

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Suko, Lonny R.	2. Court or Organization U.S. District Court - EDWA	3. Date of Report 04/18/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge - Senior	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2016 to 12/31/2016
7. Chambers or Office Address U.S. District Court P.O. Box 2706 Yakima, WA 98907-2706		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2016

Part-time mediator

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Chase Bank (Accounts)	A	Interest	M	T					
2. Chase Strategic Allocation Portfolio(*see page 9)	D	Int./Div.	N	T					
3. US Bank (Accounts)	A	Interest	L	T					
4. American Express Bond Fund	A	Interest	K	T					
5. Real property in Yakima, WA held with others	E	Rent	M	W					
6. Northwestern Mutual Life Insurance Company Whole Life Insurance	C	Dividend	L	T					
7. Hapo Community Credit Union (Accounts)	B	Interest	L	T					
8. Ameriprise Financial (Accounts)	A	Int./Div.	K	T					
9. Management Account #1									
10. -COLUMBIA CONTRARIAN CORE CL A LCCAX	B	Int./Div.	L	T					
11. -JOHN HANCOCK STRATEGIC INCOME OPPTY CL A JIPAX	B	Int./Div.	M	T					
12. -ISHARES RUSSELL MID CAP ETF IWR	A	Int./Div.	K	T					
13. -JPMORGAN VALUE ADVANTAGE CL A JVAAX	A	Int./Div.	L	T					
14. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	B	Int./Div.	L	T					
15. -SPDR SERIES TRUST S&P 600 SMALL CAP VALUE ETF SLYV	A	Int./Div.	K	T					
16. -ISHARES RUSSELL MID CAP VALUE ETF IWS	A	Int./Div.	K	T					
17. -MFS GLOBAL EQUITY CL A MWEFX	A	Int./Div.	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$500,000.00	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -FIDELITY ADVISOR INTERMEDIATE MUNICIPAL INCOME CL A FZIX	B	Int./Div.	L	T					
19. -FIRST TRUST MULTI ASSET DIVERSIFIED INCOME INDEX ETF MDIV	C	Int./Div.	L	T					
20. -FIRST TRUST LARGE CAP GROWTH OPPORTUNITY ALPHADEX ETF FTC	A	Int./Div.	K	T					
21. -OPPENHEIMER INTL SMALL-MID COMPANY CL A OSMAX	A	Int./Div.	K	T					
22. -COLUMBIA TAX EXEMPT CLA COLTX		None	K	T	Buy	06/16/16	K		
23. -FIDELITY ADVISOR HEALTH CARE CLA FACDX		None	K	T	Buy	12/05/16	K		
24. IRA #1	E	Int./Div.	O	T					
25. -JOHN HANCOCK STRATEGIC INCOME OPPTYS CL A JIPAX	B	Int./Div.	M	T					
26. -JPMORGAN VALUE ADVANTAGE CL A JVAAX	A	Int./Div.	L	T					
27. -PARNASSUS MID CAP PARMX	C	Int./Div.	M	T					
28. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	C	Int./Div.	M	T					
29. -FIDELITY ADVISOR NEW INSIGHTS CL A FNIAAX	D	Int./Div.	M	T					
30. -FIRST TRUST SABRIENT BAKERS DZN 2015 MO FE RE 30285M534	A	Int./Div.			Sold	04/12/16	L		
31. -MFS GLOBAL EQUITY CL A MWEFX	B	Int./Div.	L	T					
32. -FIRST TRUST MULTI ASSET DIVERSIFIED INCOME INDEX ETF MDIV	D	Int./Div.	L	T					
33. -FIRST TRUST LARGE CAP GROWTH OPPORTUNITY ALPHADEX ETF FTC	A	Int./Div.			Sold	12/02/16	K	A	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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34. -OPPENHEIMER INTL SMALL COMPANY CL A OSMAX	A	Int./Div.	K	T					
35. -FIRST TRUST SELECT DSIP 1Q16 MO FE RE	B	Int./Div.	L	T	Buy	03/15/16	L		
36. IRA #2	B	Int./Div.	L	T					
37. -JOHN HANCOCK STRATEGIC INCOME OPPTYS CL A JIPAX	A	Int./Div.	J	T					
38. -JPMORGAN VALUE ADVANTAGE CL A JVAAX	A	Int./Div.	J	T					
39. -PARNASSUS MID CAP PARMX	A	Int./Div.	J	T					
40. -SECTOR CONSUMER STAPLES SELECT SECTOR SPDR ETF XLP	A	Int./Div.	J	T					
41. -FIDELITY ADVISOR NEW INSIGHTS CL A FNIAX	A	Int./Div.	J	T					
42. -MFS GLOBAL EQUITY CL A MWEFX	A	Int./Div.	J	T					
43. -FIRST TRUST MULTI ASSET DIVERSIFIED INCOME INDEX ETF MDIV	A	Int./Div.	J	T					
44. -FIRST TRUST LARGE CAP GROWTH OPPORTUNITY ALPHADDEX ETF FTC	A	Int./Div.			Sold	12/02/16	J	A	
45. -OPPENHEIMER INTL SMALL COMPANY CL A OSMAX	A	Int./Div.	J	T					
46.									
47.									
48.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Page 4, line 2: I am only allowed to choose my asset allocation based on a risk tolerance and time horizon. Investment in Conservative Allocation was moved to the Moderate Tier 1 Allocation within the Chase Strategic Portfolio effective 5-18-15 as reported at page 9 of the Financial Disclosure Report For Calendar Year 2015.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Lonny R. Suko**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544