

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Boyd, James W.	2. Court or Organization U.S. Bankruptcy Court, Western District of Michigan	3. Date of Report 04/23/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States Bankruptcy Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address U.S. Bankruptcy Court 1 Division Avenue North Grand Rapids, Michigan 49503		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Boyd, James W.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	self-employed "early childhood specialist"
2. 2017	Michigan State Employees Retirement System defined benefit plan monthly income (see note VIII: III-B)
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Bankruptcy Institute	6/8/17-6/10/17	Traverse City, MI	Legal education seminar for attorneys	Registration, mileage
2. Federal Bar Association	7/27/17-7/29/17	Harbor Springs, MI	Legal education seminar for attorneys	Meals, lodging, registration, mileage
3. American Bankruptcy Institute	11/9/17-11/10/17	Troy, MI	Legal education seminar for attorneys	Meals, lodging, registration, mileage
4.				
5.				

Name of Person Reporting Boyd, James W.	Date of Report 04/23/2018
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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Cash Surrender Value Life Insurance-Midwestern United Life Insurance		None	J	T					
2. Fifth Third Bank Checking Account		None	K	T					
3. Fifth Third Relationship Money Market Account		None	J	T					
4. Members Credit Union Checking Account, n/k/a 4Front Credit Union		None	J	T					
5. Members Credit Union Share Account, n/k/a 4Front Credit Union		None	J	T					
6. Vanguard 500 Index Fund Admiral Shares	A	Dividend	K	T					
7. Vanguard Prime Money Market Fund	C	Dividend	M	T	Sold (part)	04/20/17	N		self; see Lines 9-17.
8.					Sold (part)	04/17/17	J		self; see Line 42
9. Vanguard Total Stock Market Index Fund Admiral Shares	C	Dividend	N	T	Buy	04/20/17	K		See VIII: VII (1)
10.					Buy (add'l)	05/19/17	K		
11.					Buy (add'l)	06/20/17	K		
12.					Buy (add'l)	07/20/17	K		
13.					Buy (add'l)	08/18/17	K		
14.					Buy (add'l)	09/20/17	K		
15.					Buy (add'l)	10/20/17	K		
16.					Buy (add'l)	11/20/17	K		
17.					Buy (add'l)	12/20/17	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000.000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. Powershares QQQ Trust Series I	A	Dividend	K	T					
19. Firsthand Technology Value Fund Inc	A	Dividend	J	T					
20. Vanguard Target Retirement Fund 2015-IRA	E	Dividend	O	T					
21. Vanguard Prime Money Market Fund-SEP IRA	B	Dividend	L	T	Sold (part)	04/19/17	M		Self. See Lines 22-30
22. Vanguard Total International Stock Index Fund Admiral Shares-SEP IRA	B	Dividend	M	T	Buy	04/19/17	J		See VIII: VII (2)
23.					Buy (add'l)	05/24/17	K		
24.					Buy (add'l)	06/23/17	K		
25.					Buy (add'l)	07/24/17	K		
26.					Buy (add'l)	08/24/17	K		
27.					Buy (add'l)	09/22/17	K		
28.					Buy (add'l)	10/24/17	K		
29.					Buy (add'l)	11/24/17	K		
30.					Buy (add'l)	12/22/17	K		
31. Vanguard Prime Money Market Fund-IRA	A	Dividend	K	T					
32. State of MI Stable Value Fund-401k	B	Dividend	L	T					
33. State of MI Pimco Total Return Fund-401k	C	Dividend	L	T					
34. State of MI Dodge and Cox Stock Fund-401k	D	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Vanguard Emerging Market Index-401k	D	Dividend			Sold	07/28/17	K		
36. BlackRock Emerging Market Index-401k	C	Dividend	K	T	Buy	07/28/17	K		
37. State of MI Stable Value Fund-457	B	Dividend	L	T					
38. State of MI Dodge and Cox Stock Fund-457	D	Dividend	L	T					
39. Vanguard Emerging Market Fund-457	D	Dividend			Sold	07/28/17	K		
40. BlackRock Emerging Markets Index-457	C	Dividend	K	T	Buy	07/28/17	K		
41. Vanguard Life Strategy Income Fund IRA	D	Dividend	N	T					
42. Vanguard Federal Money Market Fund-SEP IRA	A	Dividend	J	T	Buy (add'l)	04/17/17	J		See Line 8
43. Firsthand Technologies Opportunities Fund (X)		None	J	T					See VIII: VII (3)
44.									
45.									
46.									
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48.									
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50.									
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VIII: III-B: Spouse's Michigan State Employees Retirement System defined benefit income was inadvertently omitted in prior reports.

VIII: VII (1): Lines 9 through 17 ("Buy") total Line 7 ("Sold-part").

VIII : VII (2) Lines 22 through 30 ("Buy") total Line 21 ("Sold-part").

VIII: VII (3): This asset was inadvertently omitted on prior reports. Value Codes for prior years are: "J". Income Codes for prior years are: A

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James W. Boyd**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544