

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Buchanan, Theresa C.	2. Court or Organization U.S. District Court, EDVA	3. Date of Report 4/1/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 1/1/2015 to 12/31/2015
7. Chambers or Office Address 401 Courthouse Square Alexandria, Virginia 22314		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee (see VIII)	Trust # 1
2. [REDACTED]/Vice President (see VIII)	[REDACTED]
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2015 _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Investment Property "P" [REDACTED]	C	Rent	N	S					
2. Rental Investment Property "G" - [REDACTED]	E	Rent	N	S					
3. Rental Investment Property - "S" [REDACTED]	F	Rent	O	S					
4. Real Estate Investment Property - "B" [REDACTED]	E	Rent	P1	S					
5. Partnership Share		None	N	V					
6. AM. Wash. Mutual Inv. Fund	C	Dividend	M	T					
7. Merrill Lynch CBA Money Fund	A	Interest	J	T					Balance varies
8. Delaware Group Div/Inc Fund	A	Dividend	J	T					
9. Growth Fund of America	A	Dividend	M	T					
10. Disney	A	Dividend	J	T					
11. [REDACTED]	A	Dividend	K	U					Sub-Chapt S Corp Rept Inc
12. Burke & Herbert Bank	A	Interest	J	T					Balance varies
13. Columbia Seligman		None	K	T					
14. John Hancock Regional Bank Fund	A	Dividend	K	T					
15. Henderson Global Equity Income Fund	C	Dividend	K	T					
16. Hennessy Focus Fund	A	Dividend	K	T					
17. Matthews Pacific Tiger Fund	A	Dividend	K	T					

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Oppenheimer Developing Markets Fund	A	Dividend	K	T					
19. RS Global Natural Resources Fund	A	Dividend	K	T					
20. Satuit Capital US Emerging Companies Fund		None	L	T					
21. Touchstone Sands		None	L	T					
22. Virtus RealEstate Securites Fund	A	Dividend	K	T					
23. Schwab Govt. Money Fund		None	K	T					
24. Lord Abbett Intern Tax	A	Dividend	K	T					
25. Heartland Value Ford Inv.		None			Sold (part)	03/23/15	J	A	
26. Heartland Value Ford Inv.		None			Sold	03/26/15	K	A	
27. Jensen Quality Growth Fund	C	Dividend	K	T					
28. Oakmark Select Fund	A	Dividend	K	T					
29. Schwab Health Care Fund	B	Dividend	J	T					
30. Ishares TR MSCI EAFE	A	Dividend	K	T	Sold (part)	06/18/15	K	A	
31. SPDR S&P500 ETF TR	A	Dividend	K	T					
32. SPDR Nureen Barclay EFT	A	Dividend			Sold	06/11/15	K	A	
33. Vanguard Charlotte ETF	A	Dividend			Sold	03/19/15	J	A	
34. Vanguard Info. Technology	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. Vanguard Int'l Equity Fund	A	Dividend	K	T					
36. Vanguard Small Cap	A	Dividend	K	T					
37. Ishares Russell 2000	A	Dividend	J	T					
38. Vanguard Inter-Term Tax	B	Dividend	K	T					
39. Oakmark Intl Fund	A	Dividend	K	T	Buy	02/19/15	K		
40. Oakmark Intl Fund	A	Dividend			Buy (add'l)	06/18/15	K		
41. Schwab Small Cap Fund	B	Dividend	K	T	Buy	02/18/15	J		
42. Schwab Small Cap Fund	B	Dividend			Buy (add'l)	03/26/15	J		
43. Vanguard Total Bond Market	B	Dividend	L	T	Buy	02/19/15	K		
44. Vanguard Total Bond Market	B	Dividend			Buy (add'l)	03/16/15	J		
45. Vanguard Total Bond Market	B	Dividend			Buy (add'l)	06/18/15	K		
46. Flexshare Ups. Nat.Res.	A	Dividend	J	T	Buy	08/27/15	J		
47. Vanguard S&P 500	A	Dividend	K	T	Buy	06/18/15	K		
48. Chevron	A	Dividend			Buy	01/01/15	J		
49. Chevron	A	Dividend			Sold	08/27/15	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

I. ** My spouse no longer reveals his separate investments nor the assets of the family trust to me. I have no idea what he owned, bought, or sold during 2013. I am not beneficiary of the family trust.

1. The Trust #1 is a life insurance trust created estate planning purposes.

2. The Sub-S corporation is a wholly [REDACTED] corporation.

VII. 1. Assessed value of [REDACTED] rental property "P" was \$317,706 in 2015.

2. Assessed value of [REDACTED] rental property "G" was \$489,202 in 2015.

3. Assessed value of [REDACTED] real estate "S"(formerly undesignated) was \$454,800 in 2015.

4. Assessed value of [REDACTED] a real estate "B" was \$1,360,400 in 2015.

5. This partnership share refers to Part III B, line 1. The value is equal to the dollar amount invested.

6. Line 58 inadvertently omitted from 2013 disclosure.

VIII. In response to the statutory conditions of 5 U.S.C. app. SEC 102 (e)(1)(E):

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Theresa C. Buchanan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544