

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) White, Helene N.	2. Court or Organization 6th Circuit	3. Date of Report 01/09/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Circuit Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address 231 W. Lafayette Blvd Rm: 611 Detroit, Michigan 48226		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Partner	NJH Associates
2. Partner	NJHA Associates
3. Partner	RNJH Associates, LTD
4. Director / Vice President	RNJH Associates, Inc.
5. Member	MWCM LLC
6. Trustee	Trust #2 RWRT GST A
7. Trustee	Trust #3 RWRT GST B
8. Director / President	Family Foundation #1
9. Director	Family Foundation #2
10. Custodian	Brokerage account #1 UGMA
11. Custodian	Brokerage account #2 UGMA
12. Member	Home Properties, LLC
13. Trustee	The Jewish Fund

Name of Person Reporting	Date of Report
White, Helene N.	01/09/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
[] NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256. - - Vanguard Index Funds S&P 500 ETF	A	Interest	K	T					
257. - - Vanguard Mid Cap Value ETF	A	Interest	K	T					
258. - -Blackrock Global	A	Interest	K	T					
259. - - Blackstone Alt Mult-Strat Inst	A	Interest	K	T					
260. - - First Eagle Global A	A	Interest	K	T					
261. - - Vanguard REIT	A	Interest	J	T					
262. - - Vanguard Value ETF INDEX	A	Interest	K	T	Buy	08/11/16	K		
263. - - Virtus Insight Emerging Markets I	A	Interest	J	T					
264. - - Delaware Diversified Inc Inst	B	Interest	K	T					
265. - -Janus Flexible Bond I	B	Interest	K	T					
266. MWCM LLC, Ltd Ptr, RE development Macomb MI		None	L	W					
267. Condominium in Snowmass, Colorado	C	Rent	O	W					
268. Residential property located at 1234 Wood Road, Snowmass, CO	B	Rent	P1	W					
269. NJH Associates, Partner (New York, NY) (lines 270-274)									
270. - BJW Associates Real Estate NYC	G	Rent	P1	R					
271. - Lexington Ave Assoc Real Estate NYC	E	Rent	K	R					
272. - First Sutton Assoc Real Estate NYC	D	Interest	K	R					

1. Income Gain Codes: A =\$1,000 or less B =\$1,001 - \$2,500 C =\$2,501 - \$5,000 D =\$5,001 - \$15,000 E =\$15,001 - \$50,000
(See Columns B1 and D4) F =\$50,001 - \$100,000 G =\$100,001 - \$1,000,000 H1 =\$1,000,001 - \$5,000,000 H2 =More than \$5,000,000
2. Value Codes J =\$15,000 or less K =\$15,001 - \$50,000 L =\$50,001 - \$100,000 M =\$100,001 - \$250,000
(See Columns C1 and D3) N =\$250,001 - \$500,000 O =\$500,001 - \$1,000,000 P1 =\$1,000,001 - \$5,000,000 P2 =\$5,000,001 - \$25,000,000
P3 =\$25,000,001 - \$50,000,000 P4 =More than \$50,000,000
3. Value Method Codes Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
(See Column C2) U =Book Value V =Other W =Estimated

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White, Helene N.	01/09/2018

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

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273. - Asbury Plaza Venture, Real Estate, Chicago	C	Rent	O	R					
274. - Lincoln Terrace Assoc. NYC	E	Interest	L	R					
275. NJHA Assoc., Partner	A	Interest	J	W					
276. 4400 University Ltd Partnership	A	Interest	J	W					
277. 2001 Trust, shared beneficial interest (lines 278-288)									
278. -- Escrowed Funds - cash accounts held at BOA and JPM	A	Interest	J	T					
279. - Escrowed Funds - cash accounts held at JPM	A	Interest	O	T					
280. -- JPM Private Equity (see lines 281-288)									
281. -- JPM Tax Free MM	B	Interest	M	T					
282. -- GSO Special Situations Fund	C	Interest	N	T					
283. -- Global Access PE Vintage 2014		None			Distributed	01/04/16	J		
284. -- PEG Digital Growth Fund II, LP	D	Int./Div.	O	T					
285. -- Apollo EPF III Private Investors LLC	B	Int./Div.	M	T	Buy	12/16/16	M		
286. -- PEG Secondary Private Equity Investors III LP	A	Int./Div.	L	T	Buy	07/27/16	L		
287. -- PEG Secondary Private Equity Investors LLC	B	Int./Div.	L	T	Buy	11/04/16	L		
288. - Vintage 2014 Private Investments, LLC	B	Int./Div.	M	T	Buy	09/22/16	M		
289. 2006 Trust, shared beneficial interest (lines 290-293)									

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(See Columns B1 and D4) F =\$50,001 - \$100,000 G =\$100,001 - \$1,000,000 H1 =\$1,000,001 - \$5,000,000 H2 =More than \$5,000,000
2. Value Codes J =\$15,000 or less K =\$15,001 - \$50,000 L =\$50,001 - \$100,000 M =\$100,001 - \$250,000
(See Columns C1 and D3) N =\$250,001 - \$500,000 O =\$500,001 - \$1,000,000 P1 =\$1,000,001 - \$5,000,000 P2 =\$5,000,001 - \$25,000,000
3. Value Method Codes P3 =\$25,000,001 - \$50,000,000 P4 =More than \$50,000,000
(See Column C2) Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

White, Helene N.

Date of Report

01/09/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290. -- Escrowed Funds - cash accounts held at BOA and JPM	A	Interest	J	T					
291. -- Escrowed Funds - cash accounts held at JPM	A	Interest	J	T					
292. -- JPM Tax Free MM	B	Interest	N	T					
293. -- GSO Special Situations Fund (prev reported as "GST")	C	Int./Div.	M	T					
294. 2007 Trust, shared beneficial interest (lines 295-300)									
295. -- Escrowed Funds - cash accounts held at BOA and JPM	A	Interest	K	T					
296. -- Escrowed Funds - cash accounts held at JPM	A	Interest	J	T					
297. -- JPM Private Equity Tax Free MM	D	Interest	P1	T					
298. -- AP IXZ (APAX) Private Investors	D	Int./Div.	M	T	Buy	11/22/16	M		
299. -- Apollo EPF III Private Investors LLC	D	Int./Div.	M	T	Buy	12/01/16	M		
300. -- PEG Secondary Private Equity Investors, LLC	D	Int./Div.	M	T	Buy	03/01/16	M		
301. LTR 2010 Trust, shared beneficial interest (lines 302-923)									
302. -- JP Morgan Money Market	A	Interest	M	T					
303. -- JPM Tax Free Resv Sweep FD	A	Interest	O	T					
304. -- City of NY NY Ref Pub Imp Bonds	F	Interest	P1	T					
305. -- City of NY NY Ref Pub Imps Bonds	F	Interest	P1	T					
306. -- RAI SPV2, LLC		None	O	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A=\$1,000 or less
F=\$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J=\$15,000 or less
N=\$250,001 - \$500,000
P3=\$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q=Appraisal
U=Book Value

B=\$1,001 - \$2,500
G=\$100,001 - \$1,000,000
K=\$15,001 - \$50,000
O=\$500,001 - \$1,000,000
R=Cost (Real Estate Only)
V=Other

C=\$2,501 - \$5,000
H1=\$1,000,001 - \$5,000,000
L=\$50,001 - \$100,000
P1=\$1,000,001 - \$5,000,000
P4=More than \$50,000,000
S=Assessment
W=Estimated

D=\$5,001 - \$15,000
H2=More than \$5,000,000
M=\$100,001 - \$250,000
P2=\$5,000,001 - \$25,000,000
T=Cash Market

E=\$15,001 - \$50,000

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White, Helene N.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
358. -- Archer Daniels Midland Co.	A	Int./Div.	J	T	Buy	01/13/16	J		
359. -- AT&T, Inc.	A	Int./Div.	K	T					
360. -- Automatic Data Processing	A	Int./Div.	J	T					
361. -- Autozone, Inc.		None	J	T					
362. -- Avago Technologies (merged with Broadcom)		None			Closed	12/23/16	J		
363. -- Avalon Bay Communities	A	Int./Div.	J	T					
364. -- Baker Hughes, Inc.	A	Int./Div.	J	T					
365. -- Bank New York Mellon	A	Int./Div.	J	T					
366. -- Bank of America Corp	A	Int./Div.	J	T					
367. -- Baxalta, Inc.		None			Sold	01/11/16	J		
368. -- Baxter International, Inc.	A	Int./Div.	J	T					
369. -- BB&T Corp	A	Int./Div.	J	T					
370. -- Becton Dickinson & Co	A	Int./Div.	J	T					
371. -- Berkshire Hathaway, Inc. (acquired Precision Castparts)		None	K	T					
372. -- Biogen Idec, Inc.		None	J	T					
373. -- Blackrock, Inc.	A	Int./Div.	J	T					
374. -- Boeing Co.	A	Int./Div.	J	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
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B = \$1,001 - \$2,500
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K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
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H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

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M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
732. -- Mosaic Co	A	Int./Div.	J	T					
733. -- Motorola Solutions, Inc.	A	Int./Div.	J	T					
734. -- Murphy Oil Corp.	A	Int./Div.			Sold	02/25/16	J		
735. -- Nasdaq, Inc.	A	Int./Div.	J	T					
736. -- National Oilwell Varco	A	Int./Div.	J	T					
737. -- Netapp, Inc.	A	Int./Div.			Sold	01/13/16	J		
738. -- Newfield Exploration		None			Sold	02/25/16	J		
739. -- Navient Corp	A	Int./Div.	J	T	Buy	01/13/16	J		
740. -- Newmont Mining Corp	A	Int./Div.	J	T					
741. -- News Corp New CL A	A	Int./Div.			Sold	05/18/16	J		
742. -- Nisource, Inc.	A	Int./Div.	J	T					
743. -- Noble Energy, Inc.	A	Int./Div.	J	T					
744. -- Northern Trust Corp	A	Int./Div.	J	T					
745. -- NRG Energy, Inc.	A	Int./Div.	J	T					
746. -- Oneok, Inc.	A	Int./Div.	J	T	Buy	01/13/16	J		
747. -- Parker-Hannifin Corp	A	Int./Div.	J	T					
748. -- Pentair PLC	A	Int./Div.	J	T	Buy	01/13/16	J		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

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G =\$100,001 - \$1,000,000

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R =Cost (Real Estate Only)

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Name of Person Reporting

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919. -- Delaware Diversified Inc Inst (DPFFX)	B	Int./Div.			Sold	12/06/16	N		
920. -- First Eagle Global I	B	Int./Div.	N	T					
921. -- Harding Loevner INtl Eqty Inst (HLMIX)	A	Int./Div.	N	T					
922. -- Janus Flexible Bond I (JFLEX)	D	Int./Div.	N	T					
923. -- Virtus Insight Emerg Mkts I (HIEMX)	A	Int./Div.	M	T					
924. L Fam TR BW (son's interest)									
925. -- 45% Membership Int in LFT, LLC	B	Int./Div.	P1	T					
926. -- Wells Fargo checking account (fna Wachovia)	A	Interest	K	T					
927. -- 1% Membership interest in Unit 610, LLC (Snowmass, CO)	A	Rent	J	W					
928. -- 5% Membership interest in HBF Investments, LLC	B	Distribution	J	T	Open	07/23/15	J		*
929. - UBS Acct #1 (individual assets not previously reported)									
930. -- Clearbridge Aggresive Growth Fund	A	Int./Div.	K	T					
931. -- Salient MLP & Energy Infrastructure Fund	A	Int./Div.	J	T					
932. -- Smead Value Fund	A	Int./Div.	K	T					
933. -- UBS Bank USA Dep Acct	A	Int./Div.	J	T					
934. -- Alphabet Inc. CL A	A	Int./Div.	J	T					
935. -- Alphabet Inc. CL C	A	Int./Div.	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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987. -- VF Corp	A	Int./Div.	J	T					
988. -- IShares Select Dividend ETF	A	Int./Div.	J	T					
989. L Fam TR FW (daughter's interest)									
990. -- 45% Membership Int in LFT, LLC	B	Int./Div.	P1	T					
991. -- Wells Fargo checking account (fna Wachovia)	A	Interest	K	T					
992. -- 1% Membership interest in Unit 610, LLC (Snowmass, CO)	A	Rent	J	W					
993. -- 5% Membership interest in HBF Investments, LLC	B	Distribution	J	T	Open	07/23/15	J		*
994. Promissory Note from LFT-BW	F	Interest	P1	T					
995. Promissory Note from LFT-FW	F	Interest	P1	T					
996. Promissory Note from LFT-FL	D	Interest	M	T					
997. Promissory Note from LFT-AL	D	Interest	M	T					
998. W Fam Foundation, Director and President									
999. -- Raymond James Bank Dep Program	A	Interest	J	T					
1000. -- Blackrock Strategic Inc. Opportunites Port Instl	A	Int./Div.	K	T					
1001. -- BMO Low Volatility Equity Fund Class A	A	Int./Div.	K	T					
1002. -- Dodge & Cox Income Fund	B	Int./Div.	K	T					
1003. -- Lateef Fund I	A	Int./Div.	K	T					

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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Table with 2 columns: Name of Person Reporting, Date of Report. Row 1: White, Helene N., 01/09/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
[] NONE (No reportable income, assets, or transactions.)

Table with 10 columns: A. Description of Assets, B. Income during reporting period, C. Gross value at end of reporting period, D. Transactions during reporting period. Rows include 1242. 529 Plan #2 - JH, 1243. 529 Plan #5 - JM, 1244. Brokerage Acct #13 Merrill Lynch, 1245. -- CMA Funds, 1246. -- Blackrock Muni, Inc., 1247. -- Franklin FL Tax Free, 1248. IRA - Morgan Stanley, 1249. -- MS Focus Growth Fd A, 1250. Home Properties, LLC (Oak Park, MI), 1251. -- Real Property Oak Park Michigan, 1252. Well Zoo (Equity Interest), 1253. RCF Telecom (Membership Interest), 1254. Unit 610, LLC (Membership Interest) Snowmass, Colorado, 1255. HBF Investments, LLC (Membership Interest) Ann Arbor RE, 1256. The Pickle Recipe, LLC*

1. Income Gain Codes: A=\$1,000 or less, B=\$1,001 - \$2,500, C=\$2,501 - \$5,000, D=\$5,001 - \$15,000, E=\$15,001 - \$50,000
2. Value Codes: F=\$50,001 - \$100,000, G=\$100,001 - \$1,000,000, H1=\$1,000,001 - \$5,000,000, H2=More than \$5,000,000
3. Value Method Codes: J=\$15,000 or less, K=\$15,001 - \$50,000, L=\$50,001 - \$100,000, M=\$100,001 - \$250,000, P2=\$5,000,001 - \$25,000,000
Q=Appraisal, R=Cost (Real Estate Only), S=Assessment, T=Cash Market
U=Book Value, V=Other, W=Estimated

Name of Person Reporting	Date of Report
White, Helene N.	01/09/2018

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Trust #4 RWLTITNAR - Reporting of assets on lines 102 - 135 of prior report is no longer required (filer did not create the Trust, receives no income and has no beneficial interest).

* Line 314/315 - Transaction inadvertantly not reported on 2015 report.

Rohlik Foundation, Inc. - Reporting of assets on lines 811-887 of prior report is no longer required (filer did not create the Foundation, receives no income and has no beneficial interest).

* Line 1256 - Transaction inadvertantly not reported on 2015 report.

*Lines 928, 993, and 1255 - Transaction inadvertantly not reported on 2015 report.

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Name of Person Reporting

White, Helene N.

Date of Report

01/09/2018

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Helene N. White

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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