

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Hoffman, Melvin S.	2. Court or Organization Bankruptcy Court - Massachusetts	3. Date of Report 04/18/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Bankruptcy Judge - full time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address U.S. Bankruptcy Court JW McCormack Post Office and Courthouse 5 Post Office Square Boston, MA 02109		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2015	Tufts University salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. National Conference of Bankruptcy Judges	04/13-14/2015	San Antonio, TX	Judges' conference. Education.	Transportation, meals, lodging
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	PNC Bank (see Part VII line 212)	Mortgage Brewster, Mass rental property	M
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America accounts	A	Interest	L	T					
2. Brookline Bancorp stock	B	Dividend	J	T					
3. UBS Retirement Account- self directed IRA	D	Int./Div.	N	T					
4. --money market account at UBS									
5. --Fidelity Advisor New Insights C1 A									
6. --Pimco All Asset Fund									
7. --Neuberger Berman Equity Inc C1 A									
8. --JP Morgan Mid Cap Value Fund Class A									
9. --Kealy Small Cap Value Fund Class A									
10. --Gateway Fund Class A									
11. --First Eagle Global Fund Class A									
12. --Apple									
13. --Johnson & Johnson									
14. --Merck									
15. --Staples Inc. (See Part VIII)					Sold	03/06/15	J		
16. --Time Warner Cable									
17. --iShares Msci Emerging Markets Index Fund									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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18. --iShares DJ Select Div Index Fund									
19. --Henderson Global Investors Int'l									
20. --FT Templeton Global Bond A									
21. --Loomis Sayles Strategic Inc A									
22. --Lord Abbet Floating Rate A									
23. --Pimco All Asset All Auth - A									
24. American Century IRA	A	Int./Div.	K	T					
25. --Amercian Century Balanced Fund									
26. --American Century Strategic Alloc Fund									
27. --American Century Utilities									
28. Merrill Lynch IRA	B	Int./Div.	K	T					
29. --American Inv. Co. of America Class A									
30. --American New Perspectives									
31. --American Bond Fund of America Class A									
32. Fidelity Select Consumer Staples A	A	Int./Div.	K	T					
33. Fidelity Spartan 500 Index Fd (See Part VIII)	B	Int./Div.	L	T	Buy	04/21/15	L		
34. Fidelity Spartan US Bond Index Fd (See Part VIII)	B	Int./Div.	L	T	Buy	04/21/15	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Fidelity Money Market Fund (See Part VIII)	A	Interest	K	T	Buy	03/31/15	K		
36. State of Israel Bond	A	Int./Div.	J	T					
37. Wells Fargo Mutual Funds (Account # 1)	D	Interest	M	T					
38. --Wells Fargo Money Market Fund (Part VIII)	A	Interest	J	T	Sold (part)	01/08/15	M		
39. --Invesco Global Real Estate Y	A	Int./Div.	J						
40. --Blair William Int'l Growth Fund	A	Int./Div.			Sold	03/24/15	J		
41. --Dodge & Cox Int'l Stock Fund	A	Int./Div.	J	T					
42. --Dreyfus Appreciation Fund	A	Int./Div.			Sold	03/24/15	K		
43. --Goldman Sachs Fin'l SquareTreasury Fund	A	Int./Div.	J	T					
44. --John Hancock Global Absolute Return Fund	A	Int./Div.	J	T					
45. --Highland Long/Short Equity Fund	A	Int./Div.			Sold	06/11/15	J		
46. --Hotchkis & Wiley Diversified Value Fund	A	Int./Div.	K	T					
47. --John Hancock Currency Strategies Fund	A	Dividend			Sold	06/11/15	J		
48. --Lazard Emerging Mkts Port Int'l Fund	A	Int./Div.			Sold	06/11/15	J		
49. --Legg Mason Clearbridge Aggressive Growth Fund	A	Int./Div.			Sold	06/11/15	J		
50. --Mainstay Marketfield Fund	A	Int./Div.			Sold	06/11/15	J		
51. --Neuberger Berman Alternative Long Shot Fund	A	Int./Div.			Sold	12/15/15	J		

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. --Blackrock Emerging Mkt Long/Short Equity Fund	A	Int./Div.			Sold	12/15/15	J		
53. --Wells Fargo Emerging Growth Fund	A	Int./Div.			Sold	12/15/15	J		
54. --Heartland Group Value Plus	A	Int./Div.			Sold	12/15/15	J		
55. --Oppenheimer Dev. Mkts Fund	A	Int./Div.	J	T					
56. --Pimco Pac Invst Commodity Real Return Strat Fund	A	Int./Div.	J	T					
57. --RS Invst Trust Value Fund	A	Int./Div.	J	T					
58. --T Rowe Price Mid-Cap Growth	A	Int./Div.	K	T					
59. --Natixis ASG Managed Futures Strategy Fund	A	Int./Div.	J	T					
60. --Fundadvantage TR Gotham Ab. Ret	A	Int./Div.	J	T	Buy	03/24/15	J		
61. --Eaton Vance Global Macro Ab. Ret	A	Int./Div.	J	T	Buy	03/24/15	J		
62. --Harbor Funds Small Cap Value	A	Int./Div.	J	T	Buy	06/11/15	J		
63. --Harbor Funds Cap Appreciation	A	Int./Div.	K	T	Buy	06/11/15	K		
64. --Hotchkis & Wiley Diversified Val.	A	Int./Div.	K	T	Buy	06/11/15	K		
65. --JP Morgan US Large Cap Core Plus	A	Int./Div.	K	T	Buy	12/15/15	K		
66. --Amer Europacific Growth	A	Int./Div.	J	T	Buy	12/15/15	J		
67. --Virtus Emerging Mkts Opportunities	A	Int./Div.	J	T	Buy	12/15/15	J		
68. Wells Fargo Brokerage Account #2	D	Int./Div.	M	T					

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69. --Aercap Holdings NV	A	Int./Div.	J	T	Buy	01/08/15	J		
70. --Allianz SE-ADR AZSEY	A	Int./Div.	J	T	Buy	01/08/15	J		
71. --Amecian Express Co.	A	Int./Div.	J	T	Buy	01/08/15	J		
72. --Annaly Capital Mgmt Inc. REIT	A	Int./Div.	J	T	Buy	01/08/15	J		
73. --Baxalta Inc.	A	Int./Div.	J	T	Buy	01/08/15	J		
74. --Baxter Int'l Inc.	A	Int./Div.	J	T	Buy	01/08/15	J		
75. --Bed Bath & Beyond Inc.	A	Int./Div.	J	T	Buy	01/09/15	J		
76. --Bridgestone Corp ADR LTD	A	Int./Div.	J	T	Buy	01/08/15	J		
77. --BT Group PLC-ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
78. --Canadian Nat'l RY Co.	A	Int./Div.	J	T	Buy	01/08/15	J		
79. --Capgemini SA-ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
80. --Carnival PLC-ADR	A	Int./Div.	J	T	Buy	12/30/15	J		
81. --Check Point Software Tech Ltd	A	Int./Div.	J	T	Buy	01/08/15	J		
82. --Chevron Corp.	A	Int./Div.	J	T	Buy	08/28/15	J		
83. --China Eastern Airlines Ltd	A	Int./Div.	J	T	Buy	09/14/15	J		
84. --China Mobil Ltd	A	Int./Div.	J	T	Buy	01/08/15	J		
85. --Cisco Systems Inc.	A	Int./Div.	J	T	Buy	01/27/15	J		

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86. --DBS Group Holdings	A	Int./Div.	J	T	Buy	01/08/15	J		
87. --Diamond Offshore Drilling Inc.	A	Int./Div.	J	T	Buy	11/30/15	J		
88. --Ebay Inc	A	Int./Div.	J	T	Buy	01/08/15	J		
89. --Energy Select Sectro SPDR	A	Int./Div.	J	T	Buy	10/02/15	J		
90. --Exelon Corp.	A	Int./Div.	J	T	Buy	01/08/15	J		
91. --Express Scripts Hldg Co.	A	Int./Div.	J	T	Buy	01/08/15	J		
92. --Exxon Mobil Corp.	A	Int./Div.	J	T	Buy	08/28/15	J		
93. --Franklin Resources Inc.	A	Int./Div.	J	T	Buy	06/22/15	J		
94. --Glaxosmithkline PLC - ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
95. --Heineken NV	A	Int./Div.	J	T	Buy	10/28/15	J		
96. --Honda Motor Ltd New American	A	Int./Div.	J	T	Buy	01/08/15	J		
97. --Icon PLC	A	Int./Div.	J	T	Buy	01/08/15	J		
98. --ITV PLC Unspous ADR	A	Int./Div.	J	T	Buy	04/30/15	J		
99. --Johnson & Johnson	A	Int./Div.	J	T	Buy	01/08/15	J		
100. --Kasikornbank Pub Co Ltd Unspous ADR	A	Int./Div.	J	T	Buy	02/03/15	J		
101. --Kiddi Corp. Unspous ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
102. --Keppel Ltd Spous. ADR	A	Int./Div.	J	T	Buy	01/08/15	J		

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103. --Korea Elec PWR Corp	A	Int./Div.	J	T	Buy	09/14/15	J		
104. --Mack Cali Rlty Corp. REIT	A	Int./Div.	J	T	Buy	01/08/15	J		
105. --Magna Int'l Inc. Cl A	A	Int./Div.	J	T	Buy	01/08/15	J		
106. --Manulife Fin'l Corp	A	Int./Div.	J	T	Buy	01/08/15	J		
107. --Medtronic PLC	A	Int./Div.	J	T	Buy	01/27/15	J		
108. --Microsoft Corp.	A	Int./Div.	J	T	Buy	01/08/15	J		
109. --Mitsubishi Electric Corp.	A	Int./Div.	J	T	Buy	06/23/15	J		
110. --Murata Mfrg ADR	A	Int./Div.	J	T	Buy	09/14/15	J		
111. --Netease Inc.	A	Int./Div.	J	T	Buy	01/08/15	J		
112. --Nippon Telegraph & Tel Corp Spons ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
113. --NXP Semiconductor NV	A	Int./Div.	J	T	Buy	03/20/15	J		
114. --Orix Corp. Spons ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
115. --Pandora A/S ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
116. --Pepsico Inc.	A	Int./Div.	J	T	Buy	01/08/15	J		
117. --Persimmon PLC Unspns ADR	A	Int./Div.	J	T	Buy	12/30/15	J		
118. --PNC Financial Services Group	A	Int./Div.	J	T	Buy	01/08/15	J		
119. --Procter & Gamble Co.	A	Int./Div.	J	T	Buy	01/26/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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Name of Person Reporting

Hoffman, Melvin S.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. --PT Bank Madiri Persero TBK	A	Int./Div.	J	T	Buy	01/08/15	J		
121. --Qualcomm Inc.	A	Int./Div.	J	T	Buy	01/30/15	J		
122. --Renault SA Unspns ADR	A	Int./Div.	J	T	Buy	10/28/15	J		
123. --Roche Holdings LTD ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
124. --Ryanair Hldgs PLC	A	Int./Div.	J	T	Buy	01/08/15	J		
125. --Shire PLC	A	Int./Div.	J	T	Buy	03/20/15	J		
126. --SK Telecom Co LMT Spons ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
127. --SMC Corp. Japan Spons ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
128. --Sumitomo Mitsui Fin'l Group Inc.	A	Int./Div.	J	T	Buy	01/08/15	J		
129. --Suncor Energy Inc. New	A	Int./Div.	J	T	Buy	01/08/15	J		
130. --Suntrust Banks Inc.	A	Int./Div.	J	T	Buy	01/14/15	J		
131. --Taiwan Semiconductor Mfg Co Ltd ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
132. --Target Corp.	A	Int./Div.	J	T	Buy	01/08/15	J		
133. --Tata Motors Ltd Spons ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
134. --Techtronic Indus Ltd Spons ADR	A	Int./Div.	J	T	Buy	11/02/15	J		
135. --Teva Pharmaceutical ADR Inds Ltd	A	Int./Div.	J	T	Buy	03/20/15	J		
136. --Toray Industries ADR	A	Int./Div.	J	T	Buy	09/24/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Torchmark Corp.	A	Int./Div.	J	T	Buy	01/08/15	J		
138. --Toyota Motor Corp. ADR New 3/82	A	Int./Div.	J	T	Buy	01/08/15	J		
139. --Travelers Cos Inc.	A	Int./Div.	J	T	Buy	01/14/15	J		
140. --Unibail Rodamco SE	A	Int./Div.	J	T	Buy	09/29/15	J		
141. --Unilever PLC	A	Int./Div.	J	T	Buy	01/08/15	J		
142. --US Bancorp New	A	Int./Div.	J	T	Buy	01/08/15	J		
143. --Valeo Spnsr ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
144. --Validus Holdings Ltd	A	Int./Div.	J	T	Buy	01/08/15	J		
145. --Vestas Wind Systems Unspn ADR	A	Int./Div.	J	T	Buy	08/28/15	J		
146. --Wabco Holdings Inc	A	Int./Div.	J	T	Buy	01/08/15	J		
147. --Walmart Stores Inc.	A	Int./Div.	J	T	Buy	01/08/15	J		
148. --Wells Fargo Co	A	Int./Div.	J	T	Buy	01/08/15	J		
149. --WH Group Ltd Unspn ADR	A	Int./Div.	J	T	Buy	08/28/15	J		
150. --Whole Foods Market Inc.	A	Int./Div.	J	T	Buy	08/18/15	J		
151. --WIPRO Ltd ADR	A	Int./Div.	J	T	Buy	01/08/15	J		
152. --YY Inc ADS RESTG Com Cl A	A	Int./Div.	J	T	Buy	02/02/15	J		
153. --Zurich Ins. Group ADR	A	Int./Div.	J	T	Buy	01/08/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. --Deutsche Secs Tr Enhanced Commod Strat Fd Instl Cl	A	Int./Div.	J	T	Buy	12/16/15	J		
155. --Deutsche Secs TR Global Real Est Secs Fd Instl Cl	A	Int./Div.	J	T	Buy	01/08/15	J		
156. --William Blair FDS Small Cap Growth Cl 1	A	Int./Div.	K	T	Buy	01/08/15	K		
157. --Oppenheiber Dev MKTS Cl Y	A	Int./Div.	J	T	Buy	01/08/15	J		
158. --JP Morgan TR II Large Cap Growth Select Cl	A	Int./Div.	J	T	Buy	01/08/15	J		
159. --Touchstone Instl Fds TR Sands Cap Instl Growth Fd	A	Int./Div.	K	T	Buy	01/08/15	K		
160. --Victory Sycamore Small Co Oppty Fd Cl 1	A	Int./Div.	K	T	Buy	01/08/15	K		
161. Wells Fargo Brokerage Account #3 (See Part VIII)	A	Int./Div.	N	T					
162. --Agrium Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
163. --Altria Group Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
164. --American Express Co	A	Int./Div.	J	T	Buy	09/23/15	J		
165. --Amgen Inc	A	Int./Div.	J	T	Buy	09/23/15	J		
166. --Apple Inc	A	Int./Div.	J	T	Buy	09/23/15	J		
167. --CH Robinson Worldwide Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
168. --Capital One Financial Corp	A	Int./Div.	J	T	Buy	09/23/15	J		
169. --CBS Corp. Cl B	A	Int./Div.	J	T	Buy	09/23/15	J		
170. --Cisco Systems Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. --Citigroup Inc. New	A	Int./Div.	J	T	Buy	09/23/15	J		
172. --Coca Cola Enterprises	A	Int./Div.	J	T	Buy	09/23/15	J		
173. --Costco Whsl Corp New	A	Int./Div.	J	T	Buy	09/23/15	J		
174. --Delphi Automotive PLC	A	Int./Div.	J	T	Buy	09/23/15	J		
175. --Delta Airlines Inc. New	A	Int./Div.	J	T	Buy	09/23/15	J		
176. --Eastman Chemical Co	A	Int./Div.	J	T	Buy	09/23/15	J		
177. --Exxon Mobil Corp	A	Int./Div.	J	T	Buy	09/23/15	J		
178. --Fifth Third Bancorp	A	Int./Div.	J	T	Buy	09/23/15	J		
179. --Gamestop Corp Class A	A	Int./Div.	J	T	Buy	09/23/15	J		
180. --Gilead Sciences Inc	A	Int./Div.	J	T	Buy	09/23/15	J		
181. --Harley Davidson Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
182. --Hewlett Packard Enterprise Co.	A	Int./Div.	J	T	Buy	09/23/15	J		
183. --Home Depot Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
184. --HP Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
185. --Intel Corp.	A	Int./Div.	J	T	Buy	09/23/15	J		
186. --International Paper Co.	A	Int./Div.	J	T	Buy	09/23/15	J		
187. --JP Morgan Chase & Co.	A	Int./Div.	J	T	Buy	09/23/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A --\$1,000 or less F --\$50,001 - \$100,000	B --\$1,001 - \$2,500 G --\$100,001 - \$1,000,000	C --\$2,501 - \$5,000 H1 --\$1,000,001 - \$5,000,000	D --\$5,001 - \$15,000 H2 --More than \$5,000,000	E --\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J --\$15,000 or less N --\$250,001 - \$500,000 P3 --\$25,000,001 - \$50,000,000	K --\$15,001 - \$50,000 O --\$500,001 - \$1,000,000	L --\$50,001 - \$100,000 P1 --\$1,000,001 - \$5,000,000 P4 --More than \$5,000,000	M --\$100,001 - \$250,000 P2 --\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q --Appraisal U --Book Value	R --Cost (Real Estate Only) V --Other	S --Assessment W --Estimated	T --Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. --Maxim Integrated Prods Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
189. --Medtronic PLC	A	Int./Div.	J	T	Buy	09/23/15	J		
190. --Metlife Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
191. --Microsoft Corp.	A	Int./Div.	J	T	Buy	09/23/15	J		
192. --Pentair PLC	A	Int./Div.	J	T	Buy	09/23/15	J		
193. --Pfizer Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
194. --Phillips 66	A	Int./Div.	J	T	Buy	09/23/15	J		
195. --Pitney Bowes Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
196. --Qualcomm Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
197. --Quest Diagnostics Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
198. --Robert Half Int'l Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
199. --Ross Stores Inc (Calif)	A	Int./Div.	J	T	Buy	09/23/15	J		
200. --St. Jude Medical Inc.	A	Int./Div.	J	T	Buy	09/23/15	J		
201. --Tyson Foods Inc. Cl A	A	Int./Div.	J	T	Buy	09/23/15	J		
202. --Union Pacific Corp	A	Int./Div.	J	T	Buy	09/23/15	J		
203. --United Technologies Corp	A	Int./Div.	J	T	Buy	09/23/15	J		
204. --Verizon Communications	A	Int./Div.	J	T	Buy	09/23/15	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. --Western Digital Corp	A	Int./Div.	J	T	Buy	09/23/15	J		
206. --Whirlpool Corp.	A	Int./Div.	J	T	Buy	09/23/15	J		
207. --3M Co.	A	Int./Div.	J	T	Buy	09/23/15	J		
208. Inherited IRA Wells Fargo (See Part VIII)	A	Int./Div.	J	T					
209. --Amer. Centy Mutual Funds Heritage Fd Cl A									
210. --Ivy Value Fd Cl A									
211. MONY whole life insurance	B	Int./Div.	J	T					
212. Rental property Brewster MA (\$335,000 2002) (See Part VIII)	E	Rent			Sold	02/26/15	N		
213. Rental property Brookline MA (\$465,000 tax asses. 2016)	E	Rent	N	S					
214. Morgan Stanley IRA Rollover (See Part VIII)	E	Int./Div.	O	T					
215. --Morgan Stanley Money Market Acct.									
216. --Gugenheim S&P 500 Equ Weight									
217. --SPDR S&P Dividend									
218. --Vanguard Mid-Cap ETF Index									
219. --Vanguard S&P 500 Growth ETF									
220. --Doubleline Core Fixed Income I					Buy (add'l)	07/30/15	K		
221. --American Europacific Growth F									

1. Income Gain Codes:	A = \$1,000 or less (See Columns B1 and D4)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. --American Growth Fund of American Fi									
223. --American Washington Mutual F									
224. --First Eagle Global I									
225. --Iva Worldwide I									
226. --Ivy Asset Strategy I									
227. --Merger Fund					Sold	09/11/15	K		
228. --Neuberger Berman Genesis TR									
229. --Pimco All Asset All Auth P					Sold	08/04/15	L		
230. --Pimco Total Return					Sold	07/30/15	K		
231. --Pimco Income P									
232. --Pioneer High Yield Y									
233. --Loomis Sayles Bond Inst. Fund					Sold	12/23/15	K		
234. --Permanent Portfolio Inc					Sold	08/04/15	J		
235. --Pioneer Dynamic Credit									
236. --Pioneer Flexible Oppty (See Part VIII)									
237. --Mainstay Unconstrained Bond I					Sold	12/14/15	K		
238. --Pioneer Strategic Income Y									

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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Name of Person Reporting

Hoffman, Melvin S.

Date of Report

04/18/2016

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. --Wells Fargo Adv Absolut Ret Adm					Buy	07/30/15	K		
240. --Gugenheim Limited Duration 1					Buy	09/11/15	K		
241. --AQR Long-Shorty Eq Inst					Buy	07/30/15	K		
242. --AQR Style Premia Alt 1					Buy	12/23/15	K		
243. --SPDR Doubleline Tr Tact ETF					Buy	12/14/15	K		
244. --Loomis Sayles Strategic Inc Y					Buy	12/23/15	K		
245. --Loomis Sayles Core Plus Bd Y					Buy	12/23/15	K		
246. Merrill Lynch IRA (See Part VIII)	A	Interest	J	T					
247. TIAA-CREF Retirement Plan	A	Int./Div.	M	T					
248. --TIAA-CREF Trad'l Fund	A	Int./Div.	L	T					
249. --CREF Stock Fund	A	Int./Div.	M	T					
250. --Real Estate Fund	A	Dividend	K	T					
251. Fidelity Retirement Account (See Part VIII)	C	Int./Div.	M	T					
252. --Fidelity Freedom K 2015									
253. --Fidelity Low Priced Stk									
254. --FMMT Retire Gov II									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments and Trusts

Line 15: Proceeds of Staples stock deposited into UBS money market account.

Line 33: Purchased with proceeds of sale of Brewster property (See Part VII line 212).

Line 34: Purchased with proceeds of sale of Brewster property (See Part VII line 212).

Line 35: Purchased with proceeds of sale of Brewster property (See Part VII line 212).

Line 38: Proceeds used to open Wells Fargo Brokerage Account #2. (See Part VII line 68).

Line 161: Purchased with proceeds from inheritance from the estate of deceased parent.

Line 208: Inherited upon death of parent. Received 9/30/14. Inadvertently omitted from 2014 financial disclosure.

Line 212: Sale proceeds deposited in Fidelity accounts (see Part VII lines 33-35).

Line 236: Converted from Pioneer Multi Asset Real Estate.

Line 246: Converted from Bank of America IRA CD.

Line 251: Spouse's retirement account inadvertently omitted from prior financial disclosures.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Melvin S. Hoffman**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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