	T					
29. Goldman Sachs Satelite Strategies Port (GXSIX)	A	Dividend	M	T					
30. iShares Core S&P (IVV)	A	Dividend	L	T					
31. iShares Russell 2000 (IWM)	A	Dividend	K	T					
32. Vanguard Mid-Cap Growth (VOT)	A	Dividend	J	T					
33. AQR Style Premia ALT (QSPIX)	B	Dividend	L	T					
34. Vanguard Mkt Neutral (VMNFX	A	Dividend			Sold	05/11/17	J	A	

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35. Vanguard Sht. Term Bond (BSV)	A	Dividend	K	T					
36. Vanguard Mid Cap Value (VOE)	A	Dividend	J	T					
37. JP Morgan Dvrsfd Rtrn Intrnl (JPIN)	A	Dividend	K	T					
38. AQR Long Short Equity Fund (QLEIX)	A	Dividend	J	T	Buy	05/12/17	J		
39. H (ADDITIONAL STIFEL ASSETS)									See Part VIII
40. Vanguard Appreciation	B	Dividend	L	T					
41. Suntrust Banks, Inc. Pfd Series 5.875% (RLA)	A	Dividend	J	T					
42. Suntrust Banks, Inc. Pfd Series 5.875%	A	Dividend	J	T					
43. Loomis Sayles Strategic Fund (H)	B	Dividend	L	T					
44. Osterweis Srategic Fund (IRA-W)	B	Dividend	L	T					
45. Osterweis Strategic Fund (IRA-H)	C	Dividend	L	T					
46. Invesco Balanced Risk Alloc. CL Y (IRA-W)	B	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Line 17, is simply a heading to disclose that the following lines (lines 18--26) describe holdings or transactiosn in RLA Schwab IRA Rollover during 2016

Part VII. line 27 is simply a heading to disclose that the following lines (lines 28-38) describe holdings or transations in the RLA Schwab individual account during 2016

Part VII line 39 , is simply a heading to disclose that lines 40-46 describe holdings that were either already in or added to RLA Stifel brokerage accounts. Other holdings in those accounts were reported on early lines of Part VII.

Part V: A Portrait was unveiled at a session of our Eleventh Circuit en banc court meeting in October, 2017. A committe of former law clerks made the asrrangements and raised the money from all of my past law clerks in order to pay the artist (all funds were paid directly to the Eleventh Circuit Historical Society and were tax deductible to the pesons contributing). At the Portrait Ceremony in October, the Portrait was presented to the Eleventh Circuit Historical Society. The former law clerks who were in charge of the Portrait also arranged for and conducted an oral history, which was also given to the Historical Society. Mercer University provided a videographer, video equipment and technical assistance with respect to the oral history. It is my understanding that the Portrait and the oral history are not gifts to me. Although they are probably not reportable, I note them to be sure.

Name of Person Reporting	Date of Report
ANDERSON, III, ROBERT L.	05/10/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ ROBERT L. ANDERSON, III

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544