

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2014**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) CHABOT, HERBERT L.	2. Court or Organization UNITED STATES TAX COURT	3. Date of Report 05/13/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) JUDGE, SENIOR STATUS	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address 400 SECOND STREET, N.W. WASHINGTON, D.C. 20217		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ **NONE** *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ **NONE** *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*DATESOURCE AND TYPEINCOME
(yours, not spouse's)

1. _____

2. _____

3. _____

4. _____

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*DATESOURCE AND TYPE

1. 2014

Montgomery Co. Pub. Sch.--Subst. Teacher--sal.

2. _____

3. _____

4. _____

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*SOURCEDATESLOCATIONPURPOSEITEMS PAID OR PROVIDED

1. _____

2. _____

3. _____

4. _____

5. _____

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Ares Capital stock	B	Dividend	J	T	Sold (part)	11/12/14	J		
2. Time Warner stock	A	Dividend	K	T					
3. BankAmerica stock					Sold	11/3/14	J		
4. Verizon Stock	A	Dividend	J	T					
5. J.P. Morgan Chase stock	B	Dividend	L	T	Buy	1/28/14	J		
6. Exelon stock	A	Dividend	J	T					
7. Consumers Energy pfd stock	A	Dividend	J	T					
8. Diebold stock	B	Dividend	K	T					
9. Federal Realty Invest. Tr. stock	D	Dividend	O	T					
10. Macy's stock	C	Dividend	M	T					
11. Ford Stock	A	Dividend	J	T					
12. Johnson & Johnson stock	D	Dividend	N	T					
13. Mid-America Apts REIT stock	B	Dividend	L	T					
14. NL Industries stock	A	Dividend	J	T					
15. Ventas stock	C	Dividend	L	T					
16. Nestle ADSs	D	Dividend	M	W					
17. Sprint-Nextel stock		None	J	T	Sold (part)	7/11/13	J	C	

1. Income Gain Codes: (See Columns B1 and D4)	A ~\$1,000 or less F ~\$50,001 - \$100,000	B ~\$1,001 - \$2,500 G ~\$100,001 - \$1,000,000	C ~\$2,501 - \$5,000 H1 ~\$1,000,001 - \$5,000,000	D ~\$5,001 - \$15,000 H2 ~More than \$5,000,000	E ~\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J ~\$15,000 or less N ~\$250,001 - \$500,000 P3 ~\$250,000,001 - \$500,000,000	K ~\$15,001 - \$50,000 O ~\$500,001 - \$1,000,000	L ~\$50,001 - \$100,000 P1 ~\$1,000,001 - \$5,000,000 P4 ~More than \$5,000,000	M ~\$100,001 - \$250,000 P2 ~\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
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18. Occidental Petroleum stock	C	Dividend	L	T					
19. AT & T stock	C	Dividend	K	T					
20. Templeton Dragon Fd stock	E	Dividend	M	T					
21. General Mills stock	C	Dividend	M	T					
22. Travelers stock	B	Dividend	M	T					
23. Invesco Van Kampen Tax-Exempt Muni. Fd. -- C stock	D	Interest	M	T					
24. Marsh & McLennan stock	A	Dividend	K	T					
25. McGraw Hill stock	B	Dividend	M	T					
26. Paychex stock					Sold	04/22/14	L	D	
27. General Electric stock	B	Dividend	K	T	Sold (part)	10/27/14	K		
28. Mosaic stock	A	Dividend	J	T					
29. ConocoPhillips stock	D	Dividend	M	T					
30. National Muni--Blackrock-CL Fund stock	D	Interest	M	T					
31. Franklin-Templeton Templeton-A Foreign Fund stock	D	Dividend	M	T					
32. Capital One, N.A.	A	Interest	M	T					
33. SunTrust Bank	A	Interest	M	T					
34. Wells Fargo Bank	A	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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35. (H) Rollover IRS (UBS)									
36. UBS Bank USA Deposit Acct.	A	Interest	K	T					
37. Carnival stock	A	Dividend	K	T					
38. Templeton Foreign Fund stock	C	Dividend	L	T	Sold (part)	10/23/14	J		
39. Bank America stock	A	Dividend	J	T					
40. (H) Other IRAs									
41. Capital One, N.A. Lincoln Financial Group	C	Interest	L	T					
42. Amphenol class A stock	B	Dividend	M	T					
43. Intel stock	A	Dividend	J	T					
44. IBM stock	B	Dividend	K	T					
45. Southwest Airlines stock	A	Dividend	M	T	Buy	04/29/14	K		
46. Comcast-A stock	A	Dividend	K	T					
47. (H) Rollover IRA (UBS)									
48. American Funds--Capital Income Builder-- Class A	A	Dividend	J	T					
49. Automatic Data Processing stock	A	Dividend	K	T					
50. Centurylink stock	B	Dividend	K	T					
51. HanesBrands stock	A	Dividend	K	T					

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52. Tim Horton's stock	B	Dividend			Sold	12/12/14	M	F	
53. Broadbridge Financial stock	A	Dividend	J	T					
54. Rollover IRS (UBS)--Ventas stock	B	Dividend	K	T					
55. Time Warner Cable stock	A	Dividend	K	T	Buy	02/04/14	K		
56. U.S. Bancorp pfd B stock	B	Dividend	K	T					
57. McKesson stock	A	Dividend	L	T					
58. CVS-Caremark stock	A	Dividend	L	T	Buy	04/29/14	K		
59. Danaher stock	A	Dividend	L	T	Buy	04/29/14	K		
60. Phillips 66 stock	B	Dividend	L	T					
61. Union Pacific stock	A	Dividend	L	T					
62. C.B.O.E.	A	Dividend	J	T					
63. Dick's Sporting Goods	A	Dividend	K	T					
64. Franklin-Templeton Global Bond Fund-- Class A	C	Dividend	L	T					
65. CDK Global Inc. stock	A	Dividend	J	T	Spinoff (from line 49)	10/01/14	J		
66. California Resources stock		None	J	T	Spinoff (from line 18)	11/30/14	J		
67. Providence & Worcester R.R. stock	A	Dividend	J	T	Buy	4/29/14	J		
68. Restaurant Brands International stock		None	L	T	Merged (with line 52)	12/12/14	L		

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69. Time stock	A	Dividend	J	T	Spinoff (from line 55)	06/09/14	J		
70. Yahoo stock		None	K	T	Buy	07/23/14	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Automatic Data Processing spun off CDK Global Income on 10/01/14

Occidental Petroleum spun off California Resources on 11/30/14

Tim Hortons merged into Burger King to create a new corporation -- Restaurant Brands International -- on 12/12/14. For U.S. tax purposes, this is treated as a sale, with the proceeds consisting of cash and stock in the new corporation.

Time Warner spun off Time on 06/09/14.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **HERBERT L. CHABOT**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544