

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) ROSENTHAL, LEE H.	2. Court or Organization U.S.D.C.-S.D.TX	3. Date of Report 08/12/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S.DISTRICT JUDGE-ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 515 RUSK ROOM 11535 HOUSTON, TEXAS 77002		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. MEMBER, BOARD OF TRUSTEES	THE KINKAID SCHOOL
2. MEMBER, BOARD OF OVERSEERS	THE RAND INSTITUTE FOR CIVIL JUSTICE
3. MEMBER, BOARD OF TRUSTEES	RICE UNIVERSITY
4. MEMBER, BOARD OF TRUSTEES	CENTER FOR AMERICAN AND INTERNATIONAL LAW
5. MEMBER, ADVISORY BOARD	INSTITUTE FOR THE ADVANCEMENT OF THE AMERICAN LEGAL SYSTEM
6. MEMBER, BOARD OF VISITORS	DUKE UNIVERSITY SCHOOL OF LAW
7. MEMBER, EXECUTIVE COMMITTEE, COUNCIL	AMERICAN LAW INSTITUTE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	National Board of Bar Examiners	\$7,000.00
2. 2014	LSU Foundation	\$9,165.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	[REDACTED]: DIRECTOR'S FEES
2. 2014	[REDACTED] PARTNER DISTRIBUTION
3. 2014	[REDACTED] DIRECTOR'S FEES
4.	

IV. REIMBURSEMENTS – *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	LOUISIANA STATE UNIVERSITY	JANUARY 5-9, 2014	BATON ROUGE, LA	FACULTY, LSU APPRENTICESHIP PROGRAM	AIRFARE, LODGING, MEALS AND TRANSPORTATION
2.	AMERICAN LAW INSTITUTE	JANUARY 15-17, 2014	PHILADELPHIA, PA	ATTEND COUNCIL MEETING	AIRFARE, LODGING, MEALS AND TRANSPORTATION
3.	GEORGE WASHINGTON LAW SCHOOL	JANUARY 22-24, 2014	WASHINGTON, DC	JUDGE, MOOT COURT COMPETITION	AIRFARE, LODGING, MEALS AND TRANSPORTATION
4.	UNIVERSITY OF TEXAS LAW SCHOOL	FEBRUARY 17, 2014	AUSTIN, TX	SPEAKER, BRADFORD SOCIETY MEETING	AIRFARE AND TRANSPORTATION

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5.	UNIVERSITY OF LOUISIANA SCHOOL OF LAW	MARCH 6-7, 2014	BATON ROUGE, LA	PANELIST, REVIEW SYMPOSIUM	AIRFARE, LODGING, MEALS AND TRANSPORTATION
6.	NEW YORK UNIVERSITY	MARCH 20-21, 2014	NEW YORK, NY	SPEAKER	AIRFARE, LODGING AND TRANSPORTATION
7.	LEWIS & CLARK LAW SCHOOL	APRIL 9-10, 2014	PORTLAND, OR	PANELIST, CONFERENCE	AIRFARE, LODGING, MEALS, TRANSPORTATION AND MISC
8.	IAALS, UNIVERSITY OF DENVER	APRIL 24-25, 2014	DENVER, CO	IAALS BOARD OF DIRECTORS MEETING	AIRFARE, LODGING, MEALS AND TRANSPORTATION
9.	NATIONAL CONFERENCE OF BAR EXAMINERS	MAY 8-11, 2014	MADISON, WI	ATTEND BAR EXAM COMMISSION MEETING	AIRFARE, LODGING, MEALS AND TRANSPORTATION
10.	DUKE LAW SCHOOL	MAY 22-23, 2014	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	AIRFARE, LODGING, MEALS AND TRANSPORTATION
11.	DUKE LAW SCHOOL	MAY 29-30, 2014	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	AIRFARE, LODGING, MEALS AND TRANSPORTATION
12.	DUKE LAW SCHOOL	JUNE 5-6, 2014	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	AIRFARE, LODGING, MEALS AND TRANSPORTATION
13.	DUKE LAW SCHOOL	JUNE 12-13, 2014	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	AIRFARE, LODGING, MEALS AND TRANSPORTATION
14.	AMERICAN LAW INSTITUTE	SEPTEMBER 10-12, 2014	CHICAGO, IL	ALI EXECUTIVE COMMITTEE RETREAT	AIRFARE, LODGING, MEALS AND TRANSPORTATION
15.	AMERICAN LAW INSTITUTE	OCTOBER 14-19, 2014	NEW YORK, NY	ALI COUNCIL MEETING	AIRFARE, LODGING, MEALS AND TRANSPORTATION
16.	UNIVERSITY OF TEXAS LAW SCHOOL	OCTOBER 23, 2014	AUSTIN, TX	UT BRADFORD SOCIETY TALK	AIRFARE, MEALS AND TRANSPORTATION
17.	SYRACUSE LAW SCHOOL	OCTOBER 27-28, 2014	SYRACUSE, NY	LAW SCHOOL LECTURE	AIRFARE, LODGING, MEALS AND TRANSPORTATION
18.	NATIONAL CONFERENCE OF BAR EXAMINERS	OCTOBER 30-NOVEMBER 2, 2014	CHARLESTON, SC	ATTEND BAR EXAM COMMISSION MEETING	AIRFARE, LODGING, MEALS AND TRANSPORTATION
19.	YALE LAW SCHOOL	NOVEMBER 2-3, 2014	CAMBRIDGE, MA	YALE CLASS TALK	AIRFARE, LODGING, MEALS AND TRANSPORTATION
20.	NYU LAW SCHOOL	NOVEMBER 6-8, 2014	NEW YORK, NY	NYU CENTER FOR CIVIL JUSTICE FALL CONFERENCE	AIRFARE, LODGING, MEALS AND TRANSPORTATION
21.	CORNELL LAW SCHOOL	NOVEMBER 20-22, 2014	ITHACA, NY	CORNELL LAW SCHOOL EMPLOYMENT LAW SYMPOSIUM	AIRFARE, LODGING, MEALS AND TRANSPORTATION
22.					
23.					
24.					
25.					
26.					

Name of Person Reporting ROSENTHAL, LEE H.	Date of Report 08/05/2015
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27.				
28.				
29.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.		B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period										
		(1) Amt. Code 1 (A-H)			(2) Type (e.g., div., rent or int.)			(1) Value Code 2 (J-P)			(2) Value Method Code 3 (Q-W)			(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
															(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Arkansas St College 0.00% due 6/1/15				None	N		T											
Austin TX Wtr 5.00% due 5/15/35			D		int	N		T										
Azle TX ISD 0.00% due 2/15/14					None				redeemed	1/2	N	G						
Bexar Cty, TX GO 5.25% due 6/15/23			D		int	N		T										
Brazos Cty, TX 5.00% due 9/1/25			D		int	N		T										
Chicago Brd Ed 0.00% due 12/1/19					None	L		T										
College Station ISD 4.6250% due 9/15/20			D		int	M		T										
Denton, TX ISD 0.00% due 8/15/23					None	N		T										
District Columbia 5.00% due 6/1/17			E		int	N		T										
Ft. Bend TX ISD 0.00% due 8/15/15					None	M		T										
Grand Prairie, TX ISD 0.00% due 8/15/33					None	N		T										
Grapevine-Colleyville ISD 0.00% due 8/15/23					None	M		T										
Harris Cty, TX, 5.75% due 10/1/14			D		int				redeemed	10/1	N							
Harris Cty, TX, 5.00% due 10/1/19			D		int	N		T										
Harris Cty, TX, 5.75% due 10/1/20			D		int	M		T										
Houston, TX ISD 5.00% due 2/15/22			D		int	M		T										
Houston, TX Pub Impt 5.375% due 3/1/15			B		int				redeemed	2/18	L							
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000																		
2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more																		
3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated																		
See explanatory footnotes on page 19.																		

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A. Description of Assets (including trust assets) <	
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									(2) Date: Month- Day	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
	(2)											
BRKB-Common				None	O		T					
Black Stone Minerals Company, LP				(1)	O		U(1)	sell	(1)	N		
Arrowhead Research Corp				None	(11)		(11)					
Brand Group Holdings, Inc.-Common				None	M		U					
Carlyle Asia Partners II				(1)	N		U(1)	sell	(1)	K		
Carlyle Japan International Partners II, L.P.				(1)	L		U(1)	sell	(1)	K		
CIT Bank		E		div	P1		T					
CIE-Common				None				sell	12/15	K		
CJIP II Limited, L.P.				(1)	K		U(1)	sell	(1)	J		
CD&R Fund VII Private Investors, LLC				(1)	N		U(1)	sell	(1)	M		
Restricted Stock				None	(9)		(9)	grant	4/15	M		
Common		D		div	M		T	spin-off	6/2	P1		Spin-off from Oil States International
								buy (add'l)	9/30	L		
Emerald Marina Bay				(1)	M		U(1)					
Emerald Cambridge				(1)	J		U(1)					
Emerald Marina Cove				(1)	J		U(1)					
Emerald Marina Shores				(1)	J		U(1)					
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Encino Energy, LLC			(1)	N		U(1)	buy	(1)	K		
Energy Capital Investors Fund, LLC			(1)	J		U(1)	sell	(1)	J		
FDC Group McKinney, Ltd			(1)	J		U(1)	sell	(1)	K		
FDC Group Crawford, Ltd.			(1)	M		U(1)					
FDC Group Dunlavy, Ltd.			(1)	M		U(1)					
FDC Group Wilcrest, Ltd.			(1)	K		U(1)					
FDC Group Yorktown, Ltd.			(1)	M		U(1)					
FDC Group Waugh, Ltd.			(1)	M		U(1)	buy	(1)	M		
FPA Crescent-Mutual Fund	E		div/int	O		T	buy (add'l)	6/9	L		
Goldman Sachs Bank	A		int/div	M		T					
Goldman Sachs Mt. Kellett			(1) (a)	(1) (a)		(1) (a)					
Goldman Sachs Mt. Kellett II			(1) (a)	(1) (a)		(1) (a)					
Great Northern Midstream, LLC			(1)	M		U(1)	sell	(1)	K		
Hawkins Investment Partnership			(1)	P2		U(1)					
IShares Core High Dividend-ETF	D		int/div	N		T					

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			(1)	J		U(1)	buy (add'l)	6/30	J		
							buy (add'l)	12/10	K		
HMTF Fund IV			(1)	K		U(1)					
HydroEx Acquisition, LLC			None				exchange	9/23	M	G	company sold and investment exchanged to Vac One LLC (14)
HydroEx Acquisition, LLC - Note Receivable		J	int	K		T	note	9/23	K		
ISHares Global Energy-ETF		E	div	O		T					
ISHares US Consumer Goods-ETF		E	div	P1		T					
JPMorgan Chase Investment Account		A	int	M		T					
KKR 2006 Private Investors, LLC			(1) (a)	(1) (a)		(1) (a)					
KMI-Common		E	div	P1		T					
Merrill Lynch (CMA)		B	int/div	P1		T					
Common		B	int/div				partial sale	11/6	K	D	
							partial sale	11/10	K	E	
							partial sale	11/11	K	D	
							partial sale	11/13	J	D	
							partial sale	12/5	J	B	
							sell	12/15	J	A	

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Oaktree Capital Group LLC		E		int/div	O		T	partial buy	5/5	M	
								partial buy	6/6	M	
Restricted Stock			None	(9)		(9)					
Common			None	P1		T	spin-off	6/2	P1		Spin-off to CVEO
Pearl Midtown, LLC			(1)	M		U(1)					
Pearl CityCenter, LLC			(1)	M		U(1)	buy	(1)	M		
Platform Partners, LLC			(1)	O		U(1)	sell	(1)	N		
SCF-V, L.P.			(1)	K		U(1)	sell	(1)	M		
SCF-VI, L.P.			(1)	M		U(1)	sell	(1)	L		
SCF-VII, L.P.			(1)	N		U(1)	sell	(1)	L		
SCF-VII (AIV), L.P.			(1)	K		U(1)	buy	(1)	K		
SCF-VIII, L.P.			(1)	L		U(1)					
Seminole			(1) (a)	(1) (a)		(1) (a)					
SJKI-Common			None	L		T					
SRE Properties, LP			(1)	J		(1)	sell	(1)	J		
LP			(1)	L		U(1)	sell	(1)	L		
LLC			(1)	J		U(1)	sell	(1)	J		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.			B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period				
									(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
			(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)		(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)		
[REDACTED] LLC	X		(1)	J		U(1)							
[REDACTED]			(1)	J		U(1)							
[REDACTED] LP			(1)	O		U(1)	sell	(1)	O				
[REDACTED], LP (13)			(1)	L		U(1)	sell	(1)	J				
[REDACTED] (13)			(1)	J		U(1)	sell	(1)	J				
[REDACTED] LP			(1)	M		U(1)	sell	(1)	P1				
[REDACTED] LP (13)			(1)	P1		U(1)	buy	(1)	M				
[REDACTED] (13)			(1)	P1		U(1)	buy	(1)	K				
[REDACTED] (AIV), L.P. (13)			(1)	L		U(1)							
[REDACTED] (AIV GP), L.P.			(1)	O		U(1)	buy	(1)	J				
[REDACTED] (13)													
Panolam			(1)	J		U(1)							
CST Industries			(1)	L		U(1)							
Universal Fibers			(1)	N		U(1)							
[REDACTED]			(1)	J		U(1)							
[REDACTED]			(1)	M		U(1)							
[REDACTED]			(1)	K		U(1)							

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/12/2015

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period				
	(1)			(1)			(1) Type (e.g. buy, sell merger, redemp- tion)	If not exempt from disclosure			
	(1) Amt. Code 1 (A-H)	(2) Type (e.g., div., rent or int.)		(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)			(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Saxco		(1)		N	U(1)						
Stackpole		(1)		L	U(1)						
Liqui-Box		(1)		M	U(1)						
Dexter		(1)		N	U(1)						
SafeFleet		(1)		N	U(1)		buy (part)	7/25	K		
							buy (part)	8/29	K		
American Bath		(1)		M	U(1)		buy	7/25	M		
Roberts Gordon		(1)		L	U(1)		buy	6/18	L		
401(k):	A	div/int		M	T						
CapStreet II, LP		(1)					final sell	(1)	J		
CapStreet Parallel II, LP		(1)					final sell	(1)	J		
JP Morgan Chase-Checking		None		J	T						
JP Morgan Chase-Checking-S		None		J	T						
TROW-Common	D	div		N	T						
Vac One, LLC		(1) (a)		(1) (a)	(1) (a)		exchange	9/23	M		company purchased and investment exchanged from HydroEx Acquisition, LLC

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/12/2015

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) <	
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FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/12/2015

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) <	
--	--

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/12/2015

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.		B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period							
		(1) Amt. Code 1 (A-H)			(2) Type (e.g., div., rent or int.) Value Code 2 (J-P)			(2) Value Method Code 3 (Q-W)			(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
												(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
IShares Core High Dividend-ETF															
SJKI-Common Stock															
Vanguard Admiral Fund Treasury M/M-Mutual Fund															
Vanguard Prime M/M-Mutual Fund															
Vanguard Tax-Exempt M/M-Mutual Fund															
Vanguard 500 Index Fund								buy	1/24	L					
								partial buy	4/7	L					
								partial buy	4/29	M					
Vanguard S&P 500 Index ETF								buy	9/18	M					
								partial buy	11/7	N					
								partial buy	11/12	N					
								partial buy	12/2	O					
								partial buy	12/3	N					
#2 Trust (R8) (2)			E		div/int	P1		T							
- Merrill Lynch Reserves															
- IShares US Consumer Goods - ETF															
- Vanguard Tax-Managed Capital Appreciation-Mutual Fund															

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

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8/12/2015

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period				
	(1)		(2)	(1)		(2)	(1) Type (e.g. buy, sell merger, redemp- tion)	If not exempt from disclosure			
	Amt. Code 1 (A-H)		Type (e.g., div., rent or int.)	Value Code 2 (J-P)		Value Method Code 3 (Q-W)		(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
- Vanguard Admiral Fund Treasury-Mutual Fund											
- Vanguard Tax-Exempt M/M-Mutual Fund											
Certain Limited Partners 2/54											
- Elliott Associates, L.P.			(1)	P1		U(1)	buy	(1)	K		
#3 Trust (H8) (2)		D	div/int	O		T					
- Merrill Lynch Reserves											
- Consumer Staples Select Sector SPDR-ETF											
- Vanguard Tax-Managed Capital Appreciation-Mutual Fund											
- Vanguard Admiral Fund Treasury M/M-Mutual Fund											
- Vanguard Tax-Exempt M/M-Mutual Fund											
U.S. Savings Bonds (3)	Y										
Vanguard Admiral Fund Treasury M/M-Mutual Fund #1	Y										
Vanguard Tax-Exempt M/M-Mutual Fund #1	Y										
ML Reserves #1	Y										

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

- (1) Private entities including private company investment partnerships. For private entities, valuation is based on net book value. For such entities, valuation (Column C(2)) is based on capital account as set forth on form K-1 and income and gain is included (to the extent distributed) in net cash paid or received (as described below) under Column D(3) and not in Column B and/or Column D(4). Where filer is a passive owner with no control over investments or timing of calls or distributions, such cash distributions and calls are set forth in Column D(3) as a net aggregate amount for the reporting period. "Buy" indicates net cash paid into the entity and "sell" indicates net cash paid by entity to filer. Sale by filer of an interest in any such entity is treated as part of the net cash transferred per the immediately preceding sentence with any proceeds from such sale being added to such net cash amount (as opposed to any D(4) calculation).

(1) (a) In connection with Footnote (1) private company investment partnerships, in absence of receipt of K-1 by filer by filing date, no information is provided as to income, gross value or transaction values.
- (2) Amounts indicated are aggregate net amounts for entire beneficial interest of trust or IRA.
- (3) U.S. Savings Bonds are valued at stated face value of bonds.
- (4) Purchase and sale price of regular interest paying bonds excludes accrued interest. Interest income on regular interest paying bonds excludes accrued interest bought or sold. Gain indicated on redeemed bonds represents only the redemption amount (and premium, if any) in excess of principal amount. Bond premium or discount at purchase is assumed to be fully amortized for purposes of calculating gain or loss on sale, redemption or maturity on regular interest paying bonds, and such amortization does not affect interest reported annually.
- (5) No interest income is included in Interest Income Column B(1) on zero coupon bonds. Total to date accreted interest for zero coupon bonds is included in Value Column C(1). On maturity of zero coupon bonds, total accreted interest is included in Value Column D(3). On maturity, redemption, or sale of zero coupon bonds, Value Column D(3) is the maturity value, redemption price, or sales price and Gain Column D(4) reflects the difference between the maturity value, redemption price, or sales price and the original cost.
- (6) All mutual fund reinvested dividends, interest and capital gains are not separately shown as new purchases, but are included in the end of period (Column C(2)) values. All unreinvested distributions from mutual funds (dividends, interest and capital gains) are included in Column B(1). Money market mutual funds set forth aggregate dividend/interest paid for year and end of year value only.

- (7) Municipal and U.S. Treasury bond values reflected in Value Column C(2) are based on market value.
- (8) No transaction value or gain or loss is reported on non-taxable exchanges of one security for another or spin-offs of securities or stock dividends. If publicly traded, the value as of the date of the transaction when such security is received is reflected in Column C(1) Gross Value. In instances noted in first sentence, any gain is reported only when the new security is sold.
- (9) Restricted stock is not valued during restriction period. After restrictions lapse, restricted stock is reflected as owned shares. In the case of CVEO, the restricted stock did not vest and has a value of zero.
- (10) Oil and Gas interests – value not known to filer.
- (11) Private company – value not known to filer.
- (12) Inadvertently omitted in prior year report.
- (13) Amounts for each company aggregate values for the direct ownership of each entity as well as indirectly through other Sterling group entities.
- (14) Capital gain on the transaction was paid in the form of cash and a note payable to


FINANCIAL DISCLOSURE REPORT

Page 7 of 8

Name of Person Reporting

ROSENTHAL, LEE H.

Date of Report

08/05/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

ROSENTHAL, LEE H.

Date of Report

08/05/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ LEE H. ROSENTHAL

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544