

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) ROSENTHAL, LEE H.	2. Court or Organization U.S.D.C.-S.D.TX	3. Date of Report 08/13/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S.DISTRICT JUDGE-ACTIVE	5a. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 515 RUSK ROOM 11535 HOUSTON, TEXAS 77002		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. MEMBER, BOARD OF TRUSTEES	THE KINKAID SCHOOL
2. MEMBER, BOARD OF OVERSEERS	THE RAND INSTITUTE FOR CIVIL JUSTICE
3. MEMBER, BOARD OF TRUSTEES	RICE UNIVERSITY
4. MEMBER, BOARD OF TRUSTEES	CENTER FOR AMERICAN AND INTERNATIONAL LAW
5. MEMBER, ADVISORY BOARD	INSTITUTE FOR THE ADVANCEMENT OF THE AMERICAN LEGAL SYSTEM
6. MEMBER, BOARD OF VISITORS	DUKE UNIVERSITY SCHOOL OF LAW
7. MEMBER, EXECUTIVE COMMITTEE, COUNCIL	AMERICAN LAW INSTITUTE

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2013	National Board of Bar Examiners	\$3,500.00
2. 2013	University of Houston Law Foundation	\$2,200.00
3. 2013	KU Endowment	\$1,500.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2013	[REDACTED], INC.: DIRECTOR'S FEES
2. 2013	[REDACTED] ENTITIES: PARTNER DISTRIBUTION
3.	
4.	

IV. REIMBURSEMENTS — *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2. AALS	JANUARY 4-5, 2013	NEW ORLEANS, LA	PANELIST, AALS CIVIL PROCEDURE SECTION PROGRAM	NO REIMBURSEMENT SOUGHT
3. AMERICAN LAW INSTITUTE	JANUARY 16-18, 2013	PHILADELPHIA, PA	ATTEND COUNCIL MEETING	LODGING, MEALS, AIRFARE, TRANSPORTATION & MISC
4. AMERICAN LAW INSTITUTE	JANUARY 24-25, 2013	NEW YORK, NY	PANELIST, ALI RESTATEMENT SYMPOSIUM	LODGING, MEALS, AIRFARE & TRANSPORTATION

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5.	CENTER AND EAST EUROPEAN LAW INSTITUTE	FEBRUARY 3-9, 2013	TUNIS, TUNISIA	FACULTY, CEELI INSTITUTE OF PRAGUE TRAINING FOR TUNISIAN JUDGES	LODGING, MEALS & AIRFARE
6.	LEWIS & CLARK COLLEGE	FEBRUARY 16-17, 2013	PORTLAND, OR	JUDGE, MOOT COURT COMPETITION	LODGING, MEALS, AIRFARE & TRANSPORTATION
7.	UNIVERSITY OF TEXAS SCHOOL OF LAW	FEBRUARY 28, 2013	AUSTIN, TX	SPEAKER AT BRADFORD SOCIETY MEETING	NO REIMBURSEMENT SOUGHT
8.	DUKE LAW SCHOOL	MARCH 7-9, 2013	DURHAM, NC	ATTEND BOARD OF VISITORS MEETING	LODGING, MEALS, AIRFARE & TRANSPORTATION
9.	NEW YORK UNIVERSITY SCHOOL OF LAW	MARCH 12-14, 2013	NEW YORK, NY	SPEAKER NY LAW SCHOOL EMPLOYMENT LAW WORKSHOP	LODGING, AIRFARE & TRANSPORTATION
10.	NATIONAL CONFERENCE OF BAR EXAMINERS	MARCH 14-16, 2013	MIAMI, FL	ATTEND BAR EXAM COMMISSION MEETING	LODGING, MEALS, AIRFARE & TRANSPORTATION
11.	LOUISIANA STATE UNIVERSITY SCHOOL OF LAW	MARCH 21-22, 2013	BATON ROUGE, LA	SPEAKER LSU SYMPOSIUM	LODGING, MEALS, AIRFARE & TRANSPORTATION
12.	AMERICAN BAR ASSOCIATION	APRIL 4-5, 2013	NEW YORK, NY	PANELIST, NATIONAL INSTITUTE ON E- DISCOVERY	LODGING, MEALS, AIRFARE & TRANSPORTATION
13.	DUKE UNIVERSITY SCHOOL OF LAW	APRIL 18-20, 2013	WASHINGTON, DC	PANELIST, DUKE LAW TECHNOLOGY- ASSISTED REVIEW CONFERENCE	LODGING, MEALS, AIRFARE & TRANSPORTATION
14.	INSTITUTE FOR THE ADVANCEMENT OF THE AMERICAN LAW SYSTEM	APRIL 25-26, 2013	DENVER, CO	PANELIST CIVIL JUSTICE REFORM SUMMIT	LODGING, MEALS, AIRFARE & TRANSPORTATION
15.	UNIVERSITY OF CHICAGO LAW SCHOOL	APRIL 28-30, 2013	CHICAGO, IL	JUDGE, MOOT COURT COMPETITION	LODGING, MEALS, AIRFARE & TRANSPORTATION
16.	AMERICAN LAW INSTITUTE	MAY 19-21, 2013	WASHINGTON, DC	ATTEND ANNUAL MEETING	LODGING & TRANSPORTATION
17.	DUKE LAW SCHOOL	MAY 23-24, 2013	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	LODGING, MEALS, AIRFARE & TRANSPORTATION
18.	DUKE LAW SCHOOL	MAY 30-31, 2013	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	LODGING, MEALS, AIRFARE & TRANSPORTATION
19.	DUKE LAW SCHOOL	JUNE 6-7, 2013	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	LODGING, MEALS, AIRFARE & TRANSPORTATION
20.	DUKE LAW SCHOOL	JUNE 13-14, 2013	DURHAM, NC	FACULTY AT DUKE JUDICIAL STUDIES	LODGING, AIRFARE & TRANSPORTATION
21.	LOUISIANA STATE UNIVERSITY SCHOOL OF LAW	JULY 5-26, 2013	LYON, FRANCE	FACULTY, LSU SUMMER TEACHING PROGRAM	LODGING, MEALS, AIRFARE & TRANSPORTATION
22.	AMERICAN LAW INSTITUTE	OCTOBER 16-18, 2013	NEW YORK, NY	ATTEND ALI COUNCIL MEETING	LODGING, AIRFARE & TRANSPORTATION

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23. SEDONA CONFERENCE	NOVEMBER 6-8, 2013	WASHINGTON, DC	CIVIL RULES MEETING	LODGING & MEALS
24. UNIVERSITY OF PENNSYLVANIA SCHOOL OF LAW	NOVEMBER 15-16, 2013	PHILADELPHIA, PA	PANELIST PENN CONFERENCE	LODGING, MEALS, AIRFARE & TRANSPORTATION
25. YALE LAW SCHOOL	NOVEMBER 17-18, 2013	NEW HAVEN, CT	SPEECH AT YALE LAW SCHOOL	LODGING, MEALS & TRANSPORTATION
26. NATIONAL CONFERENCE OF BAR EXAMINERS	NOVEMBER 21-23, 2013	NEW ORLEANS, LA	ATTEND BAR EXAM COMMISSION MEETING	LODGING, MEALS, AIRFARE & TRANSPORTATION
27. INSTITUTE FOR THE ADVANCEMENT OF AMERICAN LEGAL SYSTEMS	DECEMBER 4-6, 2013	DENVER, CO	IAALS FORUM	LODGING, MEALS, AIRFARE & TRANSPORTATION
28.				
29.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) <	
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1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more

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See explanatory footnotes on page 19.

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period				
	(1)		(2)	(1)		(2)	(1) Type (e.g. buy, sell merger, redemp- tion)	If not exempt from disclosure			
	Amt. Code 1 (A-H)		Type (e.g., div., rent or int.)	Value Code 2 (J-P)		Value Method Code 3 (Q-W)		(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Houston, TX ISD 5.00% due 2/15/22	D		int	M		T					
Houston, TX Pub Impt 5.375% due 3/1/15	D		int	M		T					
Houston, TX Pub Impt 5.00% due 3/1/20	E		int	O		T					
Laredo TX ISD 0.00% due 08/01/23			None	M		T					
Leander TX ISD 0.00% due 8/15/20			None	N		T					
Leander TX ISD 0.00% due 8/15/21			None	M		T					
Leander TX ISD 0.00% due 8/15/22			None	M		T					
Leander TX ISD 0.00% due 8/15/23			None	N		T					
Lewisville TX ISD 0.00% due 8/15/21			None	O		T					
Mesquite TX ISD 0.00% due 8/15/32			None	N		T					
Midlothian TX ISD 0.00% due 2/15/22			None	N		T					
Northwest, TX ISD 5.00% due 2/15/16	D		int	M		T					
Royse City, TX ISD 0.00% due 8/15/25			None	N		T					
Schertz-Cibolo-Unvl City, TX 0.00% due 2/1/24			None	N		T					
Schertz-Cibolo-Unvl City, TX 0.00% due 2/1/25			None	N		T					
Snohomish Cty WA ISD 5.25% due 12/1/24	D		int	N		T					
St of Illinois 5.00% due 6/1/22	D		int	M		T					

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	(1)		(2)	(1)		(2)	(1) Type (e.g. buy, sell merger, redemp- tion)	If not exempt from disclosure			
	Amt. Code 1 (A-H)		Type (e.g., div., rent or int.)	Value Code 2 (J-P)		Value Method Code 3 (Q-W)		(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
St of Washington BO 0.00% due 12/01/21			None	O		T					
Texarkana, TX ISD 0.00% due 2/15/26			None	M		T					
TX Water Dev 5.00% due 10/1/23	D		int	M		T					
University TX Univ 5.25% due 7/1/21	E		int	N		T					
University TX Univ 4.50% due 7/1/33	D		int	M		T					
Wylie, TX ISD 0.00% due 8/15/17			None	M		T					
Wylie, TX ISD 0.00% due 8/15/19			None	N		T					
Wylie, TX ISD 0.00% due 8/15/23			None	N		T					
JPM Chase-Checking			None	J		T					
HSA Bank	A		int	K		T					
Merrill Lynch (SP)	A		int	L		T					
Ally Bank	A		int	P1		T	open	12/5	N		
American Express Bank, FSB	E		int	P1		T					
AIF V Private Investors LLC			(1)	K		U(1)	sell	(1)	K		
AIF VI Private Investors LLC			(1)(a)	(1)(a)		(1)(a)					
AIF VII Private Investors LLC			(1)(a)	(1)(a)		(1)(a)					
APAX Europe VII Private Investors, LLC			(1)	N		U(1)	sell	(1)	J		

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Atlantic Trust Company, N.A.		A	div		L	T					
BRKB-Common			None		O	T					
Black Stone Minerals Company, LP			(1)		P1	U(1)	sell	(1)	N		
Arrowhead Research Corp			None		(11)	(11)					
Brand Group Holdings, Inc.-Common			None		(11)	(11)					
Carlyle Asia Partners II			(1)		N	U(1)	sell	(1)	K		
Carlyle Japan International Partners II, L.P.			(1)		M	U(1)	sell	(1)	K		
CIT Bank		B	div		P1	T	open	12/9	N		
CIE-Common			None		L	T	sell (part)	7/1	L	D	
CJIP II Limited, L.P.			(1)		K	U(1)					
CD&R Fund VII Private Investors, LLC			(1)		O	U(1)	sell	(1)	N		
Dreyfus Appreciation-Mutual Fund		A	div/int				final sell	6/26	M	D	
Emerald Marina Bay			(1)		M	U(1)					
Emerald Cambridge			(1)		J	U(1)					
Emerald Marina Cove			(1)		J	U(1)					
Emerald Marina Shores			(1)		J	U(1)					
Encino Energy, LLC			(1) (a)		(1) (a)	(1) (a)		(1)			

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VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) <	
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See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/13/2014

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period				
	(1)		(2)	(1)		(2)	(1) Type (e.g. buy, sell merger, redemp- tion)	If not exempt from disclosure			
	Amt. Code 1 (A-H)		Type (e.g., div., rent or int.)	Value Code 2 (J-P)		Value Method Code 3 (Q-W)		(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Certain Limited Partners 2/54											
- Elliott Associates, L.P.			(1)	P1		U(1)					
- West Cam, L.P.			(1)	J		U(1)	sell	(1)	M		
- MP GEO, LLC			(1)	J		U(1)	sell	(1)	J		
- Midland Basin GEO, LLC			(1)	J		U(1)	sell	(1)	J		
- Gamma Geo			(1)	M		U(1)	buy	(1)	L		
- Flex Waz			(1)	L		U(1)	buy	(1)	M		
Certain LLC 2/54 (1% owner in 2/54 LP)			(1)	J		U(1)	buy	(1)	J		
- Elliott Associates, L.P.	Y										
- West Cam, L.P.	Y										
- MP GEO, LLC	Y										
- Midland Basin GEO, LLC	Y										
- Gamma Geo	Y										
- Flex Waz	Y										
IRA #1 (2)		A	div/int	P1		T/U					
US Treasury Zero% Obligations											
Merrill Lynch Cash											

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/13/2014

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) <	
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1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/13/2014

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.
(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.	B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period				
	(1)		(2)	(1)		(2)	(1) Type (e.g. buy, sell merger, redemp- tion)	If not exempt from disclosure			
	Amt. Code 1 (A-H)			Value Code 2 (J-P)				(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
Vanguard Prime M/M-Mutual Fund											
Vanguard Tax-Exempt M/M-Mutual Fund											
The F Trust	Y	No longer reporting as filer has no beneficial interest in these Trusts, has no control over Trusts (there is only an outside independent Trustee), and no longer claims any beneficiary on tax return as a dependent.									
The XYZ Trust	Y										
The Z Trust	Y										
#2 Trust (R8) (2)		E	div/int	P1		T					
- Merrill Lynch Reserves											
- Amegy Bank Account							close	1/15	J		
- IShares US Consumer Goods - ETF											
- Vanguard Tax-Managed Capital Appreciation-Mutual Fund											
- Vanguard Admiral Fund Treasury-Mutual Fund											
- Vanguard Tax-Exempt M/M-Mutual Fund											
Certain Limited Partners 2/54 (12)											
- Elliott Associates, L.P.											
#3 Trust (H8) (2)		D	div/int	O		T					
- Merrill Lynch Reserves											
- Consumer Staples Select Sector SPDR-ETF											
- Vanguard Tax-Managed Capital Appreciation-Mutual Fund											

1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000

2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-\$1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4=\$50,000,000 or more

3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated

See explanatory footnotes on page 19.

FINANCIAL DISCLOSURE REPORT (cont'd)

Name of Person Reporting
Lee H. Rosenthal

Date of Report

8/13/2014

VII. INVESTMENTS AND TRUSTS -- income, value, transactions.

(Includes those of spouse and dependent children; see pp. 34-60 of Instructions).

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure.		B. Income during reporting period			C. Gross value at end of reporting period			D. Transactions during reporting period							
		(1) Amt. Code 1 (A-H)			(2) Type (e.g., div., rent or int.) Value Code 2 (J-P)			(2) Value Method Code 3 (Q-W)			(1) Type (e.g. buy,sell merger, redemp- tion)	If not exempt from disclosure			
												(2) Date: Month- Day (2)	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
- Vanguard Admiral Fund Treasury M/M-Mutual Fund															
- Vanguard Tax-Exempt M/M-Mutual Fund															
U.S. Savings Bonds (3)				None	L		T								
Vanguard Admiral Fund Treasury M/M-Mutual Fund #1			A	div/int	K		T								
Vanguard Tax-Exempt M/M-Mutual Fund #1			A	div/int	N		T								
Vanguard Admiral Fund Treasury M/M-Mutual Fund #3		Y													
Vanguard Tax-Exempt M/M-Mutual Fund #3		Y													
Amegy Bank Account #3								close	1/15	J	J				
Vanguard Admiral Fund Treasury M/M-Mutual Fund #4		Y													
Vanguard Tax-Exempt M/M-Mutual Fund #4		Y													
Amegy Bank Account #4		Y						close	1/15	J	J				
ML Reserves #1			A	div/int	K		T								
ML Reserves #3		Y													
ML Reserves #4		Y													
JPM Chase Checking #3		Y													
JPM Chase Checking #4		Y													
1 Income/Gain Codes: A=\$1,000 or less; B=\$1,000-\$2,500; C=\$2,501-\$5,000; D=\$5,001-\$15,000; E=\$15,001-\$50,000; F=\$50,001-\$100,000; G=\$100,001-\$1,000,000; H1=\$1,000,001-\$5,000,000; H2=More than \$5,000,000															
2 Value Codes: J=\$15,000 or less; K=\$15,001-\$50,000; L=\$50,001 to \$100,000; M=\$100,001-\$250,000; N=\$250,001-\$500,000; O=\$500,001-1,000,000; P1=\$1,000,001-\$5,000,000; P2=\$5,000,001-\$25,000,000; P3=\$25,000,001-\$50,000,000; P4-\$50,000,000 or more															
3 Value Method Codes: Q=Appraisal; R=Cost (Real Estate Only); S=Assessment; T=Cash/Market; U=Book Value; V=Other; W=Estimated															
See explanatory footnotes on page 19.															

- (1) Private entities including private company investment partnerships. For private entities, valuation is based on net book value. For such entities, valuation (Column C(2)) is based on capital account as set forth on form K-1 and income and gain is included (to the extent distributed) in net cash paid or received (as described below) under Column D(3) and not in Column B and/or Column D(4). Where filer is a passive owner with no control over investments or timing of calls or distributions, such cash distributions and calls are set forth in Column D(3) as a net aggregate amount for the reporting period. "Buy" indicates net cash paid into the entity and "sell" indicates net cash paid by entity to filer. Sale by filer of an interest in any such entity is treated as part of the net cash transferred per the immediately preceding sentence with any proceeds from such sale being added to such net cash amount (as opposed to any D(4) calculation).
 - (1) (a) In connection with Footnote (1) private company investment partnerships, in absence of receipt of K-1 by filer by filing date, no information is provided as to income, gross value or transaction values.
- (2) Amounts indicated are aggregate net amounts for entire beneficial interest of trust or IRA.
- (3) U.S. Savings Bonds are valued at stated face value of bonds.
- (4) Purchase and sale price of regular interest paying bonds excludes accrued interest. Interest income on regular interest paying bonds excludes accrued interest bought or sold. Gain indicated on redeemed bonds represents only the redemption amount (and premium, if any) in excess of principal amount. Bond premium or discount at purchase is assumed to be fully amortized for purposes of calculating gain or loss on sale, redemption or maturity on regular interest paying bonds, and such amortization does not affect interest reported annually.
- (5) No interest income is included in Interest Income Column B(1) on zero coupon bonds. Total to date accreted interest for zero coupon bonds is included in Value Column C(1). On maturity of zero coupon bonds, total accreted interest is included in Value Column D(3). On maturity, redemption, or sale of zero coupon bonds, Value Column D(3) is the maturity value, redemption price, or sales price and Gain Column D(4) reflects the difference between the maturity value, redemption price, or sales price and the original cost.
- (6) All mutual fund reinvested dividends, interest and capital gains are not separately shown as new purchases, but are included in the end of period (Column C(2)) values. All unreinvested distributions from mutual funds (dividends, interest and capital gains) are included in Column B(1). Money market mutual funds set forth aggregate dividend/interest paid for year and end of year value only.

- (7) Municipal and U.S. Treasury bond values reflected in Value Column C(2) are based on market value.
- (8) No transaction value or gain or loss is reported on non-taxable exchanges of one security for another or spin-offs of securities or stock dividends. If publicly traded, the value as of the date of the transaction when such security is received is reflected in Column C(1) Gross Value. In instances noted in first sentence, any gain is reported only when the new security is sold.
- (9) Restricted stock is not valued during restriction period. After restrictions lapse, restricted stock is reflected as owned shares.
- (10) Oil and Gas interests – value not known to filer.
- (11) Private company – value not known to filer.
- (12) Inadvertently omitted in prior year report.
- (13) Amounts for each company aggregate values for the direct ownership of each entity as well as indirectly through other [REDACTED] [REDACTED] entities.

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

ROSENTHAL, LEE H.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Page 8 of 8

Name of Person Reporting

ROSENTHAL, LEE H.

Date of Report

08/13/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **LEE H. ROSENTHAL**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544