

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) WISE, TRACEY N.	2. Court or Organization U.S. BANKRUPTCY COURT, EASTERN DISTRICT OF KENTUCKY	3. Date of Report 05/23/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) UNITED STATES BANKRUPTCY JUDGE, ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 300 COMMUNITY TRUST BUILDING 100 EAST VINE STREET LEXINGTON, KY 40507		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member/Partner	Sycamore Bay LLC
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2011	Angelucci Acoustical, Inc. - Construction
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Bankruptcy Institute	3/31/2011, 4/1/2011, 4/2/11, 4/3/2011	Washington, D.C.	Speaker	Travel, lodging
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Central Bank & Trust Company	Mortgage Loan - Rental Property	L
2.	Cimarron Mortgage	Mortgage Loan - Rental Property	L
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Central Bank & Trust Co. (Checking)	A	Interest	J	T					
2. Central Bank & Trust Co. (Money Market)	A	Interest	M	T					
3. Central Bank & Trust Co. (Money Market)	B	Interest			Closed	08/28/11	N		
4. Central Bank & Trust Co. (Money Market)	A	Interest	N	T	Spinoff (from line 3)	08/28/11	N		
5. UBS Financial Services (Money Market)	A	Int./Div.	N	T					
6. UBS Financial Services (Traditional IRA fka SEP IRA)	E	Int./Div.	O	T					
7. - Financial Sector SPDR Trust ETF					Buy	01/12/11	J		
8.					Sold (part)	07/26/11	J		
9.					Sold (part)	8/2/11	J		
10. - First Trust ISE-REV Nat Gas					Sold (part)	07/26/11	J		
11.					Sold (part)	11/18/11	J		
12. - Vanguard Sector Index FD Vanguard Consumer Staples ETF					Buy	06/20/11	J		
13.					Sold (part)	07/26/11	J		
14. - Ishares Trust S&P 500 Index					Sold (part)	07/26/11	J		
15. - Ishares Inc MSCI Canada Index Fd					Sold (part)	07/26/11	J		
16. - Ishares Trust Russell 2000 Index Fund					Sold (part)	07/26/11	J		
17. - Ishares Trust S&P Mid Cap 400 Index Fund					Sold (part)	07/26/11	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Ishares MSCI EAFE Index Fund					Sold (part)	07/26/11	J		
19. - Ishares S&P North American Nat Resources Sector Index Fnd					Sold (part)	07/26/11	J		
20. - Ishares Trust S&P Latin Amer 40 Index Fund					Sold (part)	07/26/11	J		
21. - Ishares MSCI EAFE Small Cap Index Fund					Sold (part)	07/26/11	J		
22. - SPDR S&P 500 ETF TR					Sold	07/26/11	L		
23. - Technology Sector SPDR Trust SHS					Sold	06/20/11	K		
24. - Vanguard REIT ETF					Sold (part)	07/26/11	J		
25. - Vanguard Sector Index Fd Vanguard Utilities ETF					Sold	01/12/11	J		
26. - Vanguard MSCI Emerging Markets (fka Intl Equity Index FD)					Sold (part)	07/26/11	J		
27. - Vanguard Divid Appreciation ETF					Sold (part)	07/26/11	J		
28. - Ishares Barclays Aggregate Bond Fund	B	Int./Div.	K	T					
29. - Ishares Barclays Tips Bond Fund	B	Int./Div.	K	T					
30. - Ishares Iboxx High Yield Corp Bond	A	Int./Div.	K	T	Buy	12/2/11	K		
31. - Vanguard Short Term Corporate BD ETF	A	Int./Div.	M	T	Buy	07/26/11	M		
32. - SPDR SER Trust Barclays Capital High Yield ETF					Sold	12/02/11	K		
33. - Vanguard BD Index Fd Inc Total Bond Mkt ETF	B	Int./Div.	K	T					
34. - Vanguard Bd Index Fd Inc Short Term Bond ETF	C	Int./Div.	N	T	Buy (add'l)	07/26/11	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. - Ishares Gold Trust ETF	B	Int./Div.	J	T	Sold (part)	07/26/11	J		
36. - Vanguard Energy ETF					Buy	11/18/11	J		
37. - Vanguard High Divid Yield ETF SHS					Buy	07/26/11	J		
38. UBS Financial Services Brokerage Account	B	Int./Div.	L	T					
39. - Vanguard Index Funds Vanguard Small CAP ETF	A	Int./Div.	J	T					
40. - Vanguard Index Funds Vanguard Large CAP ETF	A	Int./Div.	K	T					
41. - Vanguard REIT ETF	A	Int./Div.	J	T					
42. - Vanguard INTL Equity Index FD INC FSTE All-World EX-US	A	Int./Div.	J	T					
43. - Federated Capital Appreciation FD CL A					Sold (part)	01/13/11	J		
44.					Sold (part)	11/29/11	J		
45.					Sold (part)	11/29/11	J		
46.					Sold (part)	11/29/11	J		
47. - Hartford MID CAP Fund Class A					Buy (add'l)	11/23/11	J		
48.					Sold (part)	11/29/11	J		
49.					Sold (part)	01/13/11	J		
50.					Sold	11/29/11	J		
51. Merrill Lynch - Angelucci Acoustics Inc SEP	A	Int./Div.	K	T					

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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. - American AMCAP CL B	A	Int./Div.	J	T					
53. - American Growth Fund of America CI B	A	Int./Div.	J	T					
54. - American Growth Fund of America CI A	A	Int./Div.	J	T					
55. - Blackrock Value	A	Int./Div.	J	T					
56. - Blackrock Global	A	Int./Div.	J	T					
57. Sycamore Bay LLC, Lexington, Fayette County, KY	B	Rent			Distributed (part)	01/15/11	J		
58.					Distributed	02/28/11	J		
59. TD Ameritrade Brokerage Account	A	Dividend	J	T					
60. - Apple Inc Common Stock	A	Dividend	J	T					
61. - AT&T Inc Common Stock	A	Dividend	J	T					
62. - Microsoft Corp Common Stock	A	Dividend	J	T					
63. - Pepsico Inc Common Stock	A	Dividend	J	T					
64. Rental Property, Shelbyville, Shelby County, KY	D	Rent	M	W					
65. Rental Property, Lexington, Fayette County, KY	D	Rent	M	W	Buy	01/19/11	M		
66. Symetra Life Insurance Company (Annuity)	C	Interest	N	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ TRACEY N. WISE**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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