

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) CRISTOL, A. J.	2. Court or Organization US BANKRUPTCY SOUTHERN FLORIDA	3. Date of Report 11/05/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) CHIEF JUDGE EMERITUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address CHAMBERS 1412 51 SW FIRST AVENUE MIAMI, FLORIDA 33130-1669		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee of the Board	American Red Cross, Greater Miami & Keys Chapter
2.	Judicial Director	University of Miami School of Law
3.	Trustee	Trust #1
4.	Trustee	Trust #2
5.	Trustee	Trust #3
6.	Personal Representative	Estate #1

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. American Bankruptcy Institute	02/02-05	San Juan, PR	Educational seminar or program	Air, Hotel, meals
2. Federal Judicial Center	03/26-29	Charleston, SC	Educational seminar or program	Air, Hotel, meals
3. Federal Judicial Center	04/03-06	Cambridge, MA	Educational seminar or program	Air, Hotel, meals
4. Bankruptcy Bar Association	05/10-13	Marco Island, FL	Educational seminar or program	Air, Hotel, meals
5. Administrative Office of the United States Courts	08/21-22	Atlanta, GA	Meeting	Air, Hotel, meals

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6.	National Conference of Bankruptcy Judges	10/23-28	San Diego, CA	Educational seminar or program	Hotel, Meals
7.	George Mason Univeristy School of Law	12/01-07	Miami, FL	Educational seminar or program	Meals

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. 702 General Electric	A	Dividend			Sold	09/14/12	K	D	
2. 713 General Electric	C	Dividend	M	T					
3. 905 Florida State Board Education	B	Interest			Sold	3/22/12	K	B	
4. 906 Florida State Board Education	B	Interest	K	T					
5. 924 Hospitality Properties	A	Dividend	J	T					
6. 128 Municipal Mortgage	A	Interest	K	T					
7. 198 Alliance National	A	Dividend			Sold	3/21/12	K	B	
8. 220 Alliance National	A	Interest			Sold	3/21/12	J	A	
9. 464 Reserve Yield Plus Fund	A	Dividend	J	T					
10. 479 Blackrock Corp High Yield Fund	B	Dividend	K	T	Buy (add'l)	1/3/12	K		
11. 520 Lee County	B	Interest			Sold	3/29/12	K	B	
12. 521 Tampa	A	Interest			Sold	01/03/12	K	A	aj
13. 525 Golden Beach	A	Interest	K	T					
14. 529 Florida State Education	B	Interest			Sold	3/22/12	K	B	
15. 530 Miami-Dade Aviation	B	Interest	K	T	Sold (part)	4/10/12	K	A	
16. 532 Cohen & Steers	A	Dividend	K	T					
17. 563 Orange County	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. 567Merek	C	Dividend			Sold	1/31/12	L	D	
19. 568Elbit	A	Dividend	J	T					
20. 571 AT&T	B	Dividend	L	T					
21. 572 Kraft	A	Dividend			Sold (part)	10/2/12	J	A	
22. 572 Kraft	A	Dividend			Sold	11/5/12	J	B	
23. 573 Missouri	A	Interest			Sold	3/26/12	K	B	
24. 628 Puerto Rico Commwth	A	Interest	J	T	Sold (part)	5/3/12	J	A	
25. 631 Dow Chemical	A	Dividend			Sold	2/01/12	K	D	
26. 632 Apple Inc	A	Dividend			Donated				
27. 633 Southern Copper		None			Sold	1/18/12	K	A	
28. 634 Transocean LTD	A	Dividend			Sold	2/27/12	K	E	
29. 636 LRR Energy LP Com	A	Distribution			Sold	9/28/12	K	A	
30. 637 AK STL HLDG Corp Com (X)	A	Dividend			Buy	1/31/12	J		
31. 637 AK STL HLDG Corp Com (X)	A	Dividend			Sold	4/25/12	J	A	
32. 638 BP PLC SPONS ADR (X)	B	Dividend	L	T	Buy	2/27/12	L		
33. 638 BP PLC SPONS ADR (X)	B	Dividend	L	T	Sold (part)	6/18/12	K	A	
34. 639 Conocophillips Corp Com (X)	A	Dividend			Buy	1/10/12	L		

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35. 639 Conocophillips Corp Com (X)	A	Dividend			Sold	2/27/12	L	C	
36. 640 FreePort McMoran Copper & Gold (X)	A	Dividend	K	T	Buy	2/13/12	K		
37. 640 FreePort McMoran Copper & Gold (X)	A	Dividend	K	T	Sold (part)	6/22/12	K	A	
38. 641 Hess Corporation Com (X)	A	Dividend			Buy	2/15/12	K		
39. 641 Hess Corporation Com (X)	A	Dividend			Sold	4/30/12	K	A	
40. 642 Nuveen Real Estate Fund Com (X)	A	Dividend	J	T	Buy	1/12/12	J		
41. 643 Plains All American Pipeline Com (X)		None	K	T	Buy	3/6/12	K		
42. 644 QR Energy LP Com (X)		None	K	T	Buy	2/9/12	L		
43. 644 QR Energy LP Com (X)		None	K	T	Sold (part)	3/21/12	K	B	
44. 645 United States Steel Corp Com (X)		None			Buy	1/31/12	K		
45. 645 United States Steel Corp Com (X)		None			Sold	2/1/12	K	C	
46. 646 Southern Copper Corp (X)		None	K	T	Buy	2/13/12	K		
47. CVS Caremark (X)		None	J	T	Buy	11/16/12	J		
48. Mondelez Inc (X)	A	Dividend	J	T	Buy	1/1/12	J		
49. Starbucks (X)	A	Dividend	J	T	Buy	11/5/12	J		
50. Miller Convertible Fund (X)		None	J	T	Buy	7/3/12	J		
51. Miller Convertible Fund (X)		None	J	T	Buy (add'l)	8/2/12	J		

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52. Linn Energy (X)		None	K	T	Buy	3/21/12	K		
53. Best Buy Co (X)	A	Interest	K	T	Buy	4/10/12	K		
54. Connecticut ST SER (X)	B	Interest	L	T	Buy	8/13/12	L		
55. District Columbia Ambac (X)	B	Interest	K	T	Buy	5/3/12	K		
56. Hillsborough County FL (X)		None	K	T	Buy	11/15/12	K		
57. Arizona St Transn Brd (X)	A	Interest	K	T	Buy	3/26/12	K		
58. Florida St Brd Lottery (X)	A	Interest	K	T	Buy	3/23/12	K		
59. Lord Abbett Floating Rate (X)	B	Dividend	K	T	Buy	3/21/12	K		
60. Lord Abbett Floating Rate (X)	B	Dividend	K	T	Buy (add'l)	6/22/12	J		
61. Lord Abbett Floating Rate (X)	B	Dividend	K	T	Buy (add'l)	9/28/12	J		
62. RS Floating Rate Fund (X)	B	Dividend	K	T	Buy	3/29/12	K		
63. RS Floating Rate Fund (X)	B	Dividend	K	T	Buy (add'l)	6/22/12	J		
64. RS Floating Rate Fund (X)	B	Dividend	K	T	Buy (add'l)	9/28/12	J		
65. SPDR Gold Trust (X)	A	Dividend	K	T	Buy	6/22/12	K		
66. Trust #1	G	Interest							
67. Trust#1	F	Dividend							
68. -223 Orange County					Sold	5/25/12	K	A	

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69. -324 Florida State					Sold	2/24/12	J	A	
70. -664 Tampa Utilities Zero					Sold	6/18/12	L	D	
71. -744 Sara Lee					Sold	5/31/12	J	A	
72. -889 Dell					Sold	5/4/12	J		
73. -907 Miami-Dade					Sold	1/13/12	J	A	
74. -997 Home Depot					Sold	6/28/12	J	C	
75. -6 St. Joe Paper					Sold	6/20/12	J	A	
76. -87 T. Rowe Price Fund					Sold	5/30/12	K	C	
77. -119 St. John's County					Sold	4/4/12	J	A	
78. -130 BFC Financial					Sold	6/5/12	J	A	
79. -167 Ingersoll					Sold	7/26/12	J	A	
80. -247 Alcoa					Sold	3/29/12	J	A	
81. -250 Exxon Mobil					Sold	5/9/12	K	C	
82. -282 Putnam High Yield Fund					Sold	6/28/12	J	A	
83. -283 Aberdeen Asia					Sold	4/12/12	K	C	
84. -319 Watsco					Sold	7/26/12	J	A	
85. -335 Suncor					Sold	6/28/12	J	A	

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86. -387 Hanesbrands					Sold	5/31/12	J	A	
87. -410 Travel Centers					Sold	5/3/12	J	A	
88. -412 Tobacco Settlement					Sold	5/25/12	K	A	
89. -421 Broadridge Financial					Sold	5/7/12	J	A	
90. -431 RSC Holdings					Sold	4/30/12	J	A	
91. -440 Applied Energetics, Inc.					Sold	6/20/12	J	A	
92. -463 Volusia County					Sold	5/14/12	K	A	
93. -477 Gramercy Capital Corp.					Sold	3/28/12	J	B	
94. -488 ING Group					Sold	1/13/12	K	A	
95. -505 Florida Keys Aqueduct					Sold	2/24/12	K	B	
96. -522 South Miami Health					Sold	2/13/12	K	A	
97. -529 Florida State Education					Sold	2/24/12	K	A	
98. -535 Florida Gulf Coast					Sold	5/14/12	J	A	
99. -544 Brevard County					Sold	3/8/12	M	C	
100. -550 Brevard Health					Sold	2/22/12	M	D	
101. -557 New Jersey Economic					Sold	4/03/12	L	D	
102. -558 Port St. Lucie					Sold	2/13/12	L	B	

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103. -559 BB&T Capital					Sold	7/18/12	J	A	
104. -560 Duval County School					Sold	6/29/12	L	C	
105. -574 Praxair Inc.					Sold	5/30/12	K	C	
106. -579 Lee Mem					Sold	2/24/12	L	B	
107. -581 Escambia					Sold	4/10/12	M	B	
108. -583 Cape Coral UTL					Sold (part)	1/11/12	K	C	
109. -583 Cape Coral UTL					Sold	2/24/12	K	B	
110. -591 Bay County FL Sch Brd					Sold	2/13/12	L	C	
111. -596 Sumter					Sold	2/24/12	J	A	
112. -598 Volusia County FL Indl Dev					Sold	2/8/12	K	A	
113. -598 Volusia County FL Indl Dev					Sold	5/14/12	K	C	
114. -599 Miramar FLA Cap					Sold	1/13/12	L	C	
115. -600 Capital PJS					Sold	2/24/12	L	B	
116. -601 Ocoee FLA Wtr&Sewer					Sold	5/25/12	J	A	
117. -602 Highlands Health					Sold	7/5/12	K	A	
118. -614 Cityplace DEV					Sold	5/7/12	K	A	
119. -615 Port Palm Beach					Sold	1/23/12	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -616 Cape Coral					Sold	2/8/12	L	C	
121. -619 Northern Palm Bch Cnty					Sold	1/23/12	K	A	
122. -633 Guggenheim					Sold (part)	5/30/12	J	A	
123. -633 Guggenheim					Sold	6/5/12	J	A	
124. -637 Nuveen Real Estate Income Fund					Buy (add'l)	1/12/12	M		
125. -637 Nuveen Real Estate Income Fund					Buy (add'l)	1/23/12	M		
126. -637 Nuveen Real Estate Income Fund					Sold (part)	3/20/12	N	A	
127. -637 Nuveen Real Estate Income Fund					Sold	3/21/12	J	A	
128. -646 Chevron Corporation New					Sold	1/20/12	M	D	
129. -647 Chicago ILL, GO BDS					Sold	6/1/12	K	C	
130. -649 Clay Cnty Sch Brd Ctf Partn					Sold	2/13/12	K	B	
131. -650 Conocophillips					Buy (add'l)	1/10/12	L		
132. -650 Conocophillips					Buy (add'l)	6/01/12	M		
133. -650 Conocophillips					Sold (part)	2/27/12	N	E	
134. -650 Conocophillips					Sold	7/3/12	M	D	
135. -651 Dallas Fort TX Intl Arpt					Sold	6/1/12	K	B	
136. -652 Deutsche Bank Capital Funding					Sold	1/27/12	K	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -653 District Columbia Ballpark Rev					Sold	5/14/12	K	B	
138. -658 Illinois Fin Auth Rev					Sold (part)	1/11/12	K	C	
139. -658 Illinois Fin Auth Rev					Sold	7/6/12	K	B	
140. -661 LRR Energy LP					Buy (add'l)	1/23/12	M		
141. -661 LRR Energy LP					Sold	3/13/12	N	E	
142. -663 Leggett & Platt Incorporated					Sold	7/26/12	K	A	
143. -664 Merck & Company Incorporated					Sold	1/31/12	K	C	
144. -665 Metropolitan Pier & Exposition					Sold (part)	6/12/12	M	A	
145. -665 Metropolitan Pier & Exposition					Sold	6/1/12	M	D	
146. -667 Miami-Dade Cnty FL Expy Auth					Sold	2/13/12	K	C	
147. -671 Pembroke Pine FL CAP Impt Rev					Sold	1/11/12	L	C	
148. -672 Pennsylvania St Higher EDL Fac					Sold	6/29/12	L	C	
149. -677 Washington DC Convention CTR					Sold	5/14/12	L	C	
150. -679 Transocean Limited Reg SHS					Sold	1/19/12	M	E	
151. -681 Goldman Sachs Group (X)					Buy	7/31/12	M		
152. -681 Goldman Sachs Group (X)					Buy (add'l)	8/3/12	M		
153. -681 Goldman Sachs Group (X)					Sold	8/21/12	M	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -686 Plains All Amern Pipeline LP (X)					Buy	3/6/12	M		
155. -686 Plains All Amern Pipeline LP (X)					Sold	5/29/12	M	A	
156. -688 QR Energy LP Unit LTD (X)					Buy	2/3/12	M		
157. -688 QR Energy LP Unit LTD (X)					Buy (add'l)	2/9/12	M		
158. -688 QR Energy LP Unit LTD (X)					Sold	3/15/12	M	E	
159. -689 Qualcomm Incorporated (X)					Buy	7/30/12	L		
160. -689 Qualcomm Incorporated (X)					Buy (add'l)	8/3/12	L		
161. -689 Qualcomm Incorporated (X)					Sold	8/22/12	M	B	
162. -692 Schlumberger limited (X)					Buy	1/18/12	M		
163. -692 Schlumberger limited (X)					Buy (add'l)	1/19/12	M		
164. -692 Schlumberger limited (X)					Buy (add'l)	4/3/12	L		
165. -692 Schlumberger limited (X)					Buy (add'l)	6/1/12	M		
166. -692 Schlumberger limited (X)					Buy (add'l)	6/11/12	M		
167. -692 Schlumberger limited (X)					Sold (part)	1/26/12	N	E	
168. -692 Schlumberger limited (X)					Sold (part)	5/8/12	L	E	
169. -692 Schlumberger limited (X)					Sold	7/20/12	N	E	
170. -697 United States Steel (X)					Buy	1/31/12	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -697 United States Steel (X)					Buy (add'l)	2/3/12	L		
172. -697 United States Steel (X)					Sold	2/6/12	M	D	
173. -698 VOC Energy TR (X)					Buy	1/20/12	M		
174. -698 VOC Energy TR (X)					Sold	4/26/12	M	C	
175. -701 Seadrill Limited (X)					Buy	3/23/12	N		
176. -701 Seadrill Limited (X)					Buy (add'l)	5/15/12	L		
177. -701 Seadrill Limited (X)					Buy (add'l)	5/25/12	L		
178. -701 Seadrill Limited (X)					Sold	7/27/12	O	E	
179. Trust # 2	E	Interest	P1	T					
180. Trust # 2	D	Dividend	P1	T					
181. -100 City of Jacksonville									
182. -235 FL ST BD									
183. -285 Wal Mart					Sold (part)	6/18/12	K	D	
184. -285 Wal Mart					Sold (part)	12/20/12	J	C	
185. -389 Jacksonville Electric									
186. -466 Johnson&Johnson									
187. -636 Dade County S/O									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. -738 Ebay									
189. -757 Oracle					Sold (part)	7/26/12	J	A	
190. -757 Oracle					Sold	11/12/12	K	A	
191. -765 Citiplace									
192. -786 Miami-Dade Public Safety									
193. -789 Automatic Data									
194. -791 Target									
195. -794 Procter&Gamble									
196. -900 SWA									
197. -904 Hospitality Properties									
198. -940 Tampa Health									
199. -955 Smucker					Buy (add'l)	6/25/12	J		
200. -971 GE									
201. -29 Home Depot									
202. -66 Bed, Bath, & Beyond					Sold	12/20/12	J	B	
203. -95 Palm Beach									
204. -112 Municipal Mortgage									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -115 Municipal Mortgage									
206. -129 Macquarie									
207. -162 Biomed Realty					Sold	10/10/12	J	A	
208. -186 Thornburg Mtge Inc									
209. -214 Eaton Vance Enhanced Equity Income FD II					Sold	11/6/12	J	A	
210. -332 Agilysys					Sold	8/20/12	J	A	
211. -351 Heico					Buy (add'l)	4/4/12	J		
212. -352 MEMC Electronics									
213. -353 Claymore									
214. -394 Teekay Offshore Fund									
215. -400 Nova Star									
216. -402 Nucor					Sold	8/20/12	K	A	
217. -404 AT&T									
218. -423 Opko Health					Buy (add'l)	6/6/12	J		
219. -433 William Lyon									
220. -438 Six Flags									
221. -439 Pioneer Municipal Fund									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. -441 Lazard Global									
223. -451 Long Beach					Sold	10/11/12	K	B	
224. -461 Volusia County									
225. -462 Cohen&Steers									
226. -466 ING Clarion									
227. -475 Municipal Mortgage									
228. -487 Allianz					Buy (add'l)	4/12/12	J		
229. -487 Allianz					Buy (add'l)	5/4/12	J		
230. -487 Allianz					Buy (add'l)	5/21/12	J		
231. -487 Allianz					Buy (add'l)	6/28/12	J		
232. -492 Akamai Technologies									
233. -500 Miami-Dade Hospital									
234. -503 Caterpillar					Buy (add'l)	7/3/12	M		
235. -503 Caterpillar					Buy (add'l)	7/5/12	L		
236. -503 Caterpillar					Buy (add'l)	7/20/12	L		
237. -503 Caterpillar					Buy (add'l)	8/1/12	L		
238. -503 Caterpillar					Sold (part)	8/9/12	M	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. -503 Caterpillar					Sold (part)	8/20/12	M	E	
240. -503 Caterpillar					Sold (part)	8/20/12	M	E	
241. -504 GE									
242. -506 JEA Bulk Electricity					Sold (part)	12/20/12	J	B	
243. -507 Palm Beach Waste									
244. -519 Miami-Dade Aviation					Sold (part)	2/15/12	L	C	
245. -545 Ft. Myers									
246. -549 New York Development									
247. -551 Hernando Beach									
248. -575 Port Palm Beach									
249. -576 Cape Coral									
250. -577 Leon County					Sold	10/10/12	K	C	
251. -582 Indian Trace Community Dev									
252. -584 S Indian WTR									
253. -585 Cape Coral Imp.1									
254. -587 N. PLM BCH IMPT									
255. -590 IL Fin									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. -592 Martin Co Health					Redeemed	12/17/12	K	A	
257. -593 Hillsborough Ida									
258. -595 Leesburg									
259. -597 Jacksonville IMPT									
260. -603 Volusia County									
261. -604 FL State Mid Bay Bridge									
262. -605 Lee Mem Hlth									
263. -606 Univ Fla									
264. -608 FL St Govtl Util									
265. -612 FL State ED Sys									
266. -613 Univ Cnt Fla									
267. -617 South Indian Riv Wtr									
268. -618 Indian Trace									
269. -621 Volusia					Sold	10/11/12	L	B	
270. -622 Escrow Finlay									
271. -625 U.S. Concrete, Inc. (USCR)									
272. -627 Google									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273. -629 Univ Fla Resh									
274. -632 Windstream					Sold	10/01/12	J	A	
275. -636 IBM									
276. -639 HCA									
277. -642 Cityplace									
278. -643 Bay Cnty FL Sales Tax Rev									
279. -644 Cape Coral FL SPL Oblig Rev									
280. -657 Hudson YDS Infrastructure Corp									
281. -659 Indiana Mun PWR AGY PWR Supply									
282. -660 Jacksonville FL SPL Rev					Sold (part)	2/13/12	L	B	
283. -662 Lake Cnty FL Sch Brd CTF Partn									
284. -666 Miami-Dade Cnty FL Sch Brd CT					Sold (part)	2/13/12	K	B	
285. -668 New York Convention Ctr Dev Co									
286. -669 Northern IL Mun Pwr Agy Pwr Pr									
287. -670 Orlando & Orange Cnty Expy Aut					Sold (part)	2/15/12	M	C	
288. -674 Port St. Lucie FL Research Faci									
289. -676 Univeristy Medicine & Dentisty									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

290. -19 Walt Disney									
291. -93 Donald. F. Rubin, INC.									
292. -98 IBM									
293. -763 Bristol Myers									
294. -690 Raymond James Financial (X)					Buy	2/29/12	M		
295. -691 Sandridge Mississippian TR (X)					Buy	2/22/12	M		
296. -697 United States Steel (X)					Buy	1/31/12	M		
297. -702 UBS AG Contingent Ros RTY (X)					Buy	6/26/12	K		
298. -703 Michael Kors Hldgs LTD (X)					Buy	8/2/12	J		
299. -704 Allergan INC (X)					Buy	8/1/12	J		
300. -705 Check Point Software Tech LTD ILS (X)					Buy	7/26/12	J		
301. -706 Fortinet Inc (X)					Buy	7/11/12	J		
302. -707 Best Buy Co Inc (X)					Buy	6/28/12	K		
303. -709 American Tower Corp (X)					Buy	6/01/12	J		
304. -710 Canadian Riv Mun (X)					Buy	3/28/12	K		
305. -711 El Paso Pipeline Partners (X)					Buy	4/13/12	K		
306. -711 El Paso Pipeline Partners (X)					Buy (add'l)	6/18/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307. -712 EUnits 2 Yr US Mkt Trust (X)					Buy	5/29/12	M		
308. -713 Florida St Dept Transn (X)					Buy	4/03/12	K		
309. -714 Frisco TX Natio (X)					Buy	5/1/12	K		
310. -715 Georgia Hsg & Fin Auth (X)					Buy	6/11/12	L		
311. -718 Kentucky HSG Corp (X)					Buy	3/27/12	K		
312. -719 Kinder Morgan Energy Partners (X)					Buy	5/9/12	K		
313. -719 Kinder Morgan Energy Partners (X)					Buy (add'l)	6/11/12	J		
314. -720 Lord Abbet Floating (X)					Buy	3/26/12	J		
315. -720 Lord Abbet Floating (X)					Buy (add'l)	5/21/12	K		
316. -721 McDonalds Corp (X)					Buy	6/8/12	J		
317. -722 Mednax Inc (X)					Buy	4/27/12	J		
318. -722 Mednax Inc (X)					Buy (add'l)	5/4/12	J		
319. -722 Mednax Inc (X)					Buy (add'l)	5/24/12	J		
320. -724 Microsoft Corp (X)					Buy	5/7/12	J		
321. -724 Microsoft Corp (X)					Buy (add'l)	6/1/12	J		
322. -725 Miller Convertible Fund Class A (X)					Buy	5/21/12	K		
323. -726 MSC Indl Direct Co Inc (X)					Buy	6/5/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

324. -727 Nevada ST Fgic (X)					Buy	3/26/12	K		
325. -728 Nike Inc CL (X)					Buy	6/14/12	J		
326. -729 Qualcomm Inc (X)					Buy	4/25/12	J		
327. -729 Qualcomm Inc (X)					Buy (add'l)	6/21/12	J		
328. -730 RS Floating Rate Fund Class A (X)					Buy	3/26/12	K		
329. -730 RS Floating Rate Fund Class A (X)					Buy (add'l)	5/21/12	J		
330. -731 SPDR Gold Trust (X)					Buy	4/4/12	K		
331. -731 SPDR Gold Trust (X)					Buy (add'l)	6/28/12	K		
332. -732 Teva Pharmaceuticals Ind (X)					Buy	5/22/12	J		
333. -733 Thermo Fisher Scientific Inc (X)					Buy	5/7/12	J		
334. -733 Thermo Fisher Scientific Inc (X)					Buy (add'l)	6/25/12	J		
335. -735 Union Pacific Corp (X)					Buy	5/18/12	J		
336. -736 Wynn Resorts (X)					Buy	5/21/12	J		
337. -708 Agco Corp (X)					Buy	3/28/12	J		
338. -708 Agco Corp (X)					Sold	12/20/12	J	A	
339. -723 Miami-Dade Cnty FL Avia (X)					Buy	6/15/12	L		
340. -734 Tibco Software Inc (X)					Buy	5/29/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341. -734 Tibco Software Inc (X)					Sold	12/6/12	J	A	
342. -1 TJX Cos Inc New (X)					Buy	12/27/12	J		
343. -2 Panera Bread Comp CL A (X)					Buy	12/21/12	J		
344. -3 AT&T Inc (X)					Buy	12/21/12	J		
345. -4 SPDR Gold Trust (X)					Buy	12/20/12	J		
346. -5 Heico Corp New (X)					Buy	12/12/12	J		
347. -6 Israel Chemicals LTD ADR (X)					Buy	8/31/12	J		
348. -6 Israel Chemicals LTD ADR (X)					Buy (add'l)	9/4/12	J		
349. -6 Israel Chemicals LTD ADR (X)					Buy (add'l)	11/12/12	J		
350. -6 Israel Chemicals LTD ADR (X)					Buy (add'l)	11/14/12	J		
351. -7 Technology Sector SPDR Trust SHS (X)					Buy	11/8/12	J		
352. -8 Angel Oak Multi Strategy (X)					Buy	10/26/12	K		
353. -9 Pepsico Inc (X)					Buy	10/23/12	J		
354. -10 TCW Total Return Bond Fund (X)					Buy	10/12/12	K		
355. -11 Double Line Total Return Fund N (X)					Buy	10/12/12	K		
356. -12 Yahoo Inc (X)					Buy	10/04/12	J		
357. -13 Hercules Technology Growth (X)					Buy	9/10/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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358. -14 Yum! Brands Inc (X)					Buy	8/24/12	J		
359. -15 Lord Abbett Floating Rate Fund A (X)					Buy	8/20/12	J		
360. -16 RS Floating Rate Fund A (X)					Buy	8/20/12	J		
361. -17 UBS AG Trigger PS SX5E (X)					Buy	10/29/12	K		
362. Trust # 3	D	Interest	P1	T					
363. Trust # 3	E	Dividend	P1	T					
364. -323 Coca-Cola									
365. -334 Dade County					Sold (part)	5/3/12	N	E	
366. -465 FSU Financial					Redeemed	10/01/12	K		
367. -728 Walt Disney									
368. -769 Alcoa									
369. -68 Allied Defense									
370. -104 Hillsborough									
371. -105 Hillsborough									
372. -207 Helios									
373. -225 Six Flags									
374. - 310 General Motors									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
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(See Column C2)	U = Book Value	V = Other	W = Estimated		

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375. -311 General Motors									
376. -248 Chicos									
377. -259 LennarA									
378. -264 General Motors									
379. -265 AK Steel					Buy (add'l)	1/31/12	L		
380. -276 General Motors									
381. -277 Bank of America									
382. -285 Ford Motor					Buy (add'l)	1/04/12	M		
383. -285 Ford Motor					Buy (add'l)	4/10/12	M		
384. -363 Bristol Myers					Buy (add'l)	10/02/12	L		
385. -414 Occidental Petro					Buy (add'l)	4/26/12	M		
386. -414 Occidental Petro					Buy (add'l)	5/3/12	L		
387. -414 Occidental Petro					Buy (add'l)	5/8/12	M		
388. -414 Occidental Petro					Buy (add'l)	5/15/12	M		
389. -414 Occidental Petro					Sold (part)	1/17/12	M	E	
390. -414 Occidental Petro					Sold (part)	8/7/12	M	D	
391. -424 James River									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392. -434 Six Flags									
393. -449 US Concrete									
394. -452 Maxcom									
395. -483 Fammie Mae									
396. -515 Hillsborough					Redeemed (part)	10/01/12	K		
397. -540 BP					Buy (add'l)	9/27/12	L		
398. -589 Herons									
399. -611 Halifax									
400. -620 Brevard Health									
401. -623 US Concrete Inc. B									
402. -624 US Concrete Inc. A									
403. -628 Highlands Health									
404. -648 Chicago IL o Hare Intl Arpt Re					Sold	9/25/12	L		
405. -654 Ford MTR Company Del COM PAR					Sold (part)	6/28/12	J	A	
406. -654 Ford MTR Company Del COM PAR					Sold (part)	8/7/12	J	A	
407. -654 Ford MTR Company Del COM PAR					Buy (add'l)	9/26/12	M		
408. -655 Hawaii ST Arpts Sys Rev					Sold	10/02/12	L		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

CRISTOL, A. J.

Date of Report

11/05/2013

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409. -656 Hernando Cnty Fl Sch Brd CTF					Sold (part)	9/25/12	L		
410. -675 Southern Copper Corporation					Buy (add'l)	1/13/12	L		
411. -675 Southern Copper Corporation					Buy (add'l)	2/13/12	M		
412. -675 Southern Copper Corporation					Buy (add'l)	2/14/12	L		
413. -675 Southern Copper Corporation					Buy (add'l)	2/29/12	L		
414. -675 Southern Copper Corporation					Buy (add'l)	7/26/12	M		
415. -675 Southern Copper Corporation					Sold (part)	1/18/12	N	E	
416. -675 Southern Copper Corporation					Sold (part)	8/7/12	M	D	
417. -675 Southern Copper Corporation					Sold	9/19/12	N	E	
418. -680 Freeport-Mcmoran Copper & Gold (X)					Buy	2/13/12	M		
419. -680 Freeport-Mcmoran Copper & Gold (X)					Buy (add'l)	2/14/12	M		
420. -680 Freeport-Mcmoran Copper & Gold (X)					Buy (add'l)	2/29/12	M		
421. -680 Freeport-Mcmoran Copper & Gold (X)					Buy (add'l)	7/31/12	L		
422. -680 Freeport-Mcmoran Copper & Gold (X)					Sold (part)	8/23/12	L	C	
423. -682 Hess Corporaion (X)					Buy	2/15/12	M		
424. -682 Hess Corporaion (X)					Buy (add'l)	2/16/12	L		
425. -682 Hess Corporaion (X)					Buy (add'l)	3/7/12	L		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

426. -683 Lone Pine Res Incorporated (X)					Buy	2/17/12	L		
427. -684 Marathon Oil Corporation (X)					Buy	3/13/12	N		
428. -687 Plum Creek Timber Company (X)					Buy	9/24/12	L		
429. -696 Teva Pharmaceutical Industries (X)					Buy	7/20/12	L		
430. -696 Teva Pharmaceutical Industries (X)					Buy (add'l)	7/30/12	K		
431. -696 Teva Pharmaceutical Industries (X)					Sold	11/05/12	M	A	
432. -699 Whiting USA TR II (X)					Buy	3/23/12	M		
433. -699 Whiting USA TR II (X)					Buy (add'l)	5/29/12	M		
434. -700 Whiting USA TR I (X)					Buy	6/12/12	M		
435. -700 Whiting USA TR I (X)					Sold (part)	12/31/12	K	A	
436. -1 Caterpillar Incorporated (X)					Buy	9/4/12	L		
437. -1 Caterpillar Incorporated (X)					Buy (add'l)	9/10/12	L		
438. -1 Caterpillar Incorporated (X)					Buy (add'l)	9/11/12	L		
439. -2 International Business Machines (X)					Buy	9/6/12	M		
440. -2 International Business Machines (X)					Buy (add'l)	9/11/12	L		
441. -2 International Business Machines (X)					Sold	9/24/12	N	D	
442. -3 Occidental Pete Corporation (X)					Buy	9/6/12	M		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
443. -4 General Electric Company(X)					Buy	9/6/12	M		
444. -4 General Electric Company(X)					Buy (add'l)	9/11/12	M		
445. -4 General Electric Company(X)					Buy (add'l)	9/14/12	M		
446. -4 General Electric Company(X)					Buy (add'l)	10/24/12	M		
447. -5 Transocean Limited Reg (X)					Buy	9/20/12	N		
448. -5 Transocean Limited Reg (X)					Buy (add'l)	9/26/12	M		
449. -5 Transocean Limited Reg (X)					Sold	11/09/12	N	E	
450. -6 Stellus Cap Inv't (X)					Buy	11/13/12	L		
451. -7 Access Midstream Partners(X)					Buy	12/18/12	M		
452.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

CRISTOL, A. J.

Date of Report

11/05/2013

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE 1:

THE REPORTING INDIVIDUAL WAS TRUSTEE AND PERSONAL REPRESENTATIVE OF TRUST #1 AND ESTATE #1, RESPECTIVELY. DURING 2012 THE INVESTMENTS IN TRUST #1 AND ESTATE #1 WERE TRANSFERRED TO EITHER TRUST #2 OR TRUST #3. BOTH TRUST #2 AND #3 ARE NEWLY FORMED IN 2012. SOME INVESTMENTS WERE SOLD WHILE IN TRUST #1 AND THAT ACTIVITY HAS BEEN REPORTED UNDER THE HEADER OF TRUST #1. INVESTMENTS THAT WERE NOT SOLD UNDER TRUST#1 WERE TRANSFERRED TO TRUST #2 OR TRUST #3 AND ARE REPORTED UNDER THE APPROPRIATE HEADER – IN CORRESPONDING LINE ORDER FROM THE 2011 REPORT.

ACTIVITY FOR ESTATE #1 IS NOT REPORTED SEPARATELY AS NO REPORTABLE ACTIVITY OCCURRED DURING THAT TIME.

TRUST #1 AND ESTATE #1 HOLD NO VALUE AT THE END OF 2012.

NOTE 2:

LINE ITEM 283 (FROM THE 2011 REPORT) WAS COMBINED WITH LINE ITEM 282 (FROM THE 2011 REPORT). IN THIS 2012 REPORT THE INVESTMENT IS REPORTED AS ONE.

RESPECTFULLY,
AJC

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ A. J. CRISTOL**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544