

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) FOX, JAMES C.	2. Court or Organization U.S. DISTRICT COURT, NC	3. Date of Report 04/28/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE - SENIOR	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address UNITED STATES DISTRICT COURT P.O. BOX 2143 WILMINGTON, NC 28402		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. TESTAMENTARY LIMITED POWER OF APPOINTMENT	TRUST # 1
2. TESTAMENTARY LIMITED POWER OF APPOINTMENT	TRUST # 2
3. TRUSTEE	FOUNDATION # 1
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA # 2	A	Int./Div.	K	T					
2. - AUTOMATIC DATA PROCESSING INC COMM									
3. - CDK GLOBAL HOLDINGS LLC COMM					Sold	11/18/15	J	A	
4. - MEDTRONIC COMM					Merged (with line 5)	01/27/15	J		
5. - MEDTRONIC PLC MDT COMM					Open	01/27/15	J		
6. - MICROSOFT CORP COMM									
7. - PFIZER COMM									
8. - WELLS FARGO ADVISORS BANK DEPOSIT SWEEP M/M									
9. IRA # 1	D	Int./Div.	M	T					
10. - AT&T INC COMM					Sold (part)	03/13/15	J		
11. - COACH INC COMM					Buy (add'l)	03/13/15	J		
12. - VERIZON COMMUNICATIONS COMM					Sold (part)	03/13/15	J		
13. - WELLS FARGO ADVISORS BANK DEPOSIT SWEEP M/M									
14. BROKERAGE # 1 (H)									
15. - COACH INC COMM	B	Dividend	L	T					
16. - EATON VANCE CAPITAL EXCHANGE FD MF	E	Dividend	P1	T					
17. - FEDERATED EQUITY INCM CL A MF	D	Distribution	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - WELLS FARGO ADVISORS BANK DEPOSIT SWEEP M/M	A	Interest	L	T					
19. BROKERAGE # 2 (H)									
20. - EATON VANCE CAPITAL EXCHANGE FD MF	E	Dividend	P1	T					
21. - FEDERATED EQUITY INCM CL A MF	D	Distribution	M	T					
22. - WELLS FARGO ADVISORS BANK DEPOSIT SWEEP M/M	A	Interest	K	T					
23. AT&T INC COMM #1	A	Dividend	K	T	Buy	10/26/15	J		
24.					Buy (add'l)	11/03/15	J		
25.					Buy (add'l)	11/09/15	J		
26. AT&T INC COMM #2	A	Dividend	K	T	Buy	10/05/15	J		
27.					Buy (add'l)	10/12/15	J		
28.					Buy (add'l)	10/19/15	J		
29. CHESTNUT STREET EXCHANGE FUND MF # 1	E	Dividend	O	T					
30. INVESCO VAN KAMPEN EXCHANGE FUND MF # 1	D	Dividend	L	T					
31. CHESTNUT STREET EXCHANGE FUND MF # 2	E	Dividend	O	T					
32. INVESCO VAN KAMPEN EXCHANGE FUND MF # 2	E	Dividend	N	T					
33. CITIENERGY LLC		None	J	T					
34. AMERICAN ENERGY INCOME FUND LLC	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. TRUST # 1	E	Int./Div.	O	T					NOTE A
36. - AIM GRWTH SER INVESCO GRWTH SER MF					Sold (part)	03/10/15	J	A	
37.					Sold (part)	06/25/15	J	A	
38. - CALAMOS INVT TR NEW MARKET NEUTRAL INCM FUND CL I MF									
39. - DBX EFT TR X-TRACKERS MSCI EAFEHEDGED EQUITY FUND MF					Buy	02/12/15	K		
40. - DODGE & COX INCOME FUND MF					Buy (add'l)	06/25/15	J		
41. - DODGE & COX INTERNATIONAL MF					Sold (part)	02/10/15	J	D	
42. - EXXON MOBILE CORP COMM									
43. - FOWARD FUNDS FRONTIER MARKETSTRAT FUND INSTL MF									
44. - GOLDMAN SACHS TR EMERG MKTS DEBT FUND INST MF					Buy	01/22/15	J		
45.					Buy (add'l)	06/25/15	J		
46. - HEARTLAND VALUE PLUS INST MF					Sold	05/26/15	K		
47. - ISHARES TR RUSSELL 2000 GRWTH INDEX FUND MF					Sold (part)	10/05/15	J	B	
48. - JP MORGAN MC VALUE INSTL MF					Sold (part)	04/14/15	J	A	
49. - LOOMIS SAYLES BOND FUND INST MF					Sold (part)	05/15/15	J		
50. - MATTHEWS ASIA PACIFIC DIVIDEND FD MF					Sold (part)	02/10/15	J	C	
51.					Sold (part)	04/14/15	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52. - OPPENHEIMER DEVELOPING MARKETS FUNDS CL I MF									
53. - OPPENHEIMER INTL SMALL CO FUND CL I MF					Sold (part)	04/14/15	J	A	
54. - OPPENHEIMER SR FLOATING RATE FD CL I MF					Sold (part)	06/25/15	J		
55. - PIMCO EMERGING MARKETS BOND FUND MF					Sold	01/07/15	J	C	
56. - PIMCO FOREIGN BOND FUND INST MF					Buy	01/21/15	J		
57.					Buy (add'l)	06/25/15	J		
58. - PIMCO HIGH YIELD FUND MF					Sold	06/25/15	J	A	
59. - PIMCO LOW DURATION FUND MF					Sold	01/28/15	K		
60. - PRUDENTIAL JENNISON MID CAP GROWTH FD INC CL Z MF					Sold (part)	04/14/15	J	A	
61. - PRUDENTIAL SHORT TERM CORPORATE BOND FD MF									
62. - SALIENT MF TR SALIENT MLP ENERGYINFRASTRUCTURE FUND II CL I MF									
63. - SIT US GOVERNMENT SECURITIES FUND MF					Buy	01/29/15	K		
64. - TOUCHSTONE STRATEGIC TR SM CAP VALUE MF					Buy	05/28/15	K		
65. - VOYA EQUITY TR REAL ESTATE FUND CL I MF					Buy (add'l)	06/25/15	K		
66. - WELLS FARGO ADVISORS INTRINSIC VALUE FUND MF					Sold (part)	06/25/15	J	D	
67. - WELLS FARGO FDS TR LC GROWTH FDINSTL MF					Sold (part)	06/25/15	J	D	

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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68. - PRIME CASH OBLIGATIONS FUND M/M									
69. TRUST # 2	E	Int./Div.	O	T					NOTE B
70. - AIM GRWTH SER INVESCO GRWTH SER MF					Sold (part)	06/25/15	K	B	
71. - CALAMOS INVT TR NEW MARKET NEUTRAL INCM FD CL 1 MF									
72. - COLUMBIA INCOME FUND MF					Buy (add'l)	02/18/15	J		
73. - DBX EFT TR X-TRACKERS MSCI EAFEHEDGED EQUITY FUND MF					Buy	02/12/15	K		
74. - DODGE & COX INTNL FUND MF					Sold (part)	02/10/15	K	D	
75. - FORWARD FUNDS MARKETSTRAT FUND INSTLCL MF									
76. - GOLDMAN SACHS TR EMERGING MKTS DEBT FUND INSTL MF					Buy	01/22/15	J		
77.					Buy (add'l)	06/25/15	J		
78. - GUGGENHEIM FDS TR TOTAL RETURN BD FD INSTL MF					Buy	06/25/15	K		
79. - HARBOR CAPITAL APPRECIATION FD MF									
80. - HEARTLAND VALUE PLUS INST MF					Sold	05/28/15	K	B	
81. - ISHARES TR RUSSELL 2000 GRWTH INDES MF					Sold (part)	06/29/15	J	C	
82. - JP MORGAN MC VALUE INSTL MF					Buy (add'l)	06/25/15	J		
83. - LOOMIS SAYLES BOND FUND INSTL MF									
84. - MATTHEWS ASIA PACIFIC DIVIDEND FD MF					Sold (part)	02/10/15	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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85. - NUVEEN FLAGSHIP NC MUNI BOND FD MF					Sold (part)	06/25/15	K	B	
86. - OPPENHEIMER DEVELOPING MKTS FDS CL I MF									
87. - OPPENHEIMER INTL SMALL CO FUND CL I MF									
88. - OPPENHEIMER SR FLOATING RATE FD CL I MF									
89. - PARNASSUS EQUITY INCOME FUND MF					Buy (add'l)	02/18/15	J		
90.					Sold (part)	06/25/15	J		
91. - PIMCO EMERGING MARKETS BOND FUND MF					Sold	01/07/15	K	C	
92. - PIMCO FOREIGN BOND FUND INST MF					Buy	01/21/15	J		
93.					Buy (add'l)	06/25/15	K		
94. - PIMCO LOW DURATION FUND MF					Sold	01/28/15	K		
95. - PROSHRS TR MORNINGSTAR ALTERNATIVESOLUTION ETF MF					Buy	06/29/15	K		
96. - PRUDENTIAL JENNISON MID CAP GROWTH FD INC CL Z MF					Buy (add'l)	06/25/15	J		
97. - PRUDENTIAL SHORT TERM CORPORATE BOND FD MF					Buy (add'l)	06/25/15	J		
98. - SALIENT MF TR SLAIENT MLP & ENERGYINFRASTRUCTURE FD li CL I MF									
99. - SIT US GOVERNMENT SECURITIES FUND MF					Buy	01/29/15	K		
100. - TOUCHSTONE STRATEGIC SM CAP VALUE MF					Buy	05/28/15	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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101. - T ROWE PRICE REAL ESTATE FD MF					Sold (part)	06/25/15	K	D	
102. - VOYA MUT FUNDS INTL REAL ESTATE FUND CL I MF									
103. - VOYA FUNDS TR GNMA INCOME FD CL I MF					Buy	06/25/15	K		
104. - WELLS FARGO ADVISORS INTRINSIC VALUE FUND MF					Sold (part)	02/18/15	J		
105.					Sold	06/25/15	L	E	
106. - PRIME CASH OBLIGATIONS FUND M/ M									
107. FOUNDATION # 1	E	Dividend	O	T					NOTE C
108. - AT&T INC COMM									
109. - ABBOTT LABORATORIES COMM									
110. - ABBVIE INC COMM									
111. - BAXALTA INC COMM					Spinoff (from line 113)	07/01/15	J		
112.					Sold	09/21/15	J	D	
113. - BAXTER INTERNATIONAL INC COMM					Sold	09/21/15	J	C	
114. - BB&T CORP COMM									
115. - BP AMOCO COMM									
116. - CHEVRON CORPORATION COMM									
117. - COACH INC COMM					Buy	03/13/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
118. - DUKE ENERGY CORP NEW COMM									
119. - EMERSON ELECTRIC CO COMM					Buy	09/21/15	J		
120. - EXXON MOBIL CORP COMM									
121. - IBM COMM									
122. - ILLINOIS TOOL WORKS INC COMM					Buy	09/21/15	J		
123. - INTEL CORP COMM									
124. - JOHNSON & JOHNSON COMM									
125. - MCDONALDS CORP COMM									
126. - NUVEEN MULTI-STRATEGY INCOME & GRTH FUND MF									
127. - PFIZER INC COMM									
128. - PIEDMONT NATURAL GAS COMM					Sold (part)	03/13/15	J	C	
129. - QUALCOMM INC COMM									
130. - SCANNA CORP COMM					Sold (part)	03/13/15	J	B	
131. - SPECTRA ENERGY CORP COMM									
132. - VERIZON COMMUNICATIONS COMM									
133. - WELLS FARGO CO COMM									
134. - WELLS FARGO ADVISORS BANK DEPOSIT SWEEP M/M									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE A - Under the distributive provisions of the Tust # 1, the income of said trust, within the sole and absolute discretion of the corporate trustee thereof, may be distributed in whole or in part to members. The class of potential distributees may be increased by the birth of additional members and by future marriage of members. The corporate trustee, in its sole discretion, may distribute all or any portion of the corpus of said trust to any one or more such beneficiaries if necessary to meet the reasonable needs of such beneficiary. James C. Fox was a co-trustee until his resignation and appointment of a successor trustee on August 16, 2006. James C. Fox has a testamentary limited power of appointment with regard to the corpus of the trust.

NOTE B - Under the distributive provisions of the Tust # 2, the income of said trust, within the sole and absolute discretion of the corporate trustee thereof, may be distributed in whole or in part to members. The class of potential distributees may be increased by the birth of additional members and by future marriage of members. The corporate trustee, in its sole discretion, may distribute all or any portion of the corpus of said trust to any one or more such beneficiaries if necessary to meet the reasonable needs of such beneficiary. James C. Fox was a co-trustee until his resignation and appointment of a successor trustee on August 16, 2006. James C. Fox has a testamentary limited power of appointment with regard to the corpus of the trust.

NOTE C - James C. Fox is a co-trustee of the Foundation # 1, a trust created and operated for charitable, religious, scientific and educational purposes. The assets of the trust approximated \$550,745 at December 31, 2015.

NOTE D - Abbreviations used in the descriptions of assets, Part VII include the following: "COMM" designates common stock; "PREF" designates preferred stock; "M/M" designates a cash equivalent money market account; "BOND" designates a corporate bond; "MUNI" designates a tax exempt bond; and "MF" designates a mutual fund.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ JAMES C. FOX

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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