

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Gilbert, Jeffrey T.	2. Court or Organization District Court - Northern Illinois, Eastern Division	3. Date of Report 08/03/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full-time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address Everett McKinley Dirksen Courthouse 219 South Dearborn Street Suite 1366 Chicago, Illinois 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2016	Northwestern University Pritzker School of Law (teaching income)	\$5,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	Northshore University Health System
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. JP Morgan Chase Bank (various accounts)	A	Interest	L	T					
2. IRA #1 (H)									
3. Northwestern Mutual Brokerage Money Market (Y)									
4. American Funds Europacific Growth Fund F2 (AEPFX)	B	Dividend	M	T					
5. American Funds International Growth and Income-F2 (IGFFX)	B	Dividend	K	T					
6. Brown Cap Mgmt Mut FDS Sml Co Instl (BCSSX)	C	Dividend	L	T					
7. Columbia Acorn International Fund (ACINX)	A	Dividend	K	T					
8. Dodge & Cox Income Fund F-2 (DODIX)	C	Dividend	M	T					
9. Fidelity Advanced New Insights I (FINSX)	C	Dividend	L	T					
10. Harbor Bond Fund Institutional Class (HABDX)	A	Dividend	K	T					
11. John Hancock Disciplined Value Mid Cap Fund Class (JVMIX)	B	Dividend	L	T					
12. The Oakmark International Fund (OAKIX)	A	Dividend	L	T					
13. Oppenheimer Developing Markets (ODVYX)	A	Dividend	M	T					
14. Pimco Income Fund Class P (PONDIX)	D	Dividend	M	T					
15. Pimco Commodity Real Return (PCRPX)	A	Dividend	L	T	Sold (part)	01/21/16	J		
16.					Sold (part)	04/18/16	J		
17.					Buy (add'l)	06/24/16	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Buy (add'l)	07/06/16	J		
19. Templeton Global Bond Fund Advisor Class (TGBAX)	B	Dividend	K	T					
20. Vanguard Index FDS Vanguard REIT ETF (VNQ)	D	Dividend	M	T					
21. Northshore Univ Health 403(b) #1 (H)									
22. Dodge & Cox Income Fund	A	Dividend			Sold	07/11/16	J		
23. Dodge & Cox International	A	Dividend			Sold	07/11/16	J		
24. Oppenheimer Intl Growth	A	Dividend			Sold	07/11/16	K		
25. Voya Stable Value Fund	A	Dividend			Sold	07/11/16	L		20
26. T. Rowe Price Value Fund	A	Dividend			Sold	07/11/16	J		
27. Vitrus Emerging Markets - Y	A	Dividend			Sold	07/11/16	J		
28. Voya Small Company Fund I	A	Dividend			Sold	07/11/16	J		
29. BROKERAGE #1 (H)									
30. WELLS FARGO MM SWEEP ACCT (Y)									241, 242
31. DREYFUS INS DEPOSIT PROGRAM I (X)	A	Interest	M	T					
32. NORTH CAROLINA EASTN MUN PWR AGY PWR SYS REV RFDG CPN 4.0 (658196568)	A	Interest	K	T					253
33. ROCKLAND CITY NY VAR PURP SER A G/O UNLTD B/E CPN 4.250% (77355PLB7)	B	Interest	K	T					262

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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34. FLORIDA ST GOVERNMENTAL UTIL AUTH UTIL REV 07-01-17 CPN 4 (34281PML4)	A	Interest	K	T					247
35. HILLSBOROUGH CNTY FL SCH BRD REF B/E CPN (43232VKC4)	B	Interest	K	T					250
36. DIST COLUMBIA W&S AUTH PUB UTIL REV RFDG SUB CPN (254845EA4)	B	Interest	K	T					246
37. BUTLER AL UTILS BRD WTR & SWR REV B/E AGM B/Q CPN (123367AH7)	A	Interest	K	T					244
38. BALTIMORE MD PROJ REV SUB WTR PROJS SER A B/E CPN (05922KNY1)	A	Interest	K	T					243
39. FLORIDA ST GOVERNMENTAL UTIL AUTH UTIL REV RF 07-01-18 CPN (34281PMM2)	A	Interest	K	T					248
40. HARRIS CNTY TX MUN UTIL DIST 198 RFDG G/O UNLTD CPN (413954GH5)	A	Interest	K	T					249
41. PASSAIC VALLEY NJ WTR COMM REV B/E CPN (702845EN4)	B	Interest	K	T					255
42. SHAMOKIN COAL TWP PA JT SWR AUTH (819324AT1)	A	Interest	K	T					264
43. WEST MIFFLN PA SAN SWR MUN AUTH SWR REV RFDG (95407CX5)	C	Interest	K	T					267
44. PORT ST LUCIE FL UTIL RV REF&IMPT SYS REV B/E CPN (735352LL8)	B	Interest	K	T					261
45. LONGMONT CO ELEC & BROADBANDUTIL CPN (543097AC3)	B	Interest	K	T					252
46. SAN PATRICIO TX MUN WTR DIST - 799204KQ4)	C	Interest	L	T					263
47. SOUTHMOST REGL WTR AUTH 4% (84455LEU7)	B	Interest	K	T					265
48. OHIO ST TPKCOMM TPK REV REF- SER A FGIC INSD CPD (67760HCA7)	A	Interest			Redeemed	02/16/16	K		254
49. PENNSYLVANIA ST IDA REV UNREFUNDED (709193MB9)	A	Interest			Redeemed	07/01/16	J		258

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50. PENNSYLVANIA ST IDA REV PREREFUNDED (709193MA1)	A	Interest			Redeemed	07/01/16	J		259
51. PHILADELPHIA PA GAS WKS REV RFDG 1975 GEN CPN717823L89)	A	Interest			Redeemed	07/01/16	K		260
52. VIRGIN VALLEY NV WTR DIST WTR REV B/Q B/E CPN (927693CN9)	A	Interest			Redeemed	06/01/16	K		266
53. EVEREST RE GROUP LTD (RE)	A	Dividend	K	T	Sold (part)	04/21/16	J	A	75, 285
54.					Sold (part)	07/15/16	J		
55. AT&T INC COM (T)	A	Dividend	J	T	Buy	02/11/16	J		
56. ACCENTURE PLC - IRELAND (ACN)		None			Sold	02/09/16	J		25
57. AIR PRODS & CHEMS INC COM (APD)	A	Dividend	J	T	Buy	02/11/16	J		
58.					Sold (part)	04/21/16	J	A	
59. AMDOCS LTD (DOX)	A	Dividend			Sold (part)	04/21/16	J	A	30
60.					Sold	07/07/16	J	D	
61. AMGEN INC (AMGN)	A	Dividend	K	T	Sold (part)	04/21/16	J	A	32, 271
62.					Sold (part)	07/15/16	J	A	
63. APPLE INC (AAPL)	A	Dividend	K	T	Sold (part)	07/15/16	J		36
64. BB&T CORP (BBT)		None			Sold	02/09/16	J		39
65. BHP BILLITON LTD SPONSORED ADR (BHP)	A	Dividend	J	T	Buy	01/04/16	J		
66.					Sold (part)	04/21/16	J	A	

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67. BOEING CO (BA)	A	Dividend			Sold	07/07/16	J	B	41
68. BRISTOL MYERS SQUIBB (BMY)	A	Dividend	K	T	Buy (add'l)	02/10/16	J		45
69.					Sold (part)	04/21/16	J	A	
70.					Sold (part)	07/15/16	J		
71. BROWN AND BROWN INC.COM (BRO)	A	Dividend			Sold (part)	01/29/16	J		46, 276
72.					Sold (part)	04/21/16	J	A	
73.					Sold	07/07/16	J	B	
74. CVS HEALTH CORPORATION (CVS)	A	Dividend	K	T	Sold (part)	07/15/16	J	A	64, 283
75. CARLISLE COMPANIES INC. (CSL)	A	Dividend	J	T	Sold (part)	01/21/16	J		53, 279
76.					Sold (part)	04/21/16	J	A	
77. CHEVRON CORPORATION (CVX)	A	Dividend			Sold (part)	04/21/16	J	A	56
78.					Sold	09/06/16	J	C	
79. CHURCH & DWIGHT INC (CHD)	A	Dividend			Sold (part)	01/14/16	J	B	58, 280
80.					Sold (part)	04/21/16	J	A	
81.					Sold	07/07/16	J	C	
82. CITIGROUP IBC NEW C - (Y)									281
83. CISCO SYSTEMS INC (CSCO)	A	Dividend	J	T	Buy	02/19/16	J		

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84. CONSTELLATION BRANDS (STZ)	A	Dividend			Sold (part)	04/21/16	J	B	59,282
85.					Sold (part)	07/07/16	K	D	
86.					Sold	07/15/16	J		
87. CONVERGYS CORP (CVG)	A	Dividend			Sold (part)	04/21/16	J	A	61
88.					Sold	07/07/16	J	B	
89. COSTCO WHOLESALE CORP (COST)	A	Dividend			Buy	02/11/16	J		
90.					Buy (add'l)	04/21/16	J		
91.					Sold (part)	07/07/16	K	B	
92.					Sold	07/15/16	J	A	
93. CSX CORP		None			Sold	01/08/16	J		63
94. DICKS SPORTING GOODS		None			Sold	01/08/16	J		65
95. DISNEY WALT COMPANY (DIS)	A	Dividend	K	T	Sold (part)	04/21/16	J	A	67
96.					Sold (part)	07/15/16	J	A	
97. DOW CHEM CO COM (DOW)	A	Dividend	J	T	Sold	01/21/16	J		68
98.					Buy	03/04/16	J		
99. EQUIFAX INC		None			Sold	07/26/16	J	A	284
100. ESSEX PROPERTY TRUST INC (ESS)	A	Dividend			Sold	02/09/16	J		74

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101. EXPEDITORS INTL WASH INC (EXPD)	A	Dividend	K	T	Buy (add'l)	02/10/16	J		76
102.					Sold (part)	07/26/16	J	A	
103. EXXON MOBIL CORP (XOM)	A	Dividend	J	T	Sold (part)	04/21/16	J	A	77, 286
104.					Sold (part)	07/15/16	J	A	
105.					Sold (part)	09/28/16	J	A	
106. GILEAD SCIENCES INC (GILD)	A	Dividend	J	T	Sold (part)	01/21/16	J		89, 287
107.					Sold (part)	01/29/16	J		
108.					Buy (add'l)	03/04/16	J		
109.					Sold (part)	04/21/16	J	A	
110. GRAINGER W W INC		None			Sold	01/14/16	J		93
111. HOME DEPOT INC (HD)	A	Dividend	K	T	Sold (part)	04/21/16	J	B	95, 288
112.					Sold (part)	07/15/16	J	A	
113. HONEYWELL INTERNATIONAL (HON)	A	Dividend	K	T	Sold (part)	04/21/16	J	B	96, 289
114.					Sold (part)	07/15/16	J	A	
115. HORMEL FOODS CORPORATION (HRL)	A	Dividend			Sold (part)	04/21/16	J	A	97
116.					Sold	08/30/16	J	B	
117. HUNT J B TRANS SVCS INC COM (JBHT)	A	Dividend	J	T	Buy	02/11/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
118.					Sold (part)	04/21/16	J	A	
119. INGREDION INCORPORATED (INGR)	A	Dividend	K	T	Sold (part)	04/21/16	J	B	100
120.					Sold (part)	06/24/16	J	A	
121.					Sold (part)	07/26/16	J	A	
122. INTEL CORP (INTC)	A	Dividend			Sold	02/09/16	J		102
123. INTERCONTINENTALEXCHANGE (ICE)	A	Dividend	K	T	Sold (part)	06/24/16	J	A	105, 290
124.					Sold (part)	07/15/16	J	A	
125. INTERNATIONAL BUSINESS MACHS CORP COM (IBM)	A	Dividend	J	T	Buy	03/04/16	J		
126. JPMORGAN CHASE & COMPANY	A	Dividend			Sold	01/21/16	J		121
127. JUNIPER NETWORK INC		None			Sold (part)	01/08/16	J		123
128.					Sold	01/29/16	J		
129. KROGER COMPANY COMMON	A	Dividend			Sold	02/09/16	J	A	126
130. MARATHON PETROLEUM CORP		None			Sold	01/14/16	J	A	134
131. MASTERCARD INC CL A (MA)	A	Dividend	K	T	Sold (part)	07/15/16	J	A	139, 293
132. MCDONALDS CORP (MCD)	A	Dividend	J	T	Buy	02/11/16	J		
133. MICROSOFT CORP (MSFT)	A	Dividend	K	T	Sold (part)	04/21/16	J	B	144, 294
134.					Sold (part)	07/15/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
135. MONSANTO CO NEW (MON)	A	Dividend			Sold	03/03/16	J		150
136. NIKE INC CLASS B	A	Dividend	K	T	Sold (part)	04/21/16	J	A	152, 295
137.					Sold (part)	07/15/16	J	A	
138. NOVARTIS AG SPON ADR		None			Sold (part)	01/21/16	J		156, 296
139.					Sold	01/29/16	J	A	
140. ORACLE CORPORATION (ORCL)	A	Dividend	J	T	Buy	02/09/16	J		
141.					Sold (part)	04/21/16	J	A	
142. PAYCHEX INC (PAYX)	A	Dividend	J	T					170
143. T ROWE PRICE GROUP INC (TROW)	A	Distribution	K	T	Sold (part)	04/21/16	J	A	205, 300
144.					Sold (part)	07/15/16	J		
145. PROCTOR & GAMBLE CO (PG)	A	Dividend	J	T	Buy	02/11/16	J		
146. QUALCOM INC (QCOM)		None			Sold	01/29/16	J		180
147. QUEST DIAGNOSTICS INC (DGX)	A	Dividend			Sold (part)	04/21/16	J	A	181
148.					Sold	11/02/16	J	C	
149. SCHLUMBERGER LTD (SLB)	A	Dividend	J	T	Buy	02/19/16	J		
150.					Sold (part)	04/21/16	J	A	
151. SKYWORKS SOLUTIONS INC		None			Sold	01/08/16	J		186

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
152. STANLEY BLACK & DECKER (SWK)	A	Dividend	K	T	Sold (part)	04/21/16	J	A	195, 297
153.					Sold (part)	07/26/16	J	A	
154. STARBUCKS CORP (SBUX)	A	Dividend	J	T					198
155. STRYKER CORP (SYK)	A	Dividend	K	T	Sold (part)	04/21/16	J	A	200, 299
156.					Sold (part)	07/15/16	J	A	
157. TAIWAN SEMICONDUCTOR MFG CO LTD ADR (TSM)	A	Dividend			Sold (part)	04/21/16	J	A	207
158.					Sold	07/07/16	J	B	
159. TEXAS ROADHOUSE INC COM (TXRH)	A	Dividend			Sold (part)	04/21/16	J	A	211
160.					Sold	07/07/16	J	C	
161. THERMO FISHER SCIENTIFIC INC (TMO)	A	Dividend			Sold (part)	04/21/16	J	A	214
162.					Sold	07/07/16	J	B	
163. TJX COS INC (TJX)	A	Dividend	K	T	Sold (part)	04/21/16	J	A	216, 302
164.					Sold (part)	07/15/16	J	A	
165. TRAVELERS COS INC		None			Sold	07/15/16	J	A	303
166. 3M CO (MMM)	A	Dividend	J	T	Buy (add'l)	02/10/16	J		240
167.					Sold (part)	04/21/16	J	A	
168.					Sold (part)	07/15/16	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
169.					Sold (part)	09/28/16	J	C	
170. US BANCORP (USB)	A	Dividend	K	T	Buy (add'l)	04/21/16	J		222
171.					Sold (part)	07/15/16	J		
172. UNION PAC CORP COM (UNP)	A	Dividend	J	T	Buy	02/11/16	J		
173.					Sold (part)	04/21/16	J	A	
174. VALERO ENERGY CORP NEW (VLO)	A	Dividend			Sold	07/07/16	J		223
175. VERIZON COMMUNICATIONS INC (VZ)	A	Dividend	J	T	Buy	02/11/16	J		
176. WALGREENS BOOTS (WBA)	A	Dividend			Buy (add'l)	04/21/16	J		231
177.					Sold (part)	07/07/16	K		
178.					Sold	07/15/16	J		
179. WHOLE FOODS MARKET INC	A	Dividend			Sold	01/14/16	J		237
180. ISHARES TR NORTH AMERN TECH- SOFTWARE (IGV)	A	Dividend	K	T	Buy	03/03/16	K		
181.					Sold (part)	04/21/16	J	A	
182.					Sold (part)	07/26/16	J	A	
183. ISHARES TR NASDAQ BIOTECHNOLOGY ETF (IBB)	A	Dividend	J	T	Buy	02/18/16	J		
184. ISHARES TR RUSSELL 1000 ETF (IWB)	A	Dividend	L	T	Buy	02/18/16	J		
185.					Buy (add'l)	02/25/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
186.					Sold (part)	04/21/16	J	A	
187.					Sold (part)	06/24/16	J	A	
188.					Sold (part)	07/26/16	J	A	
189. ISHARES TR US TELECOMMUNICATIONS (IYZ)	A	Dividend	J	T	Buy	02/18/16	J		
190.					Sold (part)	04/21/16	J	A	
191. ISHARES TR US HEALTH CARE PROVIDERS ETF (IHF)	A	Dividend	J	T	Buy	03/03/16	J		
192. SPDR SER TR S&P BK ETF (KBE)	A	Dividend	K	T	Buy	03/03/16	K		
193.					Sold (part)	04/21/16	J	A	
194.					Sold (part)	07/26/16	J		
195. IRA #2 (H)									
196. WELLS FARGO MM SWEEP ACCT (Y)									270
197. FIDELITY ADVISOR TOTAL BOND FUND CLASS I (FEPIX)	A	Dividend	L	T	Buy	07/26/16	L		
198. JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS I (JVMIX)	A	Dividend	K	T	Buy	07/19/16	J		
199.					Buy (add'l)	07/26/16	J		
200. MFS INTERNATIONAL GROWTH FUND CLASS I (MQGLX)	A	Dividend	K	T	Buy	07/19/16	K		
201.					Buy (add'l)	07/26/16	K		
202. MFS INTERNATIONAL NEW DISCOVERY FUND (MWNIX)	A	Dividend	K	T	Buy	07/19/16	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
203.					Buy (add'l)	07/26/16	J		
204. MFS VALUE FUND CLASS I (MEHX)	A	Dividend	K	T	Buy	07/19/16	J		
205.					Buy (add'l)	07/26/16	K		
206. PIMCO INCOME FUND CLASS P (PONPX)	A	Dividend	K	T	Buy	07/26/16	K		
207. TEMPLETON GLOBAL BOND FUND ADVISOR (TGBAX)	A	Dividend	K	T	Buy	07/26/16	K		
208. BROKERAGE #2 (H)									
209. NUVEEN HIGH YIELD MUNICIPAL BOND FUND (NHMRX)	B	Dividend			Buy	07/07/16	L		
210.					Buy (add'l)	08/30/16	J		
211.					Buy (add'l)	09/07/16	J		
212.					Sold	11/07/16	L		
213. T ROWE PRICE EMERGING MARKETS (PRMSX)	A	Dividend	K	T	Buy	07/07/16	K		
214. ISHARES TR S&P MIDCAP 400 GROWTH (IJK)	A	Dividend	K	T	Buy	07/07/16	K		
215. T ROWE PRICE HIGH YIELD (PRFHX)	A	Dividend	L	T	Buy	11/18/16	L		
216. AMERICAN FUNDS THE TAX EXEMPT FUND OF AMERICA (TEAFX)	A	Dividend	M	T	Buy	09/29/16	M		
217.					Buy (add'l)	11/02/16	J		
218. SPDR S&P 500 ETF TR UNIT (SPY)	A	Dividend	K	T	Buy	07/07/16	K		
219. VANGUARD INDEX FDS VANGUARD GROWTH ETF (VUG)	A	Dividend	K	T	Buy	07/07/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The 2016 report was restructured for ease of reporting. To assist with this transition, when the current and prior reports do not track sequentially, the corresponding line numbers of the 2015 report are noted in Column D(5).

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jeffrey T. Gilbert**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544