

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)

|                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                          |                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <b>1. Person Reporting</b> (last name, first, middle initial)<br><br>Barrett, Susan D.                                                                                                     | <b>2. Court or Organization</b><br><br>U.S. Bankruptcy Court, GA-S                                                                                                                                                                                                                       | <b>3. Date of Report</b><br><br>05/15/2017                       |
| <b>4. Title</b> (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)<br><br>Chief United States Bankruptcy Judge                           | <b>5a. Report Type</b> (check appropriate type)<br><input type="checkbox"/> Nomination <input type="checkbox"/> Date<br><input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final<br><b>5b.</b> <input type="checkbox"/> Amended Report | <b>6. Reporting Period</b><br><br>01/01/2016<br>to<br>12/31/2016 |
| <b>7. Chambers or Office Address</b><br><br>P. O. Box 31267<br>Augusta, Georgia 30903                                                                                                      |                                                                                                                                                                                                                                                                                          |                                                                  |
| <p><b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p> |                                                                                                                                                                                                                                                                                          |                                                                  |

## I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

| <u>POSITION</u> | <u>NAME OF ORGANIZATION/ENTITY</u> |
|-----------------|------------------------------------|
| 1. Member       | Hill Properties, LLC               |
| 2. Partner      | Partnership                        |
| 3.              |                                    |
| 4.              |                                    |
| 5.              |                                    |

## II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

| <u>DATE</u> | <u>PARTIES AND TERMS</u> |
|-------------|--------------------------|
| 1.          |                          |
| 2.          |                          |
| 3.          |                          |

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Date of Report

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE | INCOME<br>(yours, not spouse's) |
|------|-----------------|---------------------------------|
| 1.   |                 |                                 |
| 2.   |                 |                                 |
| 3.   |                 |                                 |
| 4.   |                 |                                 |

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

| DATE | SOURCE AND TYPE |
|------|-----------------|
| 1.   |                 |
| 2.   |                 |
| 3.   |                 |
| 4.   |                 |

**IV. REIMBURSEMENTS** *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

| SOURCE                                      | DATES                 | LOCATION                  | PURPOSE           | ITEMS PAID OR PROVIDED                                 |
|---------------------------------------------|-----------------------|---------------------------|-------------------|--------------------------------------------------------|
| 1. Coastal Bankruptcy Law Institute, Inc.   | April 21-22, 2016     | Savannah, Georgia         | Seminar           | Registration, Meals, Educational Materials and Lodging |
| 2. State Bar of Georgia Bankruptcy Section  | September 28-30, 2016 | Greensboro, Georgia       | Seminar           | Registration, Meals, Educational Materials and Lodging |
| 3. National Conference of Bankruptcy Judges | October 25-29, 2016   | San Francisco, California | Annual Conference | Airfare, Parking and Lodging                           |
| 4.                                          |                       |                           |                   |                                                        |
| 5.                                          |                       |                           |                   |                                                        |

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 1. Suntrust Bank Checking                                                                                                   | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 2. Suntrust Money Market                                                                                                    | A                                       | Interest                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 3.                                                                                                                          |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 4. BROKERAGE ACCT #1 SCHWAB                                                                                                 |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 5. SCHWAB US TREAS MONEY FD<br>SWEEP (SWUXX)                                                                                | A                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 6.                                                                                                                          |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 12/29/16                | J                               |                                |                                                                   |
| 7.                                                                                                                          |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 12/27/16                | J                               |                                |                                                                   |
| 8.                                                                                                                          |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 12/20/16                | K                               |                                |                                                                   |
| 9.                                                                                                                          |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 10/24/16                | K                               |                                | See Part VIII                                                     |
| 10.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 10/03/16                | J                               |                                |                                                                   |
| 11.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 09/26/16                | J                               |                                |                                                                   |
| 12.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 09/09/16                | J                               |                                | See Part VIII                                                     |
| 13.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 06/28/16                | J                               |                                |                                                                   |
| 14.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 06/27/16                | J                               |                                |                                                                   |
| 15.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 06/08/16                | J                               |                                | See Part VIII                                                     |
| 16.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 06/02/16                | K                               |                                |                                                                   |
| 17.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 04/26/16                | K                               |                                | See Part VIII                                                     |

|                                                  |                                                                                       |                                                        |                                                                                             |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                     | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$250,000.01 - \$500,000.00 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000.00 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                             | T = Cash Market                                              |                         |

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Name of Person Reporting

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 18.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 03/31/16                | J                               |                                |                                                                   |
| 19.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 03/29/16                | J                               |                                |                                                                   |
| 20.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 03/08/16                | J                               |                                | See Part VIII                                                     |
| 21.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 03/04/16                | K                               |                                | See Part VIII                                                     |
| 22.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 03/02/16                | K                               |                                |                                                                   |
| 23.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 01/15/16                | J                               |                                | See Part VIII                                                     |
| 24.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 01/12/16                | J                               |                                | See Part VIII                                                     |
| 25.                                                                                                                         |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 01/04/16                | J                               |                                |                                                                   |
| 26. SCHWAB TOTAL STK MKT (SWTSX)                                                                                            | D                                       | Dividend                                      | O                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 27. GA ST HSG & FA R 0.85% 16                                                                                               | A                                       | Interest                                      |                                                 |                                           | Redeemed                                        | 06/01/16                | J                               |                                | See Part VIII                                                     |
| 28.                                                                                                                         |                                         |                                               |                                                 |                                           | Redeemed<br>(part)                              | 03/01/16                | J                               |                                | See Part VIII                                                     |
| 29. DOVER CORP (DOV) (X)                                                                                                    | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 04/21/16                | K                               |                                |                                                                   |
| 30. GOLDMAN SACHS BK 1.45% 17                                                                                               | B                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 31. ISH BND SEP 2017 (IBMF)                                                                                                 | A                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 32. ISHARES SELECT DIV (DVY)                                                                                                | C                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 33. ISHARES INTL (IDV)                                                                                                      | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 34. SCH US DIV EQUITY ETF (SCHD)                                                                                            | D                                       | Dividend                                      | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                   | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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Name of Person Reporting

Barrett, Susan D.

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☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                    |   |          |   |   |                 |          |   |  |               |
|----------------------------------------------------|---|----------|---|---|-----------------|----------|---|--|---------------|
| 35. BANK OF MONTREAL 1.4%18F                       | A | Interest | K | T |                 |          |   |  |               |
| 36. JOHNSON & JOHNSON (JNJ)(X)                     | A | Dividend | K | T | Buy             | 03/01/16 | K |  |               |
| 37. MICROSOFT CORP (MSFT)(X)                       | A | Dividend | J | T | Buy             | 01/07/16 | J |  |               |
| 38. PUTNAM SHORT DURATION INCM A (PSDTX)(X)        | A | Dividend | K | T | Buy             | 10/21/16 | K |  |               |
| 39. UNITED HEALTH GROUP INC (UNH) (X)              | A | Dividend | K | T | Buy             | 01/12/16 | J |  |               |
| 40.                                                |   |          |   |   |                 |          |   |  |               |
| 41. BROKERAGE ACCT. #2 (SCHWAB ROLLOVER IRA)       |   |          |   |   |                 |          |   |  |               |
| 42. -SCHWAB US TREAS MONEY FD MONEY MARKET (SWUXX) | A | Dividend | K | T |                 |          |   |  |               |
| 43.                                                |   |          |   |   | Redeemed (part) | 12/29/16 | J |  | See Part VIII |
| 44.                                                |   |          |   |   | Buy (add'l)     | 12/27/16 | J |  |               |
| 45.                                                |   |          |   |   | Buy (add'l)     | 12/20/16 | J |  |               |
| 46.                                                |   |          |   |   | Redeemed (part) | 11/29/16 | K |  | See Part VIII |
| 47.                                                |   |          |   |   | Buy (add'l)     | 10/28/16 | K |  |               |
| 48.                                                |   |          |   |   | Buy (add'l)     | 09/26/16 | J |  |               |
| 49.                                                |   |          |   |   | Buy (add'l)     | 06/27/16 | J |  |               |
| 50.                                                |   |          |   |   | Buy (add'l)     | 03/29/16 | J |  |               |
| 51.                                                |   |          |   |   | Redeemed (part) | 01/11/16 | K |  | See Part VIII |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
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| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$50,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                           | T = Cash Market                                              |                         |

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☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "X" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                           | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                           |   |          |   |   |                |          |   |   |               |
|-------------------------------------------|---|----------|---|---|----------------|----------|---|---|---------------|
| 52. SCHWAB TOTAL STK MKT (SWTSX)          | B | Dividend | M | T |                |          |   |   |               |
| 53.                                       |   |          |   |   | Sold<br>(part) | 10/26/16 | K |   | See Part VIII |
| 54. SCH US DIV. EQUITY ETF (SCHD)         | D | Dividend | M | T |                |          |   |   |               |
| 55.                                       |   |          |   |   | Buy<br>(add'l) | 01/11/16 | K |   |               |
| 56. ISHARES SELECT DIV FUND (DIVY)        | B | Dividend | K | T |                |          |   |   |               |
| 57. VANGUARD INDUSTRIALS (VIS)            | A | Dividend | K | T |                |          |   |   |               |
| 58. CHARLES SCHWAB US MC ETF<br>(SCHM)(X) |   | None     | J | T | Buy            | 12/23/16 | J |   |               |
| 59. SCHWAB INT'L EQUITY ETF (SCHF)(X)     | A | Dividend | K | T | Buy            | 11/23/16 | K |   |               |
| 60.                                       |   |          |   |   |                |          |   |   |               |
| 61. BROKERAGE ACCT.#3 (WELLS<br>FARGO)    |   |          |   |   |                |          |   |   |               |
| 62. BANK DEPOSIT SWEEP                    | A | Interest | K | T |                |          |   |   |               |
| 63. CHEVRON CORP (CVX)                    | C | Dividend | L | T |                |          |   |   |               |
| 64. EQUITY RESIDENTIAL (EQR)              | E | Dividend | M | T |                |          |   |   |               |
| 65. GENERAL ELECTRIC CO. (GE)             | B | Dividend | L | T |                |          |   |   |               |
| 66. PROCTOR & GAMBLE CO. (PG)             | C | Dividend | M | T |                |          |   |   |               |
| 67. SUNTRUST BANK, INC. (STI)             | A | Dividend |   |   | Sold           | 09/27/16 | J | C |               |
| 68. FIREEYE IN (FEYE)                     |   | None     | J | T |                |          |   |   |               |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
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| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 69. HP INC (HPQ)                                                                                                            | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 70. HEWLETT PACKARD ENTERPRISE CO (HPE)                                                                                     | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 71. PALO ALTO NETWORKS (PANW)                                                                                               |                                         | None                                          | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 72. ROYAL DUTCH SHELL PLC ADR CL A (RDSA)                                                                                   | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 73. VERIZON COMMUNICATIONS COM (VZ)(X)                                                                                      |                                         | None                                          | J                                               | T                                         | Buy                                             | 10/14/16                | J                               |                                |                                                                   |
| 74.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 75. PROCTOR & GAMBLE (PG)                                                                                                   | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 76.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 77. MEMBERSHIP INTEREST IN HILL PROPERTIES, LLC                                                                             |                                         | None                                          |                                                 |                                           |                                                 |                         |                                 |                                | See Part VIII                                                     |
| 78.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 79. [REDACTED] INS. PSHIP (OWNS LIFE INS. POL-CASH VALUE & SMALL BANK ACCT. AT                                              |                                         | None                                          | N                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 80. SUNTRUST                                                                                                                |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 81.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 82. TRUSTEE [REDACTED] TRUST CHECKING ACCOUNT AT SUNTRUST BANK)                                                             |                                         | None                                          | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 83.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 84.                                                                                                                         |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

Page 9 of 13

Name of Person Reporting

Barrett, Susan D.

Date of Report

05/15/2017

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

| A.<br>Description of Assets<br>(including trust assets)<br><br>Place "(X)" after each asset<br>exempt from prior disclosure | B.<br>Income during<br>reporting period |                                               | C.<br>Gross value at end<br>of reporting period |                                           | D.<br>Transactions during reporting period      |                         |                                 |                                |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |

|                                                                     |   |          |   |   |                |          |   |   |               |
|---------------------------------------------------------------------|---|----------|---|---|----------------|----------|---|---|---------------|
| 85. [REDACTED] TRUST ACCT. #1 (TRUSTEE)<br>(SCHWAB BROKERAGE ACCT.) |   |          |   |   |                |          |   |   |               |
| 86. BANK SWEEP ACCT.                                                | A | Interest | K | T |                |          |   |   |               |
| 87. ABBVIE, INC. (ABBV)                                             | B | Dividend | K | T |                |          |   |   |               |
| 88. AQUA AMERICAN INC. (WTR)(X)                                     | A | Dividend | K | T | Buy            | 01/26/16 | J |   |               |
| 89. BB&T CORPORATION (BBT)                                          | B | Dividend | K | T |                |          |   |   |               |
| 90. BLACKROCK, INC. (BLK)(X)                                        | A | Dividend | K | T | Buy            | 10/18/16 | K |   |               |
| 91. CVS HEALTH CORP (CVS)                                           | A | Dividend | K | T |                |          |   |   |               |
| 92. BERKSHIRE HATHAWAY B NEW<br>(CLASS B) (BRKB)                    |   | None     |   |   | Sold           | 01/19/16 | K |   | See Part VIII |
| 93. INTEL CORP (INTC)                                               | A | Dividend |   |   | Sold           | 04/26/16 | K | C |               |
| 94.                                                                 |   |          |   |   | Sold<br>(part) | 01/21/16 | J | B |               |
| 95. DEERE & CO. (DE)                                                | A | Dividend | K | T |                |          |   |   |               |
| 96. EXXON MOBIL CORP (XOM)(X)                                       | B | Dividend | K | T | Buy            | 01/21/16 | K |   |               |
| 97. ISHARES US PREFERRED STOCK (ETF)<br>(PFF)(X)                    | A | Dividend |   |   | Sold           | 08/18/16 | K | B |               |
| 98.                                                                 |   |          |   |   | Buy            | 02/11/16 | K |   |               |
| 99. JOHNSON & JOHNSON (JNJ)                                         | B | Dividend | L | T |                |          |   |   |               |
| 100. KIMBERLY -CLARK CORP (KMB)                                     | B | Dividend | K | T |                |          |   |   |               |
| 101. MARRIOTT INTL INC. (MAR)(X)                                    | A | Dividend | K | T | Buy            | 02/25/16 | K |   |               |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| 1. Income Gain Codes:<br>(See Columns B1 and D4) | A = \$1,000 or less<br>F = \$50,001 - \$100,000                                       | B = \$1,001 - \$2,500<br>G = \$100,001 - \$1,000,000   | C = \$2,501 - \$5,000<br>H1 = \$1,000,001 - \$5,000,000                                  | D = \$5,001 - \$15,000<br>H2 = More than \$5,000,000         | E = \$15,001 - \$50,000 |
| 2. Value Codes<br>(See Columns C1 and D3)        | J = \$15,000 or less<br>N = \$250,001 - \$500,000<br>P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000<br>O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000<br>P1 = \$1,000,001 - \$5,000,000<br>P4 = More than \$5,000,000 | M = \$100,001 - \$250,000<br>P2 = \$5,000,001 - \$25,000,000 |                         |
| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barrett, Susan D.

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------|-------------------------------------------------|-------------------------------------------|-------------------------------------------------|-------------------------|---------------------------------|--------------------------------|-------------------------------------------------------------------|
|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 102. MC DONALDS CORP (MCD)                                                                                                  | B                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 103. MERCK & CO INC. (MRK)(X)                                                                                               | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 01/19/16                | K                               |                                |                                                                   |
| 104. MICROSOFT (MSFT)                                                                                                       | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 105. PAYCHEX (PAYX)                                                                                                         | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 106. PUTNAM SHORT DURATION (PSDTX)                                                                                          | A                                       | Dividend                                      | L                                               | T                                         | Buy                                             | 10/31/16                | L                               |                                |                                                                   |
| 107. T ROWE PRICE GROUP INC (T ROWE)                                                                                        | B                                       | Dividend                                      |                                                 |                                           | Sold                                            | 07/15/16                | L                               |                                | See Part VIII                                                     |
| 108.                                                                                                                        |                                         |                                               |                                                 |                                           | Sold<br>(part)                                  | 01/21/16                | K                               |                                | See Part VIII                                                     |
| 109. UNITED HEALTH GROUP INC. (UNH)<br>(X)                                                                                  | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 06/07/16                | K                               |                                |                                                                   |
| 110. UNITED TECHNOLOGIES CORP (UTX)                                                                                         | B                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 111. 3M (MMM)                                                                                                               | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 112. SCH US DIV EQUITY ETF (SCHD)                                                                                           | C                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 113.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 08/17/16                | K                               |                                |                                                                   |
| 114.                                                                                                                        |                                         |                                               |                                                 |                                           | Buy<br>(add'l)                                  | 05/03/16                | K                               |                                |                                                                   |
| 115. ENERGY SELECT SECTOR (XLE)                                                                                             |                                         | None                                          |                                                 |                                           | Sold                                            | 01/21/16                | K                               |                                | See Part VIII                                                     |
| 116. SELECT STR FINANCIAL (XLF)                                                                                             | A                                       | Dividend                                      |                                                 |                                           | Sold                                            | 07/14/16                | K                               |                                | See Part VIII                                                     |
| 117. TECHNOLOGY SELECT SECTOR (XLK)<br>(X)                                                                                  | A                                       | Dividend                                      | K                                               | T                                         | Buy                                             | 10/12/16                | K                               |                                |                                                                   |
| 118.                                                                                                                        |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |

|                                                  |                                                                                       |                                                        |                                                                                          |                                                              |                         |
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| 3. Value Method Codes<br>(See Column C2)         | Q = Appraisal<br>U = Book Value                                                       | R = Cost (Real Estate Only)<br>V = Other               | S = Assessment<br>W = Estimated                                                          | T = Cash Market                                              |                         |

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barrett, Susan D.

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## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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|                                                                                                                             | (1)<br>Amount<br>Code 1<br>(A-H)        | (2)<br>Type (e.g.,<br>div., rent,<br>or int.) | (1)<br>Value<br>Code 2<br>(J-P)                 | (2)<br>Value<br>Method<br>Code 3<br>(Q-W) | (1)<br>Type (e.g.,<br>buy, sell,<br>redemption) | (2)<br>Date<br>mm/dd/yy | (3)<br>Value<br>Code 2<br>(J-P) | (4)<br>Gain<br>Code 1<br>(A-H) | (5)<br>Identity of<br>buyer/seller<br>(if private<br>transaction) |
| 119. TRUST ASSET #2 (WELLS FARGO BROKERAGE ACCT.)                                                                           |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 120. BANK DEPOSIT SWEEP                                                                                                     | A                                       | Interest                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 121. CHEVRON (CVX)                                                                                                          | B                                       | Dividend                                      | L                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 122. EQUITY RESIDENTIAL (EQR)                                                                                               | G                                       | Dividend                                      | O                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 123. GENERAL ELECTRIC (GE)                                                                                                  | A                                       | Dividend                                      | J                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 124. HP INC (HPQ)                                                                                                           | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 125. HEWLETT PACKARD ENTERPRISES CO. (HPE)                                                                                  | A                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 126. PROCTOR & GAMBLE (PG)                                                                                                  | D                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 127. ROYAL DUTCH SHELL PLC ADR CL A (RDS/A)                                                                                 | B                                       | Dividend                                      | K                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 128. SUNTRUST BANKS INC (STI)                                                                                               | C                                       | Dividend                                      | M                                               | T                                         |                                                 |                         |                                 |                                |                                                                   |
| 129.                                                                                                                        |                                         |                                               |                                                 |                                           |                                                 |                         |                                 |                                |                                                                   |
| 130. ESTATE ASSET #3 (SUNTRUST ESTATE BANK ACCT.)                                                                           |                                         | None                                          |                                                 |                                           | Closed                                          | 10/12/16                | J                               |                                | See Part VIII                                                     |

|                                                  |                                                                                       |                                                        |                                                                                           |                                                              |                         |
|--------------------------------------------------|---------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
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# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barrett, Susan D.

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## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII (Lines 9, 12, 15, 17, 20-21, 23-24, 27-28, 43, 46, 51, 53, 92, 107-08, 115-16). There is no gain to report.

Section VII (Line 77). The entity in which I own a membership interest remains viable, but it did not have any assets or income in 2016.

Section VII (Line 130). This was a very small non-interest bearing estate checking account (<\$200.00) was closed with the funds being deposited into the Trust Checking account listed on Line 82.

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Barrett, Susan D.

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## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan D. Barrett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544