

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Olson, John K.	2. Court or Organization Florida Southern - Bankruptcy	3. Date of Report 5/2/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address US Courthouse 299 E Broward Blvd. Ft. Lauderdale, FL 33301		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 13

Name of Person Reporting

Olson, John K.

Date of Report

5/2/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	Bloomberg LP, book royalties	\$2,013.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	Greenspoon Marder PA - salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Business Law Section, The Florida Bar	Jan 9-10	Orlando, FL	Section Meeting	Transportation, meals, room
2. American Bankruptcy Institute	Feb 8-9	Miami, FL	conference	Transportation, meals, room
3. American Bar Association, Business Law Section	Apr 3-6	Washington, DC	Section Spring Meeting	Transportation, meals, room
4. Business Law Section, The Florida Bar	April 17-24	Napa, CA	Spring Meeting	Transportation, meals, room
5. Bloomberg, LP	Apr 25-26	New York, NY	Editorial Board Meeting	Transportation, meals, room

FINANCIAL DISCLOSURE REPORT

Page 3 of 13

Name of Person Reporting

Olson, John K.

Date of Report

5/2/2014

6.	Bankruptcy Bar Association, Southern District of Florida	May 9-12	Palm Beach, FL	Annual Retreat, CLE	Transportation, meals, room
7.	Turnaround Management Association	May 31	Hollywood, FL	Seminar	Transportation, meals
8.	Business Law Section, The Florida Bar	June 26-28	Boca Raton, FL	Annual meeting	Transportation, meals, room
9.	American Bar Association, Business Law Section	August 12-14	San Francisco, CA	Annual meeting	Transportation, meals, room
10.	Business Law Section, The Florida Bar	Aug 30 - Sept 2	Boca Raton, FL	Annual retreat	Transportation, meals, room
11.	American Bar Association, Business Law Section	Oct 30 - Nov 2	Atlanta, GA	Fall Meeting Business Bankruptcy Committee	Transportation, meals (partial), room (partial)
12.	National Conference of Bankruptcy Judges	Oct 30 - Nov 2	Atlanta, GA	Annual Meeting	Meals (partial), room (partial)
13.	Commercial Law League	Oct 31	Atlanta, GA	CLE program	Meal
14.	Business Law Section, The Florida Bar	Nov 7-8	Miami, FL	Seminar	Transportation, meals, room
15.	Bloomberg, LP	Dec 5-6	Alexandria, VA	Editorial Board Meeting	Transportation, meals, room

FINANCIAL DISCLOSURE REPORT

Page 4 of 13

Name of Person Reporting

Olson, John K.

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5/2/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 5 of 13

Name of Person Reporting

Olson, John K.

Date of Report

5/2/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Raymond James Brokerage account cash balance	A	Interest	J	T					
2. IRA #1									
3. - First Eagle Global Fund	A	Int./Div.	K	T					
4. - First Eagle US Value Fund	A	Int./Div.	K	T					
5. - Ivy Asset Strategy Fund	A	Int./Div.	K	T					
6. - PIMCO Low Duration Fund	A	Int./Div.			Buy	06/14/13	J		
7. - PIMCO Total Return Fund	A	Int./Div.			Sold	06/14/13	J	D	
8. - PIMCO All Asset All Auth Fund	A	Int./Div.	K	T	Buy	06/20/13	K		
9. - Thornburg Limited Term Income Fund	A	Interest	J	T					
10. - RJ Bank	A	Interest	J	T	Buy	06/20/13	J		
11. IRA #2									
12. - American Balanced Fund	A	Int./Div.			Sold	10/10/13	K		
13. - Dreyfus Strategic Value Fund	A	Int./Div.	K	T					
14. - First Eagle Global Fund	B	Int./Div.	M	T					
15. First Eagle Fund of America	A	Int./Div.	K	T					
16. - Ivy Asset Strategy Fund	A	Int./Div.	K	T					
17. - PIMCO Low Duration Fund	A	Int./Div.			Sold	10/10/13	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 13

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Olson, John K.

Date of Report

5/2/2014

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - PIMCO Total Return Fund	A	Int./Div.			Sold	10/10/13	J		
19. - PIMCO Short Term Fund (X)	A	Int./Div.	K	T					
20. - PIMCO Unconstrained Bond Fund	A	Int./Div.	K	T					
21. - Thornburg Limited Term US Government Fund	A	Interest	K	T					
22. - Thornburg Limited Term Income Fund	A	Interest	K	T					
23. - Thornburg Investment Income Builder Fund	C	Int./Div.	L	T					
24. - Raymond James Bank cash balance	A	Interest	J	T					
25. IRA #3									
26. - American Balanced Fund	A	Int./Div.	K	T					
27. - Davis New York Venture Fund Class A	A	Dividend	J	T					
28. - Dreyfus Strategic Value Fund (X)	A	Int./Div.	J	T					
29. - First Eagle Global Fund	A	Int./Div.	K	T					
30. - First Eagle US Value Fund	A	Int./Div.	K	T					
31. - Ivy Asset Strategy Fund	A	Int./Div.	J	T					
32. - PIMCO Low Duration Fund	A	Int./Div.	K	T					
33. - PIMCO Total Return Fund	A	Int./Div.	K	T					
34. - Thornburg Limited Term US Govt Fund	B	Interest	K	T					

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FINANCIAL DISCLOSURE REPORT

Page 7 of 13

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Olson, John K.

Date of Report

5/2/2014

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35. - Raymond James Bank cash balance	A	Interest	J	T					
36. Trust #1									
37. - Eagle (fka Heritage) Municipal Cash Trust	A	Interest	J	T					
38. Phoenix Ventures, Inc. common		None	J	U					
39. Investment Account #1260									
40. - Invesco Van Kampen Capital Growth Fund (X)	A	Int./Div.	K	T					
41. - Invesco Van Kampen Enterprise Fund (X)	A	Int./Div.	K	T					
42. Invesco Van Kampen Global Equity Allocation Fund (X)	A	Int./Div.	K	T					
43. Investment Account # 9041									
44. - Invesco Van Kampen Global Equity Allocation Fund (X)	A	Int./Div.	J	T					
45. Investment Account #0751									
46. - Invesco Van Kampen Capital Growth Fund (X)	A	Int./Div.	K	T					
47. Investment Account # 0424									
48. - Invesco Van Kampen Enterprise Fund (X)	A	Int./Div.	K	T					
49. Retirement Account #4011									
50. - Alger Smidcap Growth									
51. - AQR Multi Strategy Alt Fund			K	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 13

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Olson, John K.

Date of Report

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52. - BBH Core Select Fund	A	Int./Div.	K	T					
53. - Columbia Midcap Index Fund	A	Int./Div.	K	T					
54. - Eaton Vance Large Cap Value Fund	A	Int./Div.							
55. - Etracs Alerian Mlp Etn	A	Int./Div.	K	T					
56. - FPA Crescent Fund	A	Int./Div.	K	T					
57. - PIMCO Commodity RR Strategic Fund	A	Int./Div.	J	T					
58. - T Rowe Price Inst L/C Growth Fund	A	Int./Div.	K	T					
59. - Heartland Value Plus Find	A	Int./Div.	J	T					
60. - TFS Market Neutral Fund		Int./Div.	J	T					
61. - TIAA-CREF S&P 500 Index	B	Int./Div.	L	T					
62. - Wells Fargo Growth Fund		Int./Div.	K	T					
63. - RS Global Natural Resources	A	Int./Div.	J	T					
64. - Eaton Vance Global Macro Absolute Return Fund	A	Int./Div.	J	T					
65. - JP Morgan Core Bond Fund	A	Interest	J	T					
66. - JP Morgan Government Bond Fund	A	Interest	J	T					
67. - Osterweis Strategic Income Fund	B	Interest	K	T					
68. - PIMCO Income Fund	A	Interest	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 9 of 13

Name of Person Reporting

Olson, John K.

Date of Report

5/2/2014

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69. - Templeton Global Total Return Fund	A	Int./Div.	J	T					
70. - PIMCO All Asset All Authority Fund	A	Interest	J	T					
71. Family Limited Partnership - F									
72. - Energy Income & Growth Fund	A	Int./Div.	J	T					
73. - Eaton Vance Tax Adv Global Div Oppty Fund	A	Int./Div.	J	T					
74. - Ishares Inc Australia Index Fund	A	Int./Div.	J	T					
75. - Ishares Inc Global Telecomm Sector Index Fund	A	Int./Div.	J	T					
76. - Ishares Inc CDA Index Fund	A	Int./Div.	J	T					
77. - Market Vectors Trust Agribusiness EFT	A	Int./Div.	J	T					
78. - SPDR Sector SBI Energy Fund	A	Int./Div.	J	T					
79. - SPDR Sector Series Tr S&P Oil & Gas Equipt & Svcs ETF	A	Int./Div.	J	T					
80. - SPDR Series Tr S&P Metals & Mining	A	Int./Div.	J	T					
81. - Vanguard Div Apprec ETF	A	Int./Div.	J	T					
82. - Nuveen Select Maturities Muni Fund	A	Interest	J	T					
83. - Vanguard Short Term Tax Exempt Fund	A	Interest	J	T					
84. - UBS CashFund Inc.	A	Interest	J	T					
85. - T	A	Int./Div.	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 10 of 13

Name of Person Reporting

Olson, John K.

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5/2/2014

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86. - ADP	A	Int./Div.	J	T					
87. - BR	A	Int./Div.	J	T					
88. - EXBO	A	Int./Div.	J	T					
89. - ECA	A	Int./Div.	J	T					
90. - INFY	A	Int./Div.	J	T					
91. - SAYCY	A	Int./Div.	J	T					
92. - SLB	A	Int./Div.	J	T					
93. - SBCF	A	Int./Div.	J	T					
94. - WIT	A	Int./Div.	J	T					
95. - GCH	A	Int./Div.	J	T					
96. - EFA	A	Int./Div.	J	T					
97. - EEM	A	Int./Div.	J	T					
98. - CVTCX	A	Int./Div.	J	T					
99. - VEECX	A	Int./Div.	J	T					
100. - TEGBX	A	Interest	J	T					
101. - PTTCX	A	Int./Div.	J	T					
102. - GYB	A	Int./Div.	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 11 of 13

Name of Person Reporting

Olson, John K.

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103. - FESGX	A	Int/Div.	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 12 of 13

Name of Person Reporting

Olson, John K.

Date of Report

5/2/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 13 of 13

Name of Person Reporting

Olson, John K.

Date of Report

5/2/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **John K. Olson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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