

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2017

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Wigenton, Susan D.	2. Court or Organization District Court of New Jersey	3. Date of Report 02/27/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) District Judge, Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☒ Amended Report	6. Reporting Period 01/01/2017 to 12/31/2017
7. Chambers or Office Address Martin Luther King, Jr. Federal Courthouse 50 Walnut Street, 5th Floor, Courtroom 5C Newark, New Jersey 07101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Instructor	Jersey Strong
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME
(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1. 2017

Self-Employed Attorney

2.

3.

4.

IV. REIMBURSEMENTS *— transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 3 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	TD Bank	Mortgage on Rental Property #2, Eatontown, NJ, (Part VII- line 2)	L
2.	Third Federal Savings & Loan	2nd Mortgage on Office Building, Red Bank, NJ (Part VII - line 5))	M
3.	Sun National Bank	Mortgage on Rental Property #1, Red Bank, NJ (Part VII- line 1)	M
4.	TD Bank	Home Equity on Rental Property # 3, Red Bank, NJ (Part VII- line 3)	M
5.			

FINANCIAL DISCLOSURE REPORT

Page 4 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property #1, Red Bank, NJ (1995-\$63,000)	E	Rent	N	W					
2. Rental Property #2, Eatontown, NJ (1989-\$137,000)	E	Rent	N	W					
3. Rental Property #3, Red Bank, NJ (1999 - inherited)	E	Rent	N	W					
4. Rental Property #4, Neptune, NJ (2017 - \$84,000)	C	Rent	M	W	Buy	09/22/17	M		Johson-Reason
5. Office Building, Red Bank, NJ (2000 - \$255,000)		None	N	W					
6. Oppenheimer Main Street Income & Growth Fund A -	A	Dividend	J	T					
7. Fidelity Destiny II: Cap Gain - IRA	A	Dividend	K	T					
8. Fidelity Contrafund	A	Dividend	K	T					
9. Invesco QQQ Trust Series	A	Dividend	K	T					
10. Citigroup Inc., Common Stock	A	Dividend	J	T					
11. Rbb/Bedford Money Market Fund	A	Dividend	J	T					
12. State Street Research Aurora Fund; Class A	A	Dividend	K	T					
13. Fortis Masters Variable Annuity	D	Dividend	N	T					
14. Microsoft Common Stock	A	Dividend	J	T					
15. Cisco Corp. Common Stock	A	Dividend	K	T					
16. Chesapeake Utilities Common Stock	A	Dividend	L	T					
17. Kellogg Company Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 5 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. Dow Chemical Company Common Stock	A	Dividend	K	T					
19. Comcast Corporation Common Stock	A	Dividend	J	T					
20. Daimler/Chrysler Corp., Common Stock	A	Dividend	J	T					
21. Exxon Mobil Corporation Common Stock	A	Dividend	K	T					
22. Synovus Financial Common Stock	A	Dividend	J	T					
23. Diebold Incorporated Common Stock	A	Dividend	J	T					
24. Deere and Company Common Stock	A	Dividend	J	T					
25. Motorola Inc., Common Stock	A	Dividend	J	T					
26. Newell Rubbermaid Corp. Common Stock	A	Dividend	J	T					
27. Wells Fargo Corp. Common Stock	A	Dividend	J	T					
28. PMC Capital Inc., Common Stock	A	Dividend	K	T					
29. People's Energy Corp., Common Stock	A	Dividend	J	T					
30. Wendy's International Common Stock	A	Dividend	J	T					
31. Powershares (f/k/a NASDAQ 100), Common Stock	A	Dividend	J	T					
32. American International Group Common Stock	A	Dividend	J	T					
33. Colgate-Palmolive Common Stock	A	Dividend	K	T					
34. Lincoln National Corporation Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 6 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. Oneok Incorporated Common Stock	A	Dividend	J	T					
36. Xcel Energy, Inc., Common Stock	A	Dividend	K	T					
37. Intel Corporation Common Stock	A	Dividend	K	T					
38. Whirlpool (Maytag) Corporation Common Stock	A	Dividend	K	T					
39. GTE Corporation Common Stock	A	Dividend	J	T					
40. Fifth Third Bancorp Common Stock	A	Dividend	J	T					
41. Federal Realty Investment Common Stock	B	Dividend	J	T					
42. Sky Financial Group Common Stock	A	Dividend	J	T					
43. CFS Direct Inc., Common Stock	A	Dividend	J	T					
44. Santander Bank, Common Stock	A	Dividend	J	T					
45. National Investor Common Stock	D	Dividend	J	T					
46. Alcatel-Lucent (401K)	B	Dividend	M	T					
47. IBM Common Stock	A	Dividend	J	T					
48. Home Depot Common Stock	A	Dividend	K	T					
49. Time Warner Common Stock	A	Dividend	J	T					
50. American Express Common Stock	A	Dividend	K	T					
51. Altria Group Common Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 7 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

52. General Electric Common Stock	A	Dividend	K	T					
53. Walt Disney Common Stock	A	Dividend	K	T					
54. Sirius/XM Satellite Radio Common Stock	A	Dividend	L	T					
55. Jet Blue Airlines Common Stock	A	Dividend	J	T					
56. Ford Motor Co., Common Stock	A	Dividend	K	T					
57. American Airlines Group* formerly-AMR Common Stock	A	Dividend	L	T					
58. Taro Pharmaceutical Corp., Common Stock	A	Dividend	J	T					
59. Hudson City Bancorp Common Stock	A	Dividend	J	T					
60. Harken Energy Corp., Common Stock	A	Dividend	J	T					
61. Toyota Motor Company Common Stock	A	Dividend	J	T					
62. US Bancorp Common Stock	A	Dividend	K	T					
63. Investor's Savings Bank, Common Stock	A	Dividend	J	T					
64. Merck & Co., Common Stock	A	Dividend	J	T					
65. Proctor & Gamble Common Stock	A	Dividend	J	T					
66. Yum! Corporation Common Stock	A	Dividend	K	T					
67. Verizon Corp. Common Stock	A	Dividend	J	T					
68. Oracle Corporation Common Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 8 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69. Pepsico Inc., Common Stock	A	Dividend	J	T					
70. AT & T Corp., Common Stock	A	Dividend	J	T					
71. Blackrock Global Resources Investment Fund	A	Dividend	L	T					
72. United Parcel Service Corp.	A	Dividend	J	T					
73. Ameriprise Financial Corp	A	Dividend	J	T					
74. BBT Corp. Common Stock	A	Dividend	K	T					
75. Century Tel Common Stock	B	Dividend	J	T					
76. American Greetings Common Stock	A	Dividend	J	T					
77. Energen Common Stock	A	Dividend	J	T					
78. Integrys Common Stock	A	Dividend	J	T					
79. Walmart Corp., Common Stock	A	Dividend	J	T					
80. American Capital, LTD Common Stock	A	Dividend	K	T					
81. Costco Common Stock	A	Dividend	K	T					
82. NXT Nutritional Holdings, Inc. Common Stock - CLOSED/DEFUNCT	A	Dividend	J	T					
83. Apple Inc.	A	Dividend	K	T					
84. Overseas Shipping Inc.	A	Dividend	J	T					
85. Duke Energy	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 9 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86. Facebook Common Stock	A	Dividend	K	T					
87. Hasbro Inc., Common Stock	A	Dividend	J	T					
88. Intersections Inc., Common Stock	A	Dividend	J	T					
89. United Online, Inc., Common Stock	A	Dividend	J	T					
90. FTD Cos, Inc., Common Stock	A	Dividend	K	T					
91. Twitter, Inc., Common Stock	A	Dividend	J	T					
92. Alibaba Common Stock	A	Dividend	J	T					
93. Target Common Stock	A	Dividend	J	T					
94. Hancock John Patriot - Closed End Fund	A	Dividend	J	T					
95. Credit Suisse Asset - Closed End Fund	A	Dividend	J	T					
96. Calamos Convertible - Closed End Fund	A	Dividend	J	T					
97. Tesla Motors, Inc. Common Stock	A	Dividend	J	T					
98. WEC Energy Group	B	Dividend	J	T					
99. ZTO Express Cayman Inc. Common Stock	A	Dividend	J	T	Buy	04/18/17	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

FINANCIAL DISCLOSURE REPORT

Page 10 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

Page 11 of 11

Name of Person Reporting

Wigenton, Susan D.

Date of Report

02/27/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan D. Wigenton

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544