

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Stahl, Norman H.	2. Court or Organization US Court of Appeals - 1st Circuit	3. Date of Report 10/15/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address US Court of Appeals 1 Courthouse Way, Suite 8730 Boston, Massachusetts 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.	Board Member	Tufts Medical Center Board of Governors
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME

(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ashland House Associates, LP, 9%, Bedford, NH - Rental Income	F	Rent	M	W					
2. Ashland House Associates, LP, 9%, Bedford, NH - \$6 Interest Income (Y)									
3. Ckg Acct, Savings (Y) (on line 870 in 2012)									
4. Citizen's Bank, Cash, Checking and MM (on lines 871 & 872 in 2012)	A	Interest	J	T					
5.									
6. Trust # 1 -- Common Stocks	D	Dividend	N	T					
7. -Exxon Mobil									
8. -Kellogg Co					Sold (part)	10/28/13	J	B	
9.					Sold (part)	11/04/13	J	B	
10. -Pepsico									
11. -Charles Schwab Corp.									
12. -EBAY Inc.					Buy (add'l)	07/31/13	J		
13. -Google									
14. -Nestle SA									
15. -Coca Cola Company					Buy (add'l)	01/17/13	J		
16.					Buy (add'l)	01/22/13	J		
17.					Buy (add'l)	09/19/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	L ~\$50,001 - \$100,000 M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Diageo PLC									
19. -Hasbro Inc (Y) (Note 1)									
20. -McDonalds Corp					Buy (add'l)	10/02/13	J		
21. -Scripps NTWK									
22. -Time Warner Inc					Sold (part)	02/27/13	J	B	
23. -Anheuser-Busch InBev					Sold (part)	10/31/13	J	B	
24. -Walt Disney Co									
25. -Target Corporation					Sold (part)	08/26/13	J	B	
26.					Sold	08/28/13	J	A	
27. -Microsoft Corp.					Sold	03/15/13	J	A	
28. -3M Company					Sold	09/27/13	J	A	
29. -William Sonoma									
30. -Cheesecake Factory Inc.					Sold (part)	11/08/13	J	B	
31. -Blackrock, Inc.					Sold (part)	01/04/13	J	A	
32.					Sold (part)	01/11/13	J	A	
33.					Sold (part)	04/02/13	J	A	
34. -Coach Inc.									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only)	P4 = More than \$50,000,000	S = Assessment	T = Cash Market
(See Column C2)	Q = Appraisal	V = Other		W = Estimated	
	U = Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Dunkin Brands Group Inc.					Sold	05/30/13	J	A	
36. -Dr. Pepper Snapple Group					Sold (part)	02/14/13	J	A	
37.					Sold (part)	02/20/13	J	A	
38.					Sold	02/22/13	J	A	
39. -Dominos Pizza Inc					Sold (part)	05/14/13	J	B	
40. -Lowes Companies Inc.					Sold	01/17/13	J	B	
41. -Macy's Inc.					Sold (part)	09/27/13	J	A	
42.					Sold (part)	10/01/13	J	A	
43.					Sold	10/02/13	J	B	
44. -McGraw-Hill Cos					Buy (add'l)	01/11/13	J		
45.					Sold	02/13/13	J		
46. -Nike Inc. Class B									
47. -Nielsen Holdings BVF					Sold (part)	02/12/13	J	A	
48.					Sold (part)	05/09/13	J	A	
49.					Sold (part)	07/25/13	J	A	
50.					Sold	07/26/13	J	A	
51. -Panera Bread					Buy	02/20/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52.					Buy (add'l)	02/21/13	J		
53.					Sold	06/04/13	J	A	
54. -Apple					Buy	02/27/13	J		
55.					Buy (add'l)	03/04/13	J		
56.					Buy (add'l)	04/02/13	J		
57. -Qualcomm					Buy	03/15/13	J		
58.					Buy (add'l)	04/11/13	J		
59.					Buy (add'l)	05/23/13	J		
60. -PetSmart					Buy	05/17/13	J		
61.					Buy (add'l)	06/10/13	J		
62. -DirectTV					Buy	06/04/13	J		
63.					Buy (add'l)	08/26/13	J		
64. -Marriott					Buy	08/01/13	J		
65.					Buy (add'l)	08/28/13	J		
66. -Ralph Lauren					Buy	09/27/13	J		
67.					Buy (add'l)	09/30/13	J		
68.					Buy (add'l)	11/04/13	J		

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69. -Dick's Sporting					Buy	09/30/13	J		
70.					Buy (add'l)	12/04/13	J		
71. -Unilever					Buy	10/01/13	J		
72.					Buy (add'l)	11/01/13	J		
73. -Lululemon Athletica					Buy	11/07/13	J		
74.					Buy (add'l)	11/14/13	J		
75.									
76. Trust # 1 -Money Market Accounts	A	Dividend	K	T					
77. -Acct, Schwab Govt Money Fund									
78.									
79. Trust # 1 -- Treasury Bonds/Bills	C	Interest	O	T					
80. -US Treas Note 0%, 5/23/13					Matured	05/23/13	O		
81. -US Treas Note 0%, 09/12/13					Buy	06/07/13	O		
82. -US Treas Note 0%, 09/12/13					Matured	09/12/13	O		
83. -US Treas Note 0%, 03/15/14					Buy	09/12/13	O		
84.									
85. Trust # 2 -- Common Stock (IRA)	E	Dividend	P1	T					

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86.	-Apple				Buy	02/12/13	K		
87.					Buy (add'l)	02/13/13	K		
88.					Buy (add'l)	02/14/13	J		
89.					Buy (add'l)	02/15/13	K		
90.					Buy (add'l)	02/19/13	J		
91.					Buy (add'l)	02/20/13	J		
92.					Buy (add'l)	02/21/13	J		
93.					Buy (add'l)	02/26/13	J		
94.					Buy (add'l)	02/28/13	J		
95.					Buy (add'l)	03/01/13	J		
96.					Buy (add'l)	03/04/13	J		
97.					Buy (add'l)	03/06/13	J		
98.					Buy (add'l)	03/28/13	J		
99.					Buy (add'l)	04/01/13	J		
100.					Buy (add'l)	04/02/13	J		
101.					Buy (add'l)	04/05/13	J		
102.					Buy (add'l)	04/09/13	J		

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103.					Buy (add'l)	04/12/13	J		
104.					Buy (add'l)	04/17/13	J		
105.					Buy (add'l)	04/18/13	J		
106.					Buy (add'l)	05/15/13	J		
107.					Buy (add'l)	06/26/13	J		
108.					Buy (add'l)	06/27/13	J		
109.					Buy (add'l)	06/28/13	J		
110.					Sold (part)	05/02/13	J		
111.					Sold (part)	07/30/13	K		
112.					Sold (part)	08/14/13	J	A	
113.					Sold (part)	08/16/13	J	A	
114.					Sold (part)	09/04/13	J	A	
115.					Buy (add'l)	09/11/13	J		
116.					Buy (add'l)	09/13/13	J		
117.					Sold (part)	10/15/13	J	A	
118.					Sold (part)	10/21/13	J	A	
119.					Sold (part)	10/25/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
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120. -Google					Buy (add'l)	01/17/13	J		
121.					Buy (add'l)	01/18/13	J		
122.					Sold (part)	02/01/13	J	B	
123.					Sold (part)	02/21/13	J	B	
124.					Sold (part)	04/02/13	J	B	
125.					Buy (add'l)	04/12/13	J		
126.					Sold (part)	05/06/13	J	B	
127.					Sold (part)	05/15/13	J	B	
128.					Sold (part)	06/20/13	J	C	
129.					Sold (part)	10/18/13	K	D	
130.					Sold (part)	10/25/13	J	B	
131.					Sold (part)	10/31/13	J	B	
132.					Sold (part)	11/27/13	J	B	
133. -Kellogg Co					Sold (part)	02/14/13	J	A	
134.					Sold (part)	02/15/13	J	A	
135.					Buy (add'l)	05/03/13	J		
136.					Buy (add'l)	05/09/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold (part)	07/11/13	J	A	
138.					Sold (part)	08/13/13	J	B	
139.					Sold (part)	10/25/13	J	B	
140.					Sold (part)	10/28/13	K	C	
141.					Sold (part)	10/29/13	K	D	
142.					Sold	11/04/13	J	B	
143. -McDonalds					Buy (add'l)	01/04/13	J		
144.					Sold (part)	04/19/13	J	A	
145.					Sold (part)	04/24/13	J	B	
146.					Buy (add'l)	07/17/13	J		
147.					Buy (add'l)	07/22/13	J		
148.					Buy (add'l)	07/26/13	J		
149.					Sold (part)	09/04/13	J		
150.					Buy (add'l)	09/19/13	K		
151.					Buy (add'l)	09/30/13	J		
152.					Buy (add'l)	10/02/13	J		
153.					Sold (part)	11/14/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold (part)	11/19/13	J	A	
155. -Diageo PLC					Buy (add'l)	01/24/13	J		
156.					Buy (add'l)	02/11/13	J		
157.					Buy (add'l)	04/25/13	J		
158.					Buy (add'l)	06/28/13	J		
159.					Buy (add'l)	12/05/13	J		
160.					Buy (add'l)	12/12/13	J		
161. -Nestle SA					Buy (add'l)	05/02/13	J		
162.					Buy (add'l)	05/06/13	J		
163.					Buy (add'l)	05/31/13	J		
164.					Buy (add'l)	07/23/13	J		
165.					Buy (add'l)	10/02/13	J		
166. -Scripps Networks Interactive					Sold (part)	02/06/13	J	C	
167.					Sold (part)	04/04/13	J	B	
168.					Sold (part)	04/08/13	J	B	
169.					Sold (part)	04/12/13	J	B	
170.					Sold (part)	09/04/13	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	09/17/13	J	B	
172.					Sold (part)	09/18/13	J	C	
173.					Buy (add'l)	11/08/13	J		
174.					Buy (add'l)	11/29/13	J		
175.					Buy (add'l)	12/03/13	J		
176.					Sold (part)	12/11/13	J	B	
177.					Sold (part)	12/19/13	J	C	
178. -Time Warner					Sold (part)	01/24/13	J	B	
179.					Sold (part)	02/27/13	J	B	
180.					Sold (part)	03/08/13	J	C	
181.					Sold (part)	07/11/13	J	C	
182.					Sold (part)	09/04/13	J	C	
183.					Sold (part)	10/31/13	J	C	
184. -3M Co					Sold (part)	02/27/13	J	B	
185.					Sold (part)	07/12/13	J	B	
186.					Sold	09/10/13	K	D	
187. -EBay, Inc.					Sold (part)	01/24/13	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A - \$1,000 or less F - \$50,001 - \$100,000 J - \$15,000 or less N - \$250,001 - \$500,000 P3 - \$25,000,001 - \$50,000,000	B - \$1,001 - \$2,500 G - \$100,001 - \$1,000,000 K - \$15,001 - \$50,000 O - \$500,001 - \$1,000,000	C - \$2,501 - \$5,000 H1 - \$1,000,001 - \$5,000,000 L - \$50,001 - \$100,000 P1 - \$1,000,001 - \$5,000,000 P4 - More than \$50,000,000	D - \$5,001 - \$15,000 H2 - More than \$5,000,000 M - \$100,001 - \$250,000 P2 - \$5,000,001 - \$25,000,000	E - \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q - Appraisal U - Book Value	R - Cost (Real Estate Only) V - Other	S - Assessment W - Estimated	T - Cash Market	

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Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Sold (part)	01/25/13	J	B	
189.					Buy (add'l)	03/05/13	J		
190.					Buy (add'l)	03/06/13	J		
191.					Buy (add'l)	03/13/13	K		
192.					Buy (add'l)	03/15/13	J		
193.					Sold (part)	04/01/13	J	B	
194.					Sold (part)	04/02/13	J	B	
195.					Sold (part)	04/16/13	J	B	
196.					Buy (add'l)	06/05/13	J		
197.					Buy (add'l)	06/07/13	J		
198.					Buy (add'l)	06/14/13	J		
199.					Buy (add'l)	07/19/13	J		
200.					Buy (add'l)	07/26/13	J		
201.					Buy (add'l)	08/30/13	J		
202.					Buy (add'l)	10/17/13	J		
203.					Buy (add'l)	10/22/13	J		
204.					Buy (add'l)	10/23/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	10/25/13	J		
206.					Buy (add'l)	10/28/13	J		
207.					Buy (add'l)	11/20/13	J		
208.					Buy (add'l)	11/25/13	J		
209. -Marriot Intl					Buy	07/24/13	J		
210.					Buy (add'l)	08/01/13	K		
211.					Buy (add'l)	08/06/13	J		
212.					Buy (add'l)	08/13/13	J		
213.					Buy (add'l)	08/19/13	J		
214.					Buy (add'l)	08/27/13	J		
215.					Buy (add'l)	09/27/13	J		
216.					Buy (add'l)	09/30/13	J		
217.					Sold (part)	11/15/13	J	B	
218.					Sold (part)	12/19/13	J	A	
219.					Sold (part)	12/20/13	J	B	
220. -Anheuser-Busch InBev					Buy (add'l)	02/06/13	J		
221.					Sold (part)	04/02/13	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.					Sold (part)	06/27/13	J	C	
223.					Sold (part)	10/22/13	J	C	
224.					Sold (part)	10/25/13	J	B	
225.					Sold (part)	11/14/13	J	B	
226. -Target Corp					Sold (part)	03/01/13	J	A	
227.					Sold (part)	03/04/13	J	B	
228.					Sold (part)	04/12/13	J	B	
229.					Sold (part)	08/21/13	J	B	
230.					Sold (part)	08/23/13	K	C	
231.					Sold (part)	08/26/13	J	C	
232.					Sold (part)	08/27/13	K	D	
233.					Sold	08/28/13	K	A	
234. -Disney Walt Co					Sold (part)	04/29/13	J	B	
235.					Sold (part)	05/06/13	J	B	
236.					Sold (part)	07/11/13	J	C	
237.					Sold (part)	08/06/13	J	C	
238.					Sold (part)	09/18/13	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239.					Sold (part)	12/30/13	J	C	
240. -Microsoft Corp.					Buy (add'l)	02/12/13	J		
241.					Sold (part)	03/13/13	J		
242.					Sold	03/15/13	L	D	
243. -Williams Sonoma					Buy (add'l)	01/23/13	J		
244.					Sold (part)	03/28/13	J	B	
245.					Sold (part)	04/12/13	J	B	
246.					Sold (part)	05/08/13	J	B	
247.					Sold (part)	05/09/13	J	B	
248.					Sold (part)	07/11/13	J	C	
249.					Sold (part)	08/05/13	J	B	
250.					Buy (add'l)	10/23/13	J		
251.					Buy (add'l)	10/29/13	J		
252.					Sold (part)	12/13/13	J	B	
253. -Cheesecake Factory Inc.					Buy (add'l)	01/15/13	J		
254.					Buy (add'l)	01/23/13	J		
255.					Buy (add'l)	02/13/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256.					Sold (part)	04/10/13	J	A	
257.					Sold (part)	04/25/13	J	B	
258.					Sold (part)	06/17/13	J	A	
259.					Sold (part)	06/19/13	J	B	
260.					Sold (part)	07/11/13	J	B	
261.					Sold (part)	09/18/13	J	B	
262.					Sold (part)	10/25/13	J	B	
263.					Sold (part)	11/05/13	J	B	
264.					Sold (part)	11/08/13	J	B	
265. -Blackrock Inc.					Sold (part)	01/04/13	J	A	
266.					Sold (part)	01/11/13	J	B	
267.					Sold (part)	01/15/13	J	B	
268.					Sold (part)	01/17/13	J	B	
269.					Sold (part)	01/22/13	J	B	
270.					Sold (part)	01/24/13	J	B	
271.					Sold (part)	04/02/13	J	A	
272.					Sold (part)	05/17/13	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273.					Sold (part)	10/22/13	J	C	
274.					Sold (part)	10/25/13	J	B	
275.					Sold (part)	10/30/13	J	C	
276.					Sold (part)	11/08/13	J	B	
277.					Sold (part)	11/14/13	J	C	
278.					Sold (part)	11/27/13	J	B	
279.					Sold (part)	12/02/13	J	C	
280.	-Coach Inc.				Buy (add'l)	02/01/13	J		
281.					Buy (add'l)	02/14/13	J		
282.					Sold (part)	03/06/13	J		
283.					Sold (part)	03/13/13	J		
284.					Sold (part)	04/11/13	J		
285.					Buy (add'l)	08/16/13	J		
286.					Buy (add'l)	08/27/13	J		
287.					Buy (add'l)	10/22/13	J		
288.					Buy (add'l)	10/23/13	J		
289.					Sold (part)	11/12/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Stahl, Norman H.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Sold (part)	11/25/13	J		
291.					Sold (part)	11/27/13	J	A	
292.					Sold (part)	11/29/13	J	A	
293. -Dunkin Brands Group					Sold (part)	01/18/13	J	A	
294.					Sold (part)	01/22/13	J	A	
295.					Sold (part)	01/30/13	J	A	
296.					Sold (part)	02/11/13	J	A	
297.					Sold (part)	05/03/13	J	A	
298.					Sold (part)	05/15/13	J	B	
299.					Sold (part)	05/28/13	J	A	
300.					Sold	05/30/13	J	C	
301. -Dr. Pepper Snapple Group					Sold (part)	01/10/13	J	A	
302.					Sold (part)	02/14/13	K	A	
303.					Sold (part)	02/15/13	J	A	
304.					Sold (part)	02/19/13	J	A	
305.					Sold (part)	02/20/13	J	A	
306.					Sold (part)	02/21/13	K	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Sold	02/22/13	J	B	
308. -Dominos Pizza Inc					Sold (part)	01/08/13	J	B	
309.					Sold (part)	01/18/13	J	B	
310.					Sold (part)	01/22/13	J	B	
311.					Sold (part)	02/06/13	J	B	
312.					Sold (part)	03/05/13	J	B	
313.					Sold (part)	03/22/13	J	B	
314.					Sold (part)	04/04/13	J	B	
315.					Sold (part)	05/03/13	J	B	
316.					Sold (part)	05/07/13	J	B	
317.					Sold (part)	05/14/13	J	B	
318.					Sold (part)	05/23/13	J	C	
319.					Sold (part)	06/06/13	J	C	
320.					Sold (part)	09/17/13	J	B	
321.					Sold (part)	09/18/13	J	C	
322.					Sold (part)	10/04/13	J	C	
323.					Sold (part)	10/17/13	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324. -Lowes Companies					Sold (part)	01/16/13	J	A	
325.					Sold	01/17/13	K	D	
326. -Macy's Inc.					Buy (add'l)	01/09/13	J		
327.					Sold (part)	02/27/13	J	A	
328.					Sold (part)	02/28/13	J	A	
329.					Sold (part)	04/04/13	J	A	
330.					Sold (part)	06/06/13	J	B	
331.					Sold (part)	06/11/13	J	B	
332.					Sold (part)	06/13/13	J	B	
333.					Sold (part)	09/04/13	J	A	
334.					Sold (part)	09/09/13	J	A	
335.					Sold (part)	09/27/13	K	B	
336.					Sold (part)	10/01/13	L	D	
337.					Sold	10/02/13	K	C	
338. -McGraw-Hill Cos					Buy (add'l)	01/11/13	J		
339.					Buy (add'l)	01/16/13	J		
340.					Sold (part)	02/11/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

341.					Sold (part)	02/12/13	K		
342.					Sold	02/13/13	K	A	
343. -Nike Inc.					Sold (part)	01/25/13	J	B	
344.					Buy (add'l)	03/05/13	J		
345.					Buy (add'l)	03/12/13	J		
346.					Sold (part)	04/25/13	J	A	
347.					Sold (part)	06/26/13	J	A	
348.					Sold (part)	06/27/13	J	B	
349.					Sold (part)	09/25/13	J	B	
350.					Sold (part)	10/09/13	J	C	
351.					Sold (part)	10/16/13	J	C	
352. -Nielsen Holdings					Sold (part)	02/12/13	K	B	
353.					Sold (part)	03/08/13	J	A	
354.					Sold (part)	04/08/13	J	A	
355.					Sold (part)	04/09/13	J	A	
356.					Sold (part)	04/10/13	J	A	
357.					Sold (part)	04/11/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
358.					Sold (part)	04/25/13	J	B	
359.					Sold (part)	05/01/13	J	A	
360.					Sold (part)	05/06/13	J	A	
361.					Sold (part)	05/08/13	J	A	
362.					Sold (part)	05/09/13	J	B	
363.					Sold (part)	07/08/13	J	B	
364.					Sold (part)	07/24/13	J	B	
365.					Sold (part)	07/25/13	K	C	
366.					Sold	07/26/13	J	B	
367. -Panera Bread					Buy	02/20/13	J		
368.					Buy (add'l)	02/21/13	K		
369.					Buy (add'l)	02/22/13	J		
370.					Buy (add'l)	03/15/13	J		
371.					Sold (part)	05/24/13	J	B	
372.					Sold (part)	05/30/13	K	A	
373.					Sold	06/04/13	K	C	
374. -Coca Cola					Buy	01/17/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Buy (add'l)	01/18/13	J		
376.					Buy (add'l)	01/22/13	K		
377.					Buy (add'l)	01/23/13	J		
378.					Buy (add'l)	01/24/13	J		
379.					Buy (add'l)	01/25/13	J		
380.					Buy (add'l)	02/14/13	J		
381.					Buy (add'l)	02/15/13	J		
382.					Buy (add'l)	03/05/13	J		
383.					Buy (add'l)	05/31/13	J		
384.					Buy (add'l)	08/26/13	J		
385.					Buy (add'l)	08/27/13	J		
386.					Sold (part)	09/04/13	J		
387.					Buy (add'l)	09/19/13	J		
388.					Buy (add'l)	09/20/13	J		
389.					Buy (add'l)	09/30/13	J		
390.					Buy (add'l)	10/01/13	J		
391.					Buy (add'l)	10/02/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392.					Buy (add'l)	10/15/13	J		
393.					Sold (part)	11/21/13	J	A	
394.					Sold (part)	12/03/13	J	A	
395.					Sold (part)	12/06/13	J	A	
396. -Pet Smart, Inc.					Buy	05/16/13	K		
397.					Buy (add'l)	05/17/13	K		
398.					Buy (add'l)	05/29/13	J		
399.					Buy (add'l)	05/31/13	J		
400.					Buy (add'l)	06/03/13	J		
401.					Buy (add'l)	06/04/13	J		
402.					Buy (add'l)	07/09/13	J		
403.					Sold (part)	09/04/13	J	A	
404.					Sold (part)	09/25/13	J	A	
405.					Sold (part)	09/27/13	J	A	
406.					Buy (add'l)	11/01/13	J		
407.					Buy (add'l)	11/20/13	J		
408.					Buy (add'l)	12/02/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409. -Qualcomm, Inc.					Buy	03/15/13	L		
410.					Buy (add'l)	03/18/13	J		
411.					Buy (add'l)	03/25/13	J		
412.					Buy (add'l)	04/01/13	J		
413.					Buy (add'l)	04/04/13	J		
414.					Buy (add'l)	04/05/13	J		
415.					Buy (add'l)	04/09/13	J		
416.					Buy (add'l)	04/11/13	J		
417.					Buy (add'l)	04/12/13	J		
418.					Buy (add'l)	04/17/13	J		
419.					Buy (add'l)	04/18/13	J		
420.					Buy (add'l)	04/25/13	J		
421.					Buy (add'l)	04/26/13	J		
422.					Buy (add'l)	04/30/13	J		
423.					Buy (add'l)	05/23/13	J		
424.					Buy (add'l)	06/07/13	J		
425.					Buy (add'l)	06/19/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Buy (add'l)	07/08/13	J		
427.					Sold (part)	07/30/13	J		
428.					Sold (part)	08/16/13	J	A	
429.					Sold (part)	08/20/13	J	A	
430.					Sold (part)	09/10/13	J	A	
431. -DirecTV					Buy	06/04/13	J		
432.					Buy (add'l)	06/05/13	J		
433.					Buy (add'l)	06/10/13	J		
434.					Buy (add'l)	06/20/13	J		
435.					Buy (add'l)	08/06/13	J		
436.					Buy (add'l)	08/14/13	J		
437.					Buy (add'l)	08/15/13	J		
438.					Buy (add'l)	08/20/13	J		
439.					Buy (add'l)	08/21/13	J		
440.					Buy (add'l)	10/29/13	J		
441.					Buy (add'l)	11/05/13	J		
442.					Buy (add'l)	11/20/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

443. -Dick's Sporting					Buy	08/23/13	J		
444.					Buy (add'l)	08/27/13	K		
445.					Buy (add'l)	08/28/13	K		
446.					Buy (add'l)	08/30/13	J		
447.					Buy (add'l)	11/20/13	J		
448.					Buy (add'l)	12/04/13	J		
449. -Ralph Lauren					Buy	09/10/13	K		
450.					Buy (add'l)	09/24/13	J		
451.					Buy (add'l)	09/25/13	K		
452.					Buy (add'l)	09/30/13	J		
453.					Buy (add'l)	10/09/13	J		
454.					Buy (add'l)	10/16/13	J		
455. -Unilever					Buy	10/01/13	K		
456.					Buy (add'l)	10/02/13	J		
457.					Buy (add'l)	11/01/13	J		
458.					Buy (add'l)	11/06/13	J		
459.					Buy (add'l)	11/07/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

460.					Buy (add'l)	11/22/13	J		
461.					Buy (add'l)	12/12/13	J		
462. -Lululemon Athletica					Buy	11/07/13	K		
463.					Buy (add'l)	11/12/13	J		
464.					Buy (add'l)	11/14/13	K		
465.					Buy (add'l)	11/19/13	J		
466.					Buy (add'l)	12/12/13	J		
467.					Buy (add'l)	12/23/13	J		
468.					Buy (add'l)	12/19/13	J		
469.									
470. Trust # 2 -- Money Market Funds (IRA)	A	Dividend	K	T					
471. -Schwab Govt Money Fund									
472.									
473. Trust # 2 -- Bonds/Bills/Notes (IRA)	D	Interest	O	T					
474. -US Treas Note 1.375%, 05/15/13					Matured	05/15/13	O		
475. -US Treas Note 0.25%, 11/30/13					Buy	05/16/13	O		
476. -US Treas Note 0.25%, 11/30/13					Sold	06/04/13	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

477. -US Treas Note 0.25%, 11/30/13					Matured	11/30/13	O		
478. -US Treas Note 1.25%, 03/15/14					Buy	12/05/13	O		
479.									
480. Trust # 3 -- Common Stock	E	Dividend	P1	T					
481. -Exxon Mobil									
482. -Pepsico									
483. -Kellogg Co					Sold (part)	02/15/13	J	A	
484.					Sold (part)	10/25/13	J	B	
485.					Sold (part)	10/28/13	J	B	
486.					Sold	11/04/13	K	C	
487. -Adobe Systems Inc (Y) (Note 2)									
488. -Diageo PLC					Buy (add'l)	05/17/13	J		
489. -Ebay Inc					Sold (part)	01/24/13	J	B	
490.					Buy (add'l)	03/06/13	J		
491.					Buy (add'l)	03/13/13	J		
492.					Buy (add'l)	03/15/13	J		
493.					Buy (add'l)	07/22/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
494.					Buy (add'l)	07/25/13	J		
495.					Buy (add'l)	07/31/13	J		
496.					Buy (add'l)	10/25/13	J		
497. -Google Inc					Buy (add'l)	01/17/13	J		
498.					Sold (part)	02/21/13	J	B	
499.					Sold (part)	04/02/13	J	B	
500.					Sold (part)	10/18/13	J	C	
501. -McDonalds Corp					Buy (add'l)	08/15/13	J		
502.					Buy (add'l)	10/01/13	J		
503.					Buy (add'l)	10/02/13	J		
504. -Nestle					Buy (add'l)	05/06/13	J		
505.					Buy (add'l)	07/23/13	J		
506. -Scripps NTKW					Sold (part)	04/12/13	J	C	
507. -Time Warner Inc					Sold (part)	01/02/13	J	C	
508.					Sold (part)	03/08/13	J	B	
509. -3M Company					Sold (part)	07/12/13	J	A	
510.					Sold (part)	09/30/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

511.					Sold	09/27/13	J	C	
512. -Anheuser-Busch InBev					Sold (part)	10/31/13	J	C	
513. -Disney Walt Co					Sold (part)	01/24/13	J	B	
514. -Target Corporation					Sold (part)	07/23/13	J	B	
515.					Sold (part)	08/23/13	J	B	
516.					Sold (part)	08/26/13	J	A	
517.					Sold (part)	08/27/13	J	B	
518.					Sold (part)	08/28/13	J	B	
519.					Sold (part)	08/28/13	J	A	
520.					Sold (part)	08/23/13	J	A	
521.					Sold	08/26/13	J	B	
522. -Microsoft Corp					Buy (add'l)	02/12/13	J		
523.					Sold (part)	03/13/13	J		
524.					Sold	03/15/13	K	C	
525. -Williams Sonoma					Sold (part)	05/08/13	J	B	
526.					Sold (part)	07/11/13	J	B	
527.					Buy (add'l)	10/28/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

528. -Cheesecake Factory					Buy (add'l)	01/15/13	J		
529.					Sold (part)	06/20/13	J	B	
530.					Sold (part)	11/07/13	J	B	
531. -Blackrock Inc.					Sold (part)	01/04/13	J	A	
532.					Sold (part)	01/11/13	J	A	
533.					Sold (part)	01/15/13	J	A	
534.					Sold (part)	01/17/13	J	A	
535.					Sold (part)	04/02/13	J	B	
536. -Coach, Inc.					Buy (add'l)	01/10/13	J		
537.					Buy (add'l)	02/26/13	J		
538.					Sold (part)	03/13/13	J		
539.					Sold (part)	04/11/13	J		
540. -Dunkin Brands Group Inc.					Sold (part)	01/31/13	J	A	
541.					Sold (part)	05/17/13	J	B	
542.					Sold (part)	05/23/13	J	A	
543.					Sold	05/30/13	J	B	
544. -Dr. Pepper Snapple Group					Sold (part)	02/14/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000 J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000 K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000 L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000 M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	
3. Value Method Codes (See Column C2)					

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
545.					Sold (part)	02/15/13	J	A	
546.					Sold (part)	02/20/13	J	A	
547.					Sold (part)	02/21/13	J	A	
548.					Sold	02/22/13	J	A	
549. -Dominos Pizza Inc.					Sold (part)	02/27/13	J	A	
550.					Sold (part)	04/11/13	J	B	
551.					Sold (part)	04/30/13	J	C	
552.					Sold (part)	09/17/13	J	C	
553.					Sold (part)	11/08/13	J	C	
554. -Lowes Companies Inc.					Sold	01/17/13	J	C	
555. -Macys Inc.					Sold (part)	02/28/13	J	A	
556.					Sold (part)	06/11/13	J	B	
557.					Sold (part)	09/09/13	J	A	
558.					Sold (part)	09/27/13	J	A	
559.					Sold (part)	10/01/13	K	C	
560.					Sold	10/02/13	J	B	
561. -McGraw-Hill Cos					Buy (add'l)	01/11/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
562.					Sold (part)	02/11/13	J		
563.					Sold (part)	02/11/13	J		
564.					Sold (part)	02/12/13	J		
565.					Sold	02/13/13	J	A	
566. -Nike Inc Class B					Buy (add'l)	03/12/13	J		
567. -Nielsen Holdings B V					Sold (part)	02/12/13	J	A	
568.					Sold (part)	04/08/13	J	A	
569.					Sold (part)	04/25/13	J	A	
570.					Sold (part)	05/06/13	J	A	
571.					Sold (part)	05/09/13	J	A	
572.					Sold (part)	07/24/13	J	B	
573.					Sold (part)	07/25/13	J	B	
574.					Sold	07/26/13	J	A	
575. -Apple					Buy	02/12/13	J		
576.					Buy (add'l)	02/13/13	J		
577.					Buy (add'l)	02/14/13	J		
578.					Buy (add'l)	02/15/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
579.					Buy (add'l)	02/21/13	J		
580.					Buy (add'l)	02/28/13	J		
581.					Buy (add'l)	03/01/13	J		
582.					Buy (add'l)	03/04/13	J		
583.					Buy (add'l)	03/06/13	J		
584.					Buy (add'l)	04/02/13	J		
585.					Buy (add'l)	04/09/13	J		
586.					Buy (add'l)	04/17/13	J		
587.					Sold (part)	05/06/13	J	A	
588.					Buy (add'l)	06/19/13	J		
589.					Buy (add'l)	06/27/13	J		
590.					Sold (part)	07/30/13	J	A	
591.					Sold (part)	08/14/13	J	A	
592.					Sold (part)	08/16/13	J	A	
593. -Coca Cola					Buy	01/17/13	J		
594.					Buy (add'l)	01/18/13	J		
595.					Buy (add'l)	01/22/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
596.					Buy (add'l)	01/24/13	J		
597.					Buy (add'l)	01/25/13	J		
598.					Buy (add'l)	02/14/13	J		
599.					Buy (add'l)	08/26/13	J		
600.					Buy (add'l)	09/30/13	J		
601.					Buy (add'l)	10/02/13	J		
602.					Sold (part)	11/21/13	J	A	
603.					Sold (part)	12/03/13	J	A	
604. -Panera Bread					Buy	02/25/13	J		
605.					Buy (add'l)	02/21/13	J		
606.					Buy (add'l)	02/22/13	J		
607.					Buy (add'l)	03/15/13	J		
608.					Sold (part)	06/03/13	J	A	
609.					Sold	06/04/13	J	C	
610. -Qualcomm					Buy	03/15/13	K		
611.					Buy (add'l)	03/18/13	J		
612.					Buy (add'l)	04/01/13	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
613.					Buy (add'l)	04/11/13	J		
614.					Buy (add'l)	04/17/13	J		
615.					Buy (add'l)	04/26/13	J		
616.					Buy (add'l)	05/23/13	J		
617. -Petsmart					Buy	05/16/13	J		
618.					Buy (add'l)	05/31/13	J		
619.					Buy (add'l)	06/04/13	J		
620. -DirecTV					Buy	06/04/13	J		
621.					Buy (add'l)	06/20/13	J		
622.					Buy (add'l)	08/26/13	J		
623.					Buy (add'l)	11/05/13	J		
624. -Marriot					Buy	07/24/13	J		
625.					Buy (add'l)	08/01/13	J		
626.					Buy (add'l)	08/06/13	J		
627.					Buy (add'l)	08/19/13	J		
628.					Buy (add'l)	08/28/13	J		
629.					Buy (add'l)	09/30/13	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
630. -Dick's Sporting Goods					Buy	08/27/13	J		
631.					Buy (add'l)	08/28/13	J		
632.					Buy (add'l)	10/21/13	J		
633. -Ralph Lauren					Buy	09/10/13	J		
634.					Buy (add'l)	09/20/13	J		
635.					Buy (add'l)	09/23/13	J		
636.					Buy (add'l)	09/27/13	J		
637.					Buy (add'l)	11/04/13	K		
638. -Unilever					Buy	10/01/13	J		
639.					Buy (add'l)	11/01/13	J		
640.					Buy (add'l)	11/22/13	J		
641.					Buy (add'l)	12/05/13	J		
642. -Lululemon Athletics					Buy	11/07/13	J		
643.					Buy (add'l)	11/12/13	J		
644.					Buy (add'l)	11/14/13	J		
645.									
646. Trust # 3 -- Bonds/Bills/Notes	B	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
647. -US Treasury Bill 0%, 5/23/13					Matured	05/23/13	N		
648. -US Treasury Bill 0%, 9/12/13					Buy	06/07/13	N		
649.					Matured	09/12/13	N		
650. -US Treasury Note 1.25%, 3/15/14					Buy	09/12/13	N		
651.									
652. Trust # 3 -- Money Market Funds	A	Dividend	K	T					
653. -Schwab Govt Money Fund									
654.									
655. Trust # 4 - Bonds	E	Interest	N	T					
656. -Wenham MA Bond 4.95%, 6/1/17									
657. -Las Vegas NV GO 5% 4/1/15 Bond									
658. -Lowell MA GO 5% 12/15/15 Bond									
659. -Massachusetts St Sch Bldg Auth Bond, 5%, 8/15/14									
660. -Massachusetts St Dev Fin Bond, 5%, 9/1/19									
661. -Town of Braintree MA 5%, 05/15/19									
662. -Houston Tex ARPT Sys Rev 5%, 07/01/21									
663. -Massachusetts St Wtr 5 %, 08/01/21									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
664. -Norwood Mass Mun 5%, 08/15/2013					Redeemed	08/15/13	K		
665. -Broward Cnty Fla 5%, 10/01/2017									
666. -Pittsfield Mass Rfdg St 5%, 03/01/2020									
667. -Massachusetts Bay Transn Auth 5% 7/1/22									
668. - Tarrant Regl WWtr Dist Tex Wtr 5% 9/01/2014					Redeemed	12/16/13	K		
669. - Tyler TX Indep Sch Dist 5% 2/15/2022									
670. - Nebraska St Public Powr Dist 5% 10/17/2025									
671. -Nevada St Highway Impt Revenue Bond 12/1/18					Buy	04/10/13	J		
672. -Oklahoma St Wtr Resource Bond 4/1/20					Buy	08/20/13	K		
673. -Marshfield MA Muni Purpose Bond 11/1/24					Buy	12/13/13	J		
674. -Miami-Dade Cnty FL Spl Oblig Bond 2/1/15					Buy	12/18/13	J		
675.									
676. Trust # 5 -IRA	C	Dividend	L	T					
677. -ALPS ETF TR Alerian MLP									
678. -Altria Group Inc.					Sold (part)	12/19/13	J	A	
679. -Bank of Montreal (Note 3)									
680. -Diamond Offshore Drilling Inc. (Note 3)									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
681. -National Retail Properties, Inc. (Note 3)									
682. -BCE Inc. New (Note 3)									
683. -Annaly Capital Management Inc.					Sold	12/19/13	J		
684. -Bristol Myers Squibb Co					Sold (part)	03/12/13	J	A	
685.					Sold	06/28/13	J	B	
686. -CenturyLink Inc.					Sold	12/19/13	J		
687. -Dominion Resources Inc.					Sold (part)	12/19/13	J	A	
688. -Eli Lilly & Co					Sold (part)	03/12/13	J	A	
689. -Firstenergy Corp.					Sold (part)	08/28/13	J		
690.					Sold	12/19/13	J		
691. -Health Care Reit Inc.									
692. -HJ Heinz					Sold	03/12/13	J	B	
693. -Lorillard, Inc.					Sold (part)	06/28/13	J	A	
694.					Sold (part)	11/12/13	J	A	
695. -Lockheed Martin Corp.					Sold (part)	06/28/13	J		
696.					Sold (part)	11/12/13	J		
697. -Merck & Co Inc.					Sold (part)	06/28/13	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
698.					Sold (part)	12/19/13	J	A	
699. -Microchip Technology Inc.					Sold (part)	03/12/13	J		
700.					Sold (part)	11/12/13	J	A	
701. -Royal Dutch Shell PLC					Sold	03/21/13	J		
702.					Buy	12/19/13	J		
703. -American Electric Power					Buy	12/19/13	J		
704. -Chevron					Buy	03/21/13	J		
705. -Darden					Buy	06/28/13	J		
706. -Bank of Nova Scotia					Buy	03/12/13	J		
707. -HSBC Holdings PLC					Buy	12/19/13	J		
708.									
709. Trust # 5, Money Market	A	Dividend	J	T					
710. -Federated Money Markt Oblig Tr Automated Govt Money Tr									
711.									
712.									
713.									
714.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ **NONE** (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
715.									
716.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Note 1: Hasbro, Inc. was inadvertently identified as Sold (part) on 4/26/12. Hasbro, Inc. should have instead been identified as Sold on 4/26/12.

Note 2: Adobe Systems was inadvertently identified as Sold (part) on 2/15/12. Adobe Systems should have instead been identified as Sold on 2/15/12.

Note 3: Bank of Montreal, Diamond Offshore Drilling, National Retail Properties and BCE, Inc. were inadvertently identified as Sold on 12/21/2012, but were instead Sold (part) on 12/21/2012.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Norman H. Stahl**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544