

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wilson, Billy R.	2. Court or Organization U. S. District Court	3. Date of Report 10/29/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U. S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 600 West Capitol Avenue, Suite A403 Little Rock, AR 72201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Hendrix College
2. Board Member	Forester Historical Society
3. Chair	Eighth Circuit Jury Instruction Committee
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Lawyer
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Tonahill Society	March 25, 2013 - March 26, 2013	Austin, TX	Association Meeting	Transportation, Lodging and Meals
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Tonahill Society	Lucchese Boots	\$500.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Visa	Credit Card	J
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Alliance Bernstein Sm Cap Growth	B	Distribution	K	T	Sold (part)	12/24/13	K	A	
2. Capital Guardian Research		None			Sold	06/21/13	K	A	
3. Common Stock Index (please see Part VIII)		None	K	T	Buy	08/16/13	K		
4. GAMCO Small Co Value		None	K	T	Sold (part)	08/16/13	K	A	
5. Global Multi-Sector Equity		None			Sold	08/16/13	J	A	
6. Hugoton Royalty Trust		None	J	T					
7. International Growth of MFS Investment Management		None			Sold	04/12/13	J	A	
8. Large Cap Core PLUS (please see Part VIII)		None			Sold	08/16/13	K	A	
9. Large Cap Value Index (please see Part VIII)		None	K	T	Buy (add'l)	08/16/13	K		
10. Mid Cap Index (please see Part VIII)		None	K	T	Sold (part)	08/16/13	K	A	
11. Mid Cap Value PLUS (please see Part VIII)		None	K	T	Sold (part)	08/16/13	L	A	
12. Oppenheimer Global		None			Sold	07/19/13	J	A	
13. Templeton Global Equity		None	J	T	Buy	08/16/13	J		
14. T. Rowe Price Growth Stock		None			Sold	04/12/13	K	A	
15. Wells Fargo Omega Advantage Omega Growth		None			Sold	04/12/13	K	A	
16. Lion Oil	C	Royalty	J	W					
17. Endeavor Oil	A	Royalty	J	W					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = \$15,001 - \$50,000	E = \$15,001 - \$50,000 J = \$50,001 - \$100,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. H. M. Berg	A	Rent	J	W					Ouachita County, AR
19. Shell Oil (X)	A	Royalty	J	W					
20. Aberdeen Global -- changed from Artio Global High Income Fund Class A		None	J	T	Buy (add'l)	12/24/13	J		
21. Columbia Acorn International Fund Class A		None	J	T	Buy (add'l)	12/24/13	J		
22. Dodge and Cox International Stock Fund		None	J	T	Sold (part)	12/30/13	J	C	
23. SPDR Dow Jones Reit ETF -- changed from ETF SPDR DJREIT		None	J	T	Buy (add'l)	12/24/13	J		
24. Fidelity Advisors New Insight I		None	K	T	Buy (add'l)	12/24/13	J		
25. Goldman Sachs Growth Opportunity Fund Inst Shrs		None	K	T	Sold (part)	12/30/13	K	D	
26. Invesco Con. Secs CL Y		None	J	T	Buy (add'l)	12/24/13	J		
27. iShares Barclays Tips Bond Fund		None			Sold	07/31/13	J	A	
28. iShares Russell 1000 Value -- used to be iShares Trust Russell		None			Sold	12/30/13	K	D	
29. J. P. Morgan Mid-Cap Value	C	Int./Div.	K	T					
30. J. P. Morgan Strategic Income		None	J	T	Buy (add'l)	12/24/13	J		
31. Loomis Sayles Global Bond		None	J	T	Buy (add'l)	12/24/13	J		
32. Oppenheimer Developing Markets CL Y		None	K	T	Buy (add'l)	12/24/13	K		
33. Oppenheimer Discovery Fund	D	Int./Div.	K	T					
34. Pimco Total Return Fund Class A		None	J	T	Buy (add'l)	12/24/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Princeton Futures Strategy		None	K	T	Buy (add'l)	12/24/13	K		
36. Royce Total Return Fund Investment Class		None			Sold	09/25/13	K	C	
37. T. Rowe Price Small Cap Value Fund		None	K	T	Buy	09/27/13	K		
38. T. Rowe Price Value Fund		None	K	T	Buy	12/27/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII. INVESTMENTS AND TRUSTS

1. COMMON STOCK INDEX

Fund Family -- Alliance Bernstein

Fund Name -- Accumulator Plus 04:EQ/Common Stock Index Portfolio

2. LARGE CAP VALUE INDEX

Fund Family -- SSgA Funds Management, Inc.

Fund Name -- Accumulator Plus 04:EQ/Large Cap Value Index Portfolio

3. MID CAP INDEX

Fund Family -- SSgA Funds Management, Inc.

Fund Name -- Accumulator Plus -4:EQ/Mid Cap Index Portfolio

4. LARGE CAP CORE PLUS

Fund Family/Families -- Institutional Capital LLC; Capital Guardian Trust Company; Blackrock, Inc.; AXA Equitable Funds Management Group, LLC; Thornburg Investment Management, Inc.

Fund Name -- AXA Large Cap Core Managed Volatility

5. MID CAP VALUE PLUS

Fund Family/Families -- Wellington Management Company, LLP; Diamond Hill Capital Management, Inc.; Blackrock, Inc.; AXA Equitable Funds Management Group, LLC

Fund Name -- AXA Mid Cap Value Managed Volatility

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Wilson, Billy R.

Date of Report

10/29/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Billy R. Wilson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544