

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Thomton, Michael B.	2. Court or Organization U.S. Tax Court	3. Date of Report 05/13/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. Tax Court 400 Second Street, N.W. Washington, DC 20217		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 8

Name of Person Reporting

Thornton, Michael B.

Date of Report

05/13/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 5/14-12/14

Center for American Progress - Policy Advisor

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

FINANCIAL DISCLOSURE REPORT

Page 3 of 8

Name of Person Reporting

Thornton, Michael B.

Date of Report

05/13/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America	Visa Credit Card	J
2.	Discover	Credit Card	J
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 8

Name of Person Reporting

Thornton, Michael B.

Date of Report

05/13/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Congressional Federal Credit Union	B	Interest	J	T					
2. U.S. Senate Federal Credit Union	B	Interest	J	T					
3. (H) MERRILL LYNCH BROKERAGE ACCT.									
4. Merrill Lynch Bank Deposit Program		None	J	T					
5. Invesco Global Core	A	Dividend	K	T					
6. Am. Invest. Co. of America	A	Dividend	K	T	Buy	06/06/14	K		
7. American FD Washington Mutual Fund	A	Dividend	K	T					
8. Janus Balanced Fund	A	Dividend	K	T	Buy	06/06/14	K		
9. Invesco Van Kampen Comstock Fund	A	Dividend	K	T					
10. Lord Abbott Floating Fund	A	Dividend	K	T	Buy	06/06/14	K		
11. Eaton Vance Floating Rate Fund	A	Dividend			Sold	05/24/13	J		
12. Blackrock Global Allocation Mutual Fund	A	Dividend	K	T					
13. (H) MERRILL LYNCH BROKERAGE ACCT.--IRA									
14. Putnam Equity Spectrum	A	Dividend	J	T	Buy	06/11/14	J		
15. Blackrock Balanced Capital Fund	A	Dividend			Sold	06/10/14	J	A	
16. Blackrock Global Allocation	A	Dividend	J	T	Buy	06/11/14	J		
17. Davis NY Venture Fund	A	Dividend			Sold	06/06/14	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Thornton, Michael B.

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Am. Growth Fund of America	A	Dividend	J	T	Buy	06/06/14	J		
19. Blackrock Flexible Equity Fund	A	Dividend			Sold	06/11/14	J	A	
20. Hotchkis & Wiley Large Cap Value Fund	A	Dividend	J	T	Buy	06/11/14	J		
21. MFS International Value Fund	A	Dividend	J	T	Buy	06/11/14	J		
22. (H) MERRILL LYNCH BROKERAGE ACCT. --IRA #2									
23. American Growth Fund	A	Dividend	J	T	Buy	06/11/14	J		
24. Hotchkis & Wiley Large Cap Value Fund	A	Dividend	J	T	Buy	06/11/14	J		
25. Putnam Equity Spectrum	A	Dividend	J	T	Buy	06/11/14	J		
26. MFS International Value Fund	A	Dividend	J	T	Buy	06/11/14	J		
27. Davis NY Venture Fund	A	Dividend			Sold	06/11/14	J	B	
28. Blackrock Flexible Equity Fund	A	Dividend			Sold	06/11/14	J	A	
29. Virginia Education Savings Trust		None	K	T					
30. Virginia Education Savings Trust		None	K	T					
31. (H) MERRILL LYNCH BROKERAGE ACCT. --IRA									
32. Invesco Van Kampen Growth & Income Fund	A	Dividend			Sold	06/10/14	J	B	
33. John Hancock Preferred Income Fund	A	Dividend			Sold	06/10/14	J	A	
34. Invesco Global Core	A	Dividend			Sold	06/10/14	J	B	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Thornton, Michael B.

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35. American Growth Fund	A	Dividend	J	T	Buy	06/11/14	J		
36. Hotchkis & Wiley Large Cap Value Fund	A	Dividend	J	T	Buy	06/11/14	J		
37. Putnam Equity Spectrum	A	Dividend	J	T	Buy	06/11/14	J		
38. Blackrock Global Allocation Fund	A	Dividend	J	T	Buy	06/11/14	J		

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FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

Thornton, Michael B.

Date of Report

05/13/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Line 11 --

Sale of Eaton Vance Floating Rate Fund occurred in 2013 but was inadvertently omitted from the 2013 report.

FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Thornton, Michael B.

Date of Report

05/13/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Michael B. Thornton**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544