AO 10
Rev. 1/2015

FINANCIAL DISCLOSURE REPORT
FINAL FILING

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Shea-Stonum, Marilyn E.	U.S. Bankruptcy Court	10/06/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Bankruptcy Judge	☐ Nomination Date ☐ Initial ☐ Annual ☑ Final **5b.** ☑ Amended Report	01/01/2014 **to** 05/01/2014
7. Chambers or Office Address		
2 South Main Street-Rm. 240 Akron, Ohio 44308		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Upon her death, Trustee of resulting trust of my mother's living trust	[redacted] Irrevocable Trust
2.	Trustee	[redacted] Educational Trust
3.	Trustee	[redacted] Irrevocalbe Trust
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2014	Jones Day Retirement Fund
2.		
3.		

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	10/06/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2014	$301 monthly retirement payments Jones Day	$3,612.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2014	Salary, Case Western Reserve University
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	10/06/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	10/06/2016

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. American Century Inter Term Tax Free Bd	A	Dividend	J	T	Buy	01/21/14	J		
2. American Funds Washington Mutual	A	Dividend	K	T	Buy	01/21/14	K		
3. Vanguard Inter Term Tax Exempt Fund	A	Dividend	J	T	Buy	01/21/14	J		
4. American Funds EuroPacific Growth	A	Int./Div.	N	T	Buy (add'l)	04/10/14	M		
5. American Funds New World	A	Int./Div.	M	T	Buy (add'l)	04/10/14	M		
6. Dreyfus Emerging Markets	A	Int./Div.	L	T					
7. Thornburg International Value	A	Int./Div.	M	T					
8. Harbor Capital Appreciation	A	Int./Div.	N	T	Buy (add'l)	04/10/14	M		
9. Oakmark Fund	A	Int./Div.	N	T	Buy (add'l)	04/10/14	M		
10. Schwab S&P 500 Select	B	Int./Div.	M	T	Buy (add'l)	04/10/14	M		
11. Artisan Mid Cap	A	Int./Div.	L	T	Buy (add'l)	04/10/14	K		
12. Artisan Mid Cap Value	A	Int./Div.	L	T	Buy (add'l)	04/10/14	K		
13. Artisan Small Cap Value	A	Int./Div.	L	T	Buy (add'l)	04/10/14	K		
14. Templeton Global Bond	A	Int./Div.	L	T					
15. PIMCO Total Return	A	Int./Div.	M	T					
16. Westcore Plus Bond	B	Int./Div.	M	T					
17. Goldman Sachs Strategic Income	A	Int./Div.	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	10/06/2016

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. FPA New Income	A	Int./Div.	M	T					
19. Pimco All Asset	A	Int./Div.	M	T	Buy (add'l)	04/10/14	L		
20. Mainstay Marketfield	A	Int./Div.	L	T	Buy (add'l)	04/10/14	K		
21. Freeport-McMoRan Copper & Gold	A	Dividend	J	T					
22. Danaher Corp	A	Dividend	K	T					
23. Stericycle	A	Dividend	K	T					
24. Verizon Communications	B	Dividend	K	T					
25. Harman International Industries	A	Dividend	K	T					
26. Scripps Networks	A	Dividend	K	T					
27. CVS Caremark Corp	A	Dividend	K	T					
28. Proctor & Gamble	A	Dividend	K	T					
29. Travelers Companies	A	Dividend	K	T					
30. Celgene Corporation	A	Dividend	K	T					
31. Cerner Corporation	A	Dividend	K	T					
32. McKesson Corp	A	Dividend	K	T					
33. Mylan Inc.	A	Dividend	K	T					
34. Novartis AG ADR	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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35. Thermo Fisher Scientific Inc.	A	Dividend	K	T					
36. Accenture Ltd.	A	Dividend	K	T					
37. ANSYS Inc.	A	Dividend	K	T					
38. EMC Corp Mass	A	Dividend	K	T					
39. Fiserv Inc.	A	Dividend	K	T					
40. Google Inc.	A	Dividend	K	T					
41. Intel Corporation	A	Dividend	K	T					
42. International Business Machines	A	Dividend	K	T					
43. Microsoft Corporation	A	Dividend	K	T					
44. Public Enterprise Group	A	Dividend	K	T					
45. American Funds AMCAP Fund - IRA	C	Int./Div.	L	T					
46. American Funds American Mutual - IRA	C	Int./Div.	M	T	Sold (part)	01/16/14	J		
47. Berkshire Hathaway Inc.		None	M	T					
48. Barclays Bank iPath		None	K	T	Buy	04/10/14	K		
49. Amgen Inc.	A	Dividend	K	T					
50. Cardinal Health	A	Dividend	K	T	Donated (part)	04/09/14	J		
51. Microchip Technology	A	Dividend	J	T	Donated (part)	04/09/14	J		

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52. iShares MSCI BRIC	A	Dividend			Sold	01/21/14	J	A	
53. T.Rowe Price Latin America	A	Dividend			Sold	01/21/14	J	A	
54. Dreyfus Greater China A		None			Sold	01/21/14	J	B	
55. iShares MSCI Australia Index	A	Dividend			Sold	01/21/14	J	A	
56. iShares MSCI Brazil Capped	A	Dividend			Sold	01/21/14	J	A	
57. Columbia Equity Value Z	A	Dividend			Sold	01/21/14	K	B	
58. Fidelity Value Discovery	A	Dividend			Sold	01/21/14	J	B	
59. Schwab US Broad Market ETF	A	Dividend			Sold	01/21/14	J	D	
60. Alger SMID Cap Growth		None			Sold	01/21/14	J	B	
61. Baron Partners Fund	A	Int./Div.			Sold	01/21/14	J	C	
62. Dreyfus Structured Midcap	A	Dividend			Sold	01/21/14	J	B	
63. Fidelity Value Fund	A	Dividend			Sold	01/21/14	J	D	
64. Keeley Small Cap Value	A	Dividend			Sold	01/21/14	J	C	
65. Wells Fargo Advantage Small/Mid Cap Value	A	Dividend			Sold	01/21/14	J	B	
66. BlackRock All-Cap Energy	A	Dividend			Sold	01/21/14	J	A	
67. Schwab US Aggregate Bond ETF	A	Dividend			Sold	01/21/14	K	A	
68. TIAA-CREF Spouse Retirement Plan	E	Int./Div.	O	T	Distributed (part)	03/24/14	P1		

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2 Value Codes	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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69. Schwab Money Market	A	Int./Div.	N	T					
70. T Rowe Price Tax Free Short Intermediate Fund	A	Int./Div.	K	T	Buy	01/21/14	K		
71. American Funds Small Cap World		None	J	T	Buy	01/21/14	J		
72. Calvert Global Alternatives Energy		None	K	T					
73. PowerShares WilderHill Progrsv Energy		None	K	T					
74. American Funds Growth Fund of America		None	K	T	Buy	01/21/14	K		
75. American Funds Small Cap World		None	J	T	Buy	0/21/14	K		
76. Bank of America accounts	A	Interest	M	T					fidicuiary acct.
77. Wells Fargo accounts	A	Interest	M	T					fidicuiary acct.
78. Valley Savings accounts	D	Interest	M	T					fiduciary acct.
79. First Merit Bank, cash		None	J	T					fiduciary acct.
80. Key Bank, cash account	A	Interest	J	T					
81. fractional int in oil well oper by Sun Oil Co.	B	Royalty	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Shea-Stonum, Marilyn E.	10/06/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Marilyn E. Shea-Stonum

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544