

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2014**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) ADELMAN, TERRY I.	2. Court or Organization EASTERN DISTRICT OF MISSOURI	3. Date of Report 04/17/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. MAGISTRATE JUDGE, RETIRED-SUBJECT TO RECALL	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2014 to 12/31/2014
	5b. ☐ Amended Report	
7. Chambers or Office Address [REDACTED] ST. LOUIS, MISSOURI 63110		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☒ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Name of Person Reporting

ADELMAN, TERRY L.

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 1/1/14 TO 12/31/14--(S)--SALARY--PRIVATE LAW PRACTICE

2. 1/1/14 TO 12/31/14--(S)--STATE OF MISSOURI PENSION

3. _____

4. _____

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☒ NONE *(No reportable gifts.)*

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☒ NONE *(No reportable liabilities.)*

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

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Name of Person Reporting

ADELMAN, TERRY L.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. ALIBABA		None	J	T					
2. AMAZON		None	K	T					
3. APPLE	A	Dividend	K	T					
4. ATT	B	Dividend	K	T	Buy (add'l)	10/21/14	J		
5. BANK OF NEW YORK	A	Dividend	J	T					
6. BERKSHIRE HATHAWAY B		None	M	T					
7. COCA COLA	A	Dividend	J	T	Buy	09/22/14	J		
8. COMCAST	A	Dividend	J	T					
9. CONOCO PHILLIPS	A	Dividend	J	T					
10. EBAY		None	J	T					
11. ENERGY TRASFER PARTNERS		None	J	T					
12. EXXON MOBIL	C	Dividend	M	T					
13. GENERAL ELECTRIC	A	Dividend	K	T	Buy	02/06/14	J		ALSO BUY: 10/21/ & 12/19/14
14. GLAXO SMITH KLINE	A	Dividend	J	T					
15. IBM	A	Dividend	J	T	Buy	02/06/14	J		
16. KINDER MORGAN	A	Dividend	K	T	Buy	10/13/14	K		
17. MCDONALDS	A	Dividend	J	T					

1. Income Gain Codes:	A = \$1,000 or less	B = \$1,001 - \$2,500	C = \$2,501 - \$5,000	D = \$5,001 - \$15,000	E = \$15,001 - \$50,000
(See Columns B1 and D4)	F = \$50,001 - \$100,000	G = \$100,001 - \$1,000,000	H1 = \$1,000,001 - \$5,000,000	H2 = More than \$5,000,000	
2. Value Codes	J = \$15,000 or less	K = \$15,001 - \$50,000	L = \$50,001 - \$100,000	M = \$100,001 - \$250,000	
(See Columns C1 and D3)	N = \$250,001 - \$500,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes	P3 = \$25,000,001 - \$50,000,000		P4 = More than \$50,000,000		
(See Column C2)	Q = Appraisal	R = Cost (Real Estate Only)	S = Assessment	T = Cash Market	
	U = Book Value	V = Other	W = Estimated		

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ADELMAN, TERRY L.

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. MICROSOFT	D	Dividend	N	T					
19. NEXTERA ENERGY	A	Dividend	K	T					
20. PANERA BREAD		None	J	T					
21. PEPCO	A	Dividend	J	T					
22. PEPSICO	A	Dividend	J	T	Buy	09/22/14	J		
23. PFIZER	B	Dividend	K	T					
24. PHILLIPS 66	A	Dividend	J	T					
25. PPL CORP.	A	Dividend	J	T					
26. PRICELINE		None			Sold	10/10/14	M		
27. SIRIUS SAT.		None			Sold	04/07/14	J		
28. STARBUCKS	A	Dividend	J	T					
29. TEVA PHARM.		None			Sold				SOLD BEFORE 2014
30. TWITTER		None	J	T					
31. VENTAS	A	Distribution	J	T	Buy	10/21/14	J		
32. VERIZON	B	Dividend	K	T					
33. VISA	A	Dividend	J	T					
34. VODAPHONE	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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35. WALMART	A	Dividend	J	T					
36. YAHOO		None	J	T	Buy	09/22/14	J		
37. AMERICAN NEW PERSP. FUND	B	Dividend	M	T					
38. BLACKROCK NATL MUNI BOND FUND	A	Dividend	J	T					
39. DWS MUNI BOND FUND	A	Dividend	J	T					
40. FRANKLIN HIGH YIELD TAX FREE INCOME FUND	B	Dividend	K	T					
41. NUVEEN INTM DURATION	A	Dividend	J	T					
42. BEAVER VALLEY RANCH	A	Dividend	J	T					
43. US SAVINGS BONDS	A	Interest			Redeemed	09/11/14	K	E	
44. US BANK	A	Interest	L	T					
45. MERRILL LYNCH CMA FUND	B	Interest	L	T					
46. MERRILL LYNCH RETIREMENT RESERVES	A	Dividend	J	T					
47. ALLIANZ SM CAP IRA	A	Dividend	J	T					
48. AMERICAN AMCAP FD CL C IRA	A	Dividend	K	T					
49. AMER EURO PACIFIC FD IRA	A	Dividend	J	T					
50. AMERICAN NEW WORLD FUND IRA	A	Dividend	J	T					
51. BLACKROCK EQUITY	A	Dividend	K	T					

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52. DAVIS NY FUND VENTURE IRA	A	Dividend	K	T					
53. JP MORTGAN MIDCAP VAL CL C IRA	A	Dividend	K	T					
54. ALLIANZ NFJ SMALL CAP AND DIVIDEND FUNDS IRA	A	Dividend	J	T					
55. MFS VALUE FUND IRA		Dividend	K	T					
56. OPPENHEIMER GLOBAL IRS	A	Dividend	K	T					
57. AMER GROWTH FUND IRA	B	Dividend	K	T					
58. COLUMBIA MIDCAP VAL FUND IRS	B	Dividend	J	T					
59. DWS DREMAN VAL FUND IRA	A	Dividend	J	T					
60. IVY ASSET STRATEGY IRA	C	Dividend	K	T					
61. MUNDER MIDCAP now VICTORY MUNDER MUNDER MIDCAP IRA	B	Dividend	K	T					
62. GOOGLE in IRAS		None	J	T					
63. MISSOURI DEFERRED COMP PLAN	A	Interest	J	T					
64.									
65.									
66.									
67.									
68.									

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69.									
70.									
71.									
72.									
73.									
74.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **TERRY I. ADELMAN**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544