

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2014**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Walter, Donald E.	2. Court or Organization U.S. Dist Ct; Western Dist LA	3. Date of Report 05/11/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Court Judge-Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 300 Fannin Street, Suite 4200 Shreveport, Louisiana 71101		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☒ NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
1. See attached description - timber farm rent	D	Rent	N	Q					
2. JD Bank Account	A	Interest	K	T					
3. See attached description	A	Royalty	J	V					
4. Jefferson Davis Bank Common Stock	E	Dividend	N	T					
5. See attached description	B	Rent	K	Q					
6. Pierremont Oaks Tennis Club		None	J	T					
7. Jefferson Davis Bank & Trust Common Stock	E	Dividend	P1	T					
8. See attached description		None	J	V					
9. See attached description	B	Royalty	J	V					
10. Coastal Club Common Stock		None	L	T					
11. Exxon Mobil Common Stock-Morgan Stanley #1	B	Dividend	K	T					
12. Bancorp South Account	A	Interest	J	T					
13. Charles Schwab & Co., Inc.-money market		None	J	T					
14. See Attached Description	A	Royalty	J	V					
15. See Attached Description	F	Royalty	M	V					
16. The New Century,LLC	A	Rent	J	V					
17. Interest in Niblett Irrigation Inc		None	J	V					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. R.S. Note		None	J	V					
19. JD Bank Account		None	N	T					
20. Morgan Stanley Bank #1	A	Interest	J	T					
21. Morgan Stanley #2-Bank	A	Interest	J	T					
22. Morgan Stanley #2-AT&T	A	Dividend			Sold	02/04/14	J	A	
23. Morgan Stanley #2- Schlumberger	A	Dividend			Sold	08/14/14	J	C	
24. Morgan Stanley #3- Virtus Multi Sect Sht Trm	A	Dividend	J	T	Sold (part)	11/21/14	J	A	
25. Morgan Stanley #3-bank	A	Interest	J	T					
26. Morgan Stanley #1-Google Inc.		None	K	T					
27. Morgan Stanley #2-Dow Chemical Co	A	Dividend	J	T					
28. Morgan Stanley #2-Honeywell International inc	A	Dividend	J	T					
29. Morgan Stanley #2-Seadrill	A	Dividend			Sold	03/13/14	J	A	
30. Morgan Stanley #3-Pfizer Inc		None			Sold	01/01/14	J	A	
31. Morgan Stanley #1-Facebook		None	K	T					
32. Morgan Stanley #2-Emerson Electric	A	Dividend			Sold	11/24/14	J	B	
33. Morgan Stanley #2-JP Morgan Chase	A	Dividend			Sold	05/08/14	J	B	
34. Morgan Stanley #2- United Technologies Corp	A	Dividend	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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J =\$15,000 or less
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B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Morgan Stanley #2- Verizon Communications	A	Dividend			Sold	11/24/14	J	A	
36. Mineral Interest located in Westmoreland County,Pennsylvania	C	Rent	J	W					
37. Charles Schwab-Amazon Com Inc		None			Sold	01/27/14	J	A	
38. Charles Schwab-Ebay Inc		None			Sold	02/27/14	J	A	
39. Charles Schwab-Inovio Pharmaceuticals		None	J	T	Buy (add'l)	04/08/14	J		
40. Morgan Stanley #1-Amazon Com Inc		None	J	T					
41. Morgan Stanley #2-BP PLC Ads	A	Dividend			Sold	07/30/14	J	A	
42. Morgan Stanley #2-First Trust North American E	A	Dividend	K	T	Buy (add'l)	07/30/14	J		
43. Morgan Stanley #2-AXA Ads		None			Sold	02/04/14	J	A	
44. Morgan Stanley #2-Glaxosmithkline Plc Ads	A	Dividend			Sold	07/30/14	J	A	
45. Morgan Stanley #2-Bank of America Corp	A	Dividend			Buy (add'l)	02/04/14	J		
46.					Sold	04/28/14	J	A	
47. Morgan Stanley #2-HSBC Holdings Plc	A	Dividend			Sold	04/28/14	J	A	
48. Morgan Stanley #2-Imperial Tobacco GP	A	Dividend	J	T					
49. Morgan Stanley #2-Kraft Foods Group Inc	A	Dividend			Sold	11/24/14	J	A	
50. Morgan Stanley #2-Nestle Spon Adr	A	Dividend	J	T	Sold (part)	11/24/14	J	A	
51. Morgan Stanley #2-Novartis Ag Adr	A	Dividend	J	T	Sold (part)	11/24/14	J	B	

1. Income Gain Codes:
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(See Columns C1 and D3)

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(See Column C2)

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. Morgan Stanley #2-Roche Holdings Adr	A	Dividend	J	T	Sold (part)	11/24/14	J	A	
53. Morgan Stanley #2-Siemens Aktiengesellschaft		None			Sold	01/23/14	J	A	
54. Morgan Stanley #2-Goldman Sachs Rising Div GW	A	Dividend			Buy (add'l)	11/18/14	J		
55.					Sold	11/24/14	K	B	
56. Morgan Stanley #2-MFS International Value I	A	Dividend	J	T					
57. Morgan Stanley #3-First Trst Hlth Care Alpha		None	J	T					
58. Morgan Stanley #3-First Trust Amex Biotech	A	Dividend	J	T					
59. Morgan Stanley #3-First Trust Consmr Staples ETF	A	Dividend	J	T					
60. Morgan Stanley #3-First Trust Consumer Discret	A	Dividend	J	T					
61. Morgan Stanley #3-First Trust DJ Internet		None	J	T					
62. Morgan Stanley #3-Allianceber Sel US	A	Dividend	J	T	Sold (part)	05/08/14	J	A	
63. Morgan Stanley #3-Blackrock Strategic Inc Opp I	A	Dividend	J	T	Sold (part)	05/08/14	J	A	
64. Morgan Stanley #3-Goldman Sachs Strategic Inc	A	Dividend	J	T	Sold (part)	05/08/14	J	A	
65. Morgan Stanley #3-Virtus Dynamic Alphasector I		None	J	T					
66. Morgan Stanley 529 Plan-Hartford Age-Bas PTF 9-13A		None	J	T					
67. Morgan Stanley #2 - Biomed Realty Trust Inc	A	Dividend			Buy	04/28/14	J		
68.					Sold	11/24/14	J	A	

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

Name of Person Reporting	Date of Report
Walter, Donald E.	05/11/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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69. Morgan Stanley #2 - Columbia PPTY TR Inc	A	Dividend			Buy	03/13/14	J		
70.					Sold	08/14/14	J	A	
71. Morgan Stanley #2 - Phillips 66	A	Dividend			Buy	08/14/14	J		
72.					Sold	11/18/14	J	A	
73. Morgan Stanley #2- Prudential Financial	A	Dividend	J	T	Buy	05/08/14	J		
74.					Sold (part)	11/24/14	J	A	
75. Morgan Stanley #2 - Raytheon Co	A	Dividend			Buy	04/28/14	J		
76.					Sold	11/24/14	J	A	
77. Morgan Stanley #2 - Sanofi ADR	A	Dividend			Buy	01/23/14	J		
78.					Sold	11/18/14	J	A	
79. Morgan Stanely #2- Banco Santander	A	Dividend			Buy	04/04/14	J		
80.					Buy (add'l)	02/04/14	J		
81.					Sold (part)	05/12/14	J	A	
82.					Sold (part)	08/11/14	J	A	
83.					Sold (part)	11/13/14	J	A	
84.					Sold	11/24/14	J	A	
85. Morgan Stanley #2 - Cohen & Steer GLB	A	Dividend	J	T	Buy	07/30/14	J		

1. Income Gain Codes: A =\$1,000 or less B =\$1,001 - \$2,500 C =\$2,501 - \$5,000 D =\$5,001 - \$15,000 E =\$15,001 - \$50,000
(See Columns B1 and D4) F =\$50,001 - \$100,000 G =\$100,001 - \$1,000,000 H1 =\$1,000,001 - \$5,000,000 H2 =More than \$5,000,000
2. Value Codes J =\$15,000 or less K =\$15,001 - \$50,000 L =\$50,001 - \$100,000 M =\$100,001 - \$250,000
(See Columns C1 and D3) N =\$250,001 - \$500,000 O =\$500,001 - \$1,000,000 P1 =\$1,000,001 - \$5,000,000 P2 =\$5,000,001 - \$25,000,000
P3 =\$25,000,001 - \$50,000,000
3. Value Method Codes Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
(See Column C2) U =Book Value V =Other W =Estimated

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
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86. Morgan Stanley #2- First Tr Exchange	A	Dividend	J	T	Buy	08/14/14	J		
87.					Buy (add'l)	11/24/14	J		
88. Morgan Stanley #2- First Tr ISE WTR	A	Dividend	J	T	Buy	11/24/14	J		
89. Morgan Stanley #2 - First Trust FNCL	A	Dividend	J	T	Buy	11/24/14	J		
90. Morgan Stanley #2 - First Trust Tech Alpha	A	Dividend	J	T	Buy	11/24/14	J		
91. Morgan Stanley #2 - Home Depot	A	Dividend	J	T	Buy	11/24/14	J		
92. Morgan Stanley #2 - ISHARES	A	Dividend	J	T	Buy	11/24/14	J		
93. Morgan Stanley #2 - Lamar	A	Dividend	J	T	Buy	04/28/14	J		
94. Morgan Stanley #2 - MFS Equity	A	Dividend	J	T	Buy	11/24/14	J		
95. Morgan Stanley #2 - Principal SM MDCP	A	Dividend	J	T	Buy	11/18/14	J		
96. Morgan Stanley #2 - Williams Co inc	A	Dividend	J	T	Buy	11/24/14	J		
97. Morgan Stanley #2 - Wisdom Tree	A	Dividend	J	T	Buy	11/24/14	J		
98. Morgan Stanley #2 - Goldman Sachs SMMD	B	Dividend	K	T	Buy	11/24/14	K		
99. Morgan Stanley #3 - ISHARES	A	Dividend	J	T	Buy	11/21/14	J		
100. Morgan Stanley #3 - Principal GLB Divers	A	Dividend	J	T	Buy	05/08/14	J		
101. Morgan Stanley #2 - Baxter		None	J	T	Buy	11/24/14	J		
102. Morgan Stanley #2 - Union Pacific		None	J	T	Buy	11/24/14	J		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A =\$1,000 or less
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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
103. Morgan Stanley #2 - Wells Fargo		None	J	T	Buy	11/24/14	J		
104. Morgan Stanley #2 - First Trust DJ Internet		None	J	T	Buy	11/24/14	J		
105. Charles Schwab - Rite Aid Corp (X)		None			Sold	01/27/14	J	A	
106. Charles Schwab - Celldex Therapeutics		None	J	T	Buy	02/03/14	J		
107. Charles Schwab - Oncosec Med Inc		None	J	T	Buy	03/06/14	J		
108. Charles Schwab - Novartis		None	J	T	Buy	09/05/14	J		
109. Morgan Stanley #2 - First Trust Amex Biotech	A	Dividend	J	T	Buy	11/24/14	J		
110.									
111.									
112.									
113.									
114.									
115.									

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting	Date of Report
Walter, Donald E.	05/11/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- Valuation Code V: asset value on 36 months gross production
- #1, Undeveloped land outside of Waynesboro, Wayne County, Mississippi, and Louisiana farmlands located in Jefferson Parish, Louisiana. Appraisal taken as of October 15, 2008.
- #2, Name of bank changed from Jefferson Davis Bank and Trust Co. to JD Bank in 2013.
- #3, Working interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc.Valutaion based on 3 times the current year income.
- #5, An undivided interest in real estate located in Jennings, Louisiana. Appraisal taken as of 1979.
- #8, Royalty interest in Jeff Davis and Vermillion Parishes, Louisiana – Production income paid by Hillcorp Energy.Valuation based on 3 times the current year income.
- #9, Working interest – Alabama Ferry Units in Leon, Houston and other counties in Texas income paid by Hillcorp Corporation. Valuation based on 3 times the current year income.
- #14, Royalty Interest – Hanna #1 Grafton, Blackbird and Thelma Morris – Leon, Houston and other counties in Texas income paid by Palmer Production, Inc. Valuation based on 3 times the current year income.
- #15, Royalty Interest – Jeff Davis and Vermillion Parishes, Louisiana. Production income paid by Texas Petroleum. Valuation based on 3 times the current year income.
- #16, Value used in sucession of mother, DOD 7/9/2007.
- #17, Value used in sucession of mother, DOD 7/9/2007.
- #18, Value used in sucession of mother, DOD 7/9/2007.
- #19, Name of bank changed from Jefferson Davis Bank and Trust Co. to JD Bank in 2013.
- #30, The shares of Pfizer Inc listed on this line should have been reported in prior years as being held in Morgan Stanley #3. In 2013 Pfizer shares were involved in a spinoff with Zoetis. The Zoetis shares acquired and then sold in 2013. All of the Zoetis activity was under the filing threshold and not reported on prior year financial disclosure reports. On 12/31/2013 no shares of Pfizer Inc or Zoetis were held.

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Name of Person Reporting

Walter, Donald E.

Date of Report

05/11/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Donald E. Walter**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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