

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wolf, Mark L.	2. Court or Organization United States District Court District of Massachusetts	3. Date of Report 04/25/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior United States District Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address 1 Courthouse Way Suite 5110 Boston, MA 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Chairman Emeritus, Director	Albert Schweitzer Fellowship
2.	Chair	John William Ward Fellowship
3.	Chair	Integrity Initiatives International
4.	Adjunct Lecturer	Harvard University Kennedy School
5.	Senior Fellow	Harvard University Carr Center for Human Rights

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2018	Harvard Kennedy School - Teaching	\$11,000.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	1/22-23/2018	WASHINGTON, DC	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
2.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	4/7-14/2018	ENGLAND	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
3.	WORLD BANK	5/9-10/2018	WASHINGTON, DC	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
4.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	10/19-27/2018	DENMARK	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING

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5.	USAID	10/27-11/1/2018	UKRAINE	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
6.	INTERNATIONAL BAR ASSOCIATION	11/9-12/2018	CZECH REPUBLIC	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
7.	THIRD SECTOR NEW ENGLAND/INTEGRITY INITIATIVES INT'L	11/13-17/2018	ENGLAND	EDUCATIONAL PROGRAM	TRANSPORTION FOOD LODGING
8.					
9.					
10.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. BROKERAGE ACCOUNT #2 (H)									
2. McDonald's Corp	B	Dividend	L	T					
3. Schwab Govt Money Fund	A	Dividend	J	T					
4.									
5. 3 E Brokerage Account (H) 51									
6. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	K	T					
7. Fidelity Total Bond ETF (FBND)	A	Dividend			Sold	12/06/18	J		
8. Flexshares IBOXX 5-year Tarag	A	Dividend			Buy	06/12/18	J		
9.					Sold	12/06/18	K		
10. iShares Core S&P 500 ETF	A	Dividend	K	T	Buy	11/09/18	K		
11.					Sold (part)	11/28/18	J		
12. iShares Inc MSCI Jpn ETF		None			Buy (add'l)	02/15/18	J		
13.					Sold (part)	03/06/18	K		
14.					Sold (part)	05/03/18	J		
15.					Buy (add'l)	09/06/18	K		
16.					Buy (add'l)	10/03/18	K		
17.					Sold (part)	10/21/18	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18.					Sold	10/25/18	K		
19. iShares MSCI FRNTR 100 ETF (FM)	A	Dividend			Sold	07/05/18	J		
20. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend			Sold (part)	01/31/18	J	A	
21.					Sold (part)	02/02/18	J	A	
22.					Sold (part)	02/08/18	J		
23.					Sold (part)	02/12/18	J		
24.					Sold	04/04/18	J	A	
25. iShares Trust MSCI India Index FD (INDA)	A	Dividend			Sold	03/02/18	J	A	
26. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Sold (part)	06/12/18	K		
27.					Buy (add'l)	12/06/18	K		
28. iShares TR Barclays 7 - 10 Yr (IEF)	A	Dividend			Sold	06/12/18	J		
29. iShares TR US Treas BD ETF	A	Dividend	K	T	Buy	06/12/18	J		
30.					Buy (add'l)	12/06/18	J		
31. iShares US ETF Trust Commodities Select	A	Dividend			Buy	03/02/18	J		
32.					Sold	07/05/18	J		
33. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend			Buy (add'l)	04/04/18	J		
34.					Buy (add'l)	05/03/18	K		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35.					Sold (part)	05/14/18	J		
36.					Sold (part)	06/01/18	J		
37.					Sold	06/12/18	K		
38. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Buy (add'l)	01/31/18	J		
39.					Buy (add'l)	02/02/18	J		
40.					Sold (part)	07/09/18	J		
41. iShares US Eft Tr Sht Mat DS ETF	B	Dividend	L	T	Buy	03/27/18	L		
42. JP Morgan ETF Trust Ultra Short Income	A	Dividend			Buy	06/12/18	M		
43.					Buy (add'l)	06/25/18	J		
44.					Sold (part)	07/05/18	J		
45.					Sold (part)	08/09/18	J		
46.					Sold (part)	08/23/18	K		
47.					Sold (part)	09/06/18	K	A	
48.					Buy (add'l)	10/25/18	K		
49.					Buy (add'l)	11/15/18	K		
50.					Sold (part)	12/18/18	J		
51.					Sold	12/31/18	L	A	

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52. Powershares QQQ Tr Unit Ser 1(QQQ) n/k/ a Invesco QQQ Tr Unit Ser 1	A	Dividend			Buy (add'l)	03/02/18	J		
53.					Buy (add'l)	05/14/18	J		
54.					Buy (add'l)	08/03/18	J		
55.					Buy (add'l)	08/08/18	J		
56.					Buy (add'l)	08/23/18	J		
57.					Buy (add'l)	09/06/18	J		
58.					Sold (part)	10/10/18	K		
59.					Sold (part)	11/15/18	J		
60.					Sold	12/21/18	J	A	
61. Sector SPDR Tr Shs Ben Int Utilities	A	Dividend			Buy	07/05/18	K		
62.					Sold	08/03/18	K		
63. SPDR Gold Tr Gold Shs	A	Dividend	J	T	Buy	03/27/18	J		
64.					Buy (add'l)	04/04/18	J		
65.					Sold (part)	06/25/18	J		
66. SPDR S&P 500 ETF	A	Dividend			Sold	08/03/18	J	A	
67. Spdr Ser TR DJ Wilshire Small Cap	A	Dividend	J	T	Buy	08/03/18	J		
68.					Buy (add'l)	08/23/18	J		

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69.					Buy (add'l)	09/06/18	J		
70. Vanguard Intl Equity Index Fund FTSE Emerging Market ETF (VWO)	A	Dividend			Sold	03/06/18	K	B	
71. Vanguard Index Fds Small Cap (VBR)	A	Dividend	K	T	Sold (part)	03/06/18	J		
72.					Buy (add'l)	05/14/18	J		
73.					Sold (part)	06/01/18	J		
74.					Sold (part)	06/12/18	J		
75.					Sold (part)	10/12/18	J		
76.					Sold (part)	11/28/18	J		
77.					Sold (part)	12/21/18	J		
78. Vanguard Scottsdale Fds Short Tern TreasA	A	Dividend	M	T	Buy	12/18/18	L		
79.					Buy (add'l)	12/21/18	K		
80.					Buy (add'l)	12/31/18	K		
81. Wisdomtree Trust Japan Hedge EQT (DXJ)	A	Dividend			Sold (part)	02/21/18	J		
82.					Sold	05/03/18	J	A	
83. Wisdomtree Tr Japan Small cap Divid FD	A	Dividend			Buy	02/21/18	J		
84.					Sold	05/03/18	J		
85. World Gold Tr SPDR Gld Minis		None	J	T	Buy	12/31/18	J		

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86.									
87. 3 E Brokerage Account 95 (H)									
88. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
89.									
90. Flexshares IBOXX 5-year Targ	A	Dividend			Buy	06/12/18	K		
91.					Sold	12/06/18	K		
92. iShares Core S&P Total US Stock Market ETF (ITOT)	A	Dividend	J	T	Buy (add'l)	03/02/18	J		
93.					Sold (part)	04/04/18	J	A	
94.					Buy (add'l)	05/14/18	K		
95.					Buy (add'l)	08/03/18	K		
96.					Buy (add'l)	08/09/18	J		
97.					Sold (part)	10/03/18	J	A	
98.					Sold (part)	10/10/18	K	A	
99.					Sold (part)	10/12/18	J		
100.					Sold (part)	11/28/18	J		
101. iShares Core S&P 500 ETF	A	Dividend	J	T	Buy	11/09/18	J		
102. iShares Inc Core MSCI Emerging Markets ETF (IEMG)	A	Dividend			Sold	03/02/18	J	A	

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103. iShares Core US Aggregate Bond ETF (AGG)	A	Dividend			Sold	05/17/18	J		
104. iShares Core S&P 500 ETF	A	Dividend	J	T	Buy	11/09/18	J		
105.					Sold (part)	12/21/18	J		
106. iShares Inc MSCI JPN ETF New	A	Dividend			Buy	09/06/18	J		
107.					Buy (add'l)	10/03/18	J		
108.					Sold	10/25/18	K	A	
109. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend	K	T	Sold (part)	03/06/18	J		
110. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Buy	01/31/18	J		
111.					Buy (add'l)	03/27/18	J		
112.					Buy (add'l)	04/04/18	J		
113.					Sold (part)	06/12/18	J		
114.					Sold (part)	06/25/18	J		
115. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Sold (part)	06/12/18	K	A	
116.					Buy (add'l)	12/06/18	K		
117. iShares TR Barclays 7 - 10 Yr (IEF)	A	Dividend			Sold	06/12/18	K		
118. iShares TR Short Treas Bd (SHV)	A	Dividend	K	T	Sold (part)	05/14/18	J		
119.					Buy (add'l)	06/12/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. iShares US ETF Trust Commodities Select	A	Dividend			Buy	03/02/18	J		
121.					Sold	05/14/18	J		
122. iShares Tr Short Treas Bd	A	Dividend	K	T	Buy	03/27/18	K		
123.					Buy (add'l)	04/04/18	J		
124.					Buy (add'l)	12/31/18	K		
125. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend			Buy (add'l)	03/27/18	J		
126.					Buy (add'l)	04/04/18	J		
127.					Sold (part)	05/14/18	J		
128.					Sold	06/12/18	K		
129. iShares US Treas Be ETF	A	Dividend	K	T	Buy	06/12/18	K		
130. JP Morgan ETF Trust Ultra Short Income	A	Dividend			Buy	06/12/18	K		
131.					Buy (add'l)	06/25/18	J		
132.					Buy (add'l)	08/03/18	J		
133.					Sold (part)	08/09/18	J		
134.					Buy (add'l)	10/25/18	K		
135.					Buy (add'l)	11/15/18	K		
136.					Sold (part)	12/18/18	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Sold	12/31/18	K	A	
138. Powershares QQQ Tr Unit Ser 1(QQQ) n/k/ a Invesco QQQ Tr Unit	A	Dividend			Sold	06/12/18	J		
139. Sector SPDR TR Shs Ben Int Utilities	A	Dividend			Buy	06/12/18	K		
140.					Sold	08/03/18	K	A	
141. SPDR S&P 500 ETF	A	Dividend	J	T					
142. Vanguard Scottsdale Fds Short Ter Treas	A	Dividend	L	T	Buy	12/18/18	L		
143.					Buy (add'l)	12/21/18	J		
144.					Buy (add'l)	12/31/18	J		
145. Wisdomtree Tr Floating Rt TreaA	A	Dividend			Buy	08/03/18	K		
146.					Sold (part)	09/06/18	J		
147.					Sold	12/31/18	K		
148. World Gold TR SPDR Gld Minis		None	J	T	Buy	12/31/18	J		
149.									
150. 3 E Brokerage Account 00 (H)									
151. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
152. Fidelity Total Bond ETF (FBND)	A	Dividend			Buy (add'l)	04/17/18	J		
153.					Sold	12/06/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. Flexshares IBOXX 5-year Targ	A	Dividend			Buy	06/12/18	J		
155.					Sold	12/06/18	J		
156. iShares Core S&P 500 ETF	A	Dividend	J	T	Buy	11/09/18	K		
157.					Sold (part)	11/28/18	J		
158.					Sold (part)	12/21/18	J		
159. iShares Inc MSCI FRNTR 100 ETF (FM)	A	Dividend			Sold	07/05/18	J		
160. iShares Inc MSCI JPN ETF New	A	Dividend			Buy	10/03/18	K		
161.					Sold (part)	10/12/18	J		
162.					Sold	10/25/18	K		
163. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend			Sold (part)	01/31/18	J		
164.					Sold	04/04/18	J		
165. iShares Trust MSCI India Index FD (INDA)	A	Dividend			Sold	03/02/18	J	A	
166. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T	Buy (add'l)	04/17/18	J		
167.					Sold (part)	06/12/18	J		
168.					Buy (add'l)	12/06/18	J		
169. iShares US ETF Trust Commodities Select	A	Dividend			Buy	03/02/18	J		
170.					Sold	07/05/18	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. iShares TR Barclays 7 - 10 Yr (IEF)	A	Dividend			Sold	06/12/18	J		
172. iShares TR US Treas BD ETF	A	Dividend	J	T	Buy	06/12/18	J		
173.					Buy (add'l)	12/06/18	J		
174. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend			Buy (add'l)	03/27/18	K		
175.					Buy (add'l)	04/04/18	J		
176.					Buy (add'l)	04/17/18	J		
177.					Buy (add'l)	05/03/18	J		
178.					Sold (part)	05/03/18	J		
179.					Sold	06/12/18	L		
180. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Buy (add'l)	01/31/18	J		
181.					Buy (add'l)	04/17/18	J		
182. JP Morgan ETF Trust Ultra Short Income	A	Dividend			Buy	06/12/18	L		
183.					Buy (add'l)	06/25/18	J		
184.					Sold (part)	07/05/18	J		
185.					Sold (part)	08/09/18	J		
186.					Sold (part)	08/23/18	J		
187.					Sold (part)	09/06/18	K	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	10/25/18	K		
189.					Buy (add'l)	11/15/18	K		
190.					Sold (part)	12/18/18	K		
191.					Sold	12/31/18	K	A	
192. Powershares QQQ Tr Unit Ser 1(QQQ) n/k/ a Invesco QQQ Tr Unit	A	Dividend	J	T	Buy (add'l)	03/02/18	J		
193.					Buy (add'l)	05/14/18	J		
194.					Buy (add'l)	05/14/18	J		
195.					Buy (add'l)	08/03/18	J		
196.					Buy (add'l)	08/09/18	J		
197.					Buy (add'l)	08/23/18	J		
198.					Buy (add'l)	09/06/18	J		
199.					Sold (part)	10/03/18	J		
200.					Sold (part)	10/12/18	J		
201.					Sold (part)	11/09/18	J		
202. Sector SPDR TR Shs Ben Int Utilities	A	Dividend			Buy	07/08/18	J		
203.					Sold	08/03/18	J		
204. SPDR Gold TR Gold Shs	A	Dividend			Buy	03/06/18	J		

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Buy (add'l)	03/27/18	J		
206.					Buy (add'l)	04/04/18	J		
207.					Sold (part)	06/12/18	J		
208.					Sold	06/25/18	J		
209. SPDR Ser TR DJ Wilshire Small Cap	A	Dividend	J	T	Buy	08/03/18	J		
210.					Buy (add'l)	08/09/18	J		
211.					Buy (add'l)	08/23/18	J		
212.					Buy (add'l)	09/06/18	J		
213.					Sold (part)	10/03/18	K		
214. Vanguard Intl Equity Index Fund FTSE Emerging Market ETF	A	Dividend			Sold	03/06/18	J		
215. Vanguard Index Fds Small Cap (VBR)	A	Dividend	J	T	Buy (add'l)	03/02/18	J		
216.					Buy (add'l)	05/14/18	J		
217.					Sold (part)	10/12/18	J		
218.					Sold (part)	11/28/18	J		
219. Vanguard Scottsdale Fds Short Term Treas	A	Dividend	L	T	Buy	12/18/18	K		
220.					Buy (add'l)	12/21/18	J		
221.					Buy (add'l)	12/31/18	K		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. Wisdomtree Trust Japan Hedge EQT (DXJ)	A	Dividend			Sold	05/03/18	J		
223. World Gold Tr Spdr Gld Minis		None	J	T	Buy	12/31/18	J		
224.									
225. 3 E Brokerage Account 64 (H)									
226. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
227. Fidelity Total Bond ETF (FBND)	A	Dividend			Sold	12/06/18	J		
228. Flexshares IBOXX 5-Year Targ	A	Dividend			Buy	06/12/18	K		
229.					Sold	12/06/18	K		
230. iShares Core S&P 500 ETF	A	Dividend	J	T	Buy (add'l)	11/09/18	K		
231.					Sold (part)	11/28/18	J		
232.					Sold (part)	12/18/18	J		
233.					Sold (part)	12/21/18	J		
234. iShares Inc MSCI FRNTR 100 ETF (FM)	A	Dividend			Sold	07/05/18	J		
235. iShares Inc MSCI Jpn ETF		None			Buy (add'l)	02/15/18	J		
236.					Sold (part)	03/06/18	J		
237.					Sold (part)	05/03/18	J		
238.					Buy (add'l)	09/06/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239.					Buy (add'l)	10/03/18	K		
240.					Sold (part)	10/12/18	J		
241.					Sold	10/25/18	K		
242. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend			Sold (part)	01/31/18	J		
243.					Sold (part)	02/08/18	K	A	
244.					Sold (part)	02/12/18	K	A	
245.					Sold	04/04/18	J		
246. iShares Trust MSCI India Index FD (INDA)	A	Dividend			Sold	03/02/18	J	A	
247. iShares TIPS Bond ETF (TIP)	A	Dividend	K	T	Sold (part)	06/12/18	K		
248.					Buy	12/06/18	K		
249.					Sold (part)	12/12/18	J		
250. iShares TR Barclays 7 - 10 Yr (IEF)	A	Dividend			Sold	06/12/18	J		
251. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Buy (add'l)	01/31/18	J		
252.					Sold (part)	12/12/18	J		
253. iShares US ETF Tr Commodities Select	A	Dividend			Buy	03/02/18	J		
254.					Sold	07/05/18	J	A	
255. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend			Buy (add'l)	03/06/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Wolf, Mark L.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256.					Buy (add'l)	04/04/18	J		
257.					Buy (add'l)	05/03/18	K		
258.					Sold (part)	05/14/18	J		
259.					Sold	06/12/18	L		
260. iShares TR US Treas Bd ETF	A	Dividend	K	T	Buy	06/12/18	J		
261.					Buy (add'l)	12/06/18	J		
262.					Sold (part)	12/12/18	J		
263. JP Morgan ETF Trust Ultra Short Income	A	Dividend	L	T	Buy	06/12/18	L		
264.					Buy (add'l)	06/25/18	J		
265.					Sold (part)	07/05/18	J		
266.					Sold (part)	08/09/18	J		
267.					Sold (part)	08/23/18	K		
268.					Sold (part)	09/06/18	K		
269.					Buy (add'l)	10/25/18	K		
270.					Buy (add'l)	11/15/18	K		
271.					Sold (part)	12/12/18	J		
272.					Sold (part)	12/18/18	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Sold (part)	12/31/18	K		
274. Powershares QQQ Tr Unit Ser 1(QQQ)n/k/a Invesco QQQ Tr Unit Ser1 (QQQ)	A	Dividend	J	T	Buy (add'l)	03/02/18	J		
275.					Buy (add'l)	05/14/18	J		
276.					Buy (add'l)	08/03/18	J		
277.					Buy (add'l)	08/09/18	J		
278.					Buy (add'l)	08/23/18	J		
279.					Buy (add'l)	09/06/18	J		
280.					Sold (part)	10/10/18	K	B	
281.					Sold (part)	11/15/18	J		
282.					Sold (part)	12/12/18	J		
283. Sector SPDR TR SHS Ben Int Utilities	A	Dividend			Buy	07/05/18	K		
284.					Sold	08/03/18	K		
285. SPDR Gold Tr Gold Shs	A	Dividend	J	T	Buy	03/02/18	J		
286.					Buy (add'l)	03/27/18	J		
287.					Buy (add'l)	04/04/18	J		
288.					Sold (part)	06/12/18	J		
289.					Sold (part)	06/25/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Sold (part)	07/09/18	J		
291. SPDR Ser TR DJ Wilshire Small CapETF	A	Dividend			Buy	08/03/18	J		
292.					Buy (add'l)	08/09/18	J		
293.					Buy (add'l)	08/23/18	J		
294.					Buy (add'l)	09/06/18	J		
295.					Sold	10/03/18	K		
296. SPDR S&P 500 ETF	A	Dividend			Sold	12/12/18	J		
297. Vanguard Intl Equity Index Fund FTSE Emerging Market ETF	A	Dividend			Sold	03/06/18	K	C	
298. Vanguard Index Fds Small Cap (VBR)	A	Dividend	J	T	Buy (add'l)	03/02/18	J		
299.					Buy (add'l)	05/14/18	J		
300.					Sold (part)	10/12/18	J	A	
301.					Sold (part)	11/28/18	J	A	
302. Vanguard Scottsdale Fds Short Term Treas (VGSH)	A	Dividend	L	T	Buy	12/18/18	K		
303.					Buy (add'l)	12/21/18	J		
304.					Buy (add'l)	12/31/18	K		
305.					Buy (add'l)	12/31/18	J		
306. Wisdomtree Trust Japan Hedge EQT (DXJ)	A	Dividend			Buy (add'l)	02/21/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
307.					Sold (part)	02/21/18	J	A	
308.					Sold	05/03/18	J		
309. World Gold Tr SPDR Gld Minis (GLDM)	A	Dividend	J	T	Buy	12/31/18	J		
310.					Buy (add'l)	12/31/18	J		
311. 3 E Brokerage Account 53 (H)									
312. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
313. Flexshares IBOXX 5 year Targ	A	Dividend			Buy	06/12/18	J		
314.					Sold	12/06/18	J		
315. iShares Inc Core MSCI Emerging Markets ETF (IEMG)	A	Dividend			Sold (part)	02/12/18	J		
316.					Sold	03/02/18	J		
317. iShares Core S&P 500 ETF (IVV)	A	Dividend	J	T	Buy	11/09/18	J		
318.					Sold (part)	12/12/18	J		
319. iShares Core S&P Total US Stock Market ETF (ITOT)	A	Dividend	J	T	Buy (add'l)	03/02/18	J		
320.					Sold (part)	04/04/18	J		
321.					Buy (add'l)	04/26/18	J		
322.					Buy (add'l)	05/14/18	J		
323.					Sold (part)	07/05/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
324.					Buy (add'l)	08/03/18	J		
325.					Buy (add'l)	08/09/18	J		
326.					Sold (part)	10/03/18	J		
327.					Sold (part)	10/10/18	J		
328.					Sold (part)	10/12/18	J		
329.					Sold (part)	11/15/18	J		
330.					Sold (part)	11/28/18	J		
331.					Sold (part)	12/12/18	J		
332. iShares Core US Aggregate Bond ETF (AGG)	A	Dividend			Sold	05/17/18	K		
333. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend			Sold (part)	02/08/18	J		
334.					Sold	03/06/18	J		
335. iShares Inc MSCI JPN ETF New	A	Dividend			Buy	02/15/18	J		
336.					Sold	04/04/18	J		
337.					Buy (add'l)	09/06/18	J		
338.					Buy (add'l)	10/03/18	J		
339.					Sold	10/25/18	J		
340. iShares TIPS Bond ETF (TIP)	A	Dividend			Sold (part)	04/26/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
341.					Sold (part)	06/12/18	J		
342.					Buy (add'l)	12/06/18	J		
343.					Sold	12/12/18	J		
344. iShares TR Barclays 7 - 10 Yr (IEF)	A	Dividend			Sold	04/26/18	J		
345. iShares TR Short Treas Bd (SHV)	A	Dividend	J	T	Buy (add'l)	03/27/18	J		
346.					Buy (add'l)	04/04/18	J		
347.					Sold (part)	04/26/18	J		
348.					Sold (part)	05/14/18	J		
349.					Buy (add'l)	05/17/18	J		
350.					Sold (part)	07/05/18	J		
351. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend	J	T	Buy (add'l)	03/27/18	J		
352.					Buy (add'l)	04/04/18	J		
353.					Sold (part)	04/26/18	J		
354.					Sold (part)	05/14/18	J		
355.					Buy (add'l)	05/17/18	J		
356.					Sold (part)	06/12/18	J		
357. iShares TR US Treas BD ETF (GOVT) (X)	A	Dividend	J	T	Sold (part)	12/12/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

358. iShares US ETF Trust Commodities Select	A	Dividend	J	T	Buy	03/02/18	J		
359.					Sold (part)	04/26/18	J		
360.					Sold (part)	07/05/18	J		
361. iShares Gold Trust iShares (IAU)	A	Dividend			Buy (add'l)	01/31/18	J		
362.					Buy (add'l)	03/27/18	J		
363.					Buy (add'l)	04/04/18	J		
364.					Sold (part)	04/26/18	J		
365.					Sold (part)	06/12/18	J		
366.					Sold (part)	06/25/18	J		
367.					Sold	12/12/18	J		
368. JP Morgan ETF Trust Ultra Short Income ETF	A	Dividend			Buy	06/12/18	J		
369.					Buy (add'l)	06/25/18	J		
370.					Buy (add'l)	08/03/18	J		
371.					Sold (part)	08/09/18	J		
372.					Buy (add'l)	10/25/18	J		
373.					Buy (add'l)	11/15/18	J		
374.					Sold (part)	12/12/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
375.					Sold	12/18/18	J		
376. Sector SPDR TR Shs Ben Int Utilities	A	Dividend			Buy	07/05/18	J		
377.					Sold	08/03/18	J		
378. Vanguard Scottsdale Fds Short Term Treas (VGSH)	A	Dividend	K	T	Buy	12/18/18	K		
379. Wisdomtree TR Floating Rat Trea	A	Dividend			Buy	07/05/18	J		
380.					Buy (add'l)	08/03/18	J		
381.					Sold (part)	09/06/18	J		
382.					Sold	12/12/18	J		
383. World Gold TR SPDR GLD MINIS (GLDM)	A	Dividend	J	T	Buy	12/31/18	J		
384.									
385. 3 E Brokerage Account 56 (H)									
386. Fidelity Treasury Money Market Fd (FZFX)	A	Dividend	J	T					
387. Fidelity Total Bond ETF (FBND)	A	Dividend			Sold	12/06/18	J		
388. Flexshares IBOXX 5-Year Targ	A	Dividend			Buy	06/12/18	J		
389.					Sold	12/06/18	J		
390. iShares Core S&P ETF (IVV)	A	Dividend			Buy	11/09/18	J		
391.					Sold	11/28/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
392. iShares Inc MSCI FRNTR 100 ETF (FM)	A	Dividend			Sold	07/05/18	J		
393. iShare Inc MSCI JPN ETF	A	Dividend			Buy (add'l)	02/15/18	J		
394.					Sold (part)	03/06/18	J		
395.					Sold (part)	05/03/18	J		
396.					Sold	10/12/18	J		
397. iShares TR MSCI ACWI ETF (ACWI)	A	Dividend			Sold (part)	01/31/18	J	A	
398.					Sold (part)	02/08/18	J	A	
399.					Sold (part)	02/12/18	J	A	
400.					Sold (part)	04/04/18	J	A	
401.					Sold	10/25/18	J		
402. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T	Sold (part)	06/12/18	J		
403.					Buy (add'l)	12/06/18	J		
404. iShares TR Barclays 7 - 10 Yr (IEF)	A	Dividend			Sold	06/12/18	J		
405. iShares TR US Treas Bd EFT (GOVT)		None	J	T	Buy	12/06/18	J		
406. iShares US ETF Trust Commodities Select (COMT)	A	Dividend			Buy	02/28/18	J		
407.					Sold	07/05/18	J		
408. iShares US ETF Tr Short Maturity Bd (NEAR)	A	Dividend			Buy (add'l)	04/04/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Wolf, Mark L.

Date of Report

04/25/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
409.					Buy (add'l)	05/03/18	J		
410.					Sold	06/06/18	J		
411. iShares Gold Trust iShares (IAU)	A	Dividend	J	T	Buy (add'l)	01/31/18	J		
412.					Buy (add'l)	04/04/18	J		
413.					Sold (part)	07/09/18	J		
414. JP Morgan ETF Trust Ultra Short Income	A	Dividend			Buy	06/12/18	K		
415.					Buy (add'l)	06/25/18	J		
416.					Sold (part)	07/05/18	J		
417.					Sold (part)	08/09/18	J		
418.					Sold (part)	08/23/18	J		
419.					Buy (add'l)	10/25/18	J		
420.					Buy (add'l)	11/09/18	J		
421.					Sold	12/18/18	K		
422. Powershares QQQ Tr Unit Ser 1(QQQ)n/k/a Invesco QQQ Tr Unit Ser 1	A	Dividend			Sold (part)	02/28/18	J	A	
423.					Buy (add'l)	03/03/18	J		
424.					Buy (add'l)	08/09/18	J		
425.					Buy (add'l)	08/23/18	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
426.					Sold (part)	10/12/18	J	A	
427.					Sold (part)	11/09/18	J		
428.					Sold	12/21/18	J	A	
429. Sector SPDR Tr Shs Ben Int Utilities	A	Dividend			Buy	07/05/18	J		
430.					Sold	08/03/18	J		
431. SPDR Gold Tr Gold Shs	A	Dividend	J	T	Buy	03/06/18	J		
432.					Buy (add'l)	03/27/18	J		
433.					Sold (part)	06/25/18	J		
434.					Sold (part)	07/09/18	J		
435. SPDR Ser Tr DJ Wilshire Small Cap	A	Dividend			Buy	08/09/18	J		
436.					Buy (add'l)	08/23/18	J		
437.					Sold	10/02/18	J		
438. SPDR S&P 500 ETF	A	Dividend			Sold	12/18/18	J		
439.									
440. Vanguard Intl Equity Index Fund FTSE Emerging Market ETF	A	Dividend			Sold	12/18/18	J		
441. Vanguard Index Fds Small Cap (VBR)	A	Dividend			Buy (add'l)	02/28/18	J		
442.					Buy (add'l)	03/03/18	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)
☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

443.					Sold (part)	06/06/18	J	A	
444.					Sold (part)	10/12/18	J	A	
445.					Sold (part)	11/28/18	J	A	
446.					Sold	12/21/18	J		
447. Vanguard Scottsdale Fds Short Term Treas (VGSF)		None	K	T	Buy	12/18/18	K		
448.					Buy (add'l)	12/31/18	K		
449. Wisdomtree Trust Japan Hedge EQT (DXJ)	A	Dividend			Sold	02/21/18	J	A	
450. Wisdomtree Trust Japan Small Cap Divid FD	A	Dividend	J	T	Buy	02/21/18	J		
451.					Buy (add'l)	05/03/18	J		
452. World Gold TrSPDR Gld Minis	A	Dividend	J	T	Buy	12/31/18	J		
453. CHARLES SCHWAB MONEY MARKET ACCOUNT	A	Dividend			Sold	04/12/18	J		
454. Fidelity USA n/k/a Fidelity Money Market Checking Account	B	Interest	M	T					
455.									
456. Bank of America (savings)	A	Interest	K	T					
457. Bank of America (checking)	A	Interest	K	T					
458. LILO, LLC (Limited Liability Corporation)	D	Dividend	M	U					
459. Citizens Bank (savings and checkings)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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Name of Person Reporting

Wolf, Mark L.

Date of Report

04/25/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In 2018, most of the assets owned by [REDACTED] and me were managed by 3Edge Asset Management ("3Edge"). We invest in what 3Edge calls "Funds," through which identical investments are made simultaneously for many investors. They are not mutual funds. Rather, various index shares are bought and sold for individual accounts at various times. Therefore, there are many transactions described in this Report which would not be required to be reported if we were invested in mutual funds which engaged in similar transactions.

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Mark L. Wolf**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544