

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) O'Meara, John Corbett	2. Court or Organization Eastern District of MI	3. Date of Report 04/27/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Sr. Status U.S. District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2016 to 12/31/2016
5b. ☐ Amended Report		
7. Chambers or Office Address United States District Court 200 E. Liberty Street Ann Arbor, MI 48104		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Director	Michigan Opera Theatre
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. HILLSDALE COUNTY NATIONAL BANK COMMON STOCK	A	Dividend	K	T					
2. CHASE DEBIT ACCOUNT (CASH)	A	Interest	L	T					
3. CHASE SAVINGS ACCOUNT	A	Interest	K	T					
4. SCHWAB SAVINGS ACCOUNT (CASH)	A	Interest	L	T					
5. ALTRIA GROUP INC (X)	C	Dividend	P1	T					
6. AMER EXPRESS COMPANY COM	A	Dividend	L	T					
7. AMERIPRISE FINL INC	A	Dividend	L	T					
8. ANTHEM, INC	A	Dividend	K	T					
9. BRISTOL MYERS SQUIBB CO COM	B	Dividend	M	T					
10. CRM SMALL CAP VALUE FUND: CRISX	A	Dividend			Sold	07/02/16	K	A	Non-Private
11. FEDERATED TOTAL RETURN BOND INSTL	B	Dividend	P1	T					
12. GENERAL DYNAMICS COPR	A	Dividend	J	T					
13. INTERNATIONAL EMERGING	A	Dividend	J	T					
14. JP MORGAN HIGH YIELD FD: OHYFX	A	Dividend	L	T					
15. KRAFT FOODS INC VA CLA	A	Dividend	K	T					
16. MEAD JOHNSON	A	Dividend	K	T					
17. METROPOLITAN WEST TOTAL RETURN BOND I	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. MFS INTERNAT'L INC	E	Dividend	L	T					
19. MONDELEZ INTERNAT'L INC	E	Dividend	L	T					
20. PHILIP MORRIS	A	Dividend	L	T					
21. PROCTOR GAMBLE COM	B	Dividend	K	T					
22. STERLING CAPITAL STRATTON SMCP VAL INSTL	A	Dividend	L	T					
23. T.ROWE PRICE MID-CAP GWTH	B	Dividend	L	T					
24. TARGET CORP	A	Dividend	J	T					
25. 3M COMPANY	A	Dividend	K	T					
26. UNION PACIFIC CORP COM	A	Dividend	J	T					
27. UNITED HEALTH GROUP INC. (United Healthcare Group)	A	Dividend	J	T					
28. VANGUARD INTERM-TERM TX-EX ADM	A	Dividend	J	T					
29. WELLS FARGO & CO. NEW DEL	D	Dividend	M	T					
30. ZIMMER HOLDINGS INC. COM	A	Dividend	K	T					
31. AMERICAN FUND	A	Dividend	L	T					
32. HARDING LOEVNER INST EMERGING MARKETS	A	Dividend	L	T					
33. HARBOR INTER	A	Dividend	L	T					
34. JP MORGAN INTERM TAX FREE	A	Dividend	L	T					

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35. JP MORGAN STRATEGIC INCM	A	Dividend	M	T					
36. ROBECO BOSTON PARTNERS L/S RSRCH INST	H2	Dividend			Sold	07/02/16	K	H1	Non-Private
37. T ROWE PRICE	A	Dividend	K	T					
38. PIMCO TOTAL RETURN FUND	A	Dividend	M	T					
39. PIMCO UNCONSTRAINED	A	Dividend	M	T					
40. SCHWAB US TREAS MONEY FD: SWUXX	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John Corbett O'Meara**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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