

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Morgan, Henry C.	2. Court or Organization U.S. District Court, EDVA	3. Date of Report 12/01/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Senior Status	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 600 Granby Street, Room 307 Norfolk, Virginia 23510		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2014	Real Estate Agent, Rose and Womble Realty - Commissions
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Virginia CLE	01/08/2014 - 01/09/2014	Charlottesville, VA	Educational Seminar	Transportation
2. Virginia CLE	12/09/2014 - 12/10/2014	Alexandria, VA	Educational Seminar	Transportation, Lodging, Meals
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. UBS Financial Services Accounts (H)									
2. UBS Financial Services - IRA Rollover (H)		None	M	T					
3. - Allstate Corp. (Common)					Redeemed	08/15/14	K		
4. - Bellsouth Corp. (Common)					Redeemed	07/16/14	K	B	
5. - Diageo Capital PLC (Common)									
6. - JPMorgan Chase & Co (Common)					Buy	12/19/14	J		
7. - Marathon Oil Corp. (Common)									
8. - Price T Rowe Group Inc (Common)					Buy	12/19/14	J		
9. - Quest Diagnostics Inc. (Common)									
10. - TowneBank Portsmouth VA (Convertible Note)									
11. - Verizon Communications (Common)									
12. UBS Financial Services, Roth IRA 1 (H)	A	Int./Div.	O	T					
13. -TowneBank Portsmouth VA (Common)									
14. UBS Financial Services, Roth IRA 2 (H)		None	M	T					
15. - Apple Inc. (Common)					Buy	03/28/14	J		
16. - Boeing Company (Common)					Buy	03/28/14	J		
17. - Coca Cola Co (Common)					Buy	03/28/14	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - Coca Cola Co (Common)					Sold	12/16/14	J	A	
19. - EcoLab Inc. (Common)					Buy	12/16/14	J		
20. - Emerson Electric Co. (Common)					Buy	03/28/14	J		
21. - Google Inc. (Common)					Buy	03/28/14	J		
22. - Intel Corp (Common)					Buy	03/28/14	J		
23. - iRobot Corp. (Common)					Buy	01/27/14	K		
24. - Microsoft Corp. (Common)					Buy	03/28/14	J		
25. - Rare Element Resources Ltd. (Common)									
26. - Seadrill Ltd US (Common)					Buy	01/30/14	J		
27. - Yum! Brands Inc. (Common)					Buy	03/28/14	J		
28. - TowneBank Portsmouth VA (Common)					Buy (add'l)	07/25/14	K		
29. TowneBank Checking Account	A	Interest	J	W					
30. Davenport Trust Company Accts. (H)	D	Int./Div.	L	T					
31. - 3d Systems Corp (Common)					Buy	05/27/14	J		
32. - 3d Systems Corp (Common)					Sold	11/13/14	J		
33. - Abbott Labs (Common)									
34. - Abbvie Inc. (X)					Sold	07/08/14	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. - Activision Blizzard Inc (Common) (X)					Sold	07/08/14	J	A	
36. - Altria Group (Common)									
37. - Ambarella Inc (Common)					Buy	12/15/14	J		
38. - Apple Inc (Common)					Buy	06/13/14	J		
39. - Arris Group Inc. (Common)					Buy	03/05/14	J		
40. - Arris Group Inc. (Common)					Sold	12/15/14	J		
41. - AT&T (Common) (X)									
42. - BCE, Inc. (Common) (X)									
43. - Blackstone Group (Ltd Partnership)					Sold	04/08/14	J	B	
44. - CarMax (Common)					Sold	05/13/14	J		
45. - Chevron (Common)									
46. - ConAgra (Common) (Y)									
47. - Corning (Common)					Sold	01/13/14	J	B	
48. - Darden Restaurants (Common) (Y)									
49. - DNP Select Income (Common)									
50. - Dollar Tree Corporation (Common)									
51. - General Electric (Common)					Sold	07/01/14	J	B	

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52. - Glaxo Smith Kline (Common)					Sold	11/13/14	J		
53. - Home Depot (Common)									
54. - Kinder Morgan Energy (Ltd Partnership)					Buy	03/12/14	J		
55. - Kinder Morgan Energy (Ltd Partnership)					Sold	08/11/14	J		
56. - Merck & Company (Common)									
57. - Middleby Corp. (Common) (Y)									
58. - On Semiconductor Corp (Common)					Buy	09/15/14	J		
59. - On Semiconductor Corp (Common)					Sold	10/13/14	J		
60. - Palo Alto Networks Inc (Common)					Buy	12/04/14	J		
61. - Roche Holding Limited (Common)									
62. - Seadrill Ltd (Common)					Sold (part)	02/24/14	J		
63. - Seadrill Ltd (Common)					Sold (part)	02/24/14	J	A	
64. - Skyworks Solutions Inc. (Common)					Buy	11/14/14	J		
65. - Skyworks Solutions Inc. (Common)					Buy (add'l)	12/04/14	J		
66. - TowneBank Portsmouth (Common)					Sold (part)	11/13/14	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Henry C. Morgan**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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