

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Hagel, Lawrence B.	2. Court or Organization U.S. Ct. of App for Vet Claims	3. Date of Report 08/17/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Judge, Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address 625 Indiana Avenue, NW Suite 900 Washington, DC 20004		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federal Circuit Bar Assn	06/24/2015--06/27/2015	Dana Point, CA	Presentation	Travel, Lodging, Meals, Some incidental expenses
2. National Assn of Veterans Advocates	10/09/2015--10/10/2015	Chicago, Ill	Presentation	Travel, Lodging, Meals, Some incidental expenses
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Master Card (USAA)	Credit Card	J
2.	Northwestern Mutual Insurance Company	Loan	K
3.	Visa (PFCU)	Credit Card	J
4.	Visa (B of A)	Credit Card	J
5.	LOC (NFCU)	Line of Credit	J
6.	Master Card (NFCU)	Credit Card	J

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Fidelity Traditional IRA (LBH)	A	Interest	J	T					
2.									
3. Edleman Finacial EMAP (T.D. AMERITRADE) IRA (LBH)									Header Only
4.									
5. iShares IBOXX \$ InvesTop Corporate Bond (LQD)	A	Dividend	J	T	Sold (part)	07/07/15	J	A	
6.					Sold (part)	07/24/15	J	A	
7.									
8.									
9. DFA 5-Year Global Fixed Income (DFGBX)	A	Dividend	J	T	Sold (part)	04/24/15	J	A	
10.					Sold (part)	07/22/15	J	A	
11.									
12. DFA Intern Govt Fixed Income (DFIGX)	A	Dividend	J	T	Buy (add'l)	01/05/15	J		
13.					Sold (part)	07/07/15	J	A	
14.					Sold (part)	07/22/15	J	A	
15.									
16. DFA Emerging Markets.(DFEMX)									
17.									

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$25,000,001 - \$50,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$50,000,000	L ~\$50,001 - \$100,000 M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. DFA Large Cap International (DFALX)	A	Dividend	J	T	Sold (part)	04/24/15	J	A	
19.					Sold (part)	07/07/15	J	A	
20.					Sold (part)	07/22/15	J	A	
21.									
22. DFA International Value 1 (DFIVX)	A	Dividend	J	T	Sold (part)	04/24/15	J	A	
23.					Sold (part)	07/07/15	J	A	
24.					Sold (part)	07/22/15	J		
25.									
26. DFA International Value Portfolio (DISVX)	A	Dividend	J	T	Buy	03/23/15	J		
27.					Sold	07/07/15	J	A	
28.					Sold (part)	07/22/15	J	A	
29.									
30.									
31. TDAM U.S. Government Port (CMFUZ) (ZTD20) (TDAM)	A	Int./Div.	J	T	Redeemed (part)	01/05/15	J		
32.					Redeemed (part)	01/08/15	J		
33.					Redeemed (part)	01/09/15	J		
34.					Buy (add'l)	01/12/15	J		

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
3. Value Method Codes	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
(See Column C2)	U = Book Value	V = Other	W = Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	03/25/15	J		
36.					Redeemed (part)	04/08/15	J		
37.					Buy (add'l)	04/24/15	J		
38.					Buy (add'l)	07/07/15	J		
39.					Buy (add'l)	07/09/15	J		
40.					Redeemed (part)	07/10/15	K		
41.					Buy (add'l)	07/22/15	K		
42.					Buy (add'l)	07/24/15	K		
43.					Redeemed (part)	07/27/15	J		
44.					Redeemed (part)	10/08/15	J		
45.					Buy (add'l)	12/18/15	J		
46.					Redeemed (part)	12/23/15	J		
47.									
48. Y TDAM Cash Fund TMCASH100	A	Interest	J	T		01/01/15	J		See Note part VIII
49.						12/31/15	J		
50.									
51. iShares S&P North American Natural Resources (IGE)	A	Dividend	K	T	Sold (part)	04/28/15	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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52.					Sold (part)	07/24/15	J	A	
53.					Sold	12/18/15	J	A	
54.									
55. Vanguard REIT Index ETF (VNQ)	A	Dividend	J	T	Sold (part)	01/12/15	J	A	
56.					Sold (part)	07/09/15	J	A	
57.					Sold (part)	07/24/15	J		
58.									
59.									
60. DFA US LrgCap Value (DFLVX)	B	Dividend	J	T	Sold (part)	04/24/15	J	A	
61.					Sold (part)	07/07/15	J	A	
62.					Sold (part)	07/22/15	J		
63.									
64. Vanguard Growth (VUG)	A	Dividend	J	T	Sold (part)	04/28/15	J	A	
65.					Sold (part)	07/09/15	J	A	
66.					Sold (part)	07/24/15	J	A	
67.									
68. Ishares Trust Exponential Technologies ETF (XT)	A	Dividend	J	T	Buy	03/23/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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69.					Sold (part)	04/28/15	J	A	
70.					Sold (part)	07/09/15	J	A	
71.					Sold (part)	07/24/15	J	A	
72.									
73.									
74. SPDR North American Natural Resources ETF (NANR)	A	Dividend	J	T	Buy	12/23/15	J		
75.									
76. iShares Russell 1000 Value Index(IWD)	A	Dividend	K	T	Sold (part)	04/28/15	J	A	
77.					Sold (part)	07/09/15	J	A	
78.					Sold (part)	07/24/15	J	A	
79.									
80. iShares S&P MidCap 400 Index (IJH)	A	Dividend	J	T	Sold (part)	04/28/15	J	A	
81.					Sold (part)	07/09/15	J	A	
82.					Sold (part)	07/24/15	J	A	
83.									
84. DFA US Small Cap (DFSTX)	A	Dividend	J	T	Sold (part)	01/28/15	J	A	
85.					Sold (part)	07/07/15	J	A	

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86.					Sold (part)	07/22/15	J	A	
87.									
88. X Vanguard Short Term Treas. Admiral (VFIRX)	A	Int./Div.	J	T	Buy (add'l)	01/08/15	J		
89.					Sold (part)	07/07/15	J	A	
90.					Sold (part)	07/24/15	J	A	
91.									
92. X DFA Short Term EXT Quality PTF (DFEQX)	A	Dividend	J	T	Buy (add'l)	01/08/15	J		
93.					Sold (part)	07/07/15	J	A	
94.					Sold (part)	07/22/15	J	A	
95.									
96. Cash Benefit/Transition Annuity Retirement Plan (INOVA)	F	Int./Div.	L	T					
97.									
98. 401(k)(INOVA)									Header Only
99.									
100.									
101. --American Funds EuroPacific Growth Class R6	A	Dividend	K	T					
102.									

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103. --Fidelity Low Pr. Stk. Fund (FDGRX)	B	Dividend			Closed	09/11/15			See Note Part VIII
104.									
105. Fidelity Low Pr. Stk Fund Pool	A	Dividend	J	T					See Note Part VIII
106.									
107. --Fidelity Growth Company-Class K (FGCKX)	A	Dividend			Closed	09/11/15			See Note Part VIII
108.									
109. Fidelity Growth Co. Pool	A	Dividend	L	T					See Note Part VIII
110.									
111. JP Morgan U.S. Equity Fund Institute - Class (JMUEX)	A	Dividend	K	T					
112.									
113. OTHER ACCOUNTS/ASSETS									Header Only
114.									
115. --Navy Federal Credit Union Cash Accounts	A	Interest	J	T					
116.									
117. Northwestern Mutual Life Insurance Company	B	Int./Div.	J	T					
118.									
119. Navy Mutual Life Insurance Company	B	Interest	K	T					

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120.									
121. Dept. of Veterans Affairs Life Insurance (see sec. VIII nt.)	A	Interest	J	T					
122.									
123.									
124. Noble Energy Inc. Oil Lease	A	Royalty	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Hagel, Lawrence B.

Date of Report

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Line 48: TDAM Cash Fund (TM100) is Money Market Account. Opening and Closing values reported in Section D

.

Line 96: Cash Benefit Retirement Plan moved to Fidelity Investments as Rollover IRA

Line __: Fidelity Growth Company Fund, Class K (FGCKX) replaced by Fidelity Growth Company Comingled Pool (No Ticker Code) September 11, 2015

Line __ Fidelity Low-Priced Stpel Fimd Class K (FLPKX) replaced by Fidelity Low-Priced Commingled Pool (No Ticker Code) September 11, 2015

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Hagel, Lawrence B.

Date of Report

08/17/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Lawrence B. Hagel**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544