

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Boasberg, James E.	2. Court or Organization U.S. District Court, District of Columbia	3. Date of Report 06/18/2018
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge -- Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address U.S. Courthouse 333 Constitution Ave. NW Washington, DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.	President	Edward Bennett Williams Inn of Court
3.	Trustee	Trust #1
4.	President	Lawyers' Club of Washington
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2017

Self-Employed Business Consultant

2. 2017

Superior Talent Resources

3. _____

4. _____

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Sidwell Friends School	Tuition	K
2.	Brown University	Tuition	L
3.	National Cathedral School	Tuition	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. State Street Equity Index Fund - B		None	N	T	Buy (add'l)	01/09/17	K		
2. State Street Equity Index Fund - C		None	N	T	Buy (add'l)	01/09/17	K		
3. State Street Equity Index Fund - A		None	L	T	Buy (add'l)	01/09/17	K		
4. State Stree Equity Index Fund - A					Redeemed (part)	07/19/17	K		
5. State Street Equity Index Fund -A					Redeemed (part)	12/18/17	K		
6. Brokerage Account #1									
7. --BRKA/B		None	M	T					
8. --INTC	C	Dividend	M	T					
9. --MDT	A	Dividend	K	T	Buy	07/07/17	K		
10. --MSFT	C	Dividend	M	T					
11. --MCO	A	Dividend	K	T					
12. --PG	C	Dividend	L	T					
13. --WAG	B	Dividend	L	T					
14. --WU	A	Dividend	J	T					
15. --Fidelity US Treasury Money Market	A	Int./Div.	L	T					
16. Brokerage Account #2 (IRA)									
17. --INTC	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. --JNJ	C	Dividend	M	T					
19. --MDT	A	Dividend	K	T	Buy	07/07/17	K		
20. --MSFT	C	Dividend	M	T					
21. --PG	C	Dividend	M	T					
22. --WAG	B	Dividend	L	T					
23. --WU	A	Dividend	J	T					
24. --Fidelity Cash/Money Market	A	Int./Div.	M	T					
25. Brokerage Account #3 (IRA)									
26. --BRKA/B		None	O	T					
27. --MDT	A	Dividend	K	T	Buy	07/07/17	K		
28. --JNJ	D	Dividend	M	T					
29. --MSFT	C	Dividend	M	T					
30. --PG	C	Dividend	L	T					
31. --WAG	B	Dividend	L	T					
32. --WU	A	Dividend	J	T					
33. --Fidelity Cash/Money Market	A	Int./Div.	N	T					
34. Brokerage Account #4 (Trust)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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35. --BRKB		None	L	T					
36. --MDT	A	Dividend	J	T	Buy	07/07/17	J		
37. --INTC	A	Dividend	K	T					
38. --JNJ	A	Dividend	K	T					
39. --MSFT	A	Dividend	K	T					
40. --MCO	A	Dividend	J	T					
41. --PG	A	Dividend	J	T					
42. --WAG	A	Dividend	J	T					
43. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
44. Brokerage Account #5 (Trust A)									
45. --BRKB		None	L	T					
46. --INTC	A	Dividend	K	T					
47. --JNJ	A	Dividend	K	T					
48. --MDT	A	Dividend	K	T					
49. --MCO	A	Dividend	K	T					
50. --PG	A	Dividend	K	T					
51. --WAG	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. --MSFT	B	Dividend	L	T					
53. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
54. Brokerage Account #6 (Trust K)									
55. --BRKB		None	L	T					
56. --INTC	A	Dividend	K	T					
57. --JNJ	A	Dividend	K	T					
58. --MDT	A	Dividend	K	T					
59. --MSFT	B	Dividend	L	T					
60. --MCO	A	Dividend	K	T					
61. --PG	A	Dividend	K	T					
62. --WAG	A	Dividend	J	T					
63. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
64. Brokerage Account #7 (Trust D)									
65. --BRKB		None	K	T					
66. --MDT	A	Dividend	J	T	Buy	07/07/17	J		
67. --JNJ	A	Dividend	K	T					
68. --MSFT	A	Dividend	K	T					

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69. --MCO	A	Dividend	K	T					
70. --PG	A	Dividend	K	T					
71. --WAG	A	Dividend	J	T					
72. --Fidelity Municipal Money Market	A	Int./Div.	K	T					
73. Rental Property #1, Washington, DC	C	Rent	O	S					
74. Wells Fargo Bank	A	Interest	K	T					
75. Wells Fargo Bank	A	Interest	J	T					
76. Wells Fargo Bank	A	Interest	J	T					
77. Wedding Wire		None	L	U					
78. Note Receivable -- 705 King St. LLC	B	Interest			Redeemed	2/2/17	K		
79. Armstrong Equity Partners		None	M	U					
80. E. 6th St., LLC	A	Distribution	J	W					
81. Bedrock Billiards, LLP	A	Distribution	J	W					
82. Buffalo Billiards, LLP	B	Distribution	J	W					
83. Carpool, LLP (see Part VIII)	C	Distribution							
84. Buffalo Billiards (TN), LLP		None	J	W					
85. Buffalo Billiards (TX), LLP	A	Distribution	J	W					

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86.									
87. Brokerage Account #8									
88. --AAPL	A	Dividend	J	T					
89. --CRM		None	J	T					
90. --CMG		None	J	T					
91. -- ETrade bank Money Market	A	Int./Div.	J	T					
92. Brokerage Account #9									
93. --LOW	A	Dividend	J	T					
94. --Etrade Bank Money Market	A	Int./Div.	J	T					
95. --AAPL	A	Dividend	J	T					
96. --CRM		None	J	T					
97. --CMG		None	J	T					
98. Brokerage Account #10									
99. --APPL	A	Dividend	J	T					
100. --CRM		None	J	T					
101. --LOW	A	Dividend	J	T					
102. --CMG		None	J	T					

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103. --Etrade Bank Money Market	A	Int./Div.	J	T					
104. Brokerage Account #11 (Trust)									
105. --PG	B	Dividend	K	T					
106. --MSFT	C	Dividend	M	T					
107. --MCO	A	Dividend	L	T					
108. --BRKB		None	M	T					
109. --WU	A	Dividend	J	T					
110. --MDT	A	Dividend	K	T					
111. --JNJ	B	Dividend	L	T					
112. --WAG	A	Dividend	K	T					
113. --Schwab Money Market Fund	A	Int./Div.	M	T					
114.									
115.									
116.									
117.									
118.									
119.									

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120.									
121.									
122.									
123. Brokerage Account #12									
124. --ARTIX	A	Dividend	K	T					
125. --CSRSX	D	Dividend	L	T					
126. --DISVX	D	Dividend	M	T	Buy (add'l)	04/07/17	L		
127. --DFREX	B	Dividend	L	T					
128. --DFLVX	E	Dividend	N	T					
129. --DFUSX	D	Dividend	N	T					
130. --DFFVX	E	Dividend	N	T					
131. --HAINX	D	Dividend	M	T	Buy (add'l)	04/07/17	L		
132. --PCRIX	A	Dividend	J	T					
133. --PFORX	B	Dividend	L	T					
134. --LTMIX	D	Dividend	N	T	Sold (part)	04/07/17	M		
135. --LTMIX					Sold (part)	08/08/17	K		
136. --LTMIX					Sold (part)	09/22/17	L		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Boasberg, James E.

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06/18/2018

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. --Schwab Money Market Fund	A	Int./Div.	J	T					
138. --SGOIX	D	Dividend	M	T	Buy (add'l)	04/07/17	L		
139. --ALRM		None	N	T					
140. --CSGP		None	L	T					
141. --Schwab Money Market/Cash	A	Int./Div.	N	T					
142. --FB		None	L	T					
143. --NFLX		None	L	T					
144. --NKE	A	Dividend	K	T					
145. --SHOP		None	M	T					
146. --TSLA		None	K	T					
147. --COF	A	Dividend	K	T	Buy	05/11/17	K		
148. --CVS	A	Dividend	K	T	Buy	04/06/17	K		
149. --GOOG		None	M	T					
150. --TWOU		None	L	T					
151.									
152.									
153.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting

Boasberg, James E.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.									
155.									
156.									
157.									
158.									
159.									
160.									
161.									
162.									
163.									
164. Brokerage Account #13 (SEP)									
165. --DFUSX	A	Dividend	K	T					
166. --DFFVX	B	Dividend	K	T					
167. --DFREX	A	Dividend	K	T	Buy	04/27/17	K		
168.									
169. Brokerage Account #14 (IRA)									
170. --ARTIX	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. --CSRSX	A	Dividend	J	T					
172. --DISVX	A	Dividend	J	T					
173. --DFLVX	A	Dividend			Sold	09/29/17	J	A	
174. --DFFVX	A	Dividend	J	T					
175. --MWTIX	A	Dividend	J	T					
176. --HAINX	A	Dividend	J	T					
177.									
178.									
179.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

*The rental property listed in Part VII, line 85, has an assessed value of \$3.236 million. I own 25%.

*The asset listed in Part VII, line 83, was sold in 2016, but a residual distribution was made in 2017.

*The 2016 report inadvertently omitted two sales that occurred that year. 1. The asset listed in Part VII, line 79, was sold on 11/22/16 for a value of D with a gain of D. 2. The asset listed in Part VII, line 106, was sold on July 28, 2016, for a value of A and at a loss.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ James E. Boasberg**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544