

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Howell, Beryl A.	2. Court or Organization US District Court for the District of Columbia	3. Date of Report 05/14/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US District Court Judge (active)	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2018 to 12/31/2018
7. Chambers or Office Address US Courthouse, Room 2010 333 Constitution Avenue NW Washington DC 20001		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Board Member	DC Circuit Historical Society
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2018	Twin Cities PBS, business income
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	University of Chicago Law School	November 14-15	Chicago IL	Lecture	Travel, hotel
2.	National Academies of Science (spouse)	October 26 - 28	Woods Hole MA	Retreat	Airfare, hotel and meals
3.	ABA and Women's White Collar Crime Conference	February 28-March 2	San Diego CA	Two speeches	Airfare, hotel and meals
4.	Harvard Law School	March 20-21	Cambridge MA	Moot Court	Airfare, lodging
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Citibank Accounts (svgs, money market, checking)	A	Interest	J	T					
2. Wells Fargo Accounts (savings and checking)	A	Interest	K	T					
3. Schwab Government Money Fund	C	Interest	O	T					
4. Schwab Bank Money Market	A	Interest	K	T					
5. Principal Financial 401K									
6. --Fixed income guaranteed		None	J	T					
7. --PIMCO Real Return Inst Fund		None	J	T					
8. -- Large Cap S&P Index		None	J	T					
9. --Midcap S&P 400 Index		None	J	T					
10. --Diversified int'l RS Fund		None	J	T					
11. American Funds VCPS.College Money Market Fund	A	Dividend	L	T	Distributed (part)	07/17/18	K		
12.					Distributed (part)	12/03/18	K		
13. American Funds Fundamental Investors 529F1	A	Dividend	K	T					
14. American Funds Income Fund of America	A	Dividend			Sold	07/17/18	K		
15. American Funds Growth Fund of America 529F1	A	Dividend	K	T					
16. American Funds Small Cap World Fund 529F1		None			Sold	07/17/18	K		
17. American Funds New Economy Fund 529F1	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. American Funds Europacific Growth Fund 529F1	A	Dividend	K	T	Sold (part)	07/17/18	J		
19. American Funds New Perspective Fund 529F1	A	Dividend	K	T					
20. MONY whole life insurance policy	A	Interest	K	T					
21. US Treasury Note 1% due 5/31/18		None			Matured	05/31/18	K	A	
22. US Treasury note 1% due 6/30/19	A	Interest	K	T					
23. US Trasury note 1.25% due 1/31/19	A	Interest	K	T					
24. US Treasury note 1.25% due 4/30/19	B	Interest	L	T					
25. US Treasury note 1.25% due 8/31/19	A	Interest	L	T					
26. US Treasury Note 1.375% due 02/15/20	B	Interest	L	T					
27. US Treasury note 1.25% due 01/31/20	A	Interest	L	T					
28. US Treasury note 1.375% due 03/31/20	B	Interest	L	T					
29. UST Inflation Index Bond	B	Interest	N	T	Buy (add'l)	06/27/18	K		
30.					Buy (add'l)	08/30/18	M		
31. Baron Growth Fund	A	Dividend	J	T					
32. Goldman Sachs Strategic Income	A	Interest			Sold	05/18/18	J		
33. Ishares DJ US Oil Equipment ETF	A	Dividend	K	T					
34. Ishares Russel 1000 growth	A	Dividend	J	T					

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35. Ishares Russel Midcap Growth ETF	A	Dividend	J	T					
36. Technology SPDR	D	Dividend	N	T					
37. Ishares Health Care Providers Index Fd	A	Dividend	K	T	Sold (part)	12/24/18	L		
38. Ishares TR Russel 2000 Growth Index	B	Dividend	M	T					
39. Schwab US Large Cap	A	Dividend	J	T	Buy	05/18/18	J		
40. SPDR Consumer Discretionary ETF	B	Dividend	M	T					
41. SPDR Healthcare ETF	C	Dividend			Sold	12/27/18	J	C	
42. SPDR Industrials ETF	C	Dividend	M	T					
43. SPDR Tech	C	Dividend	N	T					
44. Vanguard Consumer Staples		None	K	T	Sold (part)	12/24/18	L	C	
45. Ishares Gold Trust		None	J	T					
46. SPDR Gold		None	M	T					
47. BioMarin Pharma		None	L	T					
48. Bristol-Meyers Squibb	B	Dividend	L	T					
49. EOG Resources	B	Dividend	K	T	Sold (part)	12/24/18	L		
50. Home Depot	B	Dividend	M	T	Buy	05/16/18	L		
51.					Buy (add'l)	05/18/18	J		

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52. Northrop Grumman	B	Dividend	L	T					
53. Pfizer	C	Dividend	M	T					
54. Procter and Gamble	B	Dividend	M	T	Buy	05/18/18	L		
55. Schlumberger	C	Dividend	K	T	Sold (part)	12/24/18	K		
56. Starbucks	B	Dividend	K	T	Sold (part)	08/15/18	J		
57. Visa	A	Dividend	L	T					
58. Herman Bronsweig Educational and Health Trust									
59. --Johnson and Johnson	C	Dividend	M	T	Sold (part)	11/20/18	J	C	
60. --Lockheed Martin	C	Dividend	M	T	Sold (part)	07/13/18	K	D	
61. --Schwab Bank	A	Interest	J	T					
62. Schwab International Equity	D	Dividend	N	T					
63. Schwab US TIPS	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Beryl A. Howell**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544