

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Samson, Katharine M.	2. Court or Organization U.S. Bankruptcy Court, Southern District Mississippi	3. Date of Report 10/07/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 2012 15th Street, Suite 244 Gulfport, MS 39501		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2014	Self-employed attorney
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Mississippi Bankruptcy Conference	12/10-12/12/2014	Jackson, MS	Speaker at a conference	Transportation, meals, lodging
2. National Conference of Bankruptcy Judges	10/08-10/11/2014	Atlanta, GA	Attend annual meeting	Lodging
3. The Center for American and International Law	2/12-2/14/2014	New Orleans, LA	Speaker at a conference	Transportation, meals, lodging
4.				
5.				

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V. GIFTS. (Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Capital One	Credit Card	K
2.	Bancorp South	Mortgage on Commercial Rental Property, Gulfport, MS (Pt. VII, line 2)	N
3.	First Commercial Credit	Mortgage on raw land	M
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Royalty Interest - Jefferson Parish, LA (Hilcorp)	C	Royalty	J	W					
2. Rental Property, Gulfport, MS (2007 - 1/2 of \$405,000)	F	Rent	M	R					
3. LaJolla, LLC (See Part VIII)	D	Rent	O	U					
4. Brokerage Account #1(IRA) Fidelity Contrafund	B	Dividend	K	T					
5. Merrill Lynch Cash Account	A	Interest	L	T					
6. Ameritrade IRA SEP-	D	Int./Div.	N	T					
7. -Ameritrade Deposit Account									
8. -Columbia Management Multi Advisor									
9. -Abbvie Inc Com Stock									
10. -Altria Group Inc Com Stock									
11. -Arlington Asset Inv Corp Com Stock									
12. -Chubb Corp Com Stock					Buy	01/31/14	J		
13. -Conagra Foods Inc Com Stock									
14. -Du Pont Com Stock					Sold	11/18/14	K		
15. -Ford Motor Company Stock					Sold	06/11/14	J		
16. -Freeport McMoran Com Stock									
17. -General Electric Stock					Sold	06/24/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Groupon Inc Com Stock					Sold	04/04/14	J		
19. -Lloyd's Banking Group PLC Stock									
20. -National Oilwell Varco Inc Com Stock									
21. -NOW Inc Com Stock					Spinoff (from line 20)	06/09/14	J		
22. -Peabody Energy Corp Com Stock									
23. -Pfizer Inc Com Stock									
24. -Smucker JM Co Com Stock					Buy	12/02/14	J		
25. -Titan Medical Inc. Stock									
26. -United Health Group Inc Com Stock									
27. -Whole Foods Mkt Inc Com Stock									
28. Stifel Nicolaus IRA	C	Int./Div.	M	T					
29. -Stifel Nicolaus Money Market									
30. -Altria Group Inc Com Stock									
31. -Beam Inc. Stock					Sold	05/01/14	J		
32. -Cisco Systems Inc Com Stock									
33. -Walt Disney Company Com Stock									
34. -Exxon Mobil Corp Com Stock									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only)	P4 = More than \$50,000,000	S = Assessment	T = Cash Market
(See Column C2)	Q = Appraisal	V = Other	W = Estimated		
	U = Book Value				

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. -Fortune Brands Com Stock									
36. -GE Com Stock					Sold	06/23/14	J		
37. -Intel Corp									
38. -Johnson & Johnson Com Stock									
39. -Kraft Foods Com Stock									
40. -Microsoft Corp Com Stock									
41. -Mondelez International Inc. Stock									
42. -Philip Morris Com Stock									
43. -Capital World Growth & Income Fund Class C									
44. Charles Schwab Account (Y)									
45. Lexterra LLC	D	Distribution	J	U					
46. Stiefel Nicolas Investment Account		None	K	T					
47. -FB									
48. Hancock Bank IRA	E	Dividend	M	T					
49. -HHAXX									
50. -FCLAX									
51. -FIIAX									

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -FNIAX									
53. -HHBUX									
54. -HHDAX									
55. -HHGAX									
56. -ATDAX					Sold	07/09/14	J		
57. -EAEMS					Buy	07/09/14	J		
58. -LALDX									
59. -PHDAX									
60. -PTTAX					Sold	07/09/14	J		
61. Investors Capital-Goodyear Tire and Rubber	A	Interest	J	T					
62. Legalwood, LLC (See Part VIII) (X)	E	Rent	M	U					
63. Charles Schwab Account #1 (X)	A	Dividend	J	T					
64. -Charles Schwab Cash Account									
65. -Coca Cola Com Stock									
66. -Nokia Corp Com Stock									
67. Charles Schwab Account #2 (X)	A	Dividend	J	T					
68. -Charles Schwab Cash Account									

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69. -Coca Cola Com Stock									
70. -Nokia Corp Com Stock									
71. Charles Schwab Account #3 (X)	A	Dividend	J	T					
72. -Charles Schwab Cash Account									
73. -Coca Cola Com Stock									
74. -Nokia Corp Com Stock									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- 1) Part VII, page 4, line 2- Rental Property is owned by Green Channel, LLC. Income and Value is based on ownership of 1/2 interest in the LLC.
- 2) Part VII, page 4, line 3 - LaJolla, LLC is owner of real estate in Yazoo County, MS. Income and Value is based on ownership of 58% interest in the LLC.
- 3) Part VII, page 7, line 62 - Legalwood, LLC is owner of real estate in Brooklyn, MS. Income and Value are based on ownership of 1/2 interest in the LLC.
- 4) Part VII, page 4 and 5, lines 6-29 of original report - Lines have been removed as part of the amended report. Assets previously reported on pages 4 and 5 lines 6-29 are assets held in contingent trusts. I did not create and have no knowledge of holdings or source of income of these trusts. I am not a beneficiary nor trustee of these trusts.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Katharine M. Samson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544