

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Magnus-Stinson, Jane E.	2. Court or Organization US District Court Southern District of Indiana	3. Date of Report 05/14/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge- active	5a. Report Type (check appropriate type) ☐ Nomination, ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2012 to 12/31/2012
7. Chambers or Office Address Birch Bayh United States Courthouse 46 E. Ohio St., Room 304 Indianapolis, IN 46204	8. On the basis of the information contained in this Report and any modifications pertaining thereto, it is, in my opinion, in compliance with applicable laws and regulations. Reviewing Officer _____ Date _____	
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Sign on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Member, Board of Visitors	Indiana University Robert H. McKinney School of Law
2. Member, Board of Visitors	Butler University, College of Education
3. Member, Board of Directors	Christamore House
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 1995	Indiana Judges Retirement Fund, pension upon retirement, eligible for benefits 2020-2023
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 10/12/2012	National Institute for Trial Advocacy	\$2,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2012	Cripe Architects + Engineers, wages
2. 2012	Indiana Public Employees Retirement Fund, pension
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Institute for Trial Advocacy	October 7-12, 2012	Indianapolis, IN	Trial Skills Seminar	Meals provided
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Vanguard 500 Index Fund	A	Dividend	J	T					
2. Settlers Life IRA	C	Interest	L	T					
3. Indiana Members Credit Union Accts.	A	Int./Div.	K	T					
4. Regions Bank Acct.		None	J	T					
5. Huntington Bank Acct.		None	J	T					
6. Old National Bank Acct.	A	Interest	J	T					
7. Cripe Deferred Comp Alliance Benefit Group									
8. -Columbia Balanced Fund	A	Int./Div.	J	T					
9. -PIMCO Total Return Fund	A	Int./Div.	J	T					
10. J IN 529 Age Based Income Portfolio	A	Interest	K	T	Buy (add'l)	12/10/12	J		
11. G IN 529 Age Based Conservative Growth Portfolio	A	Interest	K	T	Buy (add'l)	12/10/12	J		
12. Charles Schwab Brokerage Account									
13. -CERES California Muni Bond	A	Interest	K	T					
14. -Indiana Financial Authority Muni Bond	A	Interest	J	T					
15. -Matthews Asia Dividend Fund (MAPIX)	A	Dividend	J	T					
16. -Schwab Bank Cash	A	Interest	J	T					
17. Schwab Brokerage									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,001 - \$500,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Schwab Bank Cash	A	Dividend	J	T					
19. JPMorgan Tax Aware Real Return (TXRIX)	A	Int./Div.	J	T					
20. Thornburg Intermediate Muni Bond (THMIX)	A	Int./Div.	J	T					
21. Artisan International Fund (ARTIX)	A	Dividend	J	T	Buy (add'l)	03/29/12	J		
22. Schwab S&P 500 Index (SWPPX)	A	Dividend	J	T	Buy (add'l)	03/29/12	J		
23. DWS Int Tax Fund (SCMTX)	A	Int./Div.	J	T	Buy	03/29/12	J		
24.					Sold (part)	08/27/12	J	A	
25. Charles Schwab IRA									
26. Schwab Bank Cash	A	Int./Div.	J	T					
27. JPMorgan Inflation Managed Bond (JRBSX)	A	Dividend	J	T					
28. Loomis Sayles Global Bond (LSGLX)	A	Dividend	J	T	Buy (add'l)	03/29/12	J		
29. Pioneer Strategic Income (STRYX)	A	Dividend	J	T					
30. Vanguard Short Term Investment Grade (VFSTX)	A	Dividend	J	T					
31. Artisan International Fund (ARTIX)	A	Dividend	J	T	Buy (add'l)	03/29/12	J		
32. Diamond Hill Small Cap (DHSCX)	A	Dividend	J	T					
33. Dodge & Cox Stock (DODGX)	A	Dividend	K	T					
34. Forward International Small Company	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Goldman Sachs Mid Cap Value (GCMAX)	A	Dividend	J	T	Buy (add'l)	03/29/12	J		
36. Harbor Capital Appreciation (HACAX)	A	Dividend	J	T					
37. Matthews Asia Dividend (MAPIX)	A	Dividend	J	T					
38. Meridian Growth Fund (MERDX)	A	Distribution			Sold	03/08/12	J	A	
39. Neuberger Berman Gensis (NBGNX)	A	Distribution	J	T					
40. Prudential Jennison Mid Cap Growth (PEGZX)	A	Distribution	J	T	Buy	03/09/12	J		
41. Charles Schwab IRA - [REDACTED]									
42. Schwab Bank Cash	A	Int./Div.	J	T					
43. JPMorgan Inflation Managed Bond (JIMAX)	A	Int./Div.	J	T	Buy (add'l)	03/29/12	J		
44. Loomis Sayles Global Bond (LSGLX)	A	Int./Div.	J	T	Buy (add'l)	03/29/12	J		
45. Metropolitan West Total Return (MWTRX)	A	Int./Div.			Sold	12/11/12	J	A	
46. Pioneer Strategic Income (PSRAX)	A	Int./Div.			Sold	12/11/12	J	A	
47. Pioneer Strategic Income Institutional (STRYX0)	A	Int./Div.	J	T	Buy	12/11/12	J		
48. Vanguard Short Term Inv (VFSTX)	A	Int./Div.	J	T					
49. American Funds AMCAP (AMCFX)	A	Distribution	K	T					
50. Artisan Intl Fund (ARTIX)	A	Distribution	J	T	Buy (add'l)	12/21/12	J		
51. Diamond Hill Small Cap (DHSCX)	A	Distribution	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. Goldman Sachs Mid Cap Value (GSMCX)	A	Distribution	J	T					
53. Harbor International (HAINX)	A	Distribution	J	T					
54. Matthews Asia Dividend (MAPIX)	A	Distribution	J	T	Buy (add'l)	12/28/12	J		
55. Meridian Growth (MERDX)	A	Distribution			Sold	03/08/12	J	A	
56. NB Genesis (NBGNX0		None	J	T	Buy	12/27/12	J		
57. Vanguard Windsor II (VWNFX)	A	Dividend	K	T	Buy (add'l)	12/20/12	J		
58. Charles Schwab Brokerage - [REDACTED]									
59. Schwab Bank Cash	A	Int./Div.	J	T					
60.									
61.									
62.									
63.									
64.									
65.									
66.									
67.									
68.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69.									
70.									
71.									
72.									
73.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII.

Line 5 - This Huntington Checking Account was reopened this year.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Jane E. Magnus-Stinson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544