

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2015

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Alonso, Jorge L.	2. Court or Organization United States District Court, Northern District of Illinois	3. Date of Report 10/21/2016
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) United States District Court	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2015 to 12/31/2015
7. Chambers or Office Address Everett M. Dirksen United States Courthouse 219 South Dearborn Street Chicago, Illinois 60604		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

- | | |
|------------------------|--------------------------------|
| 1. Director | Daniel Murphy Scholarship Fund |
| 2. Junior Board Member | Cristo Rey Jesuit High School |
| 3. | |
| 4. | |
| 5. | |

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☐ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

- | | |
|---------|---------------------------------------|
| 1. 2003 | Judges' Retirement System of Illinois |
| 2. | |
| 3. | |

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

Alonso, Jorge L.

Date of Report

10/21/2016

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2015

self-employed attorney

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

Alonso, Jorge L.

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10/21/2016

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	American Education Services	Education loan	J
2.	Northwestern Mutual	Loan from life insurance policy	J
3.			
4.			
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

Alonso, Jorge L.

Date of Report

10/21/2016

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. American Funds Bond Fund of America	A	Int./Div.	J	T					
2. American Funds EuroPacific Growth Fund	A	Int./Div.	J	T					
3. American Funds Growth Fund of America	A	Int./Div.	J	T					
4. American Funds Intermediary Fund of America	A	Int./Div.	J	T					
5. American Funds New Economy Fund	A	Int./Div.	J	T					
6. American Funds New Perspective Fund	A	Int./Div.	J	T					
7. American Funds SMALLCAP World Fund	A	Int./Div.	J	T					
8. American Funds The Investment Company of America	A	Int./Div.	J	T					
9. American Funds Washington Mutual Investors Fund	A	Int./Div.	J	T					
10. ASTON/Fairpointe Mid Cap Fund	A	Int./Div.	J	T					
11. BlackRock High Yield Bond Fund	A	Int./Div.	L	T					
12. Bright Start Age Based 12 - 14 years Portfolio-529	E	Int./Div.	L	T					
13. Bright Start Age Based 12-14 years Portfolio-529	E	Int./Div.	J	T					
14. Causeway International Value Fund	A	Int./Div.	J	T					
15. Cohen & Steers Real Estate Securities Fund	A	Int./Div.			Sold	12/02/14	J		
16. Columbia Acorn Funds	A	Int./Div.			Sold	09/11/15	J		
17. Delaware Emerging Markets Funds	A	Int./Div.		T	Sold	09/11/15	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 I = More than \$5,000,000	E = \$15,001 - \$50,000 J = More than \$50,000,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P = \$500,001 - \$1,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P = \$1,000,001 - \$5,000,000	M = \$100,001 - \$250,000 Q = \$250,001 - \$500,000	R = \$500,001 - \$1,000,000 S = More than \$1,000,000
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

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Alonso, Jorge L.

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Federated Institutional High Yield Bond Fund	A	Int./Div.	J	T					
19. Fidelity Puritan Fund	A	Int./Div.			Sold	09/14/15	J		
20. Golman Sachs Emerging Markets Debt Fund	A	Int./Div.			Sold	12/02/14	J		
21. Goldman Sakes Small Cap Value Fund	A	Int./Div.			Sold	12/02/14	J		
22. Harbor International Fund	A	Int./Div.	J	T					
23. Invesco International Growth Equity Trust	A	Int./Div.			Sold		J		
24. iShares MSCI EAFE ETF	A	Int./Div.	J	T					
25. iShares Russell 2000ETF	A	Int./Div.			Sold	03/06/15	J		
26. iShares Russell Midcap Index ETF	A	Int./Div.			Sold	03/06/15	J		
27. JPMorgan Core Bond Select Fund	A	Int./Div.	J	T					
28. JPMorgan Emerging Markets Equity Fund	A	Int./Div.			Sold	04/08/15	J		
29. JPMorgan High Yield Fund	A	Int./Div.	J	T					
30. JpMorgan International Value Fund	A	Int./Div.			Sold	04/08/15	J		
31. JPMorgan Liquid Assets Money Market Fund	A	Int./Div.	J	T					
32. JPMorgan Mid Cap Equity Fund	A	Int./Div.	J	T					
33. JPMorgan Short Duration Bond Fund	A	Int./Div.	J	T					
34. JPMorgan Small Cap Equity Fund	A	Int./Div.			Sold	03/06/15	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

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35. JPMorgan US Equity Fund	A	Int./Div.	J	T					
36. JPMorgan Value Advantage Fund	A	Int./Div.	J	T					
37. MPS Emerging Market Debt Fund	A	Int./Div.	J	T					
38. MFS Massachusetts Investors Trust	A	Int./Div.	J	T					
39. Oakmark Fund	A	Int./Div.	J	T					
40. Oppenheimer Developing Markets Fund	A	Int./Div.			Sold	08/03/15	J		
41. PIMCO Short Term Fund	A	Int./Div.	J	T					
42. PIMCO Total Return Fund	A	Int./Div.			Sold	12/02/14	J		
43. SPDR S&P 500 ETF Trust	A	Int./Div.	J	T					
44. Sterling Capital Special Opportunities Fund	A	Int./Div.			Sold	01/23/15	J		
45. T.Rowe Price New Income Fund	A	Int./Div.	J	T					
46. UNIQUE College Investing Plan (NH) Portfolio 2018	A	Int./Div.			Sold	09/14/15	J		
47. UNIQUE College Investing Plan (NH) Portfolio 2021	A	Int./Div.			Sold	09/14/15	J		
48. Vanguard Institutional Index Fund	A	Int./Div.			Sold	08/04/15	J		
49. Vanguard Short-Term Bond Index Fund	A	Int./Div.	J	T					
50. Wellington Diversified Growth Fund	A	Int./Div.			Sold	08/04/15	J		
51. Wells Fargo Advantage Emerging	A	Int./Div.			Sold	08/04/15	J		

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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FINANCIAL DISCLOSURE REPORT

Page 7 of 9

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52. Wells Fargo Advantage Growth Fund	A	Int./Div.	J	T					
53. Wells Fargo Stable Return Fund	A	Int./Div.			Sold	08/04/15	J		
54. Vanguard REIT ETF	A	Int./Div.			Sold	12/04/14	J		
55. Chase bank Cash Accounts	A	Interest	J	T					
56. Northwestern Mutual Whole Life	A	Int./Div.	J	T					
57. Blackrock FDS	A	Int./Div.	J	T					
58. Blackrock International	A	Int./Div.	J	T					
59. Brown Advisory FDS	A	Int./Div.	J	T					
60. Deutsche X Trackers MSCI	A	Int./Div.	J	T					
61. Dodge & Cox Funds	A	Int./Div.	J	T					
62. MFS Research	A	Int./Div.	J	T					
63. Wisdomtree Japan Hedged	A	Int./Div.	J	T					
64. Dodge & Cox Income Fund	A	Int./Div.	J	T					
65.									
66.									
67.									

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FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

Alonso, Jorge L.

Date of Report

10/21/2016

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

Alonso, Jorge L.

Date of Report

10/21/2016

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jorge L. Alonso**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
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Washington, D.C. 20544