

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Williamson, Michael G.	2. Court or Organization Bankruptcy Court-M.D. Florida	3. Date of Report 09/26/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Bankruptcy Judge - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address Sam M. Gibbons U.S. Courthouse 801 N. Florida Ave., Ste. 840 Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2011	National Conference of Bankruptcy Judges- Business Manager, American Bankruptcy Law Journal	\$6,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	State of Florida - Salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	The Florida Bar	01/19/2011-01/20/2011	Tampa, Florida	Business Law Section Meeting	Transportation, meals
2.	American Bankruptcy Institute	03/10/2011-03/12/2011	Tampa, Florida	Seminar Panelist	Transportation, meals
3.	National Conference of Bankruptcy Judges	04/03/2011-04/06/2011	Palm Desert, California	Mid-Year Meeting	Transportation, lodging, meals
4.	The Florida Bar	05/10/2011-05/15/2011	Amsterdam, Netherlands	Business Law Section Executive Council Annual Retreat	Transportation, lodging, meals
5.	The Florida Bar	06/22/2011-06/24/2011	Orlando, Florida	Annual Meeting	Transportation, lodging, meals

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

6.	Cincinnati Bar Association	08/10/2011-08/12/2011	Cincinnati, Ohio	Seminar Panelist	Transportation, lodging, meals
7.	The Florida Bar	09/02/2011-09/05/2011	Naples, Florida	Business Law Section Retreat	Registration, transportation, lodging, meals
8.	Central Florida Bankruptcy Law Association	10/05/2011-10/06/2011	Orlando, Florida	Seminar Panelist	Transportation, lodging, meals
9.	National Conference of Bankruptcy Judges	10/12/2011-10/15/2011	Tampa, Florida	Annual Conference	Transportation, lodging, meals
10.	Jacksonville Bankruptcy Bar Association	10/27/2011-10/29/2011	Ponte Vedra Beach, Florida	Seminar Panelist	Transportation, lodging, meals
11.	The Florida Bar	11/03/2011-11/04/2011	Miami, Florida	Seminar Panelist	Transportation, lodging, meals
12.	The Florida Bar	11/30/2011-12/02/2011	Fort Lauderdale, Florida	Business Law Section Meeting	Transportation, lodging, meals

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Schwab-Homestead R.E. Tax Account		None	J	T					
2. - Money Market Account		None	J	T					
3. Schwab-Joint Tenants Account	A	Int./Div.	J	T					
4. - Money Market Account	A	Interest	J	T					
5. - Harley Davidson Common Stock	A	Dividend	J	T					
6. AllianzValueMark Annuity		None	L	T					
7. Phoenix Universal Life Ins.	A	Dividend	K	T					
8. MFS IRA		None	K	T					
9. - MFS Growth Fund-A									
10. Venture Annuity		None	J	T					
11. Schwab IRA	E	Int./Div.	P1	T	Redeemed (part)	04/15/11	K		
12.					Redeemed (part)	10/26/11	K		
13. - DFA Emerging Markets Core Equity Portfolio					Buy (add'l)	12/29/11	J		
14. - DFA Emerging Markets Value Portfolio					Buy (add'l)	03/22/11	J		
15.					Buy (add'l)	09/19/11	J		
16. - DFA Two Year Global Fixed Income Portfolio									
17. - DFA US Large Co. Portfolio					Sold (part)	04/14/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold (part)	10/25/11	J		
19. - DFA US Large Cap Value Portfolio					Sold (part)	03/22/11	J		
20. - DFA US Micro Cap Portfolio					Sold (part)	03/22/11	J		
21.					Buy (add'l)	09/19/11	J		
22. - DFA US Small Cap Value Portfolio					Buy (add'l)	09/19/11	J		
23. - Pimco Commodity Real Return Strategy FD Instl					Buy (add'l)	03/17/11	J		
24.					Sold (part)	04/14/11	J		
25.					Buy (add'l)	06/16/11	J		
26.					Buy (add'l)	09/15/11	J		
27.					Buy (add'l)	12/07/11	J		
28.					Buy (add'l)	12/07/11	J		
29.					Buy (add'l)	12/28/11	J		
30. - Pimco High Yield Fund Institutional Class									
31. - Vanguard Total BD Mkt Index Signal					Sold (part)	09/19/11	J		
32.					Sold (part)	10/25/11	J		
33. - Vanguard Inflation Protected Securities Fund					Buy (add'l)	03/22/11	J		
34.					Sold (part)	09/19/11	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

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35. - DFA Intl Vector Eqty Port					Buy (add'l)	12/29/11	J		
36. - DFA International Core Equity Portfolio					Buy (add'l)	09/19/11	J		
37. - DFA Global Real Estate Securities Portfolio									
38. - AQR Diversified Arbitrage									
39. - DFA Short Term Extended Quality Port Instl					Sold (part)	10/25/11	J		
40. SunTrust bank accounts		None	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Parts I & VII: Trust #2 has been excluded from this Report and will be excluded from future Reports. I have resigned as Trustee of Trust #2 as there are no longer any assets in the Trust. (Trust #2 was reported at Part I, Line 1, and Part VII, Lines 47 and 48, of my 2010 Amended Report.)

Part V: No reportable gifts were received in 2011.

Part VII: American Pathway Annuity is not listed because it was redeemed 10/04/10 (see Part VII, Line 6, of my 2010 Amended Report).

Part VII: DFA Five Year Global Fixed Income Portfolio is not listed because it was sold 11/16/10 (see Part VII, Line 15, of my 2010 Amended Report).

NOTE: This 2011 Amended Report is being filed in response to a Letter of Inquiry dated August 29, 2012. This Amended Report contains the following corrections:

1. Deletion of asset DFA Five Year Global Fixed Income Portfolio and the parenthetical (Y) from Part VII, page 5, line 15, Column A. See remark above re sale of that asset in 2010.
2. Insertion of additional information at Part VII, page 5, line 9, re MFS IRA, to disclose the fund that is part of the IRA account.

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Williamson, Michael G.

Date of Report

09/26/2012

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Michael G. Williamson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544