

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Huvelle, Ellen S.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 8/2/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Judge - senior status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2016 to 12/31/2016
7. Chambers or Office Address 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	Boston College Law School Board of Trustees
2. Board Member	Abramson Scholarship Foundation
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2016

Senior Counsel in Law Firm

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. ALI

4/11/2016–4/12/2016

New York, NY

ALI Conference on
Aggregate Litigation

Transportation, hotel and food

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Nationstar (previously held by Bank of America)	Mortgage on Rental Property, Washington, DC (Part VII, Line 89)	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Anheuser Busch Inbev SA SPON (BUD)	A	Dividend	K	T					
2. CSX Corp	A	Dividend	K	T					
3. Eaton Vance Mut Fds TR Gb Mcrabsl Rtn I	D	Dividend	M	T	Buy (add'l)	10/18/16	K		
4. EMC Corp	A	Dividend			Sold	09/07/16	J	D	
5. INVESCO Intl Growth	A	Dividend	L	T					
6. iShares Dj US Healthcare Shares	B	Dividend	L	T					
7. iShares MSCI EAFE Fund	D	Dividend	M	T					
8. iShares S&P Cap 600 Growth	A	Dividend	J	T					
9. Oppenheimer Developing Markets Fund		None			Sold	07/19/16	K	D	
10. Oracle Corp	B	Dividend	K	T					
11. Pepsico Inc NC	A	Dividend	K	T					
12. Schlumberger	A	Dividend	J	T					
13. Schwab Government Securities	A	Dividend	N	T					
14. SPDRs S & P 500 Fd ETF	E	Dividend	P1	T	Buy (add'l)	04/15/16	L		
15.					Buy (add'l)	07/19/16	K		
16.					Buy (add'l)	08/16/16	M		
17.					Buy (add'l)	10/18/16	L		

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 F = \$50,001 - \$100,000	C = \$2,501 - \$5,000 G = \$100,001 - \$1,000,000	D = \$5,001 - \$15,000 H1 = \$1,000,001 - \$5,000,000	E = \$15,001 - \$50,000 H2 = More than \$5,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	P3 = \$25,000,001 - \$50,000,000 P4 = More than \$50,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Vanguard Extended Market	A	Dividend	L	T	Buy	07/19/16	L		
19. Vanguard High Dividend Yield	D	Dividend	N	T					
20. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	P1	T	Buy (add'l)	06/21/16	M		
21.					Buy (add'l)	07/19/16	K		
22.					Buy (add'l)	08/16/16	K		
23. Vanguard Ltd Term Tax-Exempt Adm	B	Dividend	M	T					
24. Vanguard Total Intl Bond	A	Dividend			Sold	07/15/16	M	B	
25.					Buy	06/21/16	M		
26. Vanguard FTSE emerging markets ETF	B	Dividend	M	T	Buy	07/19/16	L		
27.					Buy (add'l)	09/20/16	L		
28. Yum Brands	A	Dividend	K	T					
29. DFA International Core Equity I	D	Dividend	M	T					
30. Guggenheim Enhanced Short Duration ETF	A	Dividend	M	T	Buy	07/15/16	M		
31. Yum China Holdings (X)		None	J	T					
32. Dell Technologies Inc CL V (X)		None	J	T	Sold (part)	09/08/16	J	A	
33. IRA #2 Charles Schwab (H)									
34. -Abbott Laboratories	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. -Arbitrage Fds CI 1	B	Dividend	M	T					
36. -DoubleLine Core Fixed Income I	C	Dividend	M	T					
37. -iShares MSCI EAFE ETF	C	Dividend	L	T					
38. -SPDR S&P 500 Fd ETF	C	Dividend	M	T					
39. -Schwab Government Securities	A	Dividend	M	T					
40. -Templeton Income Global Bond adv	B	Dividend	K	T					
41. -Under Armour		None	L	T					
42. -Vanguard Extended Market Index	C	Dividend	M	T	Sold (part)	12/14/16	M	E	
43. -Vanguard FTSE Emerging Markets	B	Dividend	L	T					
44. -Vanguard Short-Term Investment-Grade	B	Dividend	L	T					
45. -DFA International Core Equity I	C	Dividend	M	T	Buy (add'l)	04/15/16	J		
46. -Vanguard Total Bond Market	C	Dividend	M	T					
47. Allianz NFJ Div. Value	C	Dividend	L	T					
48. ExxonMobil	C	Dividend	L	T					
49. Facebook Inc		None	K	T					
50. Franklin Small Midcap Growth		None			Sold	04/15/16	L	D	
51. General Electric	D	Dividend	M	T					

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52. Gilead Sciences	A	Dividend	K	T					
53. IBM	A	Dividend	K	T					
54. INVESCO Diversified Dividend	C	Dividend	L	T					
55. iShares MSCI EAFE	D	Dividend	M	T					
56. iShares TR Large Value	C	Dividend	M	T					
57. iShares TR Mid Value	C	Dividend	M	T					
58. iShares S&P 500 Growth	B	Dividend	M	T					
59. iShares S&P 600 Growth	A	Dividend	L	T					
60. Oppenheimer Developing Markets Fund	A	Dividend	K	T					
61. Schwab Government Securities	A	Dividend	L	T					
62. SPDRs S&P 500Fid ETF	D	Dividend	O	T	Buy (add'l)	05/27/16	M		
63.					Buy (add'l)	09/20/16	L		
64.					Buy (add'l)	10/28/16	L		
65. Vanguard High Dividend Yield	D	Dividend	N	T	Buy (add'l)	09/20/16	L		
66. Vanguard Inter-Term Tax-Exempt Adm	E	Dividend	P1	T	Buy (add'l)	05/27/16	M		
67. Vanguard FTSE Emerging Markets ETF	C	Dividend	M	T	Buy	02/01/16	M		
68. Vanguard Short-Term Investment Grade Adm	A	Dividend	M	T	Buy	12/13/16	M		

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69. Vanguard Total Intl Bond	B	Dividend			Sold	07/15/16	M	E	
70. Vanguard Ltd Term Tax-Exempt Adm	B	Dividend			Sold	12/31/16	M		
71. DFA International Core Equity I	D	Dividend	M	T	Buy (add'l)	05/27/16	L		
72. Schwab Strategic Tr Emrg Mketeq ETF		None			Sold	02/01/16	M		
73. Amgen Inc.	A	Dividend	K	T					
74. CVS Health Corporation	A	Dividend	K	T					
75. Guggenheim Enhanced Short Duration	B	Dividend	M	T	Buy	07/15/16	M		
76. Doubleline Core Fixed Income I	B	Dividend	M	T	Buy	06/21/16	M		
77. Vanguard Extended Market Index	B	Dividend	M	T	Buy	04/15/16	M		
78. BlackRock Total Intl ex US Idx	B	Dividend	M	T	Buy	11/30/16	M		
79. Eaton Vance Mut Fds Tr Gb Mcrabs Rtn	A	Dividend	L	T	Buy	10/18/16	L		
80. Arbitrage Fds Cl I	A	Dividend	L	T	Buy	10/18/16	K		
81. Mathews Asian Growth & Income		None			Buy	08/16/16	L		
82.					Buy (add'l)	10/28/16	K		
83.					Sold	11/30/16	M		
84. IRA #1 (H)									
85. -Harbor Capital Appreciation		None			Sold	12/13/16	M	E	

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86. -Vanguard Total Bond Market	A	Dividend	L	T					
87. -Schwab Government Securities		None	J	T					
88. -DFA U.S. Large Cap Value	C	Dividend	M	T	Buy	12/13/16	M		
89. Rental Property, Washington, DC	E	Rent	N	S					
90. Rental Property #2/Personal residence, Washington DC	E	Rent			Sold	05/19/16	P1	H1	Brodie Ruland; Lisa Kolb
91. Retirement Account (H)									
92. -Lazard Emerging Mkts	A	Dividend	L	T	Buy	09/30/16	K		
93. -Metropolitan West Total Return	B	Int./Div.	L	T	Buy	09/30/16	K		
94. Retirement Account-IRA #3 (H)									
95. -Arbitrage Fds CI I	C	Dividend	O	T	Buy (add'l)	10/18/16	K		
96. -DoubleLine Core Fixed Income I	E	Dividend	O	T					
97. -Eaton Vance Mut Fds Tr Gb Mcrabsl Rtn I	E	Dividend	N	T	Buy (add'l)	04/15/16	L		
98. -Harbor Capital Appreciation					Sold (part)	10/25/16	L	E	
99.					Sold	12/13/16	M	F	
100. -iShares MSCI EAFE ETF	C	Dividend			Sold	12/14/16	M		
101. -Matthews Asian Growth & Income Instl	E	Dividend	M	T	Sold (part)	10/25/16	K		
102.					Sold (part)	12/14/16	L		

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103. -Schwab Government Securities	A	Dividend	P1	T					
104. -SPDRs S&P 500Fd ETF	D	Dividend			Sold	12/14/16	N	G	
105. -Templeton Global Bond Advisor	D	Dividend	N	T	Sold (part)	10/25/16	K		
106. -T Rowe Price Large Cap Value		None			Sold	12/14/16	N	G	
107. -Vanguard Extended Market Index	A	Dividend			Sold	12/14/16	L	E	
108. -Vanguard Short Term Bond Investment- Grade Adm	C	Dividend	N	T	Buy	12/13/16	K		
109. -Vanguard Total Bond Market	E	Dividend	O	T	Buy (add'l)	12/13/16	M		
110. -Vanguard High Dividend Yield	C	Dividend			Sold	12/14/16	M	E	
111.					Buy	04/15/16	K		
112. -DFA International Core Equity I	C	Dividend	M	T					
113. Variable Annuity Account (H)									
114. -DWS VIP Small Cap		None	K	T					
115. -MFS International Value		None	K	T					
116. -PIMCO Low Duration		None	K	T					
117. -PIMCO VIT High Yield		None	J	T					
118. -Putnam VT Equity Income		None	K	T					
119. -Schwab S & P 500		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Templeton Foreign Securities		None	J	T					
121. -Van Eck VIP Global Bond		None	J	T					
122. -Putnam VT American Government Inc		None	K	T					
123. -Templeton Global Bond Sec C12		None	K	T					
124. 529 Account (H)									
125. -AF-Capital Income Builder	A	Dividend	J	T					
126. -AMCAP Fund 529F	A	Dividend	J	T					
127. -American High Income Tr	A	Dividend	J	T					
128. -Euro Pacific Growth Fund 529F	A	Dividend	J	T					
129. -Fundamental Investors 529F	A	Dividend	K	T	Buy (add'l)	12/14/16	J		
130. -Bond Fund of America 529F	A	Dividend	J	T	Buy (add'l)	12/14/16	J		
131. -Capital World Bond Fd 529-F	A	Dividend	J	T					
132. -Small Cap World Fund 529F	A	Dividend	J	T					
133. -Capital World Growth & Inc.	A	Dividend	J	T					
134. 529 Account (H) #2									
135. -Bond Fund of America 529F	A	Dividend	J	T	Buy (add'l)	12/14/16	J		
136. -Fundamental Investors 529F	A	Dividend	K	T	Buy (add'l)	12/14/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Huvelle, Ellen S.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Capital World Bond Fd 529-F	A	Dividend	J	T					
138. -Small Cap World Fund 529F	A	Dividend	J	T					
139. -Capital World Growth & Inc	A	Dividend	J	T					
140. 529 Account (H) #3									
141. -Bond Fund of America 529F	A	Dividend	J	T	Buy	12/14/16	J		
142. -Fundamental Investors 529F	A	Dividend	J	T	Buy	12/14/16	J		
143. -Euro Pacific Growth Fund 529F	A	Dividend	J	T	Buy	12/14/16	J		
144.									
145.									
146.									
147.									
148.									
149.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The assessed value of the Rental Property reported on line 89 Part VII. Investments and Trusts is \$467,330

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ellen S. Huvelle

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544