

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Lungstrum, John W.	2. Court or Organization USDC, District of Kansas	3. Date of Report 04/27/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Senior Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 517 U.S. Courthouse 500 State Avenue Kansas City, KS 66101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Director and officer	Westward Ho, Inc. [REDACTED]
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. _____

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1.	ABA Class Action Institute	10/21/2015 - 10/23/2015	New Orleans, LA	Legal Education	Travel Expenses
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Morgan Stanley Bank (Money Mkt)	A	Dividend	L	T	Deps. & W/ds				
2. Tucson AZ Wtr Dist. (Bond)	A	Interest			Sold	07/01/15	J	A	
3. College Station TX School District (Bond)	B	Interest	K	T					
4. Johnson Cty, KS Water Dist (Bond)	A	Interest	K	T					
5. Eaton Vance Tax MGD Growth Fund (Mutual Fund)	A	Dividend	L	T					
6. EV Floating Rate A (Mutual Fund)	A	Interest	K	T					
7. Glassboro NJ (Bond)	B	Interest			Sold	07/15/15	K	A	
8. Clearbridge Energy (Mutual Fund)	B	Dividend	K	T					
9. EV Kansas Municipals (Mutual fund)	C	Interest	K	T					
10. Blackrock Res & Comm Strat TR (Mutual Fund)	B	Dividend	J	T					
11. Gabelli Div & Incm TR (Mutual Fund)	B	Dividend	K	T					
12. Tortoise MLP Fund Inc. (Mutual Fund)	B	Dividend	K	T					
13. Gainesville FLA Utilities SYS (Bond)	A	Interest	K	T					
14. Louisiana St. Energy & PWR Auth (Bond)	A	Interest	K	T					
15. IRA	E	Interest	O	T					
16. -3M Company (stock)					Buy	08/05/15	J		
17. -Abbott Laboratories (stock)					Buy	08/05/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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18. -Abbvie Inc Com (stock)					Buy	08/05/15	J		
19. -Ace Ltd (stock)					Buy	08/05/15	J		
20.					Sold (part)	11/03/15	J	A	
21.					Sold (part)	12/07/15	J	A	
22.					Sold (part)	12/08/15	J	A	
23. -ADT Corporation Com (stock)					Buy	08/05/15	J		
24. -Allergan PLC SHS (stock)					Buy	08/05/15	J		
25.					Buy (add'l)	10/21/15	J		
26. -AMC Networks Inc CL A (stock)					Buy	08/05/15	J		
27.					Buy (add'l)	12/28/15	J		
28. -American Express Co (stock)					Buy	08/05/15	J		
29.					Sold	10/30/15	J	A	
30. -Amer Intl GP Inc New (stock)					Buy	08/05/15	J		
31. -Anadarko Pete (stock)					Buy	08/05/15	J		
32.					Buy (add'l)	08/24/15	J		
33.					Buy (add'l)	12/28/15	J		
34. -Anthem Inc Com (stock)					Buy	08/05/15	J		

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35. -AQR Managed Futures (Mutual Fund)									
36. -Artisan Midcap Value (Mutual Fund)					Sold	08/05/15	J	A	
37.					Buy	12/28/15	J		
38. -Aston/Montag & Caldwell GRW N (Mutual Fund)					Sold	08/05/15	M	A	
39. -Autodesk Inc. Delaware (stock)					Buy	08/05/15	J		
40. -BHP Billiton Ltd (stock)					Buy	08/05/15	J		
41.					Buy (add'l)	12/28/15	J		
42. -Biogen Inc Com (stock)					Buy	08/05/15	J		
43.					Buy (add'l)	08/24/15	J		
44.					Buy (add'l)	09/22/15	J		
45. -Blackrock Equity Div (Mutual Fund)					Sold	08/05/15	M	A	
46. -Blackrock Strategic Inc. OPPI (Mutual Fund)					Buy	03/04/15	K		
47. -Bristol Myers Squibb Co (stock)					Buy	08/05/15	J		
48. -Bristol Myers Squibb Co (stock)					Sold (part)	08/12/15	J	A	
49.					Sold (part)	08/13/15	J	A	
50.					Sold (part)	09/14/15	J	A	
51. -Broadcom Corp CL A (stock)					Buy	08/05/15	J		

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52. -Cablevision Systems Corp (stock)					Buy	08/05/15	J		
53.					Sold	09/17/15	J	C	
54. -Causeway Intl Value (Mutual Fund)					Buy	08/05/15	J		
55.					Buy (add'l)	12/28/15	J		
56. -Chevron Corp (stock)					Buy	08/05/15	J		
57.					Buy (add'l)	09/18/15	J		
58.					Buy (add'l)	09/23/15	J		
59. -Citigroup Inc New (stock)					Buy	08/05/15	J		
60. -Citrix Systems Inc (stock)					Buy	08/05/15	J		
61. -CME Group Inc (stock)					Buy	08/05/15	J		
62. -CMS Energy CP (stock)					Buy	08/05/15	J		
63. -Coca Cola Co (stock)					Buy	08/05/15	J		
64. -Comcast Corp CL A Special New (stock)					Buy	08/05/15	J		
65. -ConocoPhillips (stock)					Buy	08/05/15	J		
66. -Cree Research Inc (stock)					Buy	08/05/15	J		
67. -Diageo PLC Spon ADR New (stock)					Buy	08/05/15	J		
68. -Discovery Communications Ser A (stock)					Buy	08/05/15	J		

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69.					Buy (add'l)	09/29/15	J		
70.					Buy (add'l)	12/28/15	J		
71. -Dolby Cla A Com Stk (stock)					Buy	08/05/15	J		
72. -Dollar Gen Corp New Com (stock)					Buy	08/05/15	J		
73.					Buy (add'l)	10/30/15	J		
74.					Buy (add'l)	12/18/15	J		
75. -Dominion Res Inc (New) (stock)					Buy	08/05/15	J		
76. -Dow Chemical Co (stock)					Buy	08/05/15	J		
77.					Buy (add'l)	11/02/15	J		
78. -Du Pont El De Nemours & Co (stock)					Buy	08/05/15	J		
79. -EOG Resources (stock)					Sold	05/20/15	J	A	
80. -Eversource Energy Com (stock)					Buy	08/05/15	J		
81.					Sold	09/04/15	J	A	
82. -Exelon Corp (stock)					Buy	10/19/15	J		
83. -Exxon Mobile Corp (stock)					Buy	08/05/15	J		
84.					Buy (add'l)	08/27/15	J		
85. -Fidelity ADV FLTG RT (Mutual Fund)					Sold (part)	03/04/15	J	A	

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86. -Fluor Corp New (stock)					Buy	08/05/15	J		
87. -Freeport-McMoran Inc. (stock)					Buy	08/05/15	J		
88.					Buy (add'l)	09/22/15	J		
89.					Buy (add'l)	12/31/15	J		
90. -Gabelli Div & Incm (Mutual Fund)									
91. -Gabelli GLB SML & MD CP (Mutual Fund)									
92. -Gabelli Gold (Mutual Fund)					Sold	08/05/15	J	A	
93. -Gabelli Gold I (Mutual Fund)					Buy	08/05/15	J		
94. -GAP Inc (stock)					Buy	08/19/15	J		
95.					Buy (add'l)	08/20/15	J		
96. -General Electric Co (stock)					Buy	08/05/15	J		
97.					Buy (add'l)	08/28/15	J		
98. -Goldman Sachs Grp Inc (stock)					Buy	08/05/15	J		
99. -Healthcare Sel (Mutual Fund)					Buy	06/22/15	J		
100. -Henderson Global Inc. (Mutual Fund)									
101. -Henderson Int'l Opportunities (Mutual Fund)					Sold	05/05/15	J	A	
102. -Henderson Intl Opport I (Mutual Fund)					Buy	08/05/15	J		

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103. -Home Depot, Inc. (stock)					Buy	08/05/15	J		
104.					Sold (part)	09/18/15	J	A	
105.					Sold (part)	09/23/15	J	A	
106. -Honeywell International Inc (stock)					Buy	08/05/15	J		
107. -Immunogen Inc. (stock)					Buy	08/05/15	J		
108.					Buy (add'l)	12/28/15	J		
109. -Intel Corp (stock)					Buy	08/05/15	J		
110. -International Paper Co (stock)					Buy	08/05/15	J		
111. -Invesco Small Cap Value Y (Mutual Fund)					Buy	08/05/15	J		
112.					Buy	12/28/15	J		
113. -Invesco Small Cap Y (Mutual Fund)					Sold	08/05/15	J	A	
114. -iShares Gold Trust (Mutual Fund)					Sold	03/04/15	J	A	
115. -iShares IBOXX Invest (Mutual Fund)					Sold	06/25/15	J	A	
116. -iShares Russell 200 GRWTH ETF (Mutual Fund)					Buy	08/05/15	J		
117.					Buy (add'l)	12/28/15	J		
118. -iShares S&P 500 Growth (Mutual Fund)									
119. -iShares S&P 500 Val (Mutual Fund)									

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	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. -iShares S&P Mid-Cap 400 G ETF (Mutual Fund)					Buy	08/05/15	J		
121.					Buy (add'l)	12/28/15	J		
122. -iShares S&P Mid Cap 400G (Mutual Fund)					Sold (part)	10/20/15	J	A	
123. -iShares S&P Mid Cap 400 V (Mutual Fund)					Sold (part)	10/20/15	J	A	
124. -iShares Tips Bond (Mutual Fund)					Sold	06/22/15	J	A	
125. -iShares MSCI Japan (Mutual Fund)					Buy	06/22/15	J		
126. -ISIS Pharm Inc (stock)					Buy	08/05/15	J		
127. -Intl Business Machines Corp (stock)					Buy	08/05/15	J		
128. -Intl Business Machines Corp (stock)					Sold	08/07/15	J	A	
129. -Johnson & Johnson (stock)					Buy	08/05/15	J		
130. -JP Morgan Chase & Co (bond)					Sold	01/20/15	J	A	
131. -JP Morgan Chase & Co (stock)					Buy	08/05/15	J		
132. -Kroger Co (stock)					Buy	08/05/15	J		
133. -L-3 Communications Holdings Inc. (stock)					Buy	08/05/15	J		
134. -Liberty Broadband Corp S-A (stock)					Buy	08/05/15	J		
135. -Liberty Broadband Corp S-C (stock)					Buy	08/05/15	J		
136. -Liberty Interactive Corp QVC A (stock)					Buy	08/05/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Lungstrum, John W.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	12/28/15	J		
138. -Liberty Inter Co Venture Ser A (stock)					Buy	08/05/15	J		
139. -Liberty Media Corp Ser A (stock)					Buy	08/05/15	J		
140. -Liberty Media Corp Ser C (stock)					Buy	08/05/15	J		
141. -Lockheed Martin Corp (stock)					Buy	08/05/15	J		
142.					Sold	12/18/15	J	A	
143. -MSDW Liq. Asset (Money market fund)									
144. -MSIF US Real Estate (Mutual Fund)					Sold	08/05/15	K	A	
145. -Marathon Oil Co (stock)					Buy	08/05/15	J		
146. -Marathon Petroleum Corp (stock)					Buy	08/05/15	J		
147.					Sold	12/04/15	J	A	
148. -Mc Donalds Corp (stock)					Buy	08/05/15	J		
149. -Merck & Co Inc New Com (stock)					Buy	08/05/15	J		
150. -Medtronic PLC SHS (stock)					Buy	08/05/15	J		
151. -Metlife Incorporated (stock)					Buy	08/05/15	J		
152. -Microsoft Corp (stock)					Buy	08/05/15	J		
153. -Mondelez Intl Inc Com (stock)					Buy	08/05/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154.					Sold	09/02/15	J	A	
155. -Morgan Stanley (stock)					Buy	08/05/15	J		
156. -Motorola Solutions Inc (stock)					Buy	08/05/15	J		
157. -National Oilwell Varco Inc (stock)					Buy	08/05/15	J		
158.					Buy (add'l)	12/28/15	J		
159. -Nextera Energy Inc Com (stock)					Buy	08/05/15	J		
160. -Northrop Grumman CP (Hldg Co) (stock)					Buy	08/05/15	J		
161. -Now Inc (stock)					Buy	08/05/15	J		
162.					Buy (add'l)	12/28/15	J		
163. -Nuance Communications Inc (stock)					Buy	08/05/15	J		
164. -Nucor Corporation (stock)					Buy	08/05/15	J		
165.					Buy (add'l)	12/28/15	J		
166. -Occidental Petroleum Corp De (stock)					Buy	08/05/15	J		
167.					Buy (add'l)	12/03/15	J		
168.					Buy (add'l)	12/04/15	J		
169.					Buy (add'l)	12/28/15	J		
170. -Oracle Corp (stock)					Buy	08/05/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less (See Columns C1 and D3)	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.					Buy (add'l)	08/31/15	J		
172. -Pentair PLC (stock)					Buy	08/05/15	J		
173.					Buy (add'l)	12/28/15	J		
174. -Pfizer Inc (stock)					Buy	08/05/15	J		
175.					Buy (add'l)	08/07/15	J		
176.					Buy (add'l)	09/11/15	J		
177.					Buy (add'l)	10/30/15	J		
178. -Philip Morris Intl Inc (stock)					Buy	08/05/15	J		
179. -Powershares DB Comm (Mutual Fund)					Sold	12/09/15	J	A	
180. -Praxair Inc (stock)					Buy	08/05/15	J		
181.					Sold (part)	10/15/15	J		
182.					Sold (part)	11/03/15	J	A	
183. -Procter & Gamble (stock)					Buy	08/05/15	J		
184. -Prudential Financial Inc (stock)					Buy	08/05/15	J		
185.					Buy (add'l)	09/24/15	J		
186. -Prudential Jennison Nat. Res. (Mutual Fund)					Sold	08/05/15	K	A	
187. -Prudential Jennison Natl Res Z (Mutual Fund)					Buy	08/05/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188.					Buy (add'l)	12/28/15	J		
189. -Public Service Enterprise GP (stock)					Buy	09/28/15	J		
190.					Buy (add'l)	09/29/15	J		
191. -Qualcomm Inc. (stock)					Buy	08/05/15	J		
192. -Quest Diagnostics Inc (stock)					Buy	08/05/15	J		
193.					Buy (add'l)	11/02/15	J		
194. -Raytheon Co (stock)					Buy	08/05/15	J		
195.					Sold (part)	08/11/15	J		
196.					Sold (part)	11/02/15	J	A	
197.					Sold (part)	11/18/15	J	A	
198. -Reynolds American Inc (stock)					Buy	09/03/15	J		
199. -Royce Premier Inv. (Mutual Fund)									
200. -Royce Value Plus (Mutual Fund)					Sold	08/05/15	K	A	
201. -Salient MLP & Energy (Mutual Fund)									
202. -Sandisk Corp (stock)					Buy	08/05/15	J		
203.					Buy (add'l)	08/18/15	J		
204. -Schlumberger LTD (stock)					Buy	08/05/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Lungstrum, John W.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205. -Seagate Technology PLC (stock)					Buy	08/05/15	J		
206.					Buy (add'l)	10/20/15	J		
207.					Buy (add'l)	12/28/15	J		
208. -Semptra Energy (stock)					Buy	08/05/15	J		
209.					Sold (part)	09/02/15	J	A	
210.					Sold (part)	10/22/15	J	A	
211. -SPDR Barcap Shrt term (Mutual Fund)									
212. -SPDR Wilshire Intl Real Est (Mutual Fund)					Buy	03/14/15	J		
213. -SPDR Wilshire Intl Real Est (Mutual Fund)					Sold	10/13/15	J	A	
214. -Starz Series A(stock)					Buy	08/05/15	J		
215.					Buy (add'l)	12/28/15	J		
216. -Suntrust Bks (stock)					Buy	08/05/15	J		
217. -TE Connectivity LTD New (stock)					Buy	08/05/15	J		
218. -Tekla (f/k/a H&Q) Healthcare Fd (Mutual Fund)									
219. -Tekla Healthcare Invs (Mutual Fund)					Sold	06/24/15	J	A	
220. -Templeton Global (Mutual Fund)					Sold	12/09/15	J	A	
221. -Texton Westwood (Mutual Fund)					Sold	06/22/15	J	A	

1. Income Gain Codes:	A ~\$1,000 or less	B ~\$1,001 - \$2,500	C ~\$2,501 - \$5,000	D ~\$5,001 - \$15,000	E ~\$15,001 - \$50,000
(See Columns B1 and D4)	F ~\$50,001 - \$100,000	G ~\$100,001 - \$1,000,000	H1 ~\$1,000,001 - \$5,000,000	H2 ~More than \$5,000,000	
2. Value Codes	J ~\$15,000 or less	K ~\$15,001 - \$50,000	L ~\$50,001 - \$100,000	M ~\$100,001 - \$250,000	
(See Columns C1 and D3)	N ~\$250,001 - \$500,000	O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000	P2 ~\$5,000,001 - \$25,000,000	
	P3 ~\$25,000,001 - \$50,000,000		P4 ~More than \$50,000,000		
3. Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

222. -Thornburg DevWorld (Mutual Fund)					Sold	08/05/15	K	A	
223. -Third Avenue Real Est Val Inst (Mutual Fund)					Buy	10/13/15	J		
224. -Total S A Spon Adr (stock)					Buy	08/05/15	J		
225. -Travelers Companies Inc Com (stock)					Buy	08/05/15	J		
226.					Sold (part)	09/24/15	J	A	
227.					Sold (part)	11/02/15	J	A	
228. -Twitter Inc (stock)					Buy	09/28/15	J		
229.					Buy (add'l)	09/29/15	J		
230.					Buy (add'l)	12/08/15	J		
231. -Tyco Intl PLC SHS (stock)					Buy	08/05/15	J		
232.					Buy (add'l)	08/05/15	J		
233.					Buy (add'l)	12/03/15	J		
234.					Buy (add'l)	12/28/15	J		
235.					Buy (add'l)	12/28/15	J		
236. -U S Bancorp Com New (stock)					Buy	08/05/15	J		
237. -Unilever NV NY SH New (stock)					Buy	08/05/15	J		
238. -Union Pacific Corp (stock)					Buy	08/05/15	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

239. -Unitedhealth GP Inc (stock)					Buy	08/05/15	J		
240.					Buy (add'l)	08/05/15	J		
241. -United Parcel Ser Inc CL-B (stock)					Buy	08/05/15	J		
242. -United Technologies Corp (stock)					Buy	08/05/15	J		
243.					Sold (part)	08/14/15	J	A	
244.					Sold (part)	08/17/15	J	A	
245.					Sold (part)	11/02/15	J	A	
246. -Van KMPN Dynamic CR OPP Fund (Mutual Fund)					Sold	01/05/15	J	A	
247. -Vanguard Info Tech (Mutual Fund)					Buy	06/23/15	J		
248. -Vanguard Reit (Mutual Fund)									
249. -Vanguard REIT ETF (Mutual Fund)					Buy	08/05/15	K		
250. -Vanguard Total Bond Mkt (Mutual Fund)					Sold (part)	03/04/15	J	A	
251. -Vanguard S# TM Bd Indv (Mutual Fund)					Buy	06/22/15	J		
252. -Vanguard S# TM Bd Indv (Mutual Fund)					Buy	10/20/15	J		
253. -Verizon Communications (stock)					Buy	08/05/15	J		
254. -Vertex Pharmaceuticals (stock)					Buy	08/05/15	J		
255.					Buy (add'l)	12/28/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

256. -Virtus Insight Emerg Mkts (Mutual Fund)					Buy	03/04/15	J		
257.					Buy (add'l)	08/05/15	K		
258.					Buy (add'l)	12/28/15	J		
259. -Well Fargo & Co New (stock)					Buy	08/05/15	J		
260. -Wells Fargo Adv Disc (Mutual Fund)					Sold	08/05/15	K	A	
261. -Western Digital Corporation (stock)					Buy	11/04/15	J		
262.					Buy (add'l)	11/05/15	J		
263.					Buy (add'l)	12/03/15	J		
264.					Buy (add'l)	12/11/15	J		
265.					Buy (add'l)	12/28/15	J		
266. -Weatherford Intl Ltd (stock)					Buy	08/05/15	J		
267.					Buy (add'l)	12/28/15	J		
268. -Weyerhaeuser Co (stock)					Buy	08/05/15	J		
269. -Wisdomtree Japan (Mutual Fund)					Sold	06/22/15	J	A	
270. -Wisdomtree Europe (Mutual Fund)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII:

I have treated reinvestment programs as exempt because they merely represent a change in the form of the asset.

With regard to Line 1, I have not provided dates and value codes because the transactions are numerous, usually small and are the equivalent of bank deposits and withdrawals. Morgan Stanley Bank was formerly known as Morgan Stanley Liquid Asset Fund.

On lines 8, 10, 11 and 12, I have corrected the description to show that the assets are mutual funds and not stocks as previously reported.

With regard to the IRA (line 15), I have only shown interest in Column B(2) because the computer program would permit listing only one type. However, dividends and capital gains were also realized by the IRA.

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Name of Person Reporting

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John W. Lungstrum**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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