

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Houser, Barbara J.	2. Court or Organization US Bky Ct; No Dst of Tx	3. Date of Report 05/14/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 1254 Earle Cabell Federal Bldg 1100 Commerce Street Dallas, TX 75242-1496		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	Family Present Interest Trust
2. Fellow	National Bankruptcy Conference
3. Fellow	American College of Bankruptcy
4. Fellow	American Bar Foundation
5. Fellow	Texas Bar Foundation
6. Master	John C. Ford American Inn of Court
7. Member; Member of Board of Directors and Executive Committee of such Board	American Bankruptcy Institute
8. Vice Chair of Board of Directors	Dallas Legal Hospice n/k/a Legal Hospice of Texas
9. Member, Member of Board of Governors	National Conference of Bankruptcy Judges
10. Member, Executive Board	SMU Dedman College of Law

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	

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2. _____

3. _____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*☒ **NONE** *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ **NONE** *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	American Bankruptcy Institute	February 1-3	Tampa, FL	Attend meeting of Executive Committee of Board and attend conference	Transportation, Lodging, and Meals
2.	American College of Bankruptcy	March 9-11	Washington DC	Attend and speak at educational program	Transportation, Lodging, and Meals
3.	American Bankruptcy Institute	April 19-23	Washington DC	Attend ABI Ex. Comm meeting, Board meeting and speak at bankruptcy conference	Transportation, Lodging, and Meals
4.	State Bar of Texas	May 31-June 2	San Antonio TX	Attend and speak at educational program	Transportation, Lodging, and Meals

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5.	American Bankruptcy Institute	June 12-13	Washington DC	Attend meeting of Executive Committee of Board	Transportation, Lodging, and Meals
6.	American Bankruptcy Institute	November 29-December 2	Palm Springs, CA	Attend meeting of Executive Committee of Board and speak at bankruptcy conference	Transportation, Lodging, and Meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1. _____

2. _____

3. _____

4. _____

5. _____

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1. _____

2. _____

3. _____

4. _____

5. _____

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Technical Communications common stock	A	Dividend	J	T					
2. Bank of America (various accounts)	A	Interest	L	T					
3. Wells Fargo (checking account)	A	Interest	J	T					
4. Capital One Checking and saving accounts	B	Interest	M	T					
5. Family Present Interest Trust for Nephew		None							
6. Wal-Mart Stores, Inc. common stock	A	Dividend	K	T					
7. Nexity Bank CDs n/k/a Alostair Bank	B	Interest	M	T					
8. GMAC Bank (various accounts and CDs) n/k/a Ally Bank	C	Interest	M	T					
9. Am Trust Direct n/k/a New York Community Bank money market	B	Interest	M	T					
10. Equity Bank CDs n/k/a Triumph Savings Bank n/k/a TBK Bank	B	Interest	M	T					
11. Salem 5 Savings and Checking accounts	A	Interest	M	T					
12. Colorado Federal Savings Bank Money Market	B	Interest	M	T					
13. First National Bank of Omaha Money Market	B	Interest	M	T					
14. Eloan Bank CD	C	Interest	M	T					
15. Popular Direct Savings	A	Interest	L	T					
16. SallieMae Bank Money Market	C	Interest	M	T					
17. GE Capital Retail Bank CD n/k/a Synchrony Bank	A	Interest	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. GE Capital Retail Bank High Yield Savings n/k/a Synchrony Bank	A	Interest	K	T					
19. GE Capital Retail Bank CD n/k/a Synchrony Bank	A	Interest	L	T					
20. BBVA Compass Bank (various accounts and CD)	B	Interest	M	T					
21. Brokerage account # 1 (H)									
22. Anheuser-Busch (BUD) common stock	C	Dividend	M	T					
23. Automatic Data Processing Inc (ADP) common stock	A	Dividend	K	T					
24. Berkshire Hathaway Inc (BRKB) common stock		None	N	T					
25. Bristol Myers Squibb (BMY) common stock	B	Dividend	L	T					
26. Davita Inc (DVA) common stock		None			Sold	06/14/17	L	D	
27. Diageo PLC (DEO) common stock	C	Dividend	L	T	Buy	01/23/17	M		
28. Emerson Electric (EMR) common stock	B	Dividend	L	T					
29. Hershey (HSY) common stock	B	Dividend	L	T	Buy (add'l)	10/24/17	K		
30. Johnson & Johnson (JNJ) common stock	C	Dividend	M	T					
31. Kraft Heinz Co (KHC) common stock	C	Dividend	M	T	Buy (add'l)	10/24/17	K		
32. Mc Donalds Corp (MCD) common stock	B	Dividend	L	T					
33. Monsanto (MON) common stock	A	Dividend	K	T					
34. Nestle SA (NSRGY) common stock	B	Dividend	L	T	Buy (add'l)	10/24/17	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Pepsico (PEP) common stock	C	Dividend	M	T					
36. Pfizer Inc (PFE) common stock	B	Dividend	K	T					
37. Procter & Gamble (PG) common stock	B	Dividend			Sold	10/24/17	L	D	
38. 3 M (MMM) common stock	B	Dividend	L	T					
39. Walt Disney Co Hldg Co (DIS) common stock	B	Dividend	M	T					
40. Whitewave Foods Corp (WWAV) common stock		None			Sold	04/12/17	L	E	
41. Brokerage Account # 2 (H)									
42. Conoco Phillips (COP) common stock	A	Dividend	J	T					
43. Phillips 66 Com (PSX) common stock	A	Dividend	J	T					
44. MS Liquid Asset Fund (money market account)	A	Interest	K	T					
45. Brokerage Account # 3 (H)									
46. ABBVIE Inc (ABBV) common stock	A	Dividend	K	T					
47. Altria Group Inc. (MO) common stock	A	Dividend	K	T					
48. AMN Elec Power Co (AEP) common stock	A	Dividend	K	T					
49. Astrazeneca (AZN) common stock	A	Dividend	K	T	Buy	05/18/17	K		
50. AT&T Inc (T) common stock	B	Dividend	K	T					
51. Automatic Data Processing (ADP) common stock	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Carnival Corp Paired SHS (CCL) common stock	A	Dividend	K	T					
53. CME Group Inc (CME) common stock	A	Dividend	K	T					
54. Coca Cola Co (KO) common stock	A	Dividend	K	T					
55. Digital Realty TR Inc (DLR) common stock	A	Dividend	K	T					
56. Dominion Resources Inc New Va (D) common stock	A	Dividend	K	T					
57. General Electric (GE) common stock	A	Dividend	J	T					
58. Intel Corp (INTC) common stock	A	Dividend	K	T					
59. International Business Machines (IBM) common stock	A	Dividend	K	T					
60. Kimberly Clark (KMB) common stock	A	Dividend	K	T					
61. Kraft Foods Group Inc (KRFT) common stock	A	Dividend	K	T					
62. Lockheed Martin Corp	A	Dividend	K	T					
63. McDonalds Corp (MCD) common stock	A	Dividend	K	T					
64. Metlife Inc. (MET) common stock	A	Dividend	K	T					
65. Paccar Inc (PCAR) common stock	A	Dividend	K	T					
66. Pfizer Inc (PFE) common stock	A	Dividend	K	T					
67. Philip Morris Intl Inc (PM) common stock	B	Dividend	K	T					
68. PPL Corporation (PPL) common stock	A	Dividend	K	T					

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69. Procter & Gamble Co common stock	A	Dividend	K	T					
70. Royal Dutch Shel PIC Spons ADR B (RDSB) common stock	B	Dividend	K	T					
71. Spectra Energy Corp (SE) common stock	B	Dividend			Sold	08/31/17	K	D	
72. Thomson Reuters Corp (TRI) common stock	A	Dividend			Sold	05/18/17	J	C	
73. Toronto Dominion Bank (TD) common stock	A	Dividend	K	T					
74. Transcanada Corp (TRP) common stock	A	Dividend	K	T	Buy	08/15/17	K		
75. Ventas Inc (VTR) common stock	A	Dividend	K	T					
76. Verizon Comm (VZ) common stock	B	Dividend	K	T					
77. First TR Utilities Alphadex Fund (FXU)	A	Dividend	K	T					
78. First TR Financials Alphadex Fund (FXO)	A	Dividend	J	T					
79. IShares US Telecommunications ETF (IYZ)	A	Dividend	J	T					
80. IShares MSCI EAFE Index Fund (EFA)	B	Dividend	L	T					
81. IShares Trust Dow Jones US Real Estate Index Fund (IYR)	A	Dividend	K	T					
82. SPDR Series Trust shares (XTL)	A	Dividend	K	T					
83. Vanguard Small Cap Value ETF (VBR)	B	Dividend	L	T					
84. Vanguard Small Cap Growth ETF (VBK)	A	Dividend	L	T					
85. Vanguard Value ETF (VTI)	C	Dividend	M	T					

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86. Vanguard Growth ETF (VUG)	C	Dividend	N	T					
87. Vanguard Information Tech ETF (VGT)	A	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Parat VII, line 5 - This trust has no assets.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Barbara J. Houser**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544