

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Reeves, Carlton W.	2. Court or Organization Southern District of Mississippi	3. Date of Report 07/12/2014
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge - - Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2013 to 12/31/2013
7. Chambers or Office Address 501 E. Court Street Suite 5.550 Jackson, MS 39201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Partner/Director	North Congress Properties, LLC
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Reeves, Carlton W.

Date of Report

07/12/2014

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2013	North Congres Properties, LLC (Rental Income)	\$6,651.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Reeves, Carlton W.

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07/12/2014

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	First Commercial Bank	Mortgage on Property, Jackson, Mississippi (Part VII, Line 52)	L
2.			
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Reeves, Carlton W.

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07/12/2014

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. AT&T, Common	A	Dividend	J	T					
2. Analog Devices Inc (ADI), Common	A	Dividend	J	T					
3. Caterpillar (CAT), Common	A	Dividend	J	T	Buy (add'l)	02/11/13	J		
4. Facebook, Inc. (FB), Common	A	Dividend	J	T	Buy	09/13/13	J		
5. GE, Common	A	Dividend	J	T					
6. Intel Corp. (INTC), Common	A	Dividend	J	T	Buy	02/11/13	J		
7. Johnson & Johnson (JNJ), Common	A	Dividend	J	T					
8. Kraft Foods Grp, Inc. (KRFT), Common	A	Dividend	J	T	Buy	05/20/13	J		
9. Kroger (KR), Common	A	Dividend	J	T					
10. McDonalds Corp. (MCD), Common	A	Dividend	J	T	Buy (add'l)	02/11/13	J		
11. Merck (MRK), Common	A	Dividend	J	T					
12. Microsoft (MSFT), Common	A	Dividend	J	T					
13. Morgan Stanley (MS), Common	A	Dividend	J	T					
14. Pepsico (PEP), Common	A	Dividend	J	T	Buy (add'l)	02/11/13	J		
15. Pfizer (PFE), Common	A	Dividend			Sold	02/11/13	J	B	
16. Procter & Gamble (PG), Common	A	Dividend	J	T					
17. Qualcomm, Inc. (QCOM), Common	A	Dividend	J	T	Sold (part)	05/20/13	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

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18. 3M Company (MMM), Common	A	Dividend	K	T					
19. Trustmark (TRMK), Common	A	Dividend	J	T					
20. Windstream Corp. (WIN), Common	A	Dividend			Sold	02/11/13	J	B	
21. YUM Brands, Inc. (YUM), Common	A	Dividend	K	T					
22. First Commercial Bank, Common	A	Dividend	K	T					
23. Discover Financial Svcs (DFS), Common (X)	A	Dividend	J	T					
24. Advanced Micro Devices, Inc (AMD), Common (X)	A	Dividend			Sold	02/11/13	J	A	
25. Columbia Thermostat Fund (CTFAX), Class A, Mutual Fund	A	Dividend	L	T	Buy	02/11/13	L		
26. Wells Fargo Advantage, (EEAFX), Mutual Fund	B	Dividend			Sold	02/11/13	L	A	
27. Eagle Capital Growth Fund (GRF), Mutual Fund	C	Dividend			Sold	02/11/13	J	A	
28. Dell (Dell)(X)	A	Dividend			Sold	10/30/13	J	A	
29. Invesco Insured Municipal Income Trust, (IIM), Mutual Fund	B	Dividend	K	T					
30. FAGOX (IRA), Mutual Fund	A	None	K	T					
31. FAEGX (IRA), Mutual Fund	A	Dividend	J	T					
32. FSOAX (IRA), Mutual Fund	A	Dividend	K	T					
33. Met Life Ins. Co., PPA Variable Annuity	A	Interest	J	T					
34. Pruco Life Ins. Co., Prudential Premier RetirementX, Var Ann	D	Int./Div.	N	T					

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FINANCIAL DISCLOSURE REPORT

Page 6 of 9

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Reeves, Carlton W.

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07/12/2014

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35. ---DCA 12									
36. -----AST Marsico Capital Growth									
37. -----AST PIMCO Total Return Bond									
38. -----AST QMA US Equity Alpha									
39. -----AST T. Rowe Price National Resources									
40. -----AST Wellington Mgmt Hedged Equity Port									
41. -----AST Academic Strategies Asset Allocation									
42. College Savings Plan (Header)									
43. - - - Scholars Edge 529 Plan	D	Int./Div.	L	T					
44. -----Ages 18 and Over Portfolio									
45. -----Dreyfus Research Growth Portfolio A									
46. -----International Equity Portfolio A									
47. -----Aggressive Portfolio A									
48. -----Moderately Aggressive Portfolio A									
49. -----Value Portfolio A									
50. - - - MPACT (MS College Savings Plan)		None							
51. United States Savings Bond	A	Interest	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

Reeves, Carlton W.

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52. Rental Property, Jackson MS (2003)	D	Rent	O	Q					
53. Mass Mutual Life Ins. (Whole Life)	A	Dividend	J	T					

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Reeves, Carlton W.

Date of Report

07/12/2014

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part II. Agreements

1. Pigott Reeves Johnson & Minor, P.A. Retirement Plan was liquidated to purchase the Pruco Life Ins. Co., Prudential Premier Retirement X, Variable Annuity (identified under Investments and Trusts, Line ____)
2. Pigott Reeves Johnson, P.A. Partnership Agreement with former law firm (per the terms of the agreement fees/benefits/entitlements under the agreement expired December 30, 2012).

Part VII. Investments and Trusts

Stifel Nicolaus, Money Market Account is not reported here because it fell below the reportable limit

23. The value of DFS increased thus became reportable
24. The value of AMD was not reported in last year's filing because it was not reportable and is only reported here because the stock was sold.
28. The value of DELL was not reported in last year's filing because it was not reportable and is only reported here because the stock was sold.
52. Date of Appraisal is 6/27/2003

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Reeves, Carlton W.

Date of Report

07/12/2014

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Carlton W. Reeves**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544