

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2014**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) ROBERTS, VICTORIA A.	2. Court or Organization EASTERN DISTRICT OF MICHIGAN	3. Date of Report 05/12/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. DISTRICT JUDGE	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2014 to 12/31/2014
	5b. ☐ Amended Report	
7. Chambers or Office Address UNITED STATES DISTRICT COURT 231 W. LAFAYETTE BLVD ROOM 123 DETROIT, MI. 48226		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ NONE *(No reportable agreements.)*

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

FINANCIAL DISCLOSURE REPORT

Page 2 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2014	UNIVERSITY OF MICHIGAN PAYROLL OFFICE - SALARY	\$19,083.00
2. 2014	SOBLE & ROWE - COLLECTION OF AMOUNT FOR PAST SERVICES	\$70,575.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	FEDERAL JUDICIAL CENTER	03-18-2014 TO 03-21-2014	NEW YORK UNIVERSITY SCHOOL OF LAW	WORKSHOP ON EMPLOYMENT LAW FOR FEDERAL JUDGES	AIRFARE, HOTEL, MEALS, TAXI, MILEAGE, ROOM TAXES AND AGENCY FEES
2.	UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN	01-05-2014 TO 01-10-2014	NEW YORK	MEDIATOR - CITY OF DETROIT BANKRUPTCY NEGOTIATIONS	AIRFARE, HOTEL, MEALS, TAXI, MILEAGE, ROOM TAXES, AGENCY FEES AND TIPS
3.					
4.					
5.					

FINANCIAL DISCLOSURE REPORT

Page 3 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*☒ NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*☒ NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

FINANCIAL DISCLOSURE REPORT

Page 4 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. SIMONE ROAD, L.L.C, Wayne County MI	B	Rent	K	W					
2. JUDY CIRCLE, L.L.C., Wayne County MI	C	Rent	K	W					
3. FAIRVIEW DRIVE, L.L.C., Wayne County MI	B	Rent	K	W					
4. DOVER ROAD, L.L.C, Wayne County MI	C	Rent	K	W					
5. BURGER ROAD, L.L.C, Wayne County MI	B	Rent	K	W					
6. DEARBORN HEIGHTS, L.L.C, Wayne County MI	B	Rent	K	W					
7. PALMER ROAD, L.L.C, Wayne County MI	B	Rent	K	W					
8. KNOLSON ROAD, L.L.C, Wayne County MI	B	Rent	K	W					
9. JP MORGAN CHASE - SAVINGS	D	Interest	K	T					
10. DAIMLER AG - COMMON STOCK	A	Dividend	J	T					
11. ANN ARBOR TRAIL ASSOC., L.L.C., Wayne County MI	C	Rent	K	W					
12. JP MORGAN CHASE - CHECKING	A	Interest	J	T					
13. RENTAL HOUSE - DETROIT, MI.	A	Rent	M	W					
14. CHARLES SCHWAB:									
15. -AMERICAN CENTURY DIVERSIFIED BOND FUND	A	Dividend			Sold	03/18/14	J	A	
16. -BLACKROCK GLOBAL ALLOCATION FUND	A	Dividend			Sold	03/18/14	J	A	
17. -DELAWARE DIVERSIFIED INCOME FUND	A	Dividend			Sold	03/18/14	J	A	

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A=\$1,000 or less

F=\$50,001 - \$100,000

J=\$15,000 or less

N=\$250,001 - \$500,000

P3=\$25,000,001 - \$50,000,000

Q=Appraisal

U=Book Value

B=\$1,001 - \$2,500

G=\$100,001 - \$1,000,000

K=\$15,001 - \$50,000

O=\$500,001 - \$1,000,000

R=Cost (Real Estate Only)

V=Other

C=\$2,501 - \$5,000

III=\$1,000,001 - \$5,000,000

L=\$50,001 - \$100,000

P1=\$1,000,001 - \$5,000,000

P4=More than \$50,000,000

S=Assessment

W=Estimated

D=\$5,001 - \$15,000

H2=More than \$5,000,000

M=\$100,001 - \$250,000

P2=\$5,000,001 - \$25,000,000

T=Cash Market

E=\$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 5 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -FIRST EAGLE GLOBAL CLASS I	A	Dividend			Sold	03/18/14	J	A	
19. -FRANKLIN MUTUAL GLOBAL DISCOVERY FUND	A	Dividend			Sold	03/18/14	J	A	
20. -VOYA CORPORATE LEADERS TRUST FUND	A	Dividend	K	T	Buy (add'l)	03/18/14	K		
21. -IVY ASSET STRATEGY FUND CLASS I	A	Dividend			Sold	07/10/14	J	B	
22. -CLEARBRIDGE APPRECIATION FUND	A	Dividend	J	T					
23. -OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y	A	Dividend			Sold	03/18/14	J	A	
24. -PERMANENT PORTFOLIO FUND	A	Dividend			Sold	03/18/14	J	A	
25. -RS PARTNERS FUND CLASS Y	A	Dividend			Sold	03/18/14	J	A	
26. -TEMPLETON GLOBAL BOND FUND	A	Dividend			Sold	03/18/14	J	A	
27. -YACKTMAN FOCUSED FUND	A	Dividend			Sold	03/18/14	J	A	
28. -ML BANK DEPOSIT PROGRAM	A	Interest			Closed	01/17/14	K		
29. -CHARLES SCHWAB DEPOSIT ACCOUNT	A	Interest	K	T	Open	01/17/14	K		
30. -CAPITAL ONE FINANCIAL CP	A	Dividend	J	T	Buy	03/18/14	J		
31. -LEAR CORPORATION	A	Dividend	J	T	Buy	03/18/14	J		
32. -GUGGENHEIM S&P 500 EQUAL WT INDX FD	A	Dividend	K	T	Buy	09/15/14	K		
33. -MARKET VECTORS INTERMEDIATE MUNI INDEX	A	Dividend	K	T	Buy	03/18/14	K		
34. -POWERSHARES DWA SMALLCAP MOMENTUM PORTFOLIO	A	Dividend	K	T	Buy	09/15/14	K		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000
Q = Appraisal
U = Book Value

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000
R = Cost (Real Estate Only)
V = Other

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 6 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
35. -POWERSHARES S&P SMALLCAP LOW VOLATILITY PORTFOLIO	A	Dividend	J	T	Buy	12/23/14	J		
36. POWERSHARES FTSE RAFI DEVELOPED MKT	A	Dividend	J	T	Buy	09/10/14	J		
37. SECTORS SPDR UTIL SELECT	A	Dividend	J	T	Buy	03/18/14	J		
38. VANGUARD REIT	A	Dividend	J	T	Buy	09/10/14	J		
39. VANGUARD TELECOMMUN SVCS	A	Dividend	J	T	Buy	03/18/14	J		
40. CHARLES SCHWAB - IRA:									
41. -AMERICAN CENTURY DIVERSIFIED BOND FUND	A	Dividend			Sold	03/18/14	L	A	
42. -BLACKROCK GLOBAL ALLOCATION FUND	A	Dividend			Sold	03/18/14	L	D	
43. -DELAWARE DIVERSIFIED INCOME FUND	B	Dividend	L	T					
44. -FIRST EAGLE GLOBAL FUND	A	Dividend	L	T					
45. -FRANKLIN MUTUAL GLOBAL DISCOVERY FUND	A	Dividend	K	T					
46. -VOYA CORPORATE LEADERS TRUST FUND	A	Dividend			Sold	03/18/14	K	D	
47. -IVY ASSET STRATEGY FUND CLASS I	B	Dividend	K	T					
48. -CLEARBRIDGE APPRECIATION FUND	A	Dividend			Sold	03/18/14	K	D	
49. -OPPENHEIMER DEVELOPING MARKETS FUND CLASS Y	A	Dividend	K	T					
50. -PERMANENT PORTFOLIO FUND	A	Dividend			Sold	03/18/14	L	A	
51. -RS PARTNERS FUND CLASS Y	A	Dividend			Sold	12/23/14	K	A	

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

FINANCIAL DISCLOSURE REPORT

Page 7 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. -TEMPLETON GLOBAL BOND FUND	B	Dividend	L	T	Sold (part)	12/23/14	K	A	
53. -TRANSAMERICA SYSTEMATIC SMALL/MID CAP VALUE FUND	A	Dividend	J	T					
54. -YACKTMAN FOCUSED FUND	A	Dividend	K	T	Sold (part)	12/23/14	J	C	
55. -MERK CO, INC.	A	Dividend	J	T	Buy	03/21/14	J		
56. -LOOMIS SAYLES BOND FUND	B	Interest	L	T	Buy	03/18/14	L		
57. -VANGUARD INTERM BOND	A	Interest	K	T	Buy	07/10/14	K		
58. -GUGGENHEIM S&P 500 EQUAL WEIGHT	A	Dividend	J	T	Buy	12/23/14	J		
59. -ISHARES TR BOND 1-3 YEAR	A	Interest	K	T	Buy	03/18/14	K		
60. -ISHARE TR INTL SELECT DIVIDEND ETF	B	Dividend	K	T	Buy	03/18/14	K		
61. -ISHARE TRUST MSCI EAFE SMALL CAP ETF	A	Dividend	J	T	Buy	07/10/14	J		
62. -MKT VECTORS BIOTECH ETF	A	Dividend	J	T	Buy	03/18/14	J		
63. -POWERSHARES DWA SMALLCAP MOMENTUM ETF	A	Dividend	J	T	Buy	12/23/14	J		
64. VANGUARD GROWTH	B	Dividend	L	T	Buy	03/18/14	L		
65. -WISDOMTREE EQUITY INC HIGH YIELD EQUITY	B	Dividend	L	T	Buy	03/18/14	K		
66. -WISDOMTREE MIDCAP DIVIDEND	A	Dividend	J	T	Buy	12/23/14	J		
67.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

FINANCIAL DISCLOSURE REPORT

Page 8 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

During 2013 and prior years certain stock and bond investments were held at Merrill Lynch. These were reported under the headings Merrill Lynch and Merrill Lynch IRA. During 2014 these investments were transferred to Charles Schwab. These stock and bond investments are now being reported under the headings of Charles Schwab and Charles Schwab IRA.

ING Corporate Leaders Trust is changed to VOYA Corporate Leaders Trust. ING had a name change to VOYA during 2014. This is the same fund as 2013.

FINANCIAL DISCLOSURE REPORT

Page 9 of 9

Name of Person Reporting

ROBERTS, VICTORIA A.

Date of Report

05/12/2015

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ **VICTORIA A. ROBERTS**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544