

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2016

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Bowler, Marianne B.	2. Court or Organization U.S. District Court, MA	3. Date of Report 11/20/2017
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Magistrate Judge, F	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2016 to 12/31/2016
	5b. ☒ Amended Report	
7. Chambers or Office Address United States District Court One Courthouse Way, Suite 8420 Boston, MA 02210		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	South Cove Manor (Nonprofit nursing home serving Boston's Asian community)
2.	Honorary Trustee (non voting)	New England Baptist Hospital, Boston, MA
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2016	Advance Health Media (for Novo Nordisk) - Consultant
2. 2016	Boehringer Ingelheim Pharmaceuticals Inc. - Consultant
3. 2016	Cleveland Clinic Foundation - Consultant
4. 2016	DelCor Pharmaceuticals - Consultant
5. 2016	Gilead Sciences, Inc. - Consultant
6. 2016	Janssen Research & Development, LLC - Consultant
7. 2016	King & Spaulding LLP - Consultant
8. 2016	Merck Sharp & Dohme - Consultant
9. 2016	MetroWest Medical Center, Framingham, MA - Honorarium (Date: 6/8/2016; Amount: \$250.00)
10. 2016	MSR (formerly World Wide Meetings) (Novartis) - Consultant
11. 2016	The Medicines Company - Consultant
12. 2016	North American Thrombosis Forum - Consultant
13. 2016	University of Ottawa Heart Institute, Ottawa, ON, Canada - Honorarium (Date: 10/17/2016; Amount: \$1,500.00)
14. 2016	Sanofi US Services, Inc. - Consultant
15. 2016	St. Vincent Hospital, Worcester, MA - Honorarium (Date: 3/22/2016; Amount: \$1,000.00)

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16. 2016	Swiss Clinical Trialist Networking - Consultant
17. 2016	Teva - Consultant
18. 2016	University Health Network/Mt. Sinai Hospital, Toronto, ON, Canada - Honorarium (Date: 9/14/2016; Amount: \$1,500.00)
19. 2016	University of Minnesota, Minneapolis, MN - Honorarium (Date: 5/5/2016; Amount: \$3,000.00)
20. 2016	Up To Date, Wolters Kluwer Health, Waltham, MA - Author/Publishing (Date: 2016; Amount: \$800.00)
21. 2016	WebMD LLC, Atlanta, GA - Honorarium (Date: 4/2/2016; Amount: \$3,000.00)
22.	
23.	
24.	
25.	
26.	
27.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ **NONE** *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1. Hanscom Federal Credit Union	Visa	K
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. American Tel & Tel - Common	D	Dividend	L	T					
2. American Tel & Tel - Deben.	A	Interest	J	T					
3. Ameritech - Common	C	Dividend	K	T					
4. SBC - Common	C	Dividend	K	T					
5. Bell South - Common	C	Dividend	K	T					
6. Verizon Common	C	Dividend	K	T					
7. S.W. Bell - Common	A	Dividend	J	T					
8. No. East Utility - Common	A	Dividend	J	T					
9. IRA - Deutsche Bank Alex, Brown & Sons*	A	Interest	J	T					
10. Air Touch		None	J	T					
11. Citizens Bank Checking Account	A	Interest	J	T					
12. Bank of America Checking Acct. (x)**	A	Interest	K	T					
13. Bank of America Savings (x)	A	Interest	M	T					
14. TIAA CREF Retirement Account (x)	H1	Interest	PI	T					
15. Fidelity Short Interest Mediate Municipal Income (x)	D	Dividend	M	T					
16. Fidelity Mass. Mun. Money Market (x)	B	Dividend	L	T					
17. Fidelity Keough	G	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. ING Savings	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A -\$1,000 or less F -\$50,001 - \$100,000	B -\$1,001 - \$2,500 G -\$100,001 - \$1,000,000	C -\$2,501 - \$5,000 H1 -\$1,000,001 - \$5,000,000	D -\$5,001 - \$15,000 H2 -More than \$5,000,000	E -\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 -More than \$50,000,000	M =\$100,001 - \$250,000 P2 -\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Marianne B. Bowler**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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