

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2015**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Mitchell, Suzanne	2. Court or Organization United States District Court, Western District of Oklahoma	3. Date of Report 10/19/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 200 NW 4th Street Oklahoma City, OK 73102		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2015	McAfee & Taft - Salary
2. 2015	Legacy Financial Services Group - Partnership Income
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.	First Mortgage Company	Mortgage - Rental Property #1 (Part VII, Line 1)	M
3.	Sun Trust Mortgage Inc	Mortgage - Rental Property #2 (Part VII, Line 2)	M
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. RENTAL PROPERTIES (H)									
2. Rental Property #1 - Cleveland County, Norman, OK	C	Rent	M	W					
3. Rental Property #2 - Oklahoma County, Oklahoma City, OK.	D	Rent	L	W					
4.									
5. CASH AND BONDS (H)									
6. UMB Accounts.	A	Int./Div.	M	T					
7. First United Bank (formerly First American Bank)	A	Int./Div.	J	T					
8. Allegiance Credit Union Account	A	Int./Div.			Closed	03/18/15	J		
9. Chase Accounts.	A	Interest	K	T					
10.									
11. RAYMOND JAMES ACCOUNT (H)									
12. First Trust Target DIVSD DVD 4Q	B	Dividend			Redeemed	01/14/15	K		
13. Invesco Mid Cap Growth Fund Class A	A	Dividend	J	T					
14. Invesco Comstock Fund Class A M/F	A	Dividend	J	T					
15. Capital Income Builder Fund Class A American Funds M/F	A	Dividend	K	T					
16. Capital World Growth & Income Fund Class A American FD M/F	A	Dividend	K	T					
17. Investment Company of America Class A American Funds M/F	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,001 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Washington Mutual Investors Class A American Funds M/F	A	Dividend	J	T					
19. Bank Deposit Program-Sweep	A	Int./Div.	J	T	Open	01/14/15	J		
20. First Trust Sabrient Baker's Dozen	A	Dividend	L	T	Buy	01/20/15	K		
21.					Buy (add'l)	02/06/15	K		
22.									
23. EDWARD JONES ACCOUNTS (H)									
24. Edward Jones #1 (H)Money Market Account	A	Interest	J	T					
25. Walt Disney Company stock	A	Dividend	J	T					
26. Edward Jones #2 (H)Money Market Account	A	Interest	J	T					
27. Oracle Corporation stock	A	Dividend	J	T					
28. Edward Jones #3 (H) Money Market Account	A	Interest	J	T					
29.									
30. EDWARD JONES 529 COLLEGE SAVINGS PLANS (H)									
31. EDJ 529 College Savings Plan #1 (H)									
32. Capital Income Builder Fd	A	Int./Div.	J	T					
33. Capital Wrld Growth and Income Fd	A	Int./Div.	J	T					
34. Fundamental Investors Fd	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. EDJ 529 College Savings Plan #2 (H)									
36. Cash	A	Interest			Distributed	09/11/15	J		
37. Capital Income Builder Fd	A	Int./Div.			Sold	09/11/15	J	A	
38. EDJ 529 College Savings Plan #3 (H)									
39. Capital Income Builder Fd	A	Int./Div.	J	T					
40. Capital Wrld Growth and Income Fd	A	Int./Div.	J	T					
41. Fundamental Investors Fd	A	Int./Div.	J	T					
42.									
43. FULKERSON FAMILY REVOCABLE TRUST (H)									
44. Chevron Stock	A	Dividend	J	T					
45. Real Estate Parcel #1, Cleveland Cty, OK See Part VIII.		None	J	S					
46. Real Estate Parcel #2 Cleveland Cty, OK See Part VIII.		None	J	S					
47. Real Estate Parcel #3, Cleveland Cty, OK See Part VIII.		None	J	S					
48. Real Estate Parcel #4, Cleveland Cty, OK See Part VIII.		None	J	S					
49.									
50. PARTNERSHIP INVESTMENTS (H)									
51. Legacy Financial Services Group, LLC 0.71579%	D	Distribution	J	U					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52.									
53. ARNOLD & PORTER LLP PROFIT SHARING AND 401(K) PLAN (H)									
54. T. Rowe Price Mid Cap Growth	A	Dividend	K	T					
55. Fidelity Contrafund	A	Dividend	J	T					
56. JP Morgan Smart Retirement 2035	A	Dividend			Sold	01/26/15	J	A	
57. Vanguard Small Cap Index Inst	A	Dividend	J	T	Buy	01/26/15	J		
58.									
59. FIDELITY INVESTMENTS ROLLOVER IRA (H)									
60. Fidelity Low Priced Stock	A	Dividend	J	T					
61. Fidelity Select Multimedia	A	Dividend	J	T					
62.									
63. MCAFEE & TAFT 401(K) (H)									
64. SPTN 500 Index Adv	A	Int./Div.			Closed	01/07/15	M		
65. SPTN 500 Index Inst	C	Int./Div.	N	T	Open	01/07/15	M		
66.					Buy (add'l)	01/15/15	J		
67.					Buy (add'l)	01/30/15	J		
68.					Buy (add'l)	02/13/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

69.					Buy (add'l)	02/27/15	J		
70.					Buy (add'l)	03/13/15	J		
71.					Buy (add'l)	03/31/15	J		
72.					Buy (add'l)	04/15/15	J		
73.					Buy (add'l)	04/30/15	J		
74.					Buy (add'l)	05/15/15	J		
75.					Buy (add'l)	05/21/15	J		
76.					Buy (add'l)	05/29/15	J		
77.					Buy (add'l)	06/15/15	J		
78.					Buy (add'l)	06/26/15	J		
79.					Buy (add'l)	06/30/15	J		
80.					Buy (add'l)	07/15/15	J		
81.					Buy (add'l)	07/31/15	J		
82.					Buy (add'l)	08/14/15	J		
83.					Buy (add'l)	08/31/15	J		
84.					Buy (add'l)	09/15/15	J		
85.					Buy (add'l)	09/30/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86.					Buy (add'l)	10/15/15	J		
87.					Buy (add'l)	10/30/15	J		
88.					Buy (add'l)	11/13/15	J		
89.					Buy (add'l)	11/30/15	J		
90.					Buy (add'l)	12/15/15	J		
91.					Buy (add'l)	12/31/15	J		
92. Fidelity Contrafund K	D	Int./Div.	M	T	Buy (add'l)	01/15/15	J		
93.					Buy (add'l)	01/30/15	J		
94.					Buy (add'l)	02/13/15	J		
95.					Buy (add'l)	02/27/15	J		
96.					Buy (add'l)	03/13/15	J		
97.					Buy (add'l)	03/31/15	J		
98.					Buy (add'l)	04/15/15	J		
99.					Buy (add'l)	04/30/15	J		
100.					Buy (add'l)	05/15/15	J		
101.					Buy (add'l)	05/21/15	J		
102.					Buy (add'l)	05/29/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103.					Buy (add'l)	06/15/15	J		
104.					Buy (add'l)	06/26/15	J		
105.					Buy (add'l)	06/30/15	J		
106.					Buy (add'l)	07/15/15	J		
107.					Buy (add'l)	07/31/15	J		
108.					Buy (add'l)	08/14/15	J		
109.					Buy (add'l)	08/31/15	J		
110.					Buy (add'l)	09/15/15	J		
111.					Buy (add'l)	09/30/15	J		
112.					Buy (add'l)	10/15/15	J		
113.					Buy (add'l)	10/30/15	J		
114.					Buy (add'l)	11/13/15	J		
115.					Buy (add'l)	11/30/15	J		
116.					Buy (add'l)	12/15/15	J		
117.					Buy (add'l)	12/31/15	J		
118. Fidelity Low Priced Stock K	A	Int./Div.	M	T					
119. Fidelity Mid Cap Stock K	D	Int./Div.	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. American Century Small Cap Value I	D	Int./Div.			Closed	01/02/15	M		
121. JH Discl Value Midcap	D	Int./Div.	M	T	Open	01/02/15	M		
122. Fidelity Diversified International K	A	Int./Div.	K	T					
123.									
124. SCHWAB ROLLOVER IRA (H)									
125. Pimco Fundamental Index Plus AR FD CL D	B	Int./Div.	K	T					
126. Vulcan Value Partners Fund	B	Int./Div.	K	T					
127. Dodge & Cox Stock Fund	A	Int./Div.	J	T					
128.									
129. ETRADE BROKERAGE ACCOUNTS (H)									
130. ETrade Account #1 (H)									
131. Ford Motor Co	A	Int./Div.	J	T					
132. Nuance Communications	A	Int./Div.	J	T					
133. Powershares Exchange Traded Fund	A	Int./Div.	J	T					
134. Oneok Partners LP	A	Int./Div.	J	T					
135. Berkshire Hathaway	A	Int./Div.	J	T	Buy	1/13/15	J		
136. ETrade Account #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Coca Cola Bottling Co	A	Int./Div.	J	T					
138. Schwab S&P 500 Fund	A	Int./Div.	J	T					
139.									
140. OKLAHOMA 529 COLLEGE SAVINGS PLANS (H)									
141. OK 529 College Savings Plan #1. (H)									
142. Global Equity Index Option	A	Dividend			Closed	01/02/15	J		
143. US Equity Index Option	A	Dividend	J	T	Open	01/02/15	J		
144. Aggressive Managed Alloc Ages 15-17	A	Dividend			Closed	12/21/15	J		
145. Aggressive Managed Alloc Age 18+	A	Dividend	J	T	Open	12/21/15	J		
146. Moderate Managed Alloc Ages 15-17	A	Dividend			Open	01/21/15	K		
147.					Closed	12/21/15	K		
148. Moderate Managed Alloc Age 18+	A	Dividend	K	T	Open	12/21/15	K		
149. OK 529 Collge Savings Plan #2. (H)									
150. Aggressive Managed Allocation Age 18+	A	Dividend	J	T	Distributed (part)	01/02/15	J	A	
151.					Distributed (part)	02/03/15	J	A	
152. US Equity Index Option	A	Dividend	J	T	Open	01/02/15	J		
153.					Distributed (part)	07/20/15	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

154. OK 529 College Savings Plan #3. (H)									
155. Aggressive Managed Allocation Age 18+	A	Dividend			Distributed (part)	01/02/15	J	A	
156.					Closed	01/02/15	J		
157. US Equity Index Option	A	Dividend			Open	01/02/15	J		
158.					Distributed	02/03/15	J	A	
159. Conservative Managed Alloc Age 18+	A	Dividend	J	T	Open	01/21/15	J		
160.					Distributed (part)	07/20/15	J	A	
161.					Distributed (part)	10/23/15	J	A	
162.					Distributed (part)	10/28/15	J	A	
163.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 15

Name of Person Reporting	Date of Report
Mitchell, Suzanne	10/19/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

ADDITIONAL INFORMATION REGARDING PART VII, LINES 46-51, REAL ESTATE PARCELS, CLEVELAND COUNTY, OK:

Parcels are owned through a family revocable trust.

Assessed value of Parcel 1, Part VII, Line 48 is \$4,000.

Assessed value of Parcel 2, Part VII, Line 49 is \$12,360.

Assessed value of Parcel 3, Part VII, Line 50 is \$2,000.

Assessed value of Parcel 4, Part VII, Line 51 is \$12,500.

FINANCIAL DISCLOSURE REPORT

Page 15 of 15

Name of Person Reporting

Mitchell, Suzanne

Date of Report

10/19/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Suzanne Mitchell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544