

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Jackson, Amy B.	2. Court or Organization United States District Court for the District of Columbia	3. Date of Report 05/12/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address United States District Court for the District of Columbia 300 Constitution Avenue, N.W. Washington, D.C. 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. New York Intellectual
Property Law Association

April 1, 2016

New York, NY

dinner honoring federal
judiciaryovernight lodging, dinner, and travel
to and from Washington, DC and New
York, NY

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Capital One	A	Interest	J	T					
2. TD Bank Savings Account	A	Interest	J	T					
3. DC College Savings Plan 17+		None	K	T					
4. DC College Savings Plan 17+		None	J	T					
5. State of Israel Bonds	A	Interest	J	T					
6. Wells Fargo bank account	A	Interest	M	T					
7. SCHAWB INVESTMENTS:									
8. Schwab Money Market Fund (SWGXX)	A	Dividend	J	T					
9. ABEMX	A	Dividend	K	T					
10. AEDYX	B	Dividend	L	T	Sold (part)	12/29/16	J		
11. BPIRX		None	L	T					
12. FPCIZ	C	Distribution	L	T	Buy (add'l)	09/21/16	K		
13.					Buy (add'l)	12/29/16	K		
14. GLRIX	A	Distribution	K	T					
15. HIEMX	A	Dividend	K	T					
16. ISTIX		None	L	T	Sold (part)	09/21/16	J		
17. LLDYX	C	Dividend	L	T	Buy (add'l)	09/21/16	K		

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$250,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. MICSX	C	Distribution	L	T					
19. MWCIX	A	Distribution	K	T					
20. ODVIX	A	Dividend			Sold	12/29/16	K		
21. SGHX	C	Distribution	L	T					
22. TEEIZ	B	Dividend	K	T					
23. VDIGX	C	Distribution	M	T					
24. VO	A	Dividend	J	T	Buy (add'l)	03/22/16	J		
25.					Buy (add'l)	06/21/16	J		
26.					Buy (add'l)	09/27/16	J		
27.					Buy (add'l)	12/30/16	J		
28. VSCSX	A	Dividend	K	T					
29. VTI	C	Dividend	M	T	Buy (add'l)	03/23/16	J		
30.					Buy (add'l)	03/23/16	J		
31.					Buy (add'l)	06/21/16	J		
32.					Buy (add'l)	06/21/16	J		
33.					Buy (add'l)	09/20/16	J		
34.					Buy (add'l)	09/20/16	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35.					Buy (add'l)	12/28/16	J		
36.					Buy (add'l)	12/28/16	J		
37. WABIX	A	Dividend	K	T					
38. WHGIX	A	Distribution	K	T					
39. 76116EFPO		None	K	T					
40. HLMEX	A	Dividend	K	T	Buy (add'l)	12/29/16	J		
41. IEV	A	Dividend	J	T	Buy (add'l)	06/28/16	J		
42.					Sold (part)	12/29/16	J		
43.					Sold (part)	12/29/16	J		
44.					Buy (add'l)	12/30/16	J		
45. MERRILL LYNCH INVESTMENT ACCOUNT:									
46. ML Bank Dep Prog/IAXX - FIA Card SVS NA RASP MONEY MKT	A	Interest	N	T					
47. Cecil Cnty MD	A	Interest	K	T					
48. ABALX	A	Dividend	K	T					
49. AGTHX	A	Dividend	K	T					
50. LGVAX	A	Dividend	J	T					
51. ETHSX		None	J	T					

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52. SRVEX	A	Dividend	K	T					
53. MCLOX	A	Dividend	K	T					
54. FNMA	A	Interest	J	T					
55. Sevier Cnty	B	Interest	L	T					
56. BRKB		None	K	T					
57. FBTAX		None	K	T					
58. NVG (formerly NQI on line 79 of 2015 FDR)	A	Dividend	J	T					
59. NEA (formerly NPM on line 80 of 2015 FDR)	A	Dividend	J	T					
60. SGOVX	A	Dividend	L	T					
61. NSTAX	A	Dividend	K	T					
62. ETGIX		None	K	T					
63. MERRILL LYNCH INHERITED IRA:									
64. ML Bank Deposit - FIA Card	A	Interest	K	T					
65. Goldman Sachs Group	B	Interest	K	T					
66. ABALX	A	Dividend	K	T					
67. AGTHX	A	Dividend	L	T					
68. MDLOX	B	Dividend	M	T					

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69. CVTRX	B	Dividend	K	T					
70. LGVAX	A	Dividend	K	T					
71. ETHSX		None	L	T					
72. SGOVX	A	Dividend	K	T					
73. SRVEX	A	Dividend	L	T					
74. FABLX	A	Dividend	K	T					
75. OEGAX		None	K	T					
76. Autumn Woods Limited Partnership (X)	E	Rent	O	W					
77.									
78.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Concerning VII. Investments and Trusts:

Line 2: The Capital One CD listed on line 3 of the 2015 FRD was redeemed and the funds were moved to TD Bank in 2016 and listed on line 2 of this report.

Line 66: This asset ABLAX was inadvertently misreported in the 2015 FDR (at line 87) as having a value of "L" when it was actually "K."

Line 67: This asset AGTHX was inadvertently misreported in the 2015 FDR (at line 88) as having a value of "M" when it was actually "L."

Line 68: This asset MDLOX was inadvertently misreported in the 2015 FDR (at line 89) as having a value of "K" when it was actually "M."

Line 76: Autumn Woods Limited Partnership (Maryland real estate investment) -- partnership owns apartment building in Howard County, Maryland. This asset was transferred to me from a family trust on September 1, 2015 as part of the wrapping up of my mother's estate and inadvertently omitted from my 2015 report. The value is not based on a formal appraisal; it is an internal evaluation prepared in April 2017 by the comptroller of Starch Realty, which manages the property. The income represents my share of the rental income from the apartment building, and in 2015, it was also Value Code E.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544