

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Carman, Mark L.	2. Court or Organization Wyoming District Court, Yellowstone National Park	3. Date of Report 11/09/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Magistrate Judge; Full Time	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address Yellowstone Judicial Center P.O. Box 387 Yellowstone National Park, WY 82190		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Trustee	Trust # 1
2.	Trustee	Trust # 2
3.	Trustee	Trust # 3
4.	Trustee	Trust # 4
5.	President	Ronald McDonald Charities of Montana
6.	President	Carman Law Office, P.C.
7.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1. SalemFive

Loan on airplane

M

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Brokerage Account #1									
2. -Schwab Money Market	A	Interest	J	T					
3. -3M Company	A	Dividend	K	T	Sold (part)	10/22/14	J	B	
4. -Abbott Laboratories	A	Dividend	J	T					
5. -Abbvie Inc	A	Dividend	J	T					
6. -Agilent Technologies Inc	A	Dividend	J	T	Buy	2/12/14	J		
7.					Buy (add'l)	3/5/2014	J		
8. -Air Products & Chemicals Inc	A	Dividend	J	T	Sold (part)	5/2/2014	J	B	
9. -American Express Company	A	Dividend	K	T	Sold (part)	3/19/14	J	D	
10. -Apple Inc	A	Dividend	K	T					
11. -AT&T Inc	A	Dividend	J	T					
12. -Applied Materials Inc	A	Dividend	J	T	Buy	2/26/14	J		
13.					Buy (add'l)	3/13/14	J		
14. -Auto Data Processing	A	Dividend	J	T					
15. -Baxter International Inc	A	Dividend			Sold (part)	1/22/14	J	A	
16.					Sold	2/26/14	J	B	
17. -Blackrock Inc		None	K	T	Buy	5/6/2014	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000,001 - \$500,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Borg Warner Inc	A	Dividend			Sold (part)	8/22/14	J	B	
19.					Sold (part)	9/15/14	J	B	
20.					Sold	9/30/14	J	B	
21. -CDK Global Inc.	A	Dividend			Sold	10/17/14	J	A	
22. -Coca Cola Company	A	Dividend	J	T					
23. -Danaher Corp	A	Dividend	J	T	Sold (part)	6/23/14	J	D	
24. -EMC Corp	A	Dividend	J	T					
25. -Equifax Inc	A	Dividend	J	T	Sold (part)	4/7/2014	J	C	
26.					Sold (part)	8/28/14	J	B	
27. -Express Scripts Holding Company		None	K	T	Sold (part)	4/30/14	J	A	
28. -Exxon Mobil Corporation	A	Dividend	K	T	Sold (part)	11/3/14	J	A	
29. -Ford Motor Co	A	Dividend			Sold	12/8/14	J	A	
30. -Franklin Resources	A	Dividend			Sold	5/6/14	J	C	
31. -General Dynamics Corp	A	Dividend	J	T					
32. -Google Inc	A	Dividend	K	T	Sold (part)	6/11/14	J	B	
33.					Sold (part)	11/14/14	J	B	
34. -Guggenheim ETF	A	Dividend	K	T	Buy	11/25/14	K		

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35. -Halyard Health	A	Dividend	J	T					
36. -Home Depot Inc	A	Dividend	J	T	Sold (part)	5/14/14	J	B	
37. -International Business Machines	A	Dividend	J	T	Sold (part)	1/21/14	J	A	
38.					Sold (part)	3/21/14	J	B	
39.					Sold (part)	10/22/14	J	A	
40. -IQ Hedge Multi Strt ETF	A	Dividend	L	T	Buy	3/19/14	J		
41.					Buy (add'l)	4/15/14	K		
42.					Buy (add'l)	7/17/14	J		
43. -JP Morgan Chase & Co	A	Dividend			Sold (part)	5/15/14	J	B	
44.					Sold	7/1/14	J	C	
45. -Juniper Networks Inc									
46. -Keysight Technologies	A	Dividend	J	T	Spinoff (from line 6)	10/22/14	J		
47. -Kimberly#Clark Corp	A	Dividend	J	T	Sold (part)	9/10/14	J	A	
48. -McDonalds Corp		None			Sold	2/12/14	J	C	
49. -Microsoft Corp	A	Dividend	J	T	Sold (part)	4/24/14	J	A	
50. -NASDAQ OMX Group Inc	A	Dividend	K	T					
51. -Nike Inc Class B	A	Dividend	K	T					

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52. -Norfolk Southern Corp	A	Dividend	J	T					
53. -Omnicom Group Inc	A	Dividend	K	T					
54. -Procter & Gamble Co	A	Dividend			Sold	7/1/14	J	C	
55. -Schlumberger LTD	A	Dividend	J	T	Sold (part)	10/27/14	J	A	
56. -Schwab US Treas Money FD		None	M	T	Buy	12/31/14	M		
57. -Sector SPDR Consumer FD Shares of Beneficial Int (XLY)	A	Dividend	J	T	Buy	9/30/14	J		
58. -Sherwin Williams Co	A	Dividend	J	T	Sold (part)	1/29/14	J	B	
59.					Sold (part)	8/26/14	J	B	
60. -Snap#On Inc	A	Dividend	J	T					
61. -Stryker Corp	A	Dividend	K	T					
62. -United Parcel Service Inc	A	Dividend	J	T					
63. -Wal#Mart Stores Inc	A	Dividend	J	T	Sold (part)	3/11/14	J	A	
64. -Wells Fargo & Co	A	Dividend	K	T					
65. -Wyndham Worldwide Corp		None	J	T	Buy	12/8/14	J		
66. -iShares S&P MidCap 400 Growth Index (IJK)	A	Dividend	L	T	Sold (part)	6/23/14	J	C	
67. -iShares MSCI ACWI ETF (ACWI)	A	Dividend	K	T	Buy	7/17/14	J		
68.					Buy (add'l)	12/16/14	K		

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69. -SPDR S&P MidCap 400 (MDY)	A	Dividend	J	T	Sold (part)	2/3/14	J	B	
70.					Sold (part)	6/23/14	J	A	
71. -iShares MSCI Canada Index (EWC)	A	Dividend	J	T	Sold (part)	7/1/14	J	C	
72.					Buy (add'l)	8/4/14	J		
73. -iShares MSCI EMU Index (EZU)	A	Dividend	J	T	Buy	1/15/14	J		
74.					Buy	4/11/14	J		
75.					Buy	7/17/14	K		
76.					Buy	9/24/14	K		
77. -iShares MSCI Germany Index	A	Dividend			Buy (add'l)	7/17/14	J		
78.					Sold	9/24/14	J	A	
79. -iShares MSCI Pacific ex#Japan Index (EPP)	B	Dividend	K	T					
80. -iShares MSCI United Kingdom Index (EWU)	A	Dividend	K	T	Buy (add'l)	6/9/14	K		
81. -Vanguard FTSE All Wld Ex USSml Cap (VSS)	A	Dividend	K	T	Buy (add'l)	7/17/14	J		
82. -Driehaus Emerging Markets Growth (DREGX)	A	Dividend	L	T					
83. -Powershares DWA Emer Mkts Technical Ldrs		None			Sold	7/1/14	J	A	
84. -Vanguard Emerging Market (VWO)	A	Dividend	K	T					
85. -Vanguard Interm#Term Tax Ex Adm (VWIUX)	A	Dividend	M	T	Buy (add'l)	1/31/14	J		

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3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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86.					Buy (add'l)	2/28/14	J		
87.					Buy (add'l)	3/31/14	J		
88.					Buy (add'l)	4/30/14	J		
89.					Buy (add'l)	5/30/14	J		
90.					Buy (add'l)	6/30/14	J		
91.					Buy (add'l)	7/31/14	J		
92.					Buy (add'l)	8/29/14	J		
93.					Buy (add'l)	9/30/14	J		
94.					Buy (add'l)	10/31/14	J		
95.					Buy (add'l)	11/28/14	J		
96.					Buy (add'l)	12/31/14	J		
97.					Sold (part)	4/21/14	J	A	
98.					Buy (add'l)	7/17/14	J		
99.					Sold (part)	9/22/14	J	A	
100.					Sold (part)	10/2/14	J	B	
101.					Buy (add'l)	12/17/14	J		
102. -Vanguard Ltd#Term Tax Ex Adm (VMLUX)	A	Dividend	L	T	Buy (add'l)	1/31/14	J		

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103.					Buy (add'l)	2/28/14	J		
104.					Buy (add'l)	3/31/14	J		
105.					Buy (add'l)	4/30/14	J		
106.					Buy (add'l)	5/30/14	J		
107.					Buy (add'l)	6/30/14	J		
108.					Buy (add'l)	7/31/14	J		
109.					Buy (add'l)	8/29/14	J		
110.					Buy (add'l)	9/30/14	J		
111.					Buy (add'l)	10/31/14	J		
112.					Buy (add'l)	11/28/14	J		
113.					Buy (add'l)	12/31/14	J		
114.					Buy (add'l)	10/2/14	K		
115. -PowerShares DB Commodity Index Tracking Fund		None			Sold	4/11/14	J	B	
116. -Vanguard REIT Index ETF (VNQ)	A	Dividend	L	T					
117. New York Life SEP Premium Plus Elite Variable Annuity									
118. -MainStay VP Int'l Equity	A	Int./Div.	K	T					
119. -MainStay VP Hi Yd BD	C	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -Fidelity Contrafund	D	Int./Div.	L	T					
121. -Fidelity VIP Mid Cap SC2	D	Int./Div.	L	T					
122. -MainStay VP U.S. Small Cap	D	Int./Div.	L	T					
123. -MainStay Mid Cap Core	B	Int./Div.	L	T					
124. -MainStay VP MFS Utilities	C	Int./Div.	K	T					
125. Thrivent Municipal Cond Fund-A	C	Int./Div.	L	T					
126. Thrivent Diversified Income Plus Fund A	A	Dividend	J	T					
127. Templeton Global Advisors Limited	A	Dividend	K	T					
128. Templeton Investment Counsel LLC	A	Dividend	K	T					
129. Pacific Life Insurance Whole Life Policy	A	Interest	J	T					
130. Brokerage Acct #2									
131. -American FD Capital World Growth	B	Dividend			Sold (part)	1/9/14	J	B	
132.					Sold (part)	2/4/14	J	B	
133.					Sold (part)	2/24/14	J	B	
134.					Sold	4/21/14	K	C	
135. -Northern Calif Pwr Bond	A	Interest	J	T					
136. -Berkshire Hathaway		None	L	T	Sold (part)	5/6/14	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -Schwab Cash	A	Interest	J	T					
138. IRA #1									
139. -Microsoft	A	Dividend	J	T					
140. -Schwab Money Market	A	Interest	J	T					
141. IRA # 2									
142. -Schwab Money Market	A	Interest	L	T					
143. -iShares Barclays 1#3 Year Credit Bond (CSJ)	A	Interest			Sold	4/10/14	J	A	
144. -iShares Barclays Aggregate Bond (AGG)	A	Interest	J	T					
145. -iShares S&P 500 Citigroup Value Index	A	Dividend	J	T	Sold (part)	1/9/14	J	A	
146.					Buy (add'l)	4/10/14	J		
147.					Sold (part)	10/9/14	J	A	
148.					Sold (part)	10/14/14	J	A	
149. -iShares S&P 500 Growth Index	A	Dividend	K	T	Sold (part)	4/10/14	J	A	
150. -iShares S&P MidCap 400 Growth Index	A	Dividend	J	T					
151. -SPDR S&P MidCap 400	A	Dividend	J	T					
152. -iShares S&P SmallCap 600 Citigroup Growth In	A	Dividend	J	T					
153. -Vanguard FTSE All Wld Ex USSml Cap	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. -iShares MSCI Pacific ex#Japan Index	A	Dividend	J	T					
155. -Vanguard European Stock	A	Dividend	J	T					
156. -Vanguard Emerging Market	A	Dividend	J	T					
157. -Vanguard Corp Bond ETF	A	Dividend	J	T	Buy	4/10/14	J		
158. -PowerShares DB -Commodity Index Tracking Fund	A	Dividend			Sold	4/10/14	J	A	
159. -Vanguard REIT Index ETF	A	Dividend	J	T					
160. -Vanguard FTSE FTSE Europe ETF		None	J	T	Buy	4/10/14	J		
161.					Buy (add'l)	10/9/14	J		
162. -IQ Hedge Multi-Stratgy Tracker	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
163. -iShares S&P SmallCap Core S&P	A	Dividend	J	T					
164. -Schwab US Treas Money Fund		None	J	T	Buy	12/31/14	J		
165. Trust #1									
166. -Schwab Money Market	A	Interest	J	T					
167. -iShares Barclays Intermediate Credit Bond	A	Interest			Sold	4/15/14	J	A	
168. -iShares Barclays 1#3 Year Credit Bond	A	Interest			Sold	4/15/14	J	A	
169. -iShares Core Total US Bond	A	Interest			Sold	4/15/14	J	A	
170. -iShares S&P 500 Value Index	A	Dividend			Buy (add'l)	4/10/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	5/27/14	J	A	
172.					Buy (add'l)	8/14/14	J		
173.					Sold	11/10/14	J	A	
174. -iShares S&P 500 Growth Index	A	Dividend			Sold (part)	4/10/14	J	A	
175.					Sold	4/16/14	J	A	
176. -iShares S&P MidCap 400 Growth Index	A	Dividend			Sold (part)	8/26/14	J	A	
177.					Sold	12/15/14	J	A	
178. -SPDR S&P MidCap 400	A	Dividend			Sold	4/16/14	J	A	
179. -iSharesCore S&P ETF	A	Dividend			Sold	11/10/14	J	A	
180. -Vanguard FTSE All Wld Ex USSml Cap	A	Dividend			Sold	12/15/14	J	A	
181. -iShares MSCI Pacific exJapan Index		None			Sold	12/15/14	J	A	
182. -Vanguard European Stock	A	Dividend			Buy (add'l)	4/10/14	J		
183.					Sold (part)	5/27/14	J	A	
184.					Buy (add'l)	8/14/14	J		
185.					Sold	11/10/14	J	A	
186. -Vanguard Emerging Market	A	Dividend			Sold (part)	4/10/14	J	A	
187.					Sold (part)	5/27/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	8/14/14	J		
189.					Sold	12/16/14	J	A	
190. -PowerShares DB Commodity Index Tracking Fund	A	Dividend			Sold	4/10/14	J	A	
191. -Vanguard REIT Index ETF	A	Dividend			Sold (part)	4/15/14	J	A	
192.					Sold	12/15/14	J	A	
193. -IQ Hedge Multi-Strategy Tracker	A	Dividend			Sold	12/12/14	J	A	
194. -iShares S&P Core ETF (IJR)	A	Int./Div.			Sold	12/12/14	J	A	
195. Trust #2									
196. -Schwab Money Market	A	Interest	J	T					
197. -iShares Barclays Intermediate Credit Bond	A	Interest	J	T					
198. -iShares Barclays Total US Bond Market	A	Interest	J	T					
199. -iShares S&P 500 Citigroup Value Index	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
200.					Sold (part)	5/27/14	J	A	
201.					Buy (add'l)	8/14/14	J		
202.					Sold (part)	8/26/14	J	A	
203. -iShares S&P 500 Growth Index	A	Dividend	J	T	Sold (part)	4/15/14	J	A	
204.	A	Dividend			Buy (add'l)	8/14/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. iShares MidCap 400 Growth	A	Dividend	J	T	Sold (part)	4/15/14	J	A	
206.					Buy (add'l)	8/14/14	J		
207. -SPDR S&P MidCap 400	A	Dividend			Sold	8/15/14	J	A	
208. -iShares S&P SmallCap 600 Citigroup Growth Ind	A	Dividend	J	T	Sold (part)	5/27/14	J	A	
209.					Buy (add'l)	8/14/14	J		
210. iShares MSCI Pacific Japan Index	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
211.					Sold (part)	5/27/14	J	A	
212.					Buy (add'l)	8/14/14	J		
213. -Vanguard FTSE All Wld Ex USSml Cap	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
214.					Sold (part)	8/15/14	J	A	
215. -Vanguard European Stock	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
216.					Sold (part)	5/27/14	J		
217.					Buy (add'l)	8/14/14	J		
218. -Vanguard Emerging Market	A	Dividend	J	T	Sold (part)	4/15/14	J	A	
219.					Buy (add'l)	8/14/14	J		
220. -Vanguard REIT Index ETF	A	Dividend	J	T	Sold (part)	8/15/14	J	A	
221. Trust #3									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. -Schwab Money Market	A	Int./Div.	J	T					
223. -iShares Barclays 1#3 Year Credit Bond (CSJ)	A	Interest	J	T	Sold (part)	4/10/14	J	A	
224. -iShares S&P 500 Citigroup Value Index (IVE)	A	Dividend	K	T	Buy (add'l)	4/10/14	J		
225.					Buy (add'l)	8/14/14	J		
226.					Sold (part)	10/9/14	J	A	
227. -iShares S&P 500 Growth Index (IVW)	A	Dividend	K	T	Sold (part)	4/10/14	J	A	
228.					Buy (add'l)	8/14/14	J		
229. -iShares S&P MidCap 400 Growth Index (IJK)	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
230. -SPDR S&P MidCap 400	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
231. -iShares S&P SmallCap 600 Citigroup Growth Inde (IJR)	A	Dividend	J	T					
232. -Vanguard FTSE All Wld Ex USSml Cap	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
233. -iShares MSCI Pacific ex#Japan Index	A	Dividend	J	T					
234. -Vanguard European Stock	A	Dividend	K	T	Buy (add'l)	1/9/14	J		
235.					Buy (add'l)	4/10/14	J		
236.					Buy (add'l)	8/14/14	J		
237.					Sold (part)	8/26/14	J	A	
238.					Buy (add'l)	10/9/14	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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239. -Vanguard Emerging Market	A	Dividend	J	T					
240. -Vanguard REIT Index ETF	A	Dividend	J	T					
241. -PowerShares DB Commodity Index		None			Sold	4/10/14	J	A	
242. -IQHedge Mult-Strategy Tracker	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
243.					Buy (add'l)	8/14/14	J		
244. Trust #4									
245. -Schwab Money Market	A	Interest	J	T					
246. -Powershares High Yield Corp Bond (PHB)	A	Interest			Sold	7/14/14	J	A	
247. -iShares Barclays 3#7 Yr Treasury Bond (IEI)	A	Interest	J	T					
248. -iShares Barclays Intermediate Credit Bond (CIU)	A	Interest	J	T					
249. -Vanguard Mortgagebacked Securities Index ETF (VMBS)	A	Dividend	J	T					
250. -iShares Dow Jones US Home Construction	A	Dividend	J	T	Buy (add'l)	2/11/14	J		
251.					Sold (part)	10/9/14	J	A	
252. -Vanguard Telecommunications Sector I (VOX)	A	Dividend	J	T					
253. -First Trust Materials Alphadex (FXZ)	A	Int./Div.	J	T	Sold (part)	7/9/14	J	A	
254. -SPDR Consumer Staples Select Sector (XLP)	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
255. -SPDR Health Care Select Sector (XLV)	A	Dividend	J	T	Sold (part)	10/9/14	J	A	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
256.					Buy (add'l)	4/10/14	J		
257. -SPDR Consumer Discretionary Select Sector (XLY)	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
258.					Buy (add'l)	10/9/14	J		
259. -SPDR Energy Select Sector (XLE)	A	Dividend	J	T	Sold (part)	10/9/14	J	A	
260. -Guggenheim ETF (RYF)	A	Dividend	J	T					
261. -SPDR Industrial Select Sector (XLI)	A	Dividend	J	T	Sold (part)	1/9/14	J	A	
262.					Sold (part)	4/10/14	J	A	
263. -iShares Goldman Sachs Technology Index (IGM)	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
264.					Buy (add'l)	4/24/14	J		
265.					Sold (part)	7/9/14	J	A	
266. -iShares S&P MidCap 400 Growth Index (IJT)	A	Dividend	J	T					
267. -SPDR S&P MidCap 400 (MDY)	A	Dividend	J	T	Sold (part)	4/10/14	J	A	
268. -iShares S&P SmallCap 600 Citigroup Growth Index (IJR)	A	Dividend	J	T	Sold (part)	7/9/14	J	A	
269. -iShares MSCI Germany Index	A	Dividend	J	T	Sold (part)	9/24/14	J	A	
270. -Vanguard FTSE All Wld Ex USSml Cap (VSS)	A	Dividend	K	T					
271. -iShares MSCI Canada Index (EWC)	A	Dividend	J	T					
272. -iShares MSCI EMU Index (EZU)	A	Dividend	J	T	Buy (add'l)	4/10/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
273.					Buy (add'l)	9/24/14	J		
274. -iShares MSCI Pacific exJapan (EPP)	A	Dividend	J	T					
275. -iShares MSCI United Kingdom Index (EWU)	A	Dividend	J	T	Buy (add'l)	4/10/14	J		
276. -Powershares DWA Emer Mkts Momentum (PIE)	A	Dividend	J	T					
277. -Vanguard Emerging Market (VWO)	A	Dividend	J	T					
278. -PowerShares DB Commodity Index Tracking Fund		None			Sold	4/10/14	J	A	
279. -Vanguard REIT Index ETF (VNQ)	A	Dividend	J	T					
280. -Wasatch Long/Short	A	Dividend	J	T	Buy (add'l)	12/29/14	J		
281. -AQR N Managed Futures	A	Dividend	J	T	Buy (add'l)	12/19/14	J		
282. -IQ Hedge Multi Strategy Tracker (QAI)	A	Dividend	K	T	Buy (add'l)	1/9/14	J		
283.					Buy (add'l)	4/10/14	J		
284.					Sold (part)	10/9/14	J	A	
285. -iFirst Trust Dow Jones Internet Index		None			Sold	4/24/14	J	A	
286. -iShares Dow Jones US Aerospace & Def (ITA)	A	Distribution	J	T					
287. -PowerShares Dynamic Media Portfolio (PBS)	A	Distribution			Sold	10/7/14	J	A	
288. -AQR Diversified Arbitrage I	A	Dividend	J	T	Buy (add'l)	12/19/14	J		
289. -iShares Nasdaq ETF BioTech (IBB)		None			Sold (part)	2/11/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
290.					Sold	3/21/14	J	A	
291. -SPDR S&P Insurance ETF		None			Sold	1/21/14	J	A	
292. -iShares Semiconductor (SOXX)	A	Dividend	J	T	Buy	1/21/14	J		
293. -iShares Regional Bank (IAT)	A	Dividend	J	T	Buy	1/21/14	J		
294.									
295.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII

Line 21: CDK Global was formerly known as Auto Data Processing as shown in line 14.

Line 35: Halyard Health was a spin off from Kimberly Clark as shown in line 47.

Line 45: Juniper was originally listed by mistake. It was not an investment owned during 2014.

Investments listed in prior 2013 report including: Line 26; Johnson & Johnson

Line 35; Peabody Energy Corp

Line 44: iShares Russell 2000 Value Index

Line 45: iShares S&P SmallCap 600 Index

Line 321: iShares S&P SmallCap 600 Index

These positions were not owned at beginning of 2013 reporting period. They were apparently sold prior to January 1, 2014.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark L. Carman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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