

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) MOSIER, R. KIMBALL	2. Court or Organization U.S.BANKRUPTCY COURT, DISTRICT OF UTAH	3. Date of Report 7/12/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. BANKRUPTCY JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address UNITED STATES BANKRUPTCY COURT 350 SOUTH MAIN STREET, ROOM 365 SALT LAKE CITY, UT 84101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ **NONE** (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ **NONE** (No reportable agreements.)

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Zions Bank	Credit Card/overdraft	J
2.	Bank of America	Credit Card	K
3.	American Express	Credit Card	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. IRA FIDELITY ROLLOVER #1	F	Int./Div.	L	T					
2. -Artio A. Intl Equity-					Sold	12/23/11	J	A	
3. -Artisan MidCap					Sold	12/23/11	J	A	
4. -Dodge & Cox International Stock					Sold	03/29/11	J	D	
5. -Fairhome Fund					Sold (part)	01/26/11	J		
6.					Sold (part)	03/29/11	J		
7.					Sold	05/06/11	J	D	
8. -Fidelity Cash Reserve					Distributed (part)	01/04/11	K		Client Distribution
9.					Buy (add'l)	01/07/11	J		
10.					Buy (add'l)	01/11/11	K		
11.					Buy (add'l)	01/13/11	J		
12.					Distributed (part)	01/19/11	K		Client Distribution
13.					Buy (add'l)	01/27/11	K		
14.					Distributed (part)	02/02/11	K		Client Distribution
15.					Buy (add'l)	02/28/11	K		
16.					Distributed (part)	03/03/11	K		Client Distribution
17.					Buy (add'l)	03/30/11	K		

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$250,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18.					Distributed (part)	04/04/11	K		Client Distribution
19.					Buy (add'l)	04/13/11	J		
20.					Distributed (part)	04/18/11	J		Client Distribution
21.					Buy (add'l)	05/06/11	J		
22.					Buy (add'l)	05/09/11	J		
23.					Distributed (part)	05/16/11	K		Client Distribution
24.					Buy (add'l)	05/31/11	J		
25.					Sold (part)	05/31/11	J		
26.					Distributed (part)	06/03/11	J		Client Distribution
27.					Buy (add'l)	06/14/11	J		
28.					Buy (add'l)	06/15/11	J		
29.					Distributed (part)	06/17/11	K		Client Distribution
30.					Buy (add'l)	07/19/11	J		
31.					Sold (part)	07/28/11	J		
32.					Distributed (part)	07/28/11	J		Client Distribution
33.					Buy (add'l)	08/11/11	J		
34.					Distributed (part)	08/15/11	J		Client Distribution

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35.					Buy (add'l)	09/07/11	J		
36.					Distributed (part)	09/15/11	J		Client Distribution
37.					Buy (add'l)	10/11/11	J		
38.					Distributed (part)	10/13/11	J		Client Distribution
39.					Buy (add'l)	11/29/11	J		
40.					Distributed (part)	12/02/11	J		Client Distribution
41.					Buy (add'l)	12/23/11	L		
42. -Fidelity Contrafund					Sold (part)	05/27/11	J		
43.					Sold	06/14/11	J	B	
44. -Fidelity Floating Rate High Income 1					Sold (part)	01/10/11	J		
45.					Sold (part)	02/25/11	J		
46.					Sold (part)	03/29/11	J		
47.					Sold (part)	05/27/11	J		
48.					Sold (part)	06/13/11	J		
49.					Sold (part)	06/14/11	J		
50.					Sold	08/10/11	J	D	
51. -Fidelity Floating Rate High Income 2					Sold	08/10/11	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -First Eagle A Global					Sold (part)	01/10/11	J		
53.					Sold (part)	04/12/11	J		
54.					Sold (part)	05/27/11	J		
55.					Sold (part)	06/13/11	J		
56.					Sold (part)	06/14/11	J		
57.					Sold (part)	09/06/11	J		
58.					Sold (part)	11/28/11	J		
59.					Sold	12/23/11	J	D	
60. -First Eagle A Gold Fund					Sold (part)	01/10/11	J		
61.					Sold (part)	01/26/11	J		
62.					Sold (part)	02/25/11	J		
63.					Sold (part)	04/12/11	J		
64.					Sold (part)	05/06/11	J		
65.					Sold (part)	06/13/11	J		
66.					Sold (part)	09/06/11	J		
67.					Sold (part)	10/07/11	J		
68.					Sold	12/23/11	J	C	

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69. -Hartford A Mid Cap					Sold (part)	01/10/11	J		
70.					Sold (part)	02/25/11	J		
71.					Sold (part)	06/13/11	J		
72.					Sold (part)	06/14/11	J		
73.					Sold (part)	09/06/11	J		
74.					Sold (part)	10/07/11	J		
75.					Sold	12/23/11	J	C	
76. -iShares S&P US Preferred Stock Index					Buy (add'l)	01/04/11	K		
77.					Sold	01/10/11	J	D	
78. -John Hancock A Global Opportunity					Sold (part)	01/10/11	J		
79.					Sold (part)	01/26/11	J		
80.					Sold (part)	02/25/11	J		
81.					Sold (part)	05/27/11	J		
82.					Sold (part)	06/14/11	J		
83.					Sold	09/06/11	J	C	
84. -Loomis Sayles Bond Retail					Sold (part)	01/10/11	J		
85.					Sold (part)	02/25/11	J		

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86.					Sold (part)	03/29/11	J		
87.					Sold (part)	05/06/11	J		
88.					Sold (part)	04/12/11	J		
89.					Sold (part)	06/13/11	J		
90.					Sold (part)	06/14/11	J		
91.					Sold (part)	07/18/11	J		
92.					Sold (part)	09/06/11	J		
93.					Sold (part)	10/07/11	J		
94.					Sold	12/23/11	J	C	
95.					Sold (part)	01/26/11	J		
96.					Sold (part)	02/25/11	J		
97.					Sold (part)	05/27/11	J		
98.					Sold (part)	06/13/11	J		
99.					Sold (part)	06/14/11	J		
100.					Sold (part)	09/06/11	J		
101.					Sold (part)	10/07/11	J		
102.					Sold (part)	11/28/11	J		

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103.					Sold	12/23/11	J	C	
104. -Pimco Admin Total Return					Sold (part)	01/10/11	J		
105.					Sold (part)	01/26/11	J		
106.					Sold (part)	03/29/11	J		
107.					Sold (part)	04/12/11	J		
108.					Sold (part)	05/06/11	J		
109.					Sold (part)	06/14/11	J		
110.					Sold (part)	09/06/11	J		
111.					Sold (part)	10/07/11	J		
112.					Sold	12/23/11	J	D	
113. -Quaker A Long-Short Tactical Allocation					Sold	12/23/11	J	A	
114. -Vanguard Dividend Growth					Sold (part)	02/25/11	J		
115.					Sold (part)	11/28/11	J		
116.					Sold	12/23/11	J	D	
117. -Wasatch Micro Cap					Sold (part)	01/26/11	J		
118.					Sold	12/23/11	J	B	
119. -Wasatch Micro Cap Value					Sold (part)	02/25/11	J		

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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120.					Sold (part)	03/29/11	J		
121.					Sold (part)	06/13/11	J		
122.					Sold (part)	07/18/11	J		
123.					Sold	09/06/11	J	C	
124. -Westport R Fund					Sold (part)	01/10/11	J		
125.					Sold (part)	06/13/11	J		
126.					Sold (part)	06/14/11	J		
127.					Sold (part)	09/06/11	J		
128.					Sold (part)	10/07/11	J		
129.					Sold	12/23/11	J	C	
130. -JP Morgan A Highbridge Dynamic Commodity Strat					Buy	04/29/11	J		
131.					Buy (add'l)	05/06/11	J		
132.					Sold (part)	10/07/11	J		
133.					Sold	12/23/11	J	C	
134. IRA- Met Life Variable Annuity Series (Y)									
135. IRA ROLLOVER FIDELITY #3	D	Int./Div.	L	T					
136. -American Fundamental Investors					Sold	01/24/11	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. -American New World					Sold	01/24/11	J	C	
138. -Artisan Mid Cap					Sold	01/24/11	J	B	
139. -Artio International					Sold	01/24/11	J	D	
140. -DoubleLine Bond N					Buy	01/24/11	J		
141. -Fairholme Fund					Sold (part)	06/01/11	J		
142.					Sold	08/18/11	J	C	
143. -Fidelity Adv. I Mid Cap II					Buy	04/26/11	J		
144.					Sold	08/18/11	J	C	
145. -Fidelity Adv I New Insights					Buy	01/24/11	J		
146.					Buy (add'l)	04/26/11	J		
147. -Fidelity Floating Rate High Income					Sold (part)	01/24/11	J		
148.					Sold (part)	04/26/11	J		
149.					Sold	04/26/11	J	C	
150. -Fidelity Contrafund					Sold	04/26/11	J	C	
151. -Fidelity Strategic					Sold	01/24/11	J	C	
152. -Fidelity Select Technology					Buy	04/26/11	J		
153. -First Eagle Gold Fund					Sold (part)	01/24/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold (part)	04/26/11	J		
155. -First Eagle Global Class					Sold	01/24/11	J	D	
156. -IVA A Worldwide					Buy	01/24/11	J		
157.					Buy (add'l)	04/26/11	J		
158. -iShares S&P US Preferred Stock Index					Buy	01/24/11	J		
159.					Sold	04/26/11	J	C	
160. -John Hancock Large CAP					Buy (add'l)	01/24/11	J		
161.					Sold	01/24/11	J	D	
162. -John Hancock A High Yield					Buy	01/24/11	J		
163.					Sold	04/26/11	J	D	
164. -John Hancock A Global Opportunity					Buy	04/26/11	J		
165.					Sold (part)	08/18/11	J		
166. -Janus Contrarian					Sold	01/24/11	J	C	
167. -JPMorgan Alerian					Buy	01/24/11	J		
168. -JP Morgan A Highbridge Dynamic Commodity Strat					Buy	04/26/11	J		
169. -Lord Abbett A Short Duration Inc.					Buy	01/24/11	J		
170. -Lord Abbett A Value Opportunities					Buy	01/24/11	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. -Munder Midcap Core					Sold	01/24/11	J	C	
172. -Nuveen A Preferred Securities					Buy	04/26/11	J		
173. -Oppenheimer Dv.					Sold (part)	01/24/11	J		
174. -Pimco Total Return					Sold	04/26/11	J	C	
175. -Pimco D All Asset All Authority					Buy	01/24/11	J		
176.					Sold	04/26/11	J	C	
177. -Putnam A Equity Spectrum					Buy	08/18/11	J		
178. -RS Value Fund					Sold	01/24/11	J	B	
179. -Rydex SGI Managed					Sold	01/24/11	J	A	
180. -Templeton A Global Bond					Buy	01/24/11	J		
181. -Third Avenue Value					Sold	01/24/11	J	B	
182. -Wasatch Emerging Mkts Small Cap					Buy	04/24/11	J		
183.					Buy (add'l)	08/18/11	J		
184. -Wasatch Global					Sold	01/24/11	J	B	
185. -Wasatch Global Opportunities					Buy	01/24/11	J		
186. -Wastach Micro_Cap					Sold	01/24/11	J	B	
187. -Westport Fund Class					Sold	01/24/11	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A -\$1,000 or less F -\$50,001 - \$100,000	B -\$1,001 - \$2,500 G -\$100,001 - \$1,000,000	C -\$2,501 - \$5,000 H1 -\$1,000,001 - \$5,000,000	D -\$5,001 - \$15,000 H2 -More than \$5,000,000	E -\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J -\$15,000 or less N -\$250,001 - \$500,000 P3 -\$25,000,001 - \$50,000,000	K -\$15,001 - \$50,000 O -\$500,001 - \$1,000,000	L -\$50,001 - \$100,000 P1 -\$1,000,001 - \$5,000,000 P4 -More than \$5,000,000	M -\$100,001 - \$250,000 P2 -\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. -Yacktman Focused Fund					Buy	06/01/11	J		
189.					Buy (add'l)	08/18/11	J		
190. -Fidelity Cash Reserves					Buy (add'l)	01/25/11	J		
191.					Sold (part)	01/27/11	J		
192.					Sold (part)	04/27/11	J		
193.					Buy (add'l)	04/29/11	J		
194.					Buy (add'l)	08/11/11	J		
195.					Sold (part)	08/19/11	J		
196. Fidelity (ROTH) #4	A	Int./Div.	J	T					
197. -Fidelity Cash Reserves									
198. -Steelpath A Sel									
199. -Doubleline N. Bond									
200. -Wasatch Global Opportunities									
201. -IVA A Worldwide									
202. -Nuveen A Preferred Securities									
203. -John Hancock A. Global Opportunity									
204. -John Hancock A. High Yield									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -PIMCO D All Asset All Authority					Sold	03/29/11	J	A	
206. -PIMCO Admin Total Return					Sold	03/29/11	J	A	
207. -Lord Abbett A Value Opportunities									
208. -Lord Abbett A Short Duration, Inc.									
209. -Fidelity Adv. I New Insights									
210. -First Eagle A Gold Fund									
211. -Templeton A Global Bond									
212. -Oppenheimer A Developing Markets									
213. -Oakmark Select					Sold	03/29/11	J	A	
214. -Yacktman Fund					Buy	03/29/11	J		
215. -Putnam A Equity Spectrum									
216. -Wasatch Emerging Mkts Small Cap									
217. -Lord Abbett A Short Duration, Inc.									
218. -Fidelity Select Technology									
219. -JP Morgan A Highbridge Dynamic Commodity Strait									
220. IRA - Fidelity #5 (Y)	A	Int./Div.	J	T					
221. -Artio International Equity II Fund CL A(Y)					Sold	01/04/10	J	B	

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
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	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
222. -Fidelity Advisor New Insights CL A(Y)					Sold	01/04/10	J	B	
223. -First Eagle Global Class A(Y)					Sold	01/04/10	J	B	
224. -Mainstay Icap Select Equity FD CL 1(Y)					Sold	01/04/10	J	B	
225. -RS Value Fund CL A(Y)					Sold	01/04/10	J	B	
226. -Third Avenue Value(Y)					Sold	01/04/10	J	A	
227. -Fidelity Cash Reserves(Y)					Sold	01/04/10	J	D	
228. CM Life Insurance Company #2	A	Int./Div.	J	T					
229. State Farm Insurance	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII/Investments and Trusts - Line 220- IRA Fidelity #5 was sold in 2010, but was inadvertently not disclosed on the 2010 Financial Disclosure Report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **R. KIMBALL MOSIER**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544