

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wheeler, Thomas C.	2. Court or Organization U.S. Court of Federal Claims	3. Date of Report 06/30/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. Court of Federal Claims 717 Madison Place, N.W. Washington, DC 20439		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1. 2006	DLA Piper Retirement Trust Plan with former law firm, no control.
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2014	DLA Piper Law Firm Retirement Plan.	\$7,588.56
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. SIT Tax Exempt Bond Mutual Fund	B	Dividend	K	T					
2. Bank of America Checking Account	A	Interest	K	T					
3. Potomac Cliffs at Watson House RE P-ship (See Part VIII)		None	K	R					
4. TCW/JRW Second-to-Die Life Insurance Policy		None	N	T					
5. JRW Whole Life Policy		None	K	T					
6. Broker Account #1 -- JRW Rev. Trust									
7. - Daimler AG Common Stock	A	Dividend	J	T					
8. - Altria Group Common Stock	A	Dividend	J	T					
9. - Davis New York Venture A	A	Dividend	K	T	Buy (add'l)	07/01/14	J		
10. - Davis New York Venture A	A	Dividend	K	T	Buy (add'l)	12/11/14	J		
11. Broker Account #2 -- JRW IRA									
12. - Citigroup Common Stock	A	Dividend	J	T					
13. - Legg Mason Clearbridge Fund. Value Fund		None	J	T	Buy (add'l)	12/12/14	J		
14. Broker Account #3 -- TCW IRA Rollover									
15. - Air Castle Common Stock	B	Dividend	K	T					
16. - Covidien PLC Common Stock	A	Dividend	L	T					
17. - Tyco Electronics Common Stock	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Altria Group Common Stock	B	Dividend	K	T					
19. - Apollo Investment Common Stock	B	Dividend	J	T					
20. - BP PLC Common Stock	B	Dividend			Sold	03/21/14	K	C	
21. - Bristol Myers Squibb Common Stock	B	Dividend	L	T					
22. - Cisco Systems Common Stock	B	Dividend	L	T					
23. - Comcast Common Stock	C	Dividend	K	T					
24. - Constellation Brands Common Stock		None	K	T					
25. - Walt Disney Common Stock	B	Dividend	L	T					
26. - eBay Common Stock		None	K	T	Buy (add'l)	06/09/14	K		
27. - Emerson Electric Common Stock	B	Dividend	K	T					
28. - Energy Transfer Partners LP	D	Dividend	M	T					
29. - General Electric Common Stock	B	Dividend	K	T					
30. - Google Common Stock		None	L	T	Buy	04/14/14	L		
31. - Halliburton Common Stock	A	Dividend	K	T	Buy (add'l)	12/04/14	J		
32. - Hewlett Packard Common Stock	B	Dividend	K	T					
33. - Home Depot Common Stock	B	Dividend	M	T					
34. - Hospitality Properties Trust Common Stock	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. - J.P. Morgan Chase Common Stock	B	Dividend	L	T					
36. - Kroger Common Stock	A	Dividend	K	T					
37. - Marriott Int'l Common Stock	A	Dividend	K	T					
38. - Microsoft Common Stock	B	Dividend	L	T					
39. - Pepsico Common Stock	B	Dividend	L	T					
40. - Philip Morris Int'l Common Stock	B	Dividend	K	T					
41. - Sandridge Miss. Trust	D	Dividend	L	T					
42. - Southwest Airlines Common Stock	A	Dividend	K	T					
43. - 3M Common Stock	C	Dividend	M	T					
44. - United Parcel Service Common Stock	B	Dividend	L	T					
45. - United States Steel Common Stock	A	Dividend	J	T					
46. - Verizon Common Stock	C	Dividend	L	T					
47. - Walmart Common Stock	B	Dividend	L	T					
48. - Williams Partners Ltd.	C	Dividend	K	T					
49. - Cohen & Steers Infrastructure Fund	B	Dividend	K	T					
50. - Kayne Anderson Energy Return Fund	C	Dividend	L	T					
51. - New Germany Fund	C	Dividend	L	T					

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52. - Eaton Vance LTD Duration Income Fund	B	Dividend	K	T					
53. Brker Acct #4 -- SSB Asset Man Fd, JRW Rev Trst									
54. - Citibank Money Market	A	Interest	J	T					
55. - AMC Networks Common Stock		None	J	T					
56. - AT&T Inc. Common Stock	A	Dividend	J	T					
57. - Akamai Technologies Common Stock		None	J	T					
58. - Allison Transmission Common Stock	A	Dividend	J	T	Buy	04/22/14	J		
59. - Amgen, Inc. Common Stock	A	Dividend			Sold	10/17/14	J	A	
60. - Anadarko Petroleum Common Stock	A	Dividend	J	T					
61. - Anheuser Busch InBev SA Spon. Common Stock	A	Dividend	J	T					
62. - Apple, Inc. Common Stock	A	Dividend	J	T					
63. - Applied Materials, Inc. Common Stock	A	Dividend	J	T					
64. - Autodesk, Inc. Delaware Common Stock		None	J	T					
65. - Axis Capital Holdings Common Stock	A	Dividend	J	T					
66. - Baker Hughes, Inc. Common Stock	A	Dividend			Sold	05/21/14	J	A	
67. - Bed Bath & Beyond Common Stock		None			Sold	03/21/14	J	A	
68. - Best Buy Common Stock	A	Dividend	J	T	Buy	12/02/14	J		

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69. - BHP Billiton Ltd. Common Stock	A	Dividend	J	T					
70. - Biogen Idec Inc. Common Stock		None	J	T					
71. - Blackrock, Inc. Common Stock	A	Dividend	J	T					
72. - Bristol Myers Squibb Common Stock	A	Dividend	J	T					
73. - Broadcom Corp. Common Stock	A	Dividend	J	T					
74. - CME Group, Inc. Common Stock	A	Dividend	J	T					
75. - CVS Caremark Corp. Common Stock	A	Dividend	J	T					
76. - Cablevision Systems Corp. Common Stock	A	Dividend	J	T					
77. - Cameron Intl. Corp. Common Stock		None	J	T					
78. - Carnival CP New Paired Common Stock	A	Dividend	J	T					
79. - Caterpillar Common Stock	A	Dividend			Sold	08/06/14	J	A	
80. - Celgene Corp. Common Stock		None	J	T					
81. - Check Point Software Coomon Stock		None			Sold	06/21/14	J	A	
82. - Chevron Corp. Common Stock	A	Dividend	J	T					
83. - Chubb Corp. Common Stock	A	Dividend	J	T					
84. - Cisco Systems Inc. Common Stock	A	Dividend	J	T					
85. - CitiGroup Common Stock	A	Dividend	J	T					

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86. - Citrix Systems, Inc. Common Stock		None	J	T					
87. - CME Group Common Stock	A	Dividend	J	T					
88. - Coach Common Stock	A	Dividend	J	T					
89. - Coca Cola Inc. Common Stock	A	Dividend	J	T					
90. - Comcast Corp. CL A Special New Common Stock	A	Dividend	J	T					
91. - Cree Research Inc. Common Stock		None	J	T					
92. - Deere & Co. Common Stock	A	Dividend	J	T					
93. - Devon Energy Corp. New Common Stock	A	Dividend	J	T					
94. - DuPont de Nemours Common Stock	A	Dividend	J	T					
95. - Walt Disney Co. Holding Common Stock	A	Dividend	J	T					
96. - The DirecTV Group CL A Common Stock		None	J	T					
97. - Dolby CL A Common Stock		None	J	T					
98. - EMC Corp. Mass. Common Stock		None	J	T					
99. - Eaton Corp. Common Stock	A	Dividend	J	T					
100. - eBay Inc. Common Stock		None	J	T					
101. - Emerson Electric Common Stock	A	Dividend	J	T	Buy	10/10/14	J		
102. - Ensc0 PLC Common Stock	A	Dividend	J	T					

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103. - Ericsson LM Tel. ADR CL B New Common Stock	A	Dividend	J	T					
104. - Express Scripts Hldg Co. Common Stock		None			Sold	01/23/14	J	A	
105. - Exxon Mobile Corp. Common Stock	A	Dividend	J	T					
106. - Fluor Corp. New Common Stock	A	Dividend	J	T					
107. - FMC Technologies Common Stock		None	J	T	Buy	10/22/14	J		
108. - Forest Laboratories Inc. Common Stock		None	J	T					
109. - Franklin Resources Inc. Common Stock	A	Dividend	J	T					
110. - GAP, Inc. Common Stock	A	Dividend	J	T					
111. - General Electric Co. Common Stock	A	Dividend	J	T					
112. - GlaxoSmithKline PLC ADS Common Stock	A	Dividend	J	T					
113. - Goldman Sachs Common Stock	A	Dividend	J	T					
114. - Google Inc. Common Stock		None	J	T					
115. - Greenhill Common Stock	A	Dividend	J	T	Buy	09/15/14	J		
116. - Halliburton Co. Common Stock	A	Dividend	J	T					
117. - Hess Corp. Common Stock	A	Dividend	J	T					
118. - Home Depot Inc. Common Stock	A	Dividend	J	T					
119. - Honeywell Intl. Inc. Common Stock	A	Dividend	J	T					

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. - Intuit Inc. Common Stock	A	Dividend	J	T					
121. - JP Morgan Chase & Co. Common Stock	A	Dividend	J	T					
122. - Jacobs Engineering Group Common Stock		None	J	T					
123. - Johnson & Johnson Common Stock	A	Dividend	J	T					
124. - Jones Lang LaSalle Inc. Common Stock	A	Dividend	J	T					
125. - Joy Global Common Stock	A	Dividend	J	T					
126. - Juniper Networks Common Stock		None			Sold	01/31/14	J	A	
127. - KLA Tencor Corp. Common Stock	A	Dividend	J	T					
128. - Keycorp New Common Stock	A	Dividend	J	T					
129. - L-3 Communications Holding Inc. Common Stock	A	Dividend	J	T					
130. - Liberty Media Co. Liberty Cap A Common Stock		None	J	T					
131. - Liberty Interactive Co. Inter A Common Stock		None	J	T					
132. - Linked-In Common Stock		None	J	T	Buy	05/02/14	J		
133. - Marathon Oil Common Stock	A	Dividend	J	T	Buy	03/07/14	J		
134. - Mattel Inc. Common Stock	A	Dividend			Sold	01/09/14	J	A	
135. - Merck & Co. Inc. New Common Stock	A	Dividend	J	T					
136. - Microsoft Corp. Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - Monsanto Co. New Common Stock	A	Dividend	J	T					
138. - Morgan Stanley Common Stock	A	Dividend	J	T					
139. - National Oilwell Varco Inc. Common Stock	A	Dividend	J	T					
140. - Netapp. Inc. Common Stock		None			Sold	04/28/14	J	A	
141. - Newfield Expl. Co. Common Stock		None	J	T					
142. - Nike Inc. B Common Stock	A	Dividend	J	T					
143. - Novartis AG ADR Common Stock	A	Dividend	J	T					
144. - Nucor Corp. Common Stock	A	Dividend	J	T					
145. - Occidental Petroleum Common Stock	A	Dividend	J	T					
146. - Oshkosh Corp. Common Stock		None	J	T					
147. - Pall Corp. Common Stock	A	Dividend	J	T					
148. - Peabody Energy Corp. Common Stock	A	Dividend	J	T					
149. - Pebblebrook Hotel Tr. Com. Common Stock	A	Dividend	J	T					
150. - Pentair Ltd. Common Stock	A	Dividend	J	T					
151. - Pepsico Inc. Common Stock	A	Dividend			Sold	04/23/14	J	B	
152. - Pier 1 Imports Common Stock	A	Dividend	J	T	Buy	09/02/14	J		
153. - Precision Castparts Common Stock	A	Dividend	J	T	Buy	07/24/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Procter & Gamble Common Stock	A	Dividend	J	T					
155. - Qualcomm Inc. Common Stock	A	Dividend	J	T					
156. - Raytheon Common Stock	A	Dividend	J	T					
157. - Red Hat Common Stock		None	J	T					
158. - Regeneron Farm Common Stock		None	J	T	Buy	07/28/14	J		
159. - Regions Finance Corp. Common Stock	A	Dividend	J	T					
160. - Riverbed Tech Common Stock		None			Sold	09/28/14	J	A	
161. - Safeway Inc. Com. New Common Stock	A	Dividend			Sold	02/18/14	J	A	
162. - Sandisk Corp. Common Stock	A	Dividend	J	T					
163. - Schlumberger Ltd. Common Stock	A	Dividend	J	T					
164. - Charles Schwab New Common Stock	A	Dividend	J	T					
165. - Stanley Black & Decker Common Stock	A	Dividend	J	T					
166. - State Street Common Stock	A	Dividend	J	T					
167. - Symantic Corp. Common Stock	A	Dividend	J	T					
168. - Synchrony Fin. Common Stock		None	J	T	Buy	07/31/14	J		
169. - Target Common Stock	A	Dividend	J	T	Buy	08/05/14	J		
170. - Teradyne Common Stock		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. - Texas Instruments Common Stock	A	Dividend	J	T					
172. - The ADT Corp. Common Stock	A	Dividend	J	T					
173. - Thermo Fisher Scientific Inc. Common Stock	A	Dividend	J	T					
174. - Towers Watson Common Stock	A	Dividend	J	T	Buy	05/13/14	J		
175. - Twenty-First Century Fox Common Stock	A	Dividend	J	T	Buy	07/18/14	J		
176. - US Bancorp. Com New Common Stock	A	Dividend	J	T					
177. - Unilever PLC (New) ADS Common Stock	A	Dividend	J	T					
178. - United Parcel Service Inc. CL B Common Stock	A	Dividend	J	T					
179. - United States Steel Corp. New Common Stock	A	Dividend	J	T					
180. - United Health Group Inc. Common Stock	A	Dividend	J	T					
181. - Veeco Instr. Inc. Common Stock		None	J	T					
182. - Vertex Pharmaceuticals Common Stock		None	J	T					
183. - Visa Inc. CL A Common Stock	A	Dividend	J	T					
184. - Vodafone Group PLC ADS New Common Stock	A	Dividend	J	T					
185. - W.W. Grainger Common Stock	A	Dividend	J	T					
186. - Weyerhaeuser Co. Common Stock	A	Dividend	J	T					
187. - Yahoo Common Stock		None	J	T	Buy	07/01/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - Xilinx Inc. Common Stock	A	Dividend	J	T					
189. - Covidien PLC New Common Stock	A	Dividend	J	T					
190. - Seagate Technology PLC Common Stock	A	Dividend	J	T					
191. - Allied World Assurance Co. Hldgs Ltd. Common Stock	A	Dividend	J	T					
192. - Weatherford International Ltd. Common Stock		None	J	T					
193. - TE Connectivity Ltd. New Common Stock	A	Dividend	J	T					
194. - Tyco International Ltd. New Common Stock	A	Dividend	J	T					
195. Brker Acct # 5 -- SSB Asset Man Fd, TCW IRA									
196. - MS Liquid Asset Fund Money Market		None	J	T					
197. - Davis New York Venture Mutual Fund	B	Dividend	N	T	Buy (add'l)	07/03/14	L		
198. Broker Account #6 -- JRW Pers. Trust									
199. - Dominion Resources Common Stock	B	Dividend	L	T					
200. - Exxon Mobile Common Stock	D	Dividend	M	T					
201. - Pepsico Common Stock	B	Dividend	L	T					
202. - PNC Financial Services Common Stock	A	Dividend	K	T					
203. - Walmart Common Stock	B	Dividend	L	T					
204. - Maryland CDA Housing Conds 07/01/13	B	Interest	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. - Prince George's County MD Bonds 10/01/15	A	Interest	J	T					
206. - Puerto Rico Housing Public Serv. Bonds 07/01/16	B	Interest	K	T					
207. - Baltimore MD Ser. C Sink Fund 07/01/17	B	Interest	L	T					
208. - MFS Maryland Municipal Bond Fund	B	Interest	K	T					
209. Broker Account #7 -- IShares Managed Trust									
210. - First Trust Exchange Traded Fund II	A	Dividend	K	T					
211. - IShares Barclay's Aggregate Bond Fund	B	Dividend	L	T					
212. - IShares Barclay's 1-3 Yr. CD Bond Fund	A	Dividend	L	T					
213. - IShares Dow Jones US Consumer Services Index Fund	A	Dividend	K	T	Sold (part)	06/03/14	J	A	
214. - IShares Dow Jones Real Estate Index Fund	A	Dividend	K	T	Buy (add'l)	06/03/14	J		
215. - IShares Dow Jones Technology Sector Index Fund	A	Dividend	L	T	Sold (part)	06/03/14	J	A	
216. - IShares Dow Jones US Consumer Goods Index Fund	B	Dividend	L	T					
217. - IShares Dow Jones US Health Care Sector Index Fund	A	Dividend	K	T	Sold (part)	06/03/14	J	A	
218. - IShares Dow Jones US Energy Sector Index Fund	A	Dividend	L	T	Sold (part)	06/03/14	J	A	
219. - Guggenheim Enhanced Short Duration Bond	A	Interest	L	T	Buy (add'l)	06/03/14	J		
220. - IShares Floating Rate Bond	A	Interest	L	T	Buy (add'l)	06/03/14	J		
221. --Pimco Bond	B	Dividend	L	T	Buy (add'l)	06/03/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. Broker Account # 8 -- TCW/JRW Joint RMA									
223. - Maryland CDA Hsg Cmty Dev Bonds 07/01/15	A	Interest	K	T					
224. - Puerto Rico Elec. Power Auth Bonds 007/01/17		None	J	T					
225. - Blackrock Munivest Fund II	B	Interest	K	T					
226. - Blackrock Munivest Fund	B	Interest	K	T					
227. - Nuveen Select Tax Free Income Port 3	B	Interest	K	T					
228. - Dreyfus State Mun Bond Fd Maryland Ser Class C	B	Interest	K	T					
229. Brker Acct # 9 -- iShares Man JRW Rev. Trust									
230. - First Trust Exchange Traded Fund II	A	Dividend	K	T	Sold (part)	06/03/14	J	A	
231. - iShares Barclay's Aggregate Bond Fund	B	Dividend	L	T					
232. - iShares Barclay's 1-3 Yr. CD Bond Fund	B	Dividend	L	T					
233. - iShares Dow Jones US Consumer Services Index Fund	A	Dividend	K	T	Sold (part)	06/13/14	J	A	
234. - iShares Dow Jones US Real Estate Index Fund	B	Dividend	K	T	Buy (add'l)	06/03/14	J		
235. - iShares Dow Jones Technology Sector Index Fund	A	Dividend	L	T	Sold (part)	06/03/14	J	A	
236. - iShares Dow Jones US Consumer Goods Index Fund	B	Dividend	L	T					
237. - iShares Dow Jones US Health Care Sector Index Fund	A	Dividend	K	T	Sold (part)	06/03/14	J	A	
238. - iShares Dow Jones US Energy Sector Index Fund	A	Dividend	K	T	Sold (part)	06/03/14	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. - Guggenheim Enhanced Short Duration Bond	A	Interest	L	T	Buy (add'l)	06/03/14	J		
240. - iShares Floating Rate Bond	A	Interest	L	T	Buy (add'l)	06/03/14	J		
241. - Pimco Bond	C	Dividend	L	T	Buy (add'l)	06/03/14	J		
242. Broker Account # 10 -- TCW Rev. Trust									
243. - American Capital Limited Common Stock		None	L	T					
244. - Bristol Myers Squibb Common Stock	B	Dividend	L	T	Buy	04/14/14	L		
245. - Chesapeake Energy Corp. Common Stock	A	Dividend	J	T	Buy	04/14/14	J		
246. - EMC Corp. Mass. Common Stock	A	Dividend			Donated				
247. - Ford Motor Co. Common Stock	A	Dividend	K	T					
248. - Schlumberger Ltd. Common Stock	A	Dividend	K	T					
249. - Seventy Seven Energy Common Stock		None	J	T	Buy	04/14/14	J		
250. - ING Clarion Global Real Estate Fund	C	Interest	K	T					
251. - Kayne Anderson Energy Fund	C	Dividend	K	T					
252. - ACAP Strategic Fund Shares Mutual Fund		None	L	T					
253. - Legg Mason Western Asset Mun. Class C	B	Dividend	L	T					
254. - Principal Investment Fund	A	Dividend	K	T					
255. Broker Account # 11 -- EJW IRA									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. - Tortoise MLP Fund	B	Dividend	K	T					
257. - Best Buy Common Stock	A	Dividend	K	T					
258. - Chesapeake Energy Corp. Common Stock	A	Dividend	K	T					
259. - Schlumberger Ltd. Common Stock	A	Dividend	J	T					
260. Broker Account # 12 -- EJW IRA Trust									
261. - United Health Group Common Stock	A	Dividend	K	T					
262. - Calamos Strategy Fund	B	Dividend	K	T					
263. - Hartford Floating Rate Fund	B	Dividend	K	T					
264. - Pimco Commodity Real Return Strategy Fund	A	Dividend	K	T					
265. - Putnam Diversified Income Trust Fund, Class C	B	Dividend	K	T					
266. Broker Account # 13 -- HKW IRA Trust									
267. - Bristol Myers Squibb Common Stock	B	Dividend	L	T					
268. - Energy Transfer Partners LP	C	Dividend	K	T	Sold	10/06/14	L	E	
269. - Exxon Mobile Common Stock	B	Dividend	L	T					
270. - Ford Motor Co. Common Stock	A	Dividend	K	T					
271. - Freeport McMoran Common Stock	B	Dividend	K	T	Buy	10/17/14	K		
272. - Microsoft Corp. Common Stock	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Wheeler, Thomas C.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. - U.S. Steel Common Stock	A	Dividend	J	T					
274. - Principal Inv. Pref. Sec. Mut. Fund	A	Dividend	J	T					
275. Brker Acct #14--For HKW IRA Man Acct (See Part VIII)									
276. - Alger Small Cap Growth Inst.		None	K	T	Sold (part)	04/11/14	J	A	
277. - Artisan Midcap Value Inv.	A	Dividend	K	T					
278. - Blackrock Equity Dividend I	A	Dividend	L	T	Sold (part)	04/09/14	J	A	
279. - Columbia Select Large Cap Growth		None	L	T	Sold (part)	04/11/14	J	B	
280. - Oppenheimer Int' Growth	A	Dividend	L	T	Sold (part)	04/11/14	J	A	
281. - Prudential Jennison MD Cap.		None	K	T					
282. - Royce Premier Inv.	A	Dividend	K	T					
283. - Wells Fargo Emerg. Mkts.	A	Dividend	J	T	Sold (part)	08/15/14	J	A	
284. Broker Account #15 --HKW IRA Managed Account									
285. - MS Liquid Asset Fund	A	Interest	J	T					
286. - Alger Small Cap Growth Inst.		None	J	T	Sold (part)	04/11/14	J	A	
287. - Artisan Midcap Value Inv.	A	Dividend	J	T	Sold (part)	08/15/14	J	B	
288. - Blackrock Equity Dividend	B	Dividend	L	T	Sold (part)	08/15/14	J	B	
289. - Columbia Select Large Cap Growth		None	M	T	Sold (part)	04/11/14	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Wheeler, Thomas C.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. - Oppenheimer Int'l Growth	A	Dividend	K	T	Sold (part)	04/11/14	J	C	
291. - Prudential Jennison MD Cap.		None	J	T	Sold (part)	04/11/14	J	A	
292. - Royce Premier Inv.	A	Dividend	J	T					
293. - Virtus Insight Emerg. Mkts.	A	Dividend	K	T	Sold (part)	08/15/14	J	A	
294. - Wells Fargo Emerg. Mkts.	A	Dividend	K	T	Sold (part)	08/15/14	J	A	
295. Broker Account #16 -- TCW Trust									
296. - Blackstone Group Common Stock	C	Dividend	L	T	Buy	05/20/14	L		
297. - CVS Caremark Common Stock	B	Dividend	M	T					
298. - Celgene Common Stock		None	M	T					
299. - EMC Corp. Mass. Common Stock	A	Dividend	L	T					
300. - Energy Transfer Equity LP	D	Dividend	M	T	Buy (add'l)	12/04/14	J		
301. - Enterprise Products Partners LP	D	Dividend	M	T					
302. - General Electric Common Stock	A	Dividend	K	T	Buy (add'l)	01/28/14	K		
303. - General Motors Common Stock	B	Dividend	K	T	Buy	01/28/14	K		
304. - Lamar Advertising Common Stock	C	Dividend	K	T	Buy	06/09/14	K		
305. - Merck Common Stock	B	Dividend	L	T					
306. - Murphy Oil Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. - Time Warner Common Stock	A	Dividend	J	T	Buy	08/12/14	J		
308. - Vodafone GP Common Stock	C	Dividend			Sold	01/28/14	K	C	
309. - Williams Cos. Common Stock	C	Dividend	M	T	Sold (part)	05/20/14	J	B	
310. - WPX Energy Common Stock		None	K	T					
311. - First Tr MLP & Eng Fund (FEI)	B	Dividend	K	T	Buy	06/09/14	K		
312. - First Data Corp. Bonds	B	Interest	K	T	Buy	01/28/14	K		
313. - Nuveen NFM MTP Preferred	B	Dividend	K	T					
314. - Nuveen MD Dividend Muni Fund	A	Dividend	K	T					
315. - Hartford Floating Rate Fund	A	Dividend	K	T					
316. - Legg Mason WA SHT Muni Fund	B	Dividend	L	T					
317. - Legg Mason Western Asset Muni Fund	B	Dividend	L	T					
318. Broker Account #17--Small Cap Man. Trust									
319. - MS Liquid Asset Fund	A	Interest	J	T					
320. - Alger Small Cap Growth Inst.		None	J	T					
321. - American Century Int. TRM TX FR BD Inv.	B	Dividend	K	T					
322. - American Century Intl. Bond Inv.	A	Dividend	J	T	Sold (part)	06/06/14	J	A	
323. - Artisan Midcap Value Inv.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

324. - Baron Small Cap Retail		None	J	T					
325. - Columbia Marsico Growth Z		None	K	T	Buy (add'l)	04/16/14	J		
326. - Columbia Marsico Intl Opp. Z		None	J	T	Buy (add'l)	04/16/14	J		
327. - Davis New York Venture Y	A	Dividend	K	T	Buy (add'l)	12/15/14	J		
328. - Franklin Fed Intm Trm Txfr Adv	A	Dividend	K	T	Buy	06/06/14	K		
329. - Nationwide Geneva Mdcg Gw Fund		None	J	T	Buy	06/03/14	J		
330. - American Europacific Growth F1	A	Dividend	J	T	Buy (add'l)	04/16/14	J		
331. - Goldman Sachs Growth Opp. 1		None	J	T					
332. - American Growth Fund of America F1	A	Dividend	K	T	Buy (add'l)	04/16/14	J		
333. - JP Morgan Emerging Markets Sel	A	Dividend	J	T					
334. - Lazard Emerging Markets 1	A	Dividend	J	T					
335. - Legg Mason WA Interim Muni Inst.	B	Dividend	K	T					
336. - Mainstay ICAP Select Equity 1	A	Dividend	K	T					
337. - PIMCO Emerging Local BD P	A	Dividend	J	T					
338. - T Rowe Price High Yield	A	Dividend	J	T					
339. - T Rowe Price Mid-Cap Growth		None	J	T					
340. - Royce Micro-cap Inv.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341. - Royce Total Return Inv.	A	Dividend	J	T					
342. - Templeton Global Bond Fd Adv	A	Dividend	J	T					
343. - CRM Mid-cap Value Instl.	A	Dividend	J	T	Buy (add'l)	12/15/14	J		
344. - Wells Fargo High Income Inv.	A	Dividend	J	T					
345. Broker Account #18 -- HKW/TCW Annuities									
346. - Tactical Diversified Futures Fund LP		None	K	T					
347. - Sun Life of Canada Annuity		None	M	T					
348. - Nationwide Life & Annuity		None	M	T					
349. - Skybridge Multi-Advisor Hedge Fund		None	L	T					
350. Broker Account #19 -- US Bank EL Trust									
351. - First American Prime Obligation Fund		None	J	T					
352. - iShares Iboxx H Y Corp Bond	A	Dividend	J	T					
353. - Allergan Inc. Common Stock	A	Dividend	J	T					
354. - Anadarko Petroleum Common Stock	A	Dividend			Sold	02/11/14	J	A	
355. - Apple Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	02/11/14	J		
356. - AT&T Inc. Common Stock	A	Dividend	J	T	Sold (part)	01/07/14	J	B	
357. - Borg Warner Common Stock	A	Dividend	J	T	Buy	02/11/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

358. - Caterpillar Common Stock	A	Dividend			Sold	04/28/14	J	A	
359. - CBS Corp. Class B Non-Voting	A	Dividend	J	T					
360. - Cincinnati Financial Corp. Common Stock	A	Dividend	J	T	Sold (part)	02/11/14	J	B	
361. - Citigroup Common Stock	A	Dividend	J	T	Sold (part)	09/12/14	J	A	
362. - CME Group Common Stock	A	Dividend	J	T					
363. - Covidien Common Stock	A	Dividend	J	T	Sold (part)	02/11/14	J	A	
364. - Cummins Common Stock	A	Dividend	J	T					
365. - CVS Caremark Common Stock	A	Dividend	J	T					
366. - Discovery Communications Inc. CL A Common Stock		None	J	T					
367. - Dover Corp. Common Stock	A	Dividend	J	T					
368. - EOG Resources Common Stock	A	Dividend	J	T	Buy	04/28/14	J		
369. - EMC Corp. Common Stock		None			Sold	02/11/14	J	A	
370. - Ecolab Inc. Common Stock	A	Dividend	J	T					
371. - Electronic Arts Common Stock		None	J	T	Buy	04/28/14	J		
372. - Emerson Electric Co. Common Stock	A	Dividend	J	T					
373. - Exxon Mobile Corp. Common Stock	A	Dividend	J	T					
374. - Facebook Common Stock		None	J	T	Buy	09/12/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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375. - FMC Technologies Common Stock		None	J	T	Buy	09/12/14	J		
376. - Gilead Sciences Common Stock		None	J	T	Buy	02/11/14	J		
377. - Goldman Sachs Common Stock	A	Dividend	J	T	Buy	04/28/14	J		
378. - Google Inc. Common Stock		None	J	T					
379. - Halliburton Common Stock	A	Dividend	J	T	Buy	04/28/14	J		
380. - Int'l Paper Co. Common Stock	A	Dividend	J	T					
381. - JP Morgan Chase Co. Common Stock	A	Dividend	J	T					
382. - Johnson & Johnson Common Stock	A	Dividend	J	T					
383. - Kraft Foods Common Stock	A	Dividend			Sold	02/11/14	J	A	
384. - Lincoln Nat'l Corp. Common Stock	A	Dividend	J	T					
385. - Lowe's Common Stock	A	Dividend	J	T					
386. - Marathon Oil Common Stock	A	Dividend			Sold	04/28/14	J	A	
387. - Mastercard Inc. Common Stock	A	Dividend	J	T					
388. - McDonald's Corp. Common Stock	A	Dividend	J	T					
389. - McKesson Corp. Common Stock	A	Dividend	J	T					
390. - Medco Health Solutions Inc. Common Stock		None	J	T					
391. - Merck Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Wheeler, Thomas C.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392. - Medtronic Common Stock	A	Dividend	J	T					
393. - Mohawk Indus. Common Stock	A	Dividend	J	T					
394. - Morgan Dempsey Small Cap Value Fund	A	Dividend	J	T	Buy	02/11/14	J		
395. - Mylan Common Stock		None		T	Buy	04/28/14	J		
396. - Nextera Energy Inc. Common Stock	A	Dividend	J	T					
397. - Philip Morris Intl. Common Stock	A	Dividend	J	T					
398. -- Pioneer Natural Resources Common Stock	A	Dividend	J	T					
399. - Polaris Ind. Inc. Common Stock	A	Dividend	J	T					
400. - Praxair Inc. Common Stock	A	Dividend	J	T					
401. - Priceline Com. Inc. Common Stock		None	J	T					
402. - Procter & Gamble Inc. Common Stock	A	Dividend	J	T					
403. - Prudential Financial Inc. Common Stock	A	Dividend	J	T					
404. - Qualcomm Inc. Common Stock	A	Dividend	J	T					
405. - Southwest Airlines Common Stock	A	Dividend	J	T	Buy	02/11/14	J		
406. - Teradata Corp. Del Common Stock		None			Sold	01/07/14	J	A	
407. - Thermo Fisher Scientific Inc. Common Stock		None	J	T					
408. - United Health Group, Inc. Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409. - Visa Inc. CL A Common Stock	A	Dividend	J	T					
410. - Wells Fargo Common Stock	A	Dividend	J	T	Buy	02/11/14	J		
411. - Windstream Corp. Common Stock	A	Dividend			Sold	02/11/14	J	A	
412. - Symantec Common Stock	A	Dividend			Sold	05/14/14	J	A	
413. - 3M Co. Common Stock	A	Dividend	J	T					
414. - Zoetis Common Stock	A	Dividend			Sold	02/11/14	J	A	
415. - Accenture PLC Cl A Common Stock	A	Dividend	J	T					
416. - Ace Ltd. Common Stock	A	Dividend	J	T					
417. - Schlumberger Ltd. Common Stock	A	Dividend	J	T					
418. - SPDR DJ Wilshire Int'l Common Stock	A	Dividend	J	T					
419. - Aberdeen FDS Emerging	A	Dividend	J	T					
420. - Dreihaus Select Credit Fund	A	Dividend	J	T	Buy	01/07/14	J		
421. - Federated Institute High Yield Bond Fund	A	Dividend	J	T	Buy	03/26/14	K		
422. - Goldman Sachs M C Value Cl Inst	A	Dividend	J	T					
423. - Highland Long Short Equity Z	A	Dividend	J	T					
424. - IPath Dow Jones UBS Commodity		None	J	T					
425. - iShares MSCI Emerging Markets ETF	A	Dividend	K	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting

Wheeler, Thomas C.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426. - Loomis Sayles ABS Strat Y	A	Dividend	J	T					
427. - Oppenheimer SR Floating Rate Bond Fund	A	Dividend	J	T	Buy (add'l)	01/07/14	J		
428. - Scout Int'l Fund	A	Dividend	K	T	Buy (add'l)	08/26/14	J		
429. -- TCW Emerging Market Income Fund	A	Dividend	J	T					
430. - T Rowe Price Mid-cap Growth Fd #64		None	J	T					
431. - T. Rowe Price Group Common Stock	A	Dividend	J	T					
432. - T. Rowe Price Int'l Bond Fund	A	Dividend	J	T					
433. - SPDR Dow Jones Intl.	A	Dividend	J	T					
434. - TFS Market Neutral Fund		None	J	T					
435. - Nuveen Real Estate Security Class I	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Section VII, line 3, Potomac Cliffs at Watson House Real Estate Partnership, purchased on 4/20/1987 at cost of \$26,150 (1/2-share).

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Thomas C. Wheeler**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544