

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Nickerson, William M.	2. Court or Organization Maryland	3. Date of Report 05/14/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge, Senior St	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 101 W. Lombard Street Baltimore MD 21201		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. 12/6/93	State of Md. Judicial Pension Plan;
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. monthly	State of Md. Judicial Pension Plan	\$31,215.00
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT

Page 3 of 18

Name of Person Reporting
Nickerson, William M.

Date of Report
05/14/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

FINANCIAL DISCLOSURE REPORT

Page 4 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bristol Myers Squibb cmn	B	Dividend	M	T					
2. Chevron Texaco Corp. formerly Chevron Corp. cmn	B	Dividend	L	T					
3. Coca Cola Co. cmn	C	Dividend	M	T					
4. Colgate Palmolive Co. cmn	B	Dividend	M	T					
5. Diamond Offshore Drilling Co. cmn	A	Dividend	J	T					
6. DuPont, E. I. cmn	A	Dividend	J	T					
7. Equifax Inc. cmn	A	Dividend	M	T					
8. General Electric Co. cmn	B	Dividend	K	T					
9. General Mills Inc. cmn	B	Dividend	L	T					
10. Johnson & Johnson cmn	C	Dividend	M	T					
11. Merck & Co., Inc. cmn	A	Dividend	K	T					
12. Pitney Bowes, Inc. cmn	A	Dividend	J	T					
13. Procter & Gamble Co. cmn	A	Dividend	K	T					
14. Franklin Mutual Shrs Cl Z (formerly Mutual Shares Fund)	A	Dividend	K	T					
15. Exelon Corp. cmn	A	Dividend	J	T					
16. Cheesecake Factory Inc. cmn		None	L	T					
17. Jones Grp cmn (Formerly Jones Apparel)	A	Dividend	J	T	Sold	04/09/14	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A –\$1,000 or less F –\$50,001 - \$100,000	B –\$1,001 - \$2,500 G –\$100,001 - \$1,000,000	C –\$2,501 - \$5,000 H1 –\$1,000,001 - \$5,000,000	D –\$5,001 - \$15,000 H2 –More than \$5,000,000	E –\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J –\$15,000 or less N –\$250,001 - \$500,000 P3 –\$25,000,001 - \$50,000,000	K –\$15,001 - \$50,000 O –\$500,001 - \$1,000,000	L –\$50,001 - \$100,000 P1 –\$1,000,001 - \$5,000,000 P4 –More than \$50,000,000	M –\$100,001 - \$250,000 P2 –\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q –Appraisal U –Book Value	R –Cost (Real Estate Only) V –Other	S –Assessment W –Estimated	T –Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. T.R.P. Md. Tax Free Bond	C	Dividend	L	T					
19. T.R.P. Tax Exempt M/M	A	Dividend	N	T					
20. J P Morgan - Trust (H)	A	Distribution	P1	T					
21. - J P Morgan US DollarPrincipal (Form Deposit Sweep Inst'l.									
22. - JP Morgan Short Term Mun. Bd. Fd.									
23. - Verizon Communications									
24. - Chevron Corp.									
25. - Dow Chemical									
26. - Gen Elect Co									
27. - Exxon Mobil Corp									
28. - Altria Group, Inc.									
29. - American Electric Power Co, Inc.									
30. - Boeing Co.									
31. - Bristol Meyers Squibb Co									
32. - Consolidated Edison, Inc.									
33. - Dominion Resources Inc VA									
34. - Home Depot, Inc.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "X" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. - McDonalds Corp.									
36. - Duke Energy (Formerly Hldg.) Corp.									
37. - Travelers Cos. Inc.									
38. - Mondalez Int'l. (formerly Kraft Foods, Inc.)									
39. - Spectra Energy Corp.									
40. - Pfizer Inc.									
41. - Philip Morris Int'l., Inc. (X)									
42. - Kellogg Co.									
43. - Coca-Cola Co.									
44. - Sysco Corp.									
45. - Yum Brands Inc.									
46. - Manning & Napier Fund Inc.,World Opp. Series Fd.									
47. - Delaware Emerging Mkts. Fund									
48. - Easton Vance Mutual Funds TR FLT RT CL 1									
49. - JPM High Yield Fund									
50. - Kraft Foods Group, Inc.									
51. - T. Rowe Price New Asia Fd.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - Vanguard FTSE Europe ETF	A	Dividend	K	T	Buy	06/16/14	K		
53. - I Shares Core S&P Mid-Cap ETF	A	Dividend	K	T	Buy	06/16/14	K		
54. - I Shares MSCI EAFE Index Fund	A	Dividend	J	T	Buy	06/16/14	J		
55. Exxon Mobil Corp cmn	A	Dividend	K	T					
56. Intel Corp cmn	A	Dividend	K	T					
57. PNC Finl. Svs. Grp. cmn	A	Dividend	K	T					
58. Microsoft Corp cmn	A	Dividend	K	T					
59. T. Rowe Price Inc. cmn	A	Dividend	L	T					
60. Zebra Tech cmn		None	L	T					
61. Wal-Mart Stores cmn	A	Dividend	K	T					
62. Fidelity Natl. Info. Svcs. Inc. cmn	A	Dividend	K	T					
63. Zimmer Hldgs. Inc. cmn		None	J	T					
64. Smucker J M Co cmn	A	Dividend	J	T					
65. Express Scripts Hldg. Co.		None	J	T					
66. Massachusetts Mutual Ins. Co. - whole life policy	B	Dividend	L	T					
67. Navy Mutual Aid Ass'n. perm. plus life ins. policy	B	Dividend	K	T					
68. Amer. Trust Co. ACF W. Nickerson IRA (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. - Columbia Acorn Fd. - A	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
70. - Columbia High Yield Bd. Fd. Cl A	A	Dividend			Sold (part)	12/19/14	K	A	
71. - 1 Shares MSCI Emerging Mkts.ETF	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
72. - 1 Shares Russell 1000 Value ETF	A	Dividend	L	T	Sold (part)	12/19/14	J	A	
73. - 1 Shares Russell 1000 Growth ETF	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
74. - 1 Shares S&P Midcap400 Growth ETF	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
75. - 1 Shares S&P Midcap 400 Value ETF.	A	Dividend	J	T	Sold (part)	12/19/14	J	A	
76. - 1 Shares Core S&P Smallcap ETF	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
77. - Morgan Stanley Capital Trust V	A	Dividend	K	T					
78. - Fidelity Advisor New Insights - T Fd.		None	L	T	Sold (part)	12/19/14	J	A	
79. - Fidelity Advisor New Insights Cl A		None	K	T					see VIII
80. - MFS Intl. Diverse - A	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
81. - Fidelity Advisor Mid Cap II - A		None	K	T	Sold (part)	12/19/14	J	A	
82. - Ameriprise Insured Money Mkt.	A	Dividend	J	T					
83. - Columbia Div. Opportunity Fd. Cl. A	A	Dividend	L	T	Sold (part)	12/19/14	J	A	
84. - Columbia Acorn International Fd. A	A	Dividend	K	T	Sold (part)	12/19/14	J	A	
85. - Columbia Income Bldr. Cl A	A	Dividend	K	T					see VIII

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$500,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

86. - John Hancock Strategic Inc. Opp. Cl A	A	Dividend	K	T					see VIII
87. - Fidelity Advisor Strategic Inc. Cl A	A	Dividend	K	T					see VIII
88. - MFS New Discovery Value Cl A	A	Dividend	K	T					see VIII
89. - Columbia Intermediate Bd. Cl A	A	Dividend	L	T	Buy	03/15/13	J		see VIII
90. - First Trust Cons. Staples Alpha ETF	A	Dividend	J	T	Buy	10/14/14	J		
91. Amer. Trust Co. ACF W. Nickerson IRA(H)									
92. - Ameriprise Insd. M/M	A	Dividend	J	T					
93. - CNL Health Care Inc. REIT	A	Dividend	L	T					
94. Columbia Mid Cap Value - A Fund	A	Dividend	K	T					
95. AIM Invesco Smallcap Equity Fd Cl A	A	Dividend	K	T					
96. Columbia Global Infrst Cl A	A	Dividend	K	T					
97. Fidelity Advisor Mid Cap II-A Fd.		None	K	T					
98. Fidelity Advisor New Insights A Fd.		None	K	T					
99. MFS Value - A Fd.	A	Dividend	K	T					
100. Morgan Stanley Capital Trust V	A	Dividend	J	T					
101. Oppenheimer Developing Mkts. - A Fd.	A	Dividend	J	T					
102. Riversource Ret. Adv. Plus Annuity	A	Int./Div.	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

103. - VP Partner Sm Cap C13									
104. - WFADV VT Sm Ca Gr C2									
105. - Allbern VPS Intl Val									
106. - COL Mid Cap Val C13									
107. - Fid VIP Mid Cap C1 2									
108. - COL VP Divdnd Opp C13									
109. - COL VP Emg Mkt C13									
110. - COL VP Incom Oppt C12									
111. Riversource Ret. Adv. Plus Annuity [REDACTED]	A	Int./Div.	L	T					
112. - VP Partner Sm Cap C13									
113. - WFADV VTG Sm Ca Gr C2									
114. - Allbern VPS Intl Val									
115. - COL Mid Cap Val C 13									
116. - Fid VIP MidCap C1 2									
117. - COL VP Divnd Opp C 13									
118. - COL VP Emg Mkt C 13									
119. - COL VP Incom Oppt C 12									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 11 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

120. Investment property, Baltimore, MD		None	M	R					see VIII
121. FID NATL FINL INC NEW FNF & FNFV GRP (formerly Lender Proc. Svcs.)	A	Dividend	J	T					
122. Riversource Ret. Adv. 4 Ad. VA Annuity [REDACTED]	C	Int./Div.	L	T					
123. - Col VP Cont Core									
124. - Col VP Dividend Opps									
125. - Col VP Emerging Mkt									
126. - Col VP Lg Cap Growth									
127. - Col VP Lg Core Quant									
128. - Col VP Mid Cap Gr Opp									
129. - Colo VP Mid Cap Val Opp									
130. - Col VP Select LC Val									
131. - VP-Columb Wanger Inter									
132. - VP-Columb Wanger US Eq									
133. - VP-DFA International									
134. - VP-Holland LC Growth									
135. - VP-Invesco Internat									
136. - VP-Jennison Mid Growth									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 12 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. - VP - Loomis Sales Grth									
138. - VP-MFS Value									
139. - VP-Mondrian Inter Sm									
140. - VP-Morg Stan Global RE									
141. - VP-NFJ Dividend Value									
142. - VP-NFN Win Lrg Cap Gr									
143. - VP-Partners Sm Cap Val									
144. - VP-Partners Small Grth									
145. - VP-Pyramis Invest Int									see VIII
146. - VP-Pyrford Internat									" "
147. - VP-Sit Dividend Growth									" "
148. - VP Victory Estb Value									" "
149. - Col VP Core Bond									" "
150. - Col VP Diversif Bond									" "
151. - Col VP Emerg Mkts Bond									" "
152. - Col VP Global Bond									" "
153. - Col VP Income Opp Fund									" "

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 13 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. - Col VP Lmt'd Duration									" "
155. - Col VP US Gov Mort									" "
156. - Col VP Strat Income									" "
157. - VP-Am Cent Diver Bond									" "
158. - VP-BlackRock Glb Infl									" "
159. - VP-Eaton Vance FI-Rate									" "
160. - VP-J.P. Morgan Cor Bnd									" "
161. - VP-TCW Core Plus Bond									" "
162. - VP-Wells Fargo Sh Gov									" "
163. - Col VP Commodity Strat									" "
164. - VP-AQR Managed Futures									" "
165. - Col VP Multi-Strat Alt									" "
166. - VP-Goldman Sachs Comm									" "
167. Franklin MD Tax Free Inc. - A	A	Dividend	J	T					
168. Columbia Acorn Int'l. - A Fd.	A	Dividend	K	T					
169. Pfizer, Inc.	A	Dividend	K	T					
170. Ameriprise Insured Money Market Fd.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 14 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

171. Riversource Ret. Adv. 4 Ad. VA Annuity ██████████	A	Int./Div.	L	T					
172. - Col VP Cont Core									
173. - Col VP Dividend Opps									
174. - Col VP Emerging Mkt									
175. - Col VP Lg Cap Growth									
176. - Col VP Lg Core Quant									
177. - Col VP Mid Cap Gr Opp									
178. - Col VP Mid Cap Val Opp									
179. - Col VP Select LC Val									
180. - VP-Columb Wanger Inter									
181. - VP-Columb Wanger US Eq									
182. - VP-DFA International									
183. - VP-Holland LC Growth									
184. - VP-Invesco Internat									
185. - VP-Jennison Mid Growth									
186. - VP-MFS Value									
187. - VP-Mondrian Inter Sm									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 15 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. - VP-Morg Stan Global RE									
189. - VP-NFJ Dividend Value									
190. - VP-Nvn Win Lrg Cap Gr									
191. - VP-Partners Sm Cap Val									
192. - VP-Partners Small Grth									
193. - VP-Loomis Sayles Grth									
194. - VP-Pyramis Invest Int									see VIII
195. - VP-Pyford Internat									" "
196. - VP-Sit Dividend Growth									" "
197. - VP- Victory Estb Value									" "
198. - Col VP Core Bond									" "
199. - Col VP Diversif Bond									" "
200. - Col VP Emerg Mkts Bond									" "
201. - Colo VP Global Bond									" "
202. - Col VP Income Opp Fund									" "
203. - Col VP Lmt'd Duration									" "
204. - Col VP US Gov Mort									" "

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 16 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. - Col VP Strat Income									" "
206. - VP-Am Cent Diver Bond									" "
207. - VP Black Rock Glb Infl									" "
208. - VP-Eaton Vance FL-Rate									" "
209. - VP-J.P. Morgan Cor Bnd									" "
210. - VP-TCW Core Plus Bond									" "
211. - VP-Wells Fargo Sh Gov									" "
212. - Col VP Commodity Strat									" "
213. - VP-AQR Managed Futures									" "
214. - Col VP Multi-Strat Alt									" "
215. - VP-Goldman Sachs Comm									" "

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 17 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Part VII, line 79. This asset was incorrectly listed on the 2013 report at line 90 as a holding in IRA account [REDACTED] although actually a holding in IRA account [REDACTED].

2. Part VII, lines 85 to 89. These assets were incorrectly listed on the 2013 report as holdings in IRA account [REDACTED] although actually they are holdings in IRA account [REDACTED].

line 89. This asset was erroneously listed as partly sold on the 2013 report. In actuality it was sold in its entirety and should no longer be listed.

3. Part VII, line 120. As noted in previous reports, this property was purchased on 11/07/2007 for \$110,000.00.

4. Part VII, lines 145 to 166. These assets appeared in 2013 as holdings in annuity account [REDACTED] (see line 122), but were overlooked in the 2013 report.

As with all of the assets held in this annuity, no information is available to me, or has been reported to me as to acquisition dates or values.

5. Part VII, lines 194 to 215. As with 4. above, these assets appeared in 2013 as holdings in annuity account [REDACTED] (see line 171), but were overlooked in the 2013 report.

Also as with 4. above, no information is available to me, or has been reported to me regarding acquisition dates or values.

FINANCIAL DISCLOSURE REPORT

Page 18 of 18

Name of Person Reporting

Nickerson, William M.

Date of Report

05/14/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ William M. Nickerson**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544