

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) ROBERTS, VICTORIA A.	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 07/05/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2015 to 12/31/2015
5b. ☐ Amended Report		
7. Chambers or Office Address UNITED STATES DISTRICT COURT 231 W. LAFAYETTE BLVD ROOM 123 DETROIT, MI. 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Michigan Bar Foundation
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Federal Judicial Center	May 31, 2015 - June 2, 2015	Washington DC	FJC educational seminar	Airfare, hotel, meals, taxi and room taxes
2.	Federal Judicial Center	August 23, 2015 - August 25, 2015	Denver, CO	FJC educational seminar	Airfare, hotel, meals, taxi and room taxes
3.	Department of Justice	September 5, 2015 - September 15, 2015	Lima, Peru	Meeting or seminar with another government entity	Airfare, hotel, meals, taxi and room taxes
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Simone Road LLC, Wayne County MI	B	Rent	L	W					
2. Judy Circle LLC, Wayne County MI	A	Rent	L	W					
3. Fairview Drive LLC, Wayne County MI	C	Rent	L	W					
4. Dover Road LLC, Wayne County MI	C	Rent	L	W					
5. Burger Road LLC, Wayne County MI	C	Rent	L	W					
6. Dearborn Heights LLC, Wayne County MI	A	Rent	L	W					
7. Palmer Road LLC, Wayne County MI	B	Rent	L	W					
8. Knolson Road, LLC, Wayne County MI	B	Rent	K	W					
9. JP Morgan Chase - Savings	A	Interest	K	T					
10. Daimler AG - Common Stock	A	Dividend	J	T					
11. Ann Arbor Trail Assoc., LLC, Wayne County MI	C	Rent	L	W					
12. JP Morgan Chase - Checking	A	Interest	J	T					
13. Rental House - Detroit, MI	A	Rent	M	W					
14. Charles Schwab:									
15. -Voya Corporate Leaders Trust Fund	A	Dividend			Sold	08/27/15	K	A	
16. -Clearbridge Appreciation Fund	A	Dividend	J	T					
17. -Charles Schwab Deposit Account	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. -Capital One Financial CP	A	Dividend			Sold	08/27/15	K	A	
19. -Lear Corporation	A	Dividend	J	T					
20. -Guggenheim S&P 500 Equal WT Index Fund	A	Dividend			Sold	12/30/15	K	A	
21. -Market Vectors Intermediate Muni Index	A	Dividend	L	T					
22. -Powershares DWA Small Cap Momentum Portfolio	A	Dividend			Sold	12/30/15	K	A	
23. -Powershares S&P Low Volatility Portfolio	A	Dividend	J	T					
24. -Powershares FTSE RAFI Developed Markets	A	Dividend			Sold	12/30/15	J	A	
25. -Sectors SPDR Utility Select	A	Dividend			Sold	12/30/15	J	A	
26. -Vanguard REIT	A	Dividend			Sold	12/30/15	J	A	
27. -Vanguard Telecommunication Services	A	Dividend			Sold	07/22/15	J	A	
28. -Vanguard Interm-Term Exempt Adm	A	Int./Div.	K	T	Buy	08/28/15	K		
29. Charles Schwab IRA:									
30. -Delaware Diversified Income Fund	A	Dividend	L	T					
31. -First Eagle Global Fund	A	Dividend	L	T					
32. -Franklin Mutual Global Discovery Fund	A	Dividend	K	T					
33. -Ivy Asset Strategy Fund Class I	B	Dividend			Sold	02/11/15	K	A	
34. -Oppenheimer Developing Markets Fund Class Y	A	Dividend	K	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000
H2 = More than \$5,000,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -Templeton Global Bond Fund	B	Dividend			Sold	08/27/15	K	A	
36. -Transamerica Systematic Small/Mid Cap Value Fund	A	Dividend			Sold	01/15/15	J	A	
37. -Yachtman Focused Fund	A	Dividend			Sold	02/11/15	K	A	
38. -Merk Co., Inc.	A	Dividend	J	T					
39. -Loomis Sales Bond Fund	B	Dividend	K	T					
40. -Vanguard Interm Bond	A	Dividend	L	T					
41. -Guggenheim S&P 500 Equal Weight	A	Dividend	J	T					
42. -iShares TR Bond 1-3 Year	A	Dividend	K	T	Buy (add'l)	02/11/15	J		
43. -iShares TR Int'l Select Dividend ETF	B	Dividend			Sold	02/11/15	K	A	
44. -iShares Trust MSCI EAFE Small Cap ETF	A	Dividend	K	T	Buy (add'l)	02/11/15	J		
45. -MKT Vectors Biotech ETF	A	Dividend	J	T	Sold (part)	07/27/15	J		
46. -Powershares DWA Small Cap Momentum ETF	A	Dividend	J	T					
47. -Vanguared Growth	B	Dividend	L	T					
48. -Wisdomtree Equity Income High Yield Equity	B	Dividend	L	T					
49. -Wisdomtree Midcap Dividend	A	Dividend			Sold	08/27/15	J	A	
50. -Charles Schwab Deposit Account	A	Int./Div.	J	T	Open	02/11/15	J		
51. -iShares JPMorgan USD Emg Mkts B ETF	A	Dividend	K	T	Buy	07/27/15	K		

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(See Columns B1 and D4)

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52. IShares MSCI Emerging Mkts Min Vol	A	Dividend	J	T	Buy	02/11/15	J		
53. Janus High Yield	A	Dividend	K	T	Buy	08/27/15	K		
54. Powershares FTSE RAFI Dvlp Mkts Exus	A	Dividend	K	T	Buy	09/02/15	K		
55. SPDR DJ Wilshire Int'l Real Estate	A	Dividend	J	T	Buy	02/11/15	J		
56.									
57.									
58.									
59.									
60.									
61.									

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(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ VICTORIA A. ROBERTS

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544