

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) QUIST, GORDON J.	2. Court or Organization DISTRICT CT-WESTERN DIST. MICH	3. Date of Report 05/11/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 482 GRAND RAPIDS FORD FEDERAL COURTHOUSE 110 MICHIGAN NW GRAND RAPIDS MI 49503-2363		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 7/24/14	CHARLES SCHWAB & CO.-IRA DISTRIBUTION-NORMAL	\$10,700.38
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. CHASE BANK	A	Interest	J	T					
2. CHASE BANK	A	Interest	J	T					
3. NORTHWEST MUTUAL LIFE INS (WHOLE LIFE)	B	Dividend	M	T					
4. INDEPENDENT BANK	A	Interest	J	T					
5. (H) BROKERAGE ACCT #2									
6. - SCHWAB DEPOSIT ACCOUNT	A	Interest	K	T					
7. - SCHWAB GNMA FUND SELECT SHARES	A	Dividend			Sold	07/07/14	L		
8. - SOUTHWEST GAS CORP COM	A	Dividend	K	T					
9. - MACATAWA BANK CORP	A	Dividend	J	T	Buy (add'l)	01/08/14	J		
10. - VERIZON COMMUNICATIONS	B	Dividend	K	T					
11. - AT&T INC NEW	A	Dividend			Sold	10/24/14	J		
12. - DTE ENERGY COMPANY	A	Dividend	K	T					
13. - VANGUARD DIV GROWTH FD	B	Dividend	L	T	Buy (add'l)	11/03/14	J		
14.					Buy (add'l)	05/12/14	J		
15.					Buy (add'l)	02/28/14	J		
16. -TRANSCANADA CORP F	A	Dividend	K	T	Buy	09/02/14	K		
17. -GUGGENHEIM EXCH TRD FD	A	Dividend	K	T	Buy	07/10/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	L –\$50,001 - \$100,000 M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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18. (H) BROKERAGE ACCT #1									
19. -SCHWAB MUNI MONEY FUND (X)									
20. -SCHWAB DEPOSIT ACCOUNT (X)	A	Interest	M	T					
21. -SCH US DIV EQUITY ETF	A	Dividend	J	T	Buy	11/18/14	J		
22. -CHEVRON CORPORATION	A	Dividend	J	T	Buy	07/03/14	J		
23. -ROYAL BK CDA MONTREAL F	B	Dividend	L	T	Buy	2/10/14	K		
24.					Buy (add'l)	03/18/14	J		
25.					Buy (add'l)	07/16/14	K		
26.					Buy (add'l)	07/25/14	J		
27. -VANGUARD DIV GROWTH FD	A	Dividend	J	T	Buy (add'l)	11/18/14	J		
28.					Buy	06/09/14	J		
29. -ISHARES TR CORE HIGH	A	Dividend	K	T	Buy	04/14/14	J		
30.					Buy (add'l)	06/26/14	J		
31.					Buy (add'l)	07/03/14	K		
32. -ISHARES TR INTL	A	Dividend	K	T	Buy	04/14/14	J		
33.					Buy (add'l)	08/07/14	J		
34. -GUGGENHEIM EXCH TRD FD MULTI ASSET INCOME ETF	A	Dividend			Buy	07/10/14	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35.					Buy (add'l)	07/16/14	J		
36.					Sold	11/03/14	K		
37. -AT&T INC NEW	A	Dividend			Buy	02/10/14	K		
38.					Sold	10/24/14	K	A	
39. (H) BROKERAGE ACCT #3									
40. -SCHWAB DEPOSIT ACCOUNT	A	Interest	J	T					
41. -SCHWAB US DIV EQUITY ETF	A	Dividend	J	T	Buy (add'l)	04/10/14	J		
42.					Buy (add'l)	08/15/14	J		
43. -VANGUARD DIV GROWTH FD	A	Dividend	J	T	Buy	06/13/14	J		
44. (H) BROKERAGE ACCT #4									
45. -SCHWAB DEPOSIT ACCOUNT	A	Interest	J	T					
46. -VERIZON COMMUNICATIONS	A	Dividend	J	T					
47. -GENTEX CORP	A	Dividend	J	T	Buy	05/19/14	J		
48. -ROYAL BK CDA MONTREAL F	A	Dividend	J	T	Buy	03/17/14	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

The following activity relating to Brokerage Account #1 (within Part VII) was inadvertently excluded from the 2013 report: the redemption of the Schwab Muni Money fund on 9/4/13 and the opening of the Schwab Deposit account on 9/5/13.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **S/ GORDON J. QUIST**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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