

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Fitzgerald, Michael W.	2. Court or Organization United States District Court, Central District of California	3. Date of Report 05/14/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Judge (Active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address 350 West First Street Room 5250 Los Angeles, California 90012		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director and Treasurer	Federal Bar Association, Los Angeles Chapter
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.*(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2017	NALEO Education Fund; salary
2. 2017	State of California, In-Home Supportive Services; miscellaneous income
3.	
4.	

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. American Bar Association	5/4/17 to 5/5/17	San Francisco, California	Panelist; 2017 Litigation Section Conference	Airfare; lodging; mileage and parking; ground transportation
2. United States Department of Justice	10/24/17 to 10/26/17	Washington, DC	Guest at 2017 Attorney General Awards	Airfare; meals and incidental expenses (per diem)
3. State Bar of California	10/26/17	San Francisco, California	Panelist; Golden State Institute	Airfare, mileage and parking; ground transportation
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Mark and Marsha Matthews	Case of Wine and Champagne (wedding gift)	\$1,100.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Citibank	Revolving Credit	K
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America -- Cash Accounts	A	Interest	J	T					
2.									
3. Brokerage Account #2 (Personal) (H)									
4. Elements Int'l Small Cap (ELISX)	A	Dividend	J	T	Buy	05/26/17	J		
5.					Buy (add'l)	10/02/17	J		
6.					Sold (part)	10/25/17	J	A	
7. Oberweis Intl Oppty Fd Inst (OBHIX)		None			Sold	05/25/17	J	A	
8. Schwab Amt TF MMF (SWFXX)	A	Dividend	J	T	Sold (part)	01/19/17	J		
9.					Sold (part)	04/26/17	J		
10.					Buy (add'l)	05/26/17	J		
11.					Sold (part)	05/30/17	J		
12.					Sold (part)	07/26/17	J		
13.					Sold (part)	10/03/17	J		
14.					Buy (add'l)	10/26/17	J		
15.					Sold (part)	11/03/17	J		
16.									
17. Brokerage Account #3 (IRA) (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.01 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. American Beacon Bridgeway Lg Cap Value (BWLYX)		None			Sold	04/18/17	M		
19. Angel Oak Flexible Incm (ANFIX)	B	Dividend			Sold	09/22/17	L		
20. Artisan Intl Fund (APDIX)		None			Sold	05/16/17	L		
21. Ashmore Emrg Mkts (EFEIX)	A	Dividend			Sold	06/09/17	K		
22. Dodge & Cox Intl Stock Fund (DODFX)		None			Sold	05/17/17	L		
23. Driehaus Frontier Emrg (DRFRX)		None			Sold	06/23/17	K		
24. Doubleline Total Return (DBLTX)	A	Dividend	K	T	Buy	09/01/17	K		
25. Elements International (ELINX)	C	Dividend	M	T	Buy	05/17/17	L		
26.					Buy (add'l)	05/18/17	L		
27. Elements Emerging Mkts (ELMMX)	C	Dividend	L	T	Buy	06/12/17	K		
28.					Buy (add'l)	06/26/17	K		
29. Elements Int'l Small Cap Port (ELISX)	B	Dividend	L	T	Buy	05/19/17	L		
30. Elements US Port (ELUSX)	C	Dividend	N	T	Buy	04/19/17	N		
31.					Buy (add'l)	04/20/17	K		
32.					Sold (part)	09/01/17	M		
33. Elements US Small Cap (ELSMX)	A	Dividend	L	T	Buy	04/21/17	L		
34.					Sold (part)	09/01/17	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. Fidelity Contra Fund (FCNTX)	B	Dividend			Sold	04/18/17	M		
36. FMI Large Cap Fund Inst (FMIQX)		None			Sold	04/18/17	M		
37. Glenmede Secured Options Inst (GTSOX)		None			Sold	03/23/17	L		
38. Glenmede Secured Options (GLSOX)	C	Dividend	L	T	Buy	03/23/17	L		
39.					Buy (add'l)	09/01/17	J		
40. Guggenheim Macro Oppty (GIOIX)	A	Dividend	L	T	Buy	09/08/17	J		
41.					Buy (add'l)	09/25/17	L		
42. JPMorgan Mid Cap Value Inst (FLMVX)		None			Sold	04/19/17	L		
43. Oberweis Intl Oppty Fd Inst (OBHIX)		None			Sold	05/18/17	L		
44. Riverpark Short Term High Yld Fd Instl CL (RPHIX)	A	Dividend	K	T	Buy	09/01/17	K		
45. Schwab Govt Money Fund (SWGXX)		None	K	T	Buy (add'l)	01/03/17	J		
46.					Sold (part)	01/19/17	J		
47.					Sold (part)	03/24/17	J		
48.					Buy (add'l)	04/20/17	L		
49.					Sold (part)	04/24/17	L		
50.					Sold (part)	04/26/17	J		
51.					Buy (add'l)	05/18/17	L		

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52.					Sold (part)	05/19/17	K		
53.					Sold (part)	05/22/17	L		
54.					Sold (part)	07/28/17	J		
55.					Buy (add'l)	09/06/17	J		
56.					Sold (part)	09/11/17	J		
57.					Buy (add'l)	10/02/17	J		
58.					Buy (add'l)	10/17/17	J		
59.					Sold (part)	11/03/17	J		
60.					Buy (add'l)	11/22/17	K		
61. Stone Ridge All Asset Variance Risk Prem (AVRPX)	D	Dividend	M	T	Sold (part)	10/16/17	J		
62. Stone Ridge Reinsurance Risk Prem Interval (SRRIX)	A	Dividend	L	T	Sold (part)	11/17/17	K		
63. Touchstone Small Cap Core Fd (TSFYX)		None			Sold	04/20/17	K		
64. Voya Midcap Oppty Fd I (NMCIX)		None			Sold	04/20/17	K		
65. Voya Securitized Credit (VCFIX)	A	Dividend	K	T	Buy	09/01/17	K		
66.									
67. Wells Fargo Bank -- Cash Accounts	A	Interest	K	T					
68.									

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69. Brokerage Account #4 (Personal) (H)									
70. Cash Account (Y)									
71. TD Ameritrade Cash Account		None	J	T	Buy	12/27/17	J		
72. DFM Emerging Markets Portfolio (DFEMX)	A	Dividend	J	T	Buy	09/26/17	J		
73. Altagris Futures Evolution CL 1 (EVOIX)	A	Dividend			Sold	02/03/17	J		
74. Van Eck Inernat'l Investors Gold Fd (INIYX)	A	Dividend	J	T					
75. Alphacentric Income Oppty I (IOFIX)	A	Dividend	J	T	Buy	02/07/17	J		
76. Catalyst Millburn Hedge Strty Fd Cl 1 (MBXIX)	A	Dividend	J	T	Buy	02/13/17	J		
77.					Buy (add'l)	05/09/17	J		
78. Van Eck NDR Managed Allocation Cl A (NDRYX)	A	Dividend	J	T	Buy	02/08/17	J		
79.					Buy (add'l)	05/09/17	J		
80. Pimco Income Fund Institutional Fund (PIMIX)	A	Dividend	J	T	Buy (add'l)	02/22/17	J		
81. Sharepost 100 Fund Single Class Fund (PRIVX)		None	J	T	Buy	02/08/17	J		
82.					Buy (add'l)	02/22/17	J		
83. Sprott Physical Gold Trust Unit Common Stock		None	J	T					
84. Carter Validus Mission Critical REIT Inc. Com	A	Dividend	J	T					
85. Stoneridge Reinsurac Risk Prem Interval (SRRIX)		None			Sold	11/22/17	J		

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2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
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86. Thornburg Ltd Term Income Class 1 (THIIX)	A	Dividend			Sold	02/03/17	K		
87. Vivaldi Multi Strategy FD CL 1 (OMOIX)		None			Sold	02/10/17	J		
88. Vivaldi Merger Arbitrage Fd CL 1 (VARBX)		None			Sold	02/10/17	J	A	
89.									
90. Brokerage Account #5 (IRA) (H)									
91. Fidelity Government Cash Reserves (FDRXX) (Y)									
92. TD Ameritrade Cash Account (X)		None	J	T	Buy	12/22/17	J		
93.					Buy (add'l)	12/29/17	J		
94. Vivaldi Multi Strategy Fd CL 1 (OMOIX)		None			Sold	02/10/17	J		
95. Vivaldi Merger Arbitrage Fd CL 1 (VARBX)		None			Sold	02/10/17	J		
96. Altergris Futures Evolution CL 1 (EVOIX)	A	Dividend			Sold	02/03/17	J		
97. Pimco Income Fund Institutional Fund (PIMIX)	A	Dividend	J	T					
98. Stonebridge Reinsurac Risk Prem Interval (SRRIX)		None			Sold	11/22/17	J		
99. Thornburg Ltd Term Income Class 1 (THIIX)	A	Dividend			Sold	02/03/17	J		
100. Catalyst Alphacentric Income Opportunities CL 1 (IOFLX)	A	Dividend	J	T	Buy	02/08/17	J		
101. Mutual Fd Ser Trust Catalyst/Mullburn Hedge Strt 1 (MBXIX)	A	Dividend	J	T	Buy	02/13/17	J		
102. Sharepost 100 Fund A (PRIVX)		None	J	T	Buy	02/08/17	J		

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103.									
104. Pension Fund (H)									
105. Flx Int/Stable Value/Cash, AUL Fixed Account / FIXD	B	Dividend			Sold	08/04/17	L		
106. Pioneer Bond Y / PBYA	B	Dividend			Sold	08/04/17	L		
107. Alger Capp App Portfolio 1-2 / AAL2	D	Dividend			Sold	08/04/17	K		
108. AmerCent MidCap Val Inv / ACKM	A	Dividend			Sold	08/04/17	J		
109. Oppenheimer Main St Mid Cap Y / OMMY	C	Dividend			Sold	08/04/17	K		
110. Calbert SmCap Fd A / CSCV	C	Dividend			Sold	08/04/17	L		
111. MFS Intl New Discovery A / MID2	D	Dividend			Sold	08/04/17	K		
112.									
113. Pension Fund #2 (H) (X)									
114. The Standard Stable Asset A (XSAFA)		None			Buy	08/08/17	L		
115.					Sold	09/20/17	L	A	
116. Voya Intermediate Bond I (IICIX)	A	Dividend	L	T	Buy	08/08/17	L		
117. Loomis Sayles Bond Instl (LSBDX)	A	Dividend	L	T	Buy	09/20/17	L		
118. Vanguard Morgan Growth Adm (VMRAX)	C	Dividend	L	T	Buy	08/08/17	K		
119. Wells Fargo Spec Mdcv Val R6 (WFPRX)	A	Dividend	J	T	Buy	08/08/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q ~Appraisal U ~Book Value	R ~Cost (Real Estate Only) V ~Other	S ~Assessment W ~Estimated	T ~Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Vanguard Mid Cap Val Idx Adm (VMVZX)	C	Dividend	K	T	Buy	08/08/17	K		
121. Calvert Small Cap I (CSVIX)	D	Dividend	L	T	Buy	08/08/17	L		
122. T. Rowe Price Intl Discovery I (TIDDX)	C	Dividend	K	T	Buy	08/08/17	K		
123.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Michael W. Fitzgerald**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544