

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2011

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Rushfelt, Gerald L.	2. Court or Organization District of Kansas	3. Date of Report 05/11/2012
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Full Time Magistrate Judge	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2011 to 12/31/2011
7. Chambers or Office Address 628 United States Courthouse 500 State Avenue Kansas City, Kansas 66101		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Director	Camp Quality U.S.A., Inc.
2.	Co-Trustee	Trust # 1
3.		
4.		
5.		

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

INCOME

(yours, not spouse's)

1.

2.

3.

4.

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*NONE *(No reportable non-investment income.)*

DATE

SOURCE AND TYPE

1.

2.

3.

4.

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*NONE *(No reportable reimbursements.)*

SOURCE

DATES

LOCATION

PURPOSE

ITEMS PAID OR PROVIDED

1. Camp Quality USA, Inc.

Oct. 15-16, 2011

St. Joseph, MO.

Board of Directors Meet.

Meals and Room

2.

3.

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☐

NONE (No reportable gifts.)

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.	Membership Dues	American College of Trial Lawyers	\$700.0
2.	Membership Dues	American Board of Trial Advocates	\$500.00
3.	Reduced Membership Dues	International Society of Barristers	\$475.0
4.	Membership Dues	American Bar Association	\$350.0
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☐

NONE (No reportable liabilities.)

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	J. P. Morgan Chase & Co.	Credit Card	J
2.	J. P. Morgan Chase Bank, N.A.	Mortgage on residence [REDACTED] in Portland, OR	M
3.	E. John Rumpakis	Lease on commercial real estate in Portland, OR	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Life Ins. VA, Whole Life,- Philadelphia, PA	A	Int./Div.	K	T					
2. U.S. Savings Bonds	B	Interest	K	T					
3. FIDELITY MANAGEMENT TRUST CO. (IRA - Mutual Funds) - #1	D	Dividend	N	T					
4. - Fidelity Capital & Income (FAGIX)					Sold (part)	04/14/11	J	A	
5. - Pimco Total Return Administrative Shs (PTRAX)					Sold (part)	08/10/11	J	C	
6. - T Rowe Price High Yield Advisor CI (PAHIX)									
7. - Pimco Short Term Administrative Shs (PSFAX)					Buy	09/14/11	J		
8. - Fidelity Total Bond (FTBFX)					Sold (part)	08/10/11	J	B	
9.					Sold (part)	10/28/11	J	A	
10. -Strategic Advisers Small-M Cap Fd f/ka Fidelity (FSCFX)					Sold (part)	09/14/11	J	A	
11. - Fidelity High Income (SPHIX)					Sold (part)	04/14/11	J	A	
12. - Metropolitan West Low Duration M (MWLDX)									
13. - Strategic Adv Intl Fund f/ka Fidelity PAS Intl F (FILFX)					Buy	08/10/11	J		
14.					Sold (part)	10/28/11	J	B	
15. - Credit Suisse Commnd Retrn Strtgy Com Shr (CRSOX)									
16. - Strategic Advisers US Oppty Fund f/ka Fidelity US(FUSOX)									
17. - Fidelity Select Gold (FSAGX)									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$250,000.001 - \$500,000.000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	L = \$50,001 - \$100,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1) Amount Code I (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

18. - Templeton Global Bond Class A (TPINX)									
19. - Strategic Advisers Value Fund (FVSAX)					Sold (part)	04/14/11	J	A	
20.					Sold (part)	09/14/11	J	A	
21.					Sold (part)	10/28/11	J	A	
22. - Strategic Advisers Core Fund (FCSAX)					Buy (add'l)	08/10/11	J		
23.					Sold (part)	09/14/11	J	A	
24.					Sold (part)	10/28/11	J	A	
25. - Strategic Advisers Growth Fund (FSGFX)					Buy	08/10/11	J		
26.					Sold (part)	10/28/11	J	A	
27. - Strategic Advisers Emerging Markets (FSAMX)									
28. - Strategic Advisers Core Income Fund (FPCIX)					Buy	08/10/11	J		
29.					Buy (add'l)	09/14/11	J		
30.					Sold (part)	10/28/11	J	A	
31. - Strategic Advisers Income Opportunities (FPIOX)					Buy	04/14/11	J		
32. - FIMM MMKT Inst. CI (FNSXX)					Buy	04/14/11	J		
33.					Buy (add'l)	09/14/11	J		
34. - Merger Fund (MERFX)									

1. Income Gain Codes:	A –\$1,000 or less	B –\$1,001 - \$2,500	C –\$2,501 - \$5,000	D –\$5,001 - \$15,000	E –\$15,001 - \$50,000
(See Columns B1 and D4)	F –\$50,001 - \$100,000	G –\$100,001 - \$1,000,000	H1 –\$1,000,001 - \$5,000,000	H2 –More than \$5,000,000	
2. Value Codes	J –\$15,000 or less	K –\$15,001 - \$50,000	L –\$50,001 - \$100,000	M –\$100,001 - \$250,000	
(See Columns C1 and D3)	N –\$250,001 - \$500,000	O –\$500,001 - \$1,000,000	P1 –\$1,000,001 - \$5,000,000	P2 –\$5,000,001 - \$25,000,000	
	P3 –\$25,000,001 - \$50,000,000		P4 –More than \$50,000,000		
3. Value Method Codes	Q –Appraisal	R –Cost (Real Estate Only)	S –Assessment	T –Cash Market	
(See Column C2)	U –Book Value	V –Other	W –Estimated		

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☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

35. MERRILL LYNCH IRA ACCOUNT	C	Int./Div.	L	T					
36. - Beyond Banking - Money Account (Y)									
37. - ML Bank USA RASP - Cash Account (Y)									
38. - American Income Fund of America Cl C (IFAFX)									
39. - First Eagle Global Class C (FESGX)									
40. - Ivy Asset Strategy Fund Cl C (WASCX)									
41. - Pioneer Strategic Income Fund Cl C Shares (PSRCX)									
42. BROKERAGE #1 - Merrill Lynch Account									
43. - WYANDOTTE CO/KANSAS CITY KS SPL OBLG Bonds	A	Interest	K	T	Sold (part)	12/01/11	J		
44. - Franklin Income Fund Cl C (FCISX)	C	Dividend	L	T					
45. - Black Rock Global Allocation Fund Inc C (MCLOX)	A	Dividend	L	T					
46. - Wells Fargo Advantage f/k/a Evergreen Precious M. (EKWCX)	A	Dividend	K	T					
47. - Ivy Asset Strategy Fund Cl C (WASCX)	A	Dividend	L	T					
48. - Nuveen High Yield Muni Bond Fund Cl C (NHMCX)	B	Dividend	K	T					
49. - American Capital Income Builder Cl C (CIBCX)	A	Dividend	K	T					
50. - Blackrock National Muni Bond Fund Cl C (MFNLX)	C	Dividend	L	T					
51. - First Eagle Global Cl C (FESGX)	A	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$5,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
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52. - Franklin US Govt Securities Fund C1 C (FRUGX)	C	Dividend	M	T					
53. UMB Bank, n.a., Overland Park, KS - accounts	A	Interest	L	T					
54. American Century IRA	A	Dividend	K	T					
55. - One Choice Portfolio: Moderate (AOMIX)									
56. Trust # 1 (Income Beneficiary)	E		N	W					
57. - 160 Acres of farm land in Grant County, KS		Rent							
58. - BP Am. Prod'n. Co. gas lease, Grant County, KS (Royalty)		Royalty							
59. - Pioneer Natural Resources, gas lease, Grant County, KS		Royalty							
60. - First National Bank, Overland Park, KS		Interest							
61. Variable Annuity-Ohio National Life Insurance Co.		None	J	T					
62. - Equity (Legg Mason)									
63. - High Inc. Bond (Fed.)									
64. - Jennison 20/20 Focus Fund									
65. - Fidelity VIP MidCap Fund									
66. - Fidelity VIP Contrafund									
67. - Royce Micro-Cap									
68. - Royce Small-Ckap									

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69. - Fidelity VIP Eq-Inc									
70. - Templeton For. Sec.									
71. IRA - Sunlife Assurance Co.		None	L	T					
72. - Mutual Shares Securities Fund									
73. - PIMCO Total Return Bond Port.									
74. - Templeton Growth Sec. Fd Cl 2									
75. - Franklin Income Sec Class 2									
76. - SC Goldman Sh Duration									
77. Morgan Stanley Smith Barney Brokerage Account (X)									
78. - American Century Growth Fund	A	Dividend	J	T					
79. - American Century Income & Growth Fund	B	Dividend	L	T					
80. - American Century Equity Growth Fund	B	Dividend	L	T					
81. IRA - American Century Growth Fund		None			Sold	04/27/11	J		
82. IRA - American Century Ultra Fund		None			Sold	04/27/11	J		
83. IRA - American Century Vista Stock Fund		None			Sold	04/27/11	J		
84. IRA - American Century Value Stock Fund		None			Sold	04/27/11	J		
85. IRA - American Century Global Growth Stock Fund		None			Sold	04/27/11	J		

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86. IRA - American Century Income & Growth Stock Fund		None			Sold	04/27/11	J		
87. IRA - Morgan Stanley & Co.	A	Int./Div.	J	T					
88. - MS Liquid Asset Fund (Y)									
89. - American Balanced C Fund (BALCX)									
90. Metcalf Bank f/k/a 1st Nat'l Bank of Olathe, KS - Accounts	A	Interest	K	T					
91. IRA - Wachovia Centennial Money Market Account		None			Closed	04/27/11	J		
92. GPH Family Tree LLC loan - note receivable		None	L	U					
93. GPH Family Tree LLC - Part Ownership	B	Distribution	J	W					
94. [REDACTED] Trust	A	Dividend	J	T					
95. - Morgan Stanley & Co. Mutual Funds Account									
96. -- American Balanced C (BALCX)									
97. -- Morgan Stanley Bank, f/k/a MS Liquid Asset - Acc't.									
98. - Metcalf Bank f/k/a 1st National Bank of Olathe-Acc't.									
99. 1st Nat'l. Bank of Omaha, f/k/a 1st N.B Overland Park KS	A	Interest	L	T					
100. Chase Home Finance LLC - Mortgagee		None	M	T					
101. Quest Securities Litigation - Class Beneficiary		None			Distributed	05/20/11	J		
102. Morgan Stanley Smith Barney Variable Rate Annuity		None	L	T	Buy	05/06/11	L		

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103. - AWR Gbl Risk Balanced									
104. - ALLNCBRNSTNGLBDYNALL									
105. - Metlife Balanced Plus									
106. - Black Rek Gbl TCTSTR									
107.									
108.									
109.									
110.									
111.									
112.									
113.									
114.									
115.									
116.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII: Line 7. On the report for year 2010 the transaction for Hartford Capital Appreciation Cl A Conf (ITHAX) was mistakenly reported as Sold in part. It should have been reported as Sold.

Part VII: Line 78. On the report for year 2010 American Century Growth Fund was mistakenly reported as Sold. Its value code for Dec. 31, 2010, was J and its value method code T.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Gerald L. Rushfelt**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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