

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2012

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wolf, Mark L.	2. Court or Organization United States District Court District of Massachusetts	3. Date of Report 05/10/2013
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2012 to 12/31/2012
7. Chambers or Office Address 1 Courthouse Way Suite 5110 Boston, MA 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the <i>NONE</i> box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Chairman Emeritus, Director	Albert Schweitzer Fellowship
2. Chair	John William Ward Fellowship
3. Trustee	Trust
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 12/2012	New England Law, Teaching from 8/2012-12/2012	\$26,500.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Department of State	3/17/2012-3/27/2012	Romania	Educational Program	Transportation, Food, Lodging
2. St. Petersburg International Legal Forum Foundation	5/11/2012-5/20/2012	Russia	Educational Program	Transportation, Food, Lodging
3. Justice Academy of Turkey	06/11/2012-06/18/2012	Turkey	Educational Program	Transportation, Food, Lodging
4. Brookings Institution/World Forum on Governance	11/27/2012-12/08/2012	Czech Republic	Educational Program	Transportation, Food, Lodging
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Alan Dershowitz	Antique Wooden Gavel from Jerusalem (price is estimated)	\$400.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA #1		Dividend	L	T					
2. -iShares Barclays TIPS Bond Fund 2.898%					Buy (add'l)	02/02/12	J		
3.					Sold (part)	6/6/12	J	A	
4.					Sold (part)	10/3/12	J	A	
5. -SPDR Gold Trust					Buy (add'l)	6/6/12	J		
6.					Sold (part)	7/17/12	J	A	
7. -Vanguard Bond Index Fund					Buy (add'l)	2/2/12	J		
8. -Vanguard Total Stock Market Index					Sold (part)	02/02/12	J	C	
9. -iShares MSCI Germany Index					Buy	10/3/12	J		
10. -DB Commodity Index					Buy (add'l)	6/6/12	J		
11. -iShares MSCI Hong Kong					Sold	2/2/12	J	A	
12.					Buy	10/3/12	J		
13. -PIMCO Exch Traded Fund 15+ Yr US TIPS Index Fund					Sold (part)	2/2/12	J	A	
14.					Sold	10/3/12	J	A	
15. -Vanguard REIT					Sold (part)	2/2/12	J	A	
16.					Buy (add'l)	6/6/12	J		
17. -Schwab Govt Money Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. -Currencyshares Japanese Yen Trust					Sold	2/2/12	J	A	
19. -iShares IBoxx -Investment Grade Corporate Bond Fund					Sold	10/3/12	J	A	
20. -SPDR S&P 500 Fund					Buy	2/2/12	J		
21.					Sold	6/6/12	J		
22. -PowerShares QQQ Trust, Series 1					Buy (add'l)	2/2/12	J		
23. -Vanguard Emerging Markets Index					Sold (part)	12/6/12	J		
24. -Vanguard MSCI EAFE Index					Buy (add'l)	6/6/12	J		
25. -PIMCO Enhanced Short Maturity					Sold	2/2/12	J		
26. -EGShares ETF Emerging Markets					Buy	12/6/12	J		
27. -iShares AAA-A Rated Corporate Bond Fund					Buy	10/3/12	J		
28. -iShares Russell 2000 Index					Buy	2/2/12	J		
29. -iShares FTSE EPPA Nareit Global Real Estate					Buy	6/6/12	J		
30.					Buy (add'l)	8/2/12	J		
31. -Vanguard Dividend Appreciation Index									
32. -Powershares ETF Emerging Markets					Buy	10/3/12	J		
33. -Powershares Global ETF Fundamental High Yld US					Buy	2/9/12	J		
34.					Sold	10/3/12	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. -SPDR Barclays 1-3 Yr US Corp Investment Grade					Buy	2/2/12	J		
36.					Buy (add'l)	10/3/12	J		
37. -SPDR Barclays High Yield Bond					Buy	2/9/12	J		
38.					Sold	10/3/12	J	A	
39. -Powershares S&P Low Volatility					Buy	2/2/12	J		
40. -iShares Barclays 7-10 Year Treasury									
41. -iShares Gold Trust									
42. -Wisdom Tree Asia Local Market Debt Fund									
43.									
44.									
45. IRA #2	D	Dividend	M	T					
46. iShares Barclays TIPS Bond Fund 2.89%									
47. -iShares Barclays TIPS Bond Fund 2.89%					Buy (add'l)	2/2/12	J		
48.					Sold (part)	6/6/12	J	B	
49.					Sold (part)	10/3/12	J	B	
50. -SPDR Gold Trust					Sold (part)	7/17/12	J	A	
51. -Vanguard Bond Index Fund					Buy (add'l)	2/17/12	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000	R = Cost (Real Estate Only)	P4 = More than \$50,000,000	S = Assessment	T = Cash Market
(See Column C2)	Q = Appraisal	V = Other		W = Estimated	
	U = Book Value				

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52. -iShares MSCI Germany Index					Buy	10/3/12	J		
53. -DB Commodity Index					Buy (add'l)	6/6/12	J		
54. -iShares MSCI Hong Kong Index					Sold	2/2/12	J	B	
55.					Buy	10/3/12	J		
56. -PIMCO Exch Traded Fund 15+ yr US TIPS Index					Sold (part)	2/2/12	J	A	
57.					Sold	10/3/12	J	A	
58. -Vanguard REIT Index					Sold (part)	2/2/12	J	A	
59.					Buy (add'l)	6/6/12	J		
60. -Vanguard Total Stock Market					Sold (part)	2/2/12	K	D	
61. -Schwab Govt Money Fund									
62. -Currencyshares Japanese Yen Trust					Sold	2/2/12	J	A	
63. -iShares IBoxx -Investment Grade Corporate Bond Fund					Sold	10/3/12	J	A	
64. -SPDR S&P 500 Fund					Buy	2/2/12	J		
65.					Sold	6/6/12	J		
66. -PowerShares QQQ Trust, Series 1					Buy (add'l)	2/2/12	J		
67.					Sold (part)	10/3/12	J	A	
68. -Vanguard Emerging Markets Index					Sold (part)	12/6/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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69. -PIMCO Enhanced Short Maturity					Sold	2/2/12	J		
70. -EGShares ETF Emerging Markets					Buy	12/6/12	J		
71. -iShares AAA-A Rated Corporate Bond Fund					Buy	10/3/12	J		
72. -iShares Russell 2000 Index					Buy	2/2/12	J		
73. -iShares FTSE EPPA Nareit Global Real Estate					Buy	6/6/12	J		
74.					Buy (add'l)	8/2/12	J		
75. -Powershares EFF Emerging Markets					Buy	10/3/12	J		
76. -Powershares Global ETF Fundamental High Yld US					Buy	2/9/12	J		
77.					Sold	10/3/12	J	A	
78. -SPDR Barclays 1-3 Yr US Corp Investment Grade					Buy	2/2/12	J		
79.					Buy (add'l)	10/3/12	J		
80. -SPDR Barclays High Yield Bond					Buy	2/9/12	J		
81.					Sold	10/3/12	J	A	
82. -Powershares S&P Low Volatility					Buy	2/2/12	J		
83.									
84.									
85.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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86.									
87.									
88.									
89. BROKERAGE ACCOUNT #1	C	Dividend	M	T					
90. -iShares Barclays 1-3 Year Treasury Bond Fund	A	Dividend	J	T	Sold (part)	5/17/12	J	A	
91.					Sold (part)	10/3/12	J	A	
92. -iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	J	T	Buy (add'l)	2/2/12	J		
93.					Sold (part)	5/17/12	J	A	
94.					Sold (part)	10/3/12	J	A	
95. -SPDR Gold Trust		None	J	T	Sold (part)	7/17/12	J	B	
96. -Vanguard Divident Appreciation Index									
97. -Vanguard Bond Index Fund	A	Dividend	K	T	Sold (part)	5/17/12	J	A	
98. -Vanguard Total Stock Market Index	A	Dividend	J	T					
99. -iShares 7-10 Year Treasury Bond Fund	A	Dividend	J	T	Sold (part)	5/17/12	J	A	
100. -iShares MSCI Germany Index		None	J	T	Buy	10/3/12	J		
101. -DB Powershares Commodity Index		None	J	T					
102. -Ishares MSCI Hong Kong Index	A	Dividend	J	T	Sold	2/2/12	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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103.					Buy	10/3/12	J		
104. -PIMCO 15+ Year US TIPS Index ETF	A	Dividend			Sold (part)	2/2/12	J	A	
105.					Sold	10/3/12	J	A	
106. -Ishares Gold Trust									
107. -PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Sold (part)	2/2/12	J		
108.					Sold (part)	5/17/12	J		
109. -Vanguard Dividend Appreciation	A	Dividend	J	T	Sold (part)	10/3/12	J	A	
110. -Vanguard REIT Index	A	Dividend	J	T	Sold (part)	2/2/12	J	A	
111.					Sold (part)	5/17/12	J	A	
112.					Buy (add'l)	10/3/12	J		
113. -Vanguard MSCI EAFE Index									
114. -Schwab Government Money Fund		None	J	T					
115. -Wisdom Tree Asia Local Market Debt Fund									
116. -Currencyshares Japanese Yen Trust		None			Sold	2/2/12	J	A	
117. -PowerShares QQQ Trust, Series 1	A	Dividend	J	T	Sold (part)	5/17/12	J	A	
118.					Buy (add'l)	10/3/12	J		
119. -SPDR S&P 500 Fund	A	Dividend			Buy	2/2/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.					Sold	6/6/12	J		
121. -SPDR Barclays Capital Short Term Corporate Bond	A	Dividend	K	T	Buy (add'l)	2/2/12	J		
122.					Sold (part)	5/17/12	J	A	
123.					Buy (add'l)	10/3/12	J		
124. -iShares AAA-A Rated Corporate Bond Fund	A	Dividend	J	T	Buy	10/3/12	J		
125. -iShares FTSE EPPA Nareit Global Real Estate	A	Dividend	J	T	Buy	6/6/12	J		
126.					Buy (add'l)	10/3/12	J		
127. -Powershares EFF Emerging Markets	A	Dividend	J	T	Buy	10/3/12	J		
128. -Powershares Global ETF Fundamental High Yld US	A	Dividend			Buy	2/9/12	J		
129.					Sold	10/3/12	J	A	
130. -Powershares S&P Low Volatility	A	Dividend	J	T	Buy	2/2/12	J		
131. -Guggenheim Enhanced Short Duration	A	Dividend	J	T	Buy	2/2/12	J		
132. -iShares Gold Trust		None	J	T	Buy	10/3/12	J		
133.									
134.									
135.									
136.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.									
138.									
139.									
140.									
141.									
142.									
143.									
144.									
145.									
146. BROKERAGE ACCOUNT #2	B	Dividend	K	T					
147. McDonald's Corp	B	Dividend	K	T					
148. Schwab Govt Money Fund	A	Dividend	J	T					
149.									
150.									
151.									
152.									
153. BROKERAGE ACCOUNT #3	D	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	K	T	Sold (part)	5/17/12	J	A	
155.					Sold (part)	6/6/12	J	B	
156.					Sold (part)	10/3/12	K	C	
157.					Sold (part)	10/26/12	J	A	
158. -SPDR Gold Trust		None	K	T	Sold (part)	7/17/12	J	C	
159.					Sold (part)	10/26/12	J	B	
160. -Vanguard Bond Index Fund	B	Dividend	K	T	Buy (add'l)	2/2/2012	J		
161.					Sold (part)	5/17/12	J	A	
162.					Buy (add'l)	10/3/12	J		
163.					Sold (part)	10/26/12	J	A	
164. -Vanguard Total Stock Market Index	A	Dividend	K	T	Sold (part)	02/02/12	K	E	
165.					Sold (part)	10/26/12	J	A	
166. -iShares Barclays 7-10 Year Treasury Bond	A	Dividend	J	T					
167. -iShares MSCI Germany Index		None	J	T	Buy	10/3/12	J		
168.					Sold (part)	10/26/12	J		
169. -DB Powershares Commodity Index		None	J	T					
170. -Ishares MSCI Hong Kong Index	A	Dividend	K	T	Sold	2/2/12	K	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy	10/3/12	J		
172.					Sold (part)	10/26/12	J	A	
173. -PIMCO 15+ Year US TIPS Index ETF	A	Dividend			Sold (part)	2/2/12	J	A	
174.					Sold	10/3/12	J	B	
175. -PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend			Sold	2/2/12	J		
176. -Vanguard Dividend Appreciation	A	Dividend	K	T	Sold (part)	02/2/12	J	A	
177.					Sold (part)	5/17/12	J	A	
178.					Sold (part)	10/26/12	J	A	
179. -Vanguard REIT	A	Dividend	K	T	Sold (part)	2/2/12	J	A	
180.					Sold (part)	5/17/12	J	A	
181.					Buy (add'l)	6/6/12	J		
182.					Sold (part)	10/26/12	J	A	
183. -Schwab Govt Money Fund		None	J	T					
184. -Currencyshares Japanese Yen Trust		None			Sold	2/2/12	J	A	
185. -iShares IBoxx -Investment Grade Corporate Bond Fund	A	Dividend			Sold	10/3/12	J	A	
186. -SPDR S&P 500 Fund	A	Dividend			Buy	2/2/12	J		
187.					Sold	6/6/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. -PowerShares QQQ Trust, Series 1	A	Dividend	K	T	Buy (add'l)	2/2/12	K		
189.					Sold (part)	5/17/12	J	A	
190.					Sold (part)	10/26/12	J	A	
191. -Vanguard Emerging Markets Index	A	Dividend	J	T	Sold (part)	10/26/12	J		
192.					Sold (part)	12/6/12	J		
193. -Vanguard MSCI EAFE Index	A	Dividend	J	T	Sold (part)	10/26/12	J		
194. -Wisdom Tree Asia Local Market Debt Fund	A	Dividend	J	T	Sold (part)	10/26/12	J	A	
195. -EGShares ETF Emerging Markets		None	J	T	Buy	12/6/12	J		
196. -iShares AAA-A Rated Corporate Bond Fund	A	Dividend	J	T	Buy	10/3/12	J		
197. -iShares FTSE EPPA Nareit Global Real Estate	A	Dividend	J		Buy	6/6/12	J		
198.					Buy (add'l)	8/2/12	J		
199.					Sold (part)	10/26/12	J	A	
200. -Powershares EFF Emerging Markets	A	Dividend	J	T	Buy	10/3/12	J		
201.					Sold (part)	10/26/12	J	A	
202. -Powershares Global ETF Fundamental High Yld US	A	Dividend			Buy	2/9/12	J		
203.					Sold	10/3/12	J	A	
204. -SPDR Barclays 1-3 Yr US Corp Investment Grade	A	Dividend	K	T	Buy	2/2/12	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	10/3/12	J		
206.					Sold (part)	10/26/12	J	A	
207. -SPDR Barclays High Yield Bond	A	Dividend			Buy	2/9/12	J		
208.					Sold	10/3/12	J	A	
209. -Powershares S&P Low Volatility	A	Dividend	J	T	Buy	2/2/12	J		
210.					Sold (part)	5/17/12	J	A	
211.					Sold (part)	10/26/12	J	A	
212. -iShares Russell 2000 Index	A	Dividend	J	T	Buy	2/2/12	J		
213.					Sold (part)	10/26/12	J		
214.									
215.									
216.									
217.									
218.									
219.									
220.									
221.									

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222.									
223.									
224.									
225.									
226.									
227. BROKERAGE ACCOUNT #4		None	J	T					
228. -iShares Barclays 1-3 Year Treasury Bond	A	Dividend	J	T	Sold (part)	10/3/12	J	A	
229. -iShares Barclays TIPS Bond Fund 5.298%	A	Dividend	J	T	Buy (add'l)	2/2/12	J		
230.					Sold (part)	10/3/12	J	A	
231. -SPDR Gold Trust		None	J	T	Sold (part)	7/17/12	J	A	
232. -Vanguard Bond Index Fund	A	Dividend	J	T	Buy (add'l)	2/2/12	J		
233. -Vanguard Total Stock Market Index	A	Dividend	J	T					
234. -iShares Barclays 7-10 Year Treasury Bond	A	Dividend	J	T					
235. -iShares MSCI Germany Index		None	J	T	Buy	10/3/12	J		
236. -DB Commodity Index		None	J	T	Buy (add'l)	6/6/12	J		
237. -ishares MSCI Hong Kong Index	A	Dividend	J	T	Sold	2/2/12	J	A	
238.					Buy	10/3/12	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. -PIMCO 15+ Year US TIPS Index ETF	A	Dividend			Sold (part)	2/2/12	J	A	
240.					Sold	10/3/12	J	A	
241. -PIMCO Enhanced Short Maturity Strgy ETF	A	Dividend	J	T	Sold (part)	2/2/12	J		
242. -Vanguard Dividend Appreciation	A	Dividend	J	T	Sold (part)	10/3/12	J	A	
243. -Vanguard REIT Index	A	Dividend	J	T	Sold (part)	2/2/12	J	A	
244.					Buy (add'l)	10/3/12	J		
245. -Schwab Govt Money Fund		None	J	T					
246. -Currencyshares Japanese Yen Trust		None			Sold	2/2/12	J	A	
247. -PowerShares QQQ Trust, Series 1	A	Dividend	J	T					
248. -SPDR S&P 500 Fund	A	Dividend			Buy	2/2/12	J		
249.					Sold	6/6/12	J		
250. -SPDR Barclays Capital Short Term Corporate Bond	A	Dividend	J	T	Buy (add'l)	2/2/12	J		
251.					Buy (add'l)	10/3/12	J		
252. -iShares AAA-A Rated Corporate Bond Fund	A	Dividend	J	T	Buy	10/3/12	J		
253. -iShares FTSE EPPA Nareit Global Real Estate	A	Dividend	J		Buy	6/6/12	J		
254.					Buy (add'l)	10/3/12	J		
255. -Powershares EFF Emerging Markets	A	Dividend	J	T	Buy	10/3/12	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. -Powershares Global ETF Fundamental High Yld US	A	Dividend			Buy	2/9/12	J		
257.					Sold	10/3/12	J	A	
258. -Powershares S&P Low Volatility	A	Dividend	J	T	Buy	2/2/12	J		
259. -Guggenheim Enhanced Short Duration	A	Dividend	J	T	Buy	2/2/12	J		
260. -iShares Gold Trust		None	J	T	Buy	10/3/12	J		
261.									
262.									
263.									
264.									
265.									
266.									
267.									
268.									
269.									
270.									
271.									
272. CHARLES SCHWAB MONEY MARKET ACCOUNT	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

273. Fidelity USA	A	Dividend	K	T					
274. Bank of America (savings)	A	Interest	K	T					
275. Bank of America (checking)	A	Interest	K	T					
276. LILO, LLC (Limited Liability Corporation)	B	Dividend	M	W	Sold (part)	6/1/12	L	E	
277. Citizens Bank (savings and checkings)	A	Interest	K	T					
278. Sovereign Bank (savings)	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2012, most of the assets owned [REDACTED] were managed by Windhaven Investments ("Windhaven"). Windhaven provided the information in this Report concerning the assets it managed. That information is, to the best of my knowledge, correct.

[REDACTED] invest in what Windhaven calls "Funds," through which identical investments are made simultaneously for many investors. They are not mutual funds. Rather, various index shares are bought and sold for individual accounts at various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

I have not listed in Part VII the asset in [REDACTED] Trust in part because I have no beneficial interest in it and do not now control the purchase, sale, or other disposition of the asset.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark L. Wolf

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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