

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2015**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Samson, Katharine M.	2. Court or Organization U.S. Bankruptcy Court, Southern District Mississippi	3. Date of Report 06/28/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 2012 15th Street, Suite 244 Gulfport, MS 39501		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ **NONE** *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ **NONE** *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2015	Self-employed attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Mississippi Bankruptcy Conference	12/9-12/11/2015	Jackson, MS	Speaker at a conference	Transportation, meals, lodging
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America	Credit Card	J
2.	Bancorp South	Mortgage on Commercial Rental Property, Gulfport, MS (Pt. VII, line 2)	N
3.	First Commercial Credit	Mortgage on raw land	M
4.	Bancorp South	Installment loan (Pt. VII, line 73)	K
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Royalty Interest - Jefferson Parish, LA (Hilcorp)	B	Royalty	J	W					
2. Rental Property, Gulfport, MS (2007 - 1/2 of \$405,000)	G	Rent	M	R					
3. LaJolla, LLC (See Part VIII)	A	Rent	O	U					
4. Brokerage Account #1(IRA) Fidelity Contrafund	B	Dividend	K	T					
5. Merrill Lynch Cash Account	A	Interest	K	T					
6. Ameritrade IRA SEP-	C	Int./Div.	N	T					
7. -Ameritrade Deposit Account									
8. -Columbia Management Multi Advisor									
9. -Abbvie Inc Com Stock									
10. -Altria Group Inc Com Stock									
11. -Arlington Asset Inv Corp Com Stock									
12. -Chubb Corp Com Stock									
13. -Conagra Foods Inc Com Stock					Sold	07/01/15	K	A	
14. -Freeport McMoran Com Stock									
15. -Lloyd's Banking Group PLC Stock									
16. -National Oilwell Varco Inc Com Stock									
17. -NOW Inc Com Stock									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Peabody Energy Corp Com Stock									
19. -Pfizer Inc Com Stock									
20. -Smucker JM Co Com Stock									
21. -Titan Medical Inc. Stock									
22. -United Health Group Inc Com Stock									
23. -Whole Foods Mkt Inc Com Stock									
24. Stifel Nicolaus IRA	C	Int./Div.	M	T					
25. -Stifel Nicolaus Money Market									
26. -Altria Group Inc Com Stock									
27. -Cisco Systems Inc Com Stock									
28. -Walt Disney Company Com Stock									
29. -Exxon Mobil Corp Com Stock									
30. -Fortune Brands Com Stock									
31. -Intel Corp									
32. -Johnson & Johnson Com Stock									
33. -Kraft Foods Com Stock					Merged (with line 35)	07/06/15	J		
34. -Kraft Heinz Com Stock					Buy	07/06/15	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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35. -Microsoft Corp Com Stock									
36. -Mondelez International Inc. Stock									
37. -Philip Morris Com Stock									
38. -Capital World Growth & Income Fund Class C									
39. Lexterra LLC	D	Distribution	J	U					
40. Stiefel Nicolas Investment Account	C	Int./Div.	K	T					
41. -FB									
42. Hancock Bank IRA	E	Dividend	M	T					
43. -HHAXX									
44. -FCLAX					Buy (add'l)	09/14/15	J		
45. -FIIAX					Buy (add'l)	12/14/15	J		
46. -FNIAX									
47. -HHBUX					Buy (add'l)	05/15/15	J		
48. -HHDAX					Sold (part)	05/15/15	J	A	
49. -HHGAX					Sold (part)	05/15/15	K	A	
50.					Buy (add'l)	12/23/15	J		
51. -ATDAX					Buy (add'l)	12/11/15	J		

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52. -EAEMS									
53. -LALDX									
54. -PHDAX									
55. -PTTAX									
56. -PRFDX					Buy	05/15/15	K		
57.					Buy (add'l)	12/11/15	J		
58. Investors Capital-Goodyear Tire and Rubber	A	Interest			Sold	03/31/15	J	A	
59. Legalwood, LLC (See Part VIII)	A	Distribution	M	U					
60. Charles Schwab Account #1	A	Dividend	J	T					
61. -Charles Schwab Cash Account									
62. -Coca Cola Com Stock									
63. -Nokia Corp Com Stock									
64. Charles Schwab Account #2	A	Dividend	J	T					
65. -Charles Schwab Cash Account									
66. -Coca Cola Com Stock									
67. -Nokia Corp Com Stock									
68. Charles Schwab Account #3	A	Dividend	J	T					

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69. -Charles Schwab Cash Account									
70. -Coca Cola Com Stock									
71. -Nokia Corp Com Stock									
72. Bancorp South Savings Account (X)	A	Interest	J	T					
73. Dakota, Buga & Kim Holdings, LLC (X) (See Part VIII)	D	Distribution	J	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- 1) Part VII, page 4, line 2- Rental Property is owned by Green Channel, LLC. Income and Value is based on ownership of 1/2 interest in the LLC.
- 2) Part VII, page 4, line 3 - LaJolla, LLC is owner of real estate in Yazoo County, MS. Income and Value is based on ownership of 58% interest in the LLC.
- 3) Part VII, page 7, line 59 - Legalwood, LLC is owner of real estate in Brooklyn, MS. Income and Value are based on ownership of 1/2 interest in the LLC.
- 4) Part VII, page 7, line 73 - Dakota, Buga, & Kim Holdings, LLC is 12% owner of The Oaks Holding Company, LLC, which owns The Oaks Golf Development. Income and Value are based on ownership of 1/3 interest in the LLC.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Katharine M. Samson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544